

Frozen Vegetables Market by Product (Asparagus, Broccoli, Green Peas, Mushrooms, Spinach, Corn, Green Beans, and Others), End User (Food Service Industry, and Retail Customers), and Distribution Channel (Discounters, Supermarket/ Hypermarket, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/F366B4BA769EN.html>

Date: September 2017

Pages: 200

Price: US\$ 4,999.00 (Single User License)

ID: F366B4BA769EN

Abstracts

The global frozen vegetables market was valued at \$25,179 million in 2016 and is expected to garner \$34,973 million by 2023, registering a CAGR of 4.7% from 2017 to 2023. Deep frozen vegetables are products that can be stored and used over a long period of time. Freezing helps to retain the essential nutrients in vegetable, such as carotenes, which are essential to synthesize vitamin A in the body. In addition, to avoid food wastage, meet the needs of the rising population, and keep food businesses competitive and profitable, preservation of food by freezing is adopted by various food manufacturers.

The growth of the frozen vegetables market is driven by increase in demand and consumption of frozen foods in emerging markets of Asia-Pacific such as India and China. Increase in disposable income and change in lifestyle & food habits further boost the market growth. Moreover, rapid increase in number of large retail chains, including hypermarkets and supermarkets, fuels the demand for frozen vegetables. Growth in participation of females in the workforce has increased the dependency on readymade and convenient food products, which in turn increases the demand for frozen vegetables, thereby accelerating the market growth. However, consumer perception about low-nutritional contents in frozen foods and lack of proper refrigeration facilities in semi-urban and rural areas restraint the market growth. Advancements in freezing technologies are expected to provide lucrative opportunities for the market players.

The global frozen vegetable market is segmented based on product, end user, distribution channel, and geography. Based on product, it is divided into asparagus, broccoli, green peas, mushrooms, spinach, corn, green beans, and others. In terms of end user, it is bifurcated into food service industry and retail customers. Based on distribution channel, it is divided into discounters, supermarkets/hypermarkets, and others. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The major players profiled in this study include:

Aryzta AG

General Mills Inc.

Kraft Foods Group Inc.

Ajinomoto Co. Inc.

Cargill Incorporated

Europastry S.A.

JBS S.A.

Kellogg Company

Nestle S.A.

Flower Foods

KEY BENEFITS FOR STAKEHOLDERS

The report provides an in-depth analysis of the current trends, drivers, and dynamics of the global frozen vegetables market to elucidate the prevailing opportunities and potential investment pockets.

It offers qualitative trends and quantitative analysis from 2016 to 2023 to assist stakeholders to understand the market scenario.

In-depth analysis of the key segments demonstrates the products of frozen vegetable and its end users in the market.

Competitive intelligence of the industry highlights the business practices followed by key players across geographies and the prevailing market opportunities.

The key players are profiled along with their strategies and developments to understand the competitive outlook of the industry.

Frozen Vegetables Market Key Segments: By Product

Asparagus

Broccoli

Green Peas

Mushrooms

Spinach

Corn

Green Beans

Others

By End User

Food Service Industry

Retail Customers

By Distribution Channel

Discounters

Supermarkets/Hypermarkets

Others (Convenience Stores and Mom & Pop Stores)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Africa

Middle East

South & Central America

Contents

CHAPTER 1. INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENT
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary Research
 - 1.4.2. Primary Research
 - 1.4.3. Analyst Tool & Model

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. MARKET SNAPSHOT
- 2.2. CXO PERSPECTIVES

CHAPTER 3. MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. Growth of retail network in emerging economies
 - 3.4.1.2. Rise in participation of female in the workforce
 - 3.4.1.3. Increase in consumption of frozen vegetables by quick service restaurants (QSRs)
 - 3.4.2. Restraints
 - 3.4.2.1. Negative consumers perception related to nutritional content in frozen vegetable
 - 3.4.2.2. Poor freezing facilities in semi-urban and rural areas
 - 3.4.3. Opportunity
 - 3.4.3.1. Advancements in freezing technologies
- 3.5. MARKET SHARE ANALYSIS, 2016 (%)

CHAPTER 4. GLOBAL FROZEN VEGETABLES MARKET, BY PRODUCT

Frozen Vegetables Market by Product (Asparagus, Broccoli, Green Peas, Mushrooms, Spinach, Corn, Green Beans, a...

4.1. INTRODUCTION

4.1.1. Market size and forecast

4.2. ASPARAGUS

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast

4.3. BROCCOLI

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast

4.4. GREEN PEAS

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast

4.5. MUSHROOMS

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Market size and forecast

4.6. SPINACH

4.6.1. Key market trends, growth factors, and opportunities

4.6.2. Market size and forecast

4.7. CORN

4.7.1. Key market trends, growth factors, and opportunities

4.7.2. Market size and forecast

4.8. GREEN BEANS

4.8.1. Key market trends, growth factors, and opportunities

4.8.2. Market size and forecast

4.9. OTHERS

4.9.1. Key market trends, growth factors, and opportunities

4.9.2. Market size and forecast

CHAPTER 5. GLOBAL FROZEN VEGETABLES MARKET, BY END USER

5.1. INTRODUCTION

5.1.1. Market size and forecast

5.2. FOOD SERVICE INDUSTRY

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast

5.3. RETAIL CUSTOMERS

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast

CHAPTER 6. GLOBAL FROZEN VEGETABLES MARKET, BY DISTRIBUTION CHANNEL

6.1. INTRODUCTION

6.1.1. Market size and forecast

6.2. DISCOUNTERS

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast

6.3. SUPERMARKET/ HYPERMARKET

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Market size and forecast

6.4. OTHERS

6.4.1. Key market trends, growth factors, and opportunities

6.4.2. Market size and forecast

CHAPTER 7. GLOBAL FROZEN VEGETABLES MARKET, BY GEOGRAPHY

7.1. INTRODUCTION

7.1.1. Market size and forecast

7.2. NORTH AMERICA

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast

7.2.3. U.S.

7.2.3.1. Market size and forecast, By End User

7.2.4. Canada

7.2.4.1. Market size and forecast, By End User

7.2.5. Mexico

7.2.5.1. Market size and forecast, By End User

7.3. EUROPE

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast

7.3.3. UK

7.3.3.1. Market size and forecast, By End User

7.3.4. Germany

7.3.4.1. Market size and forecast, By End User

7.3.5. France

7.3.5.1. Market size and forecast, By End User

7.3.6. Italy

7.3.6.1. Market size and forecast, By End User

7.3.7. Spain

7.3.7.1. Market size and forecast, By End User

7.3.8. Russia

7.3.8.1. Market size and forecast, By End User

7.3.9. Rest of Europe

7.3.9.1. Market size and forecast, By End User

7.4. ASIA-PACIFIC

7.4.1. Key market trends, growth factors, and opportunities

7.4.2. Market size and forecast

7.4.3. China

7.4.3.1. Market size and forecast, By End User

7.4.4. India

7.4.4.1. Market size and forecast, By End User

7.4.5. South Korea

7.4.5.1. Market size and forecast, By End User

7.4.6. Japan

7.4.6.1. Market size and forecast, By End User

7.4.7. Rest of Asia-Pacific

7.4.7.1. Market size and forecast, By End User

7.5. LAMEA

7.5.1. Key market trends, growth factors, and opportunities

7.5.2. Market size and forecast

7.5.3. Africa

7.5.3.1. Market size and forecast, By End User

7.5.4. Middle East

7.5.4.1. Market size and forecast, By End User

7.5.5. South & Central America

7.5.5.1. Market size and forecast, By End User

CHAPTER 8. COMPANY PROFILES

8.1. ARYZTA AG

8.1.1. Company Overview

8.1.2. Company Snapshot

8.1.3. Operating Business Segments

8.1.4. Business Performance

8.1.5. Key Strategic Moves and Developments

8.2. GENERAL MILLS INC.

8.2.1. Company Overview

- 8.2.2. Company Snapshot
- 8.2.3. Operating Business Segments
- 8.2.4. Business Performance
- 8.2.5. Key Strategic Moves and Developments
- 8.3. KRAFT FOODS GROUP INC.
 - 8.3.1. Company Overview
 - 8.3.2. Company Snapshot
 - 8.3.3. Operating Business Segments
 - 8.3.4. Business Performance
 - 8.3.5. Key Strategic Moves and Developments
- 8.4. AJINOMOTO CO. INC.
 - 8.4.1. Company Overview
 - 8.4.2. Company Snapshot
 - 8.4.3. Operating Business Segments
 - 8.4.4. Business Performance
 - 8.4.5. Key Strategic Moves and Developments
- 8.5. CARGILL INCORPORATED
 - 8.5.1. Company Overview
 - 8.5.2. Company Snapshot
 - 8.5.3. Operating Business Segments
 - 8.5.4. Business Performance
 - 8.5.5. Key Strategic Moves and Developments
- 8.6. EUROPASTRY S.A.
 - 8.6.1. Company Overview
 - 8.6.2. Company Snapshot
 - 8.6.3. Operating Business Segments
 - 8.6.4. Business Performance
 - 8.6.5. Key Strategic Moves and Developments
- 8.7. JBS S.A.
 - 8.7.1. Company Overview
 - 8.7.2. Company Snapshot
 - 8.7.3. Operating Business Segments
 - 8.7.4. Business Performance
 - 8.7.5. Key Strategic Moves and Developments
- 8.8. KELLOGG COMPANY
 - 8.8.1. Company Overview
 - 8.8.2. Company Snapshot
 - 8.8.3. Operating Business Segments
 - 8.8.4. Business Performance

8.8.5. Key Strategic Moves and Developments

8.9. NESTLE S.A.

8.9.1. Company Overview

8.9.2. Company Snapshot

8.9.3. Operating Business Segments

8.9.4. Business Performance

8.9.5. Key Strategic Moves and Developments

8.10. FLOWER FOODS

8.10.1. Company Overview

8.10.2. Company Snapshot

8.10.3. Operating Business Segments

8.10.4. Business Performance

8.10.5. Key Strategic Moves and Developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL FROZEN VEGETABLES MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 2. GLOBAL FROZEN VEGETABLES MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 3. ASPARAGUS FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 4. ASPARAGUS FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 5. BROCCOLI FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 6. BROCCOLI FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 7. GREEN PEAS FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 8. GREEN PEAS FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 9. MUSHROOM FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 10. MUSHROOM FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 11. SPINACH FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 12. SPINACH FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 13. CORN FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 14. CORN FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 15. GREEN BEANS FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 16. GREEN BEANS FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 17. OTHERS FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 18. OTHERS FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY,

2015-2023 (\$MILLION)

TABLE 19. GLOBAL FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 20. GLOBAL FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 21. FROZEN VEGETABLES MARKET VOLUME IN FOOD SERVICE INDUSTRY, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 22. FROZEN VEGETABLES MARKET VALUE IN FOOD SERVICE INDUSTRY, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 23. FROZEN VEGETABLES MARKET VOLUME IN RETAIL CUSTOMERS, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 24. FROZEN VEGETABLES MARKET VALUE IN RETAIL CUSTOMERS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 25. GLOBAL FROZEN VEGETABLES MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 26. GLOBAL FROZEN VEGETABLES MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 27. FROZEN VEGETABLES MARKET VOLUME IN DISCOUNTERS, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 28. FROZEN VEGETABLES MARKET VALUE IN DISCOUNTERS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 29. FROZEN VEGETABLES MARKET VOLUME IN SUPERMARKET/HYPERMARKET, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 30. FROZEN VEGETABLES MARKET VALUE IN SUPERMARKET/HYPERMARKET, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 31. FROZEN VEGETABLES MARKET VOLUME IN OTHERS, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 32. FROZEN VEGETABLES MARKET VALUE IN OTHERS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 33. GLOBAL FROZEN VEGETABLES MARKET VOLUME, BY GEOGRAPHY, 2015-2023 (KILOTONS)

TABLE 34. GLOBAL FROZEN VEGETABLES MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 35. NORTH AMERICA FROZEN VEGETABLES MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 36. NORTH AMERICA FROZEN VEGETABLES MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 37. NORTH AMERICA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 38. NORTH AMERICA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 39. NORTH AMERICA FROZEN VEGETABLES MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 40. NORTH AMERICA FROZEN VEGETABLES MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 41. NORTH AMERICA FROZEN VEGETABLES MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 42. NORTH AMERICA FROZEN VEGETABLES MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 43. U.S. FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 44. U.S. FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 45. CANADA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 46. CANADA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 47. MEXICO FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 48. MEXICO FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 49. EUROPE FROZEN VEGETABLES MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 50. EUROPE FROZEN VEGETABLES MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 51. EUROPE FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 52. EUROPE FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 53. EUROPE FROZEN VEGETABLES MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 54. EUROPE FROZEN VEGETABLES MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 55. EUROPE FROZEN VEGETABLES MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 56. EUROPE FROZEN VEGETABLES MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 57. UK FROZEN VEGETABLES MARKET VOLUME, BY END USER,

2015-2023 (KILOTONS)

TABLE 58. UK FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 59. GERMANY FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 60. GERMANY FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 61. FRANCE FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 62. FRANCE FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 63. ITALY FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 64. ITALY FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 65. SPAIN FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 66. SPAIN FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 67. RUSSIA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 68. RUSSIA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 69. REST OF EUROPE FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 70. REST OF EUROPE FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 71. ASIA-PACIFIC FROZEN VEGETABLES MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 72. ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 73. ASIA-PACIFIC FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 74. ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 75. ASIA-PACIFIC FROZEN VEGETABLES MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 76. ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 77. ASIA-PACIFIC FROZEN VEGETABLES MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 78. ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 79. CHINA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 80. CHINA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 81. INDIA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 82. INDIA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 83. SOUTH KOREA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 84. SOUTH KOREA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 85. JAPAN FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 86. JAPAN FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 87. REST OF ASIA-PACIFIC FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 88. REST OF ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 89. LAMEA FROZEN VEGETABLES MARKET VOLUME, BY PRODUCT, 2015-2023 (KILOTONS)

TABLE 90. LAMEA FROZEN VEGETABLES MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 91. LAMEA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 92. LAMEA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 93. LAMEA FROZEN VEGETABLES MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2015-2023 (KILOTONS)

TABLE 94. LAMEA FROZEN VEGETABLES MARKET VALUE, BY DISTRIBUTION CHANNEL, 2015-2023 (\$MILLION)

TABLE 95. LAMEA FROZEN VEGETABLES MARKET VOLUME, BY COUNTRY, 2015-2023 (KILOTONS)

TABLE 96. LAMEA FROZEN VEGETABLES MARKET VALUE, BY COUNTRY,

2015-2023 (\$MILLION)

TABLE 97. AFRICA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 98. AFRICA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 99. MIDDLE EAST FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 100. MIDDLE EAST FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 101. SOUTH & CENTRAL AMERICA FROZEN VEGETABLES MARKET VOLUME, BY END USER, 2015-2023 (KILOTONS)

TABLE 102. SOUTH & CENTRAL AMERICA FROZEN VEGETABLES MARKET VALUE, BY END USER, 2015-2023 (\$MILLION)

TABLE 103. ARYZTA AG.: COMPANY SNAPSHOT

TABLE 104. ARYZTA AG.: OPERATING SEGMENTS

TABLE 105. GENERAL MILLS INC.: COMPANY SNAPSHOT

TABLE 106. GENERAL MILLS INC.: OPERATING SEGMENTS

TABLE 107. KRAFT FOODS GROUP INC.: COMPANY SNAPSHOT

TABLE 108. KRAFT FOODS GROUP INC.: OPERATING SEGMENTS

TABLE 109. AJINOMOTO CO. INC.: COMPANY SNAPSHOT

TABLE 110. AJINOMOTO CO. INC.: OPERATING SEGMENTS

TABLE 111. CARGILL INCORPORATED: COMPANY SNAPSHOT

TABLE 112. CARGILL INCORPORATED: OPERATING SEGMENTS

TABLE 113. EUROPASTRY S.A.: COMPANY SNAPSHOT

TABLE 114. EUROPASTRY S.A.: OPERATING SEGMENTS

TABLE 115. JBS S.A.: COMPANY SNAPSHOT

TABLE 116. JBS S.A.: OPERATING SEGMENTS

TABLE 117. KELLOGG COMPANY: COMPANY SNAPSHOT

TABLE 118. KELLOGG COMPANY: OPERATING SEGMENTS

TABLE 119. NESTLE S.A.: COMPANY SNAPSHOT

TABLE 120. NESTLE S.A.: OPERATING SEGMENTS

TABLE 121. FLOWER FOODS: COMPANY SNAPSHOT

TABLE 122. FLOWER FOODS: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL FROZEN VEGETABLES MARKET: SEGMENTATION
- FIGURE 2. TOP INVESTMENT POCKETS, BY COUNTRY
- FIGURE 3. TOP WINNING STRATEGIES
- FIGURE 4. BARGAINING POWER OF SUPPLIERS
- FIGURE 5. BARGAINING POWER OF BUYERS
- FIGURE 6. THREAT OF NEW ENTRANTS
- FIGURE 7. THREAT OF SUBSTITUTES
- FIGURE 8. COMPETITIVE RIVALRY
- FIGURE 9. U.S. FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 10. CANADA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 11. MEXICO FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 12. UK FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 13. GERMANY FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 14. FRANCE FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 15. ITALY FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 16. SPAIN FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 17. RUSSIA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 18. REST OF EUROPE FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 19. CHINA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 20. INDIA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 21. SOUTH KOREA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 22. JAPAN FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 23. REST OF ASIA-PACIFIC FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 24. AFRICA FROZEN VEGETABLES MARKET VALUE, 2015-2023 (\$MILLION)
- FIGURE 25. MIDDLE EAST FROZEN VEGETABLES MARKET VALUE, 2015-2023

(\$MILLION)

**FIGURE 26. SOUTH & CENTRAL AMERICA FROZEN VEGETABLES MARKET
VALUE, 2015-2023 (\$MILLION)**

I would like to order

Product name: Frozen Vegetables Market by Product (Asparagus, Broccoli, Green Peas, Mushrooms, Spinach, Corn, Green Beans, and Others), End User (Food Service Industry, and Retail Customers), and Distribution Channel (Discounters, Supermarket/ Hypermarket, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/F366B4BA769EN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F366B4BA769EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970