

Frozen Food Packaging Market by Type (Boxes, Bags, Cups & Tubs, Trays, Wraps, Pouches, and Others), Product (Ready Meals, Meat & Poultry, Sea Food, Potatoes, Vegetables & Fruits, and Soups), and Material (Plastics, Paper & Paperboards, Metals, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/FCDC0A57407EN.html>

Date: July 2017

Pages: 200

Price: US\$ 3,999.00 (Single User License)

ID: FCDC0A57407EN

Abstracts

Global frozen food packaging market is expected to garner \$47,376 million by 2023, from \$33,231 million in 2016, registering a CAGR of 5.3% from 2017 to 2023. Food products are highly perishable; thus, to avoid food wastage, to meet the needs of the rising population and to keep food businesses competitive and profitable, preservation of food (by freezing) is adopted by various food manufacturers.

The deep-frozen food products can be stored and used over a long period of time.

Frozen foods are preferred over fresh foods, as it can be stored for longer periods and can be prepared in less time. The packaging of frozen food maintains the nutrition value of the food items and also increases its shelf life. Greater variation of packaging such as boxes, bags, cups & tubs, trays, wraps, pouches, and others are adopted for various types of frozen food products to keep food fresh and convenient for use.

There is a growth in demand for frozen food in the emerging economies such as India and China. Increased disposable income and rise of lifestyle has led to the changes in the dietary preferences of the consumers. This in turn is expected to boost the frozen food packaging market. The growth in participation of females in labor force has increased the dependency on readymade and convenience food. This has led to the rise in demand of frozen food, which further accelerates the growth of the frozen food packaging market.

Packaging not only extends the shelf life of food products but is also used for decoration

purposes. Continuous innovation and development in the packaging of food items attracts the customer and hence drives the overall growth of the market. Europe is the largest market for frozen food packaging which accounted for approximately two-fifths of share in 2016, followed by North America. Whereas, Asia-Pacific is expected to grow at the highest CAGR of 7.8% during the forecast period.

The global frozen food packaging market is segmented based on type, product, material, and geography. Based on type, market is divided into boxes, bags, cups & tubs, trays, wraps, pouches, and others. On the basis of product, the market is classified into ready meals, meat & poultry, sea food, potatoes, vegetables & fruits, and soups. Based on material the market is segmented into plastics, paper & paperboards, metals, and others which includes glass and wood. Based on geography, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The major players profiled in this study include:

Amcor Ltd.

Ball Corporation

Bemis Company, Inc.

Crown Holdings, Inc.

Graphic Packaging International, Inc

International Paper Company

Pactiv LLC

Sealed Air Corporation

Sonoco Products Company

WestRock Company

KEY BENEFITS FOR STAKEHOLDERS

The report provides an in-depth analysis of the current trends, drivers, and dynamics of the global frozen food packaging market to elucidate the prevailing

opportunities and potential investment pockets.

It offers qualitative trends as well as quantitative analysis for the period of 2016–2023 to assist stakeholders to understand the market scenario.

In-depth analysis of the key segments demonstrates the type of packaging used for various frozen food products.

Competitive intelligence of the industry highlights the business practices followed by key players across geographies as well as the prevailing market opportunities.

The key players in the market are profiled along with their strategies and developments to understand the competitive outlook of the industry.

KEY MARKET SEGMENTATION

By Type

Boxes

Bags

Cups & Tubs

Trays

Wraps

Pouches

Others

By Products

Ready Meals

Meat & Poultry

Sea Food

Potatoes

Vegetables & Fruits

Soups

By Materials

Plastics

Paper & Paperboards

Metals

Others (Glass and Wood)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

China

India

South Korea

Japan

Rest of Asia-Pacific

LAMEA

Africa

Middle East

South & Central America

KEY PLAYERS

American Packaging Corporation

Berry Plastics

Caraustar Industries

CM Packaging

Emmerson Packaging

FLAIR Flexible Packaging Corporation

Graham Packaging Company

Huhtamaki N.A.

LINPAC Group

Sabert Corporation

(The aforementioned companies have not been profiled in the report, but can be included on request.)

Contents

CHAPTER 1. INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENT
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary Research
 - 1.4.2. Primary Research
 - 1.4.3. Analyst Tool & Model

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. MARKET SNAPSHOT
- 2.2. CXO PERSPECTIVES

CHAPTER 3. MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. Rise in consumption of frozen ready meal
 - 3.4.1.2. Growing frozen food market in emerging markets
 - 3.4.1.3. Packaging as a tool for product differentiation
 - 3.4.2. Restraints
 - 3.4.2.1. Lower sales of frozen food in various developing countries due to negative consumer perception
 - 3.4.2.2. Stringent government regulations
 - 3.4.3. Opportunities
 - 3.4.3.1. Growing fast food outlets
- 3.5. MARKET SHARE ANALYSIS, 2016 (%)

CHAPTER 4. GLOBAL FROZEN FOOD PACKAGING MARKET, BY TYPE

4.1. INTRODUCTION

4.1.1. Market size and forecast

4.2. BOXES

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast

4.3. BAGS

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast

4.4. CUPS & TUBS

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast

4.5. TRAYS

4.5.1. Market size and forecast

4.6. WRAPS

4.6.1. Key market trends, growth factors, and opportunities

4.6.2. Market size and forecast

4.7. POUCHES

4.7.1. Key market trends, growth factors, and opportunities

4.7.2. Market size and forecast

4.8. OTHERS

4.8.1. Key market trends, growth factors, and opportunities

4.8.2. Market size and forecast

CHAPTER 5. GLOBAL FROZEN FOOD PACKAGING MARKET, BY PRODUCT

5.1. INTRODUCTION

5.1.1. Market size and forecast

5.2. READY MEALS

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast

5.3. MEAT & POULTRY

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast

5.4. SEA FOOD

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast

5.5. POTATOES

5.5.1. Key market trends, growth factors, and opportunities

5.5.2. Market size and forecast

5.6. VEGETABLES & FRUITS

5.6.1. Key market trends, growth factors, and opportunities

5.6.2. Market size and forecast

5.7. SOUPS

5.7.1. Key market trends, growth factors, and opportunities

5.7.2. Market size and forecast

CHAPTER 6. GLOBAL FROZEN FOOD PACKAGING MARKET, BY MATERIAL

6.1. INTRODUCTION

6.1.1. Market size and forecast

6.2. PLASTICS

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast

6.3. PAPER & PAPERBOARDS

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Market size and forecast

6.4. METALS

6.4.1. Key market trends, growth factors, and opportunities

6.4.2. Market size and forecast

6.5. OTHERS

6.5.1. Key market trends, growth factors, and opportunities

6.5.2. Market size and forecast

CHAPTER 7. GLOBAL FROZEN FOOD PACKAGING MARKET, BY GEOGRAPHY

7.1. INTRODUCTION

7.1.1. Market size and forecast

7.2. NORTH AMERICA

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast

7.2.3. U.S.

7.2.3.1. Market size and forecast, By Product

7.2.4. Canada

7.2.4.1. Market size and forecast, By Product

7.2.5. Mexico

7.2.5.1. Market size and forecast, By Product

7.3. EUROPE

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast

7.3.3. UK

7.3.3.1. Market size and forecast, By Product

7.3.4. Germany

7.3.4.1. Market size and forecast, By Product

7.3.5. France

7.3.5.1. Market size and forecast, By Product

7.3.6. Italy

7.3.6.1. Market size and forecast, By Product

7.3.7. Spain

7.3.7.1. Market size and forecast, By Product

7.3.8. Russia

7.3.8.1. Market size and forecast, By Product

7.3.9. Rest of Europe

7.3.9.1. Market size and forecast, By Product

7.4. ASIA-PACIFIC

7.4.1. Key market trends, growth factors, and opportunities

7.4.2. Market size and forecast

7.4.3. China

7.4.3.1. Market size and forecast, By Product

7.4.4. India

7.4.4.1. Market size and forecast, By Product

7.4.5. South Korea

7.4.5.1. Market size and forecast, By Product

7.4.6. Japan

7.4.6.1. Market size and forecast, By Product

7.4.7. Rest of Asia-Pacific

7.4.7.1. Market size and forecast, By Product

7.5. LAMEA

7.5.1. Key market trends, growth factors, and opportunities

7.5.2. Market size and forecast

7.5.3. Africa

7.5.3.1. Market size and forecast, By Product

7.5.4. Middle East

7.5.4.1. Market size and forecast, By Product

7.5.5. South & Central America

7.5.5.1. Market size and forecast, By Product

CHAPTER 8. COMPANY PROFILES

8.1. AMCOR LTD.

- 8.1.1. Company Overview
- 8.1.2. Company Snapshot
- 8.1.3. Operating Business Segments
- 8.1.4. Business Performance
- 8.1.5. Key Strategic Moves and Developments

8.2. BALL CORPORATION

- 8.2.1. Company Overview
- 8.2.2. Company Snapshot
- 8.2.3. Operating Business Segments
- 8.2.4. Business Performance
- 8.2.5. Key Strategic Moves and Developments

8.3. BEMIS COMPANY, INC.

- 8.3.1. Company Overview
- 8.3.2. Company Snapshot
- 8.3.3. Operating Business Segments
- 8.3.4. Business Performance
- 8.3.5. Key Strategic Moves and Developments

8.4. CROWN HOLDINGS, INC.

- 8.4.1. Company Overview
- 8.4.2. Company Snapshot
- 8.4.3. Operating Business Segments
- 8.4.4. Business Performance
- 8.4.5. Key Strategic Moves and Developments

8.5. GRAPHIC PACKAGING INTERNATIONAL, INC

- 8.5.1. Company Overview
- 8.5.2. Company Snapshot
- 8.5.3. Operating Business Segments
- 8.5.4. Business Performance
- 8.5.5. Key Strategic Moves and Developments

8.6. INTERNATIONAL PAPER COMPANY

- 8.6.1. Company Overview
- 8.6.2. Company Snapshot
- 8.6.3. Operating Business Segments
- 8.6.4. Business Performance
- 8.6.5. Key Strategic Moves and Developments

8.7. PACTIV LLC

- 8.7.1. Company Overview

- 8.7.2. Company Snapshot
- 8.7.3. Operating Business Segments
- 8.7.4. Business Performance
- 8.7.5. Key Strategic Moves and Developments

8.8. SEALED AIR CORPORATION

- 8.8.1. Company Overview
- 8.8.2. Company Snapshot
- 8.8.3. Operating Business Segments
- 8.8.4. Business Performance
- 8.8.5. Key Strategic Moves and Developments

8.9. SONOCO PRODUCTS COMPANY

- 8.9.1. Company Overview
- 8.9.2. Company Snapshot
- 8.9.3. Operating Business Segments
- 8.9.4. Business Performance
- 8.9.5. Key Strategic Moves and Developments

8.10. WESTROCK COMPANY

- 8.10.1. Company Overview
- 8.10.2. Company Snapshot
- 8.10.3. Operating Business Segments
- 8.10.4. Business Performance
- 8.10.5. Key Strategic Moves and Developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL FROZEN FOOD PACKAGING MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 2. BOXES BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 3. BAGS BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 4. CUPS & TUBS BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 5. TRAYS BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 6. WRAPS BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 7. POUCHES BASED FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 8. OTHERS FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 9. GLOBAL FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 10. FROZEN FOOD PACKAGING MARKET VALUE FOR READY MEALS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 11. FROZEN FOOD PACKAGING MARKET VALUE FOR MEAT & POULTRY, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 12. FROZEN FOOD PACKAGING MARKET VALUE FOR SEA FOOD, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 13. FROZEN FOOD PACKAGING MARKET VALUE FOR POTATOES, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 14. FROZEN FOOD PACKAGING MARKET VALUE FOR VEGETABLES & FRUITS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 15. FROZEN FOOD PACKAGING MARKET VALUE FOR SOUPS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 16. GLOBAL FROZEN FOOD PACKAGING MARKET VALUE, BY MATERIAL, 2015-2023 (\$MILLION)

TABLE 17. FROZEN FOOD PACKAGING MARKET VALUE FOR PLASTICS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 18. FROZEN FOOD PACKAGING MARKET VALUE FOR PAPER &

PAPERBOARD, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 19. FROZEN FOOD PACKAGING MARKET VALUE FOR METALS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 20. GLOBAL FROZEN FOOD PACKAGING MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 21. GLOBAL FROZEN FOOD PACKAGING MARKET VALUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 22. NORTH AMERICA FROZEN FOOD PACKAGING MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 23. NORTH AMERICA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 24. NORTH AMERICA FROZEN FOOD PACKAGING MARKET VALUE, BY MATERIAL, 2015-2023 (\$MILLION)

TABLE 25. NORTH AMERICA FROZEN FOOD PACKAGING MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 26. U.S. FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 27. CANADA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 28. MEXICO FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 29. EUROPE FROZEN FOOD PACKAGING MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 30. EUROPE FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 31. EUROPE FROZEN FOOD PACKAGING MARKET VALUE, BY MATERIAL, 2015-2023 (\$MILLION)

TABLE 32. EUROPE FROZEN FOOD PACKAGING MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 33. UK FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 34. GERMANY FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 35. FRANCE FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 36. ITALY FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 37. SPAIN FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 38. RUSSIA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 39. REST OF EUROPE FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 40. ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 41. ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 42. ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE, BY MATERIAL, 2015-2023 (\$MILLION)

TABLE 43. ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 44. CHINA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 45. INDIA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 46. SOUTH KOREA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 47. JAPAN FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 48. REST OF ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 49. LAMEA FROZEN FOOD PACKAGING MARKET VALUE, BY TYPE, 2015-2023 (\$MILLION)

TABLE 50. LAMEA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 51. LAMEA FROZEN FOOD PACKAGING MARKET VALUE, BY MATERIAL, 2015-2023 (\$MILLION)

TABLE 52. LAMEA FROZEN FOOD PACKAGING MARKET VALUE, BY COUNTRY, 2015-2023 (\$MILLION)

TABLE 53. AFRICA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 54. MIDDLE EAST FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 55. SOUTH & CENTRAL AMERICA FROZEN FOOD PACKAGING MARKET VALUE, BY PRODUCT, 2015-2023 (\$MILLION)

TABLE 56. AMCOR LTD.: COMPANY SNAPSHOT

TABLE 57. AMCOR LTD.: OPERATING SEGMENTS

TABLE 58. BALL CORPORATION: COMPANY SNAPSHOT

TABLE 59. BALL CORPORATION: OPERATING SEGMENTS
TABLE 60. BEMIS COMPANY, INC.: COMPANY SNAPSHOT
TABLE 61. BEMIS COMPANY, INC.: OPERATING SEGMENTS
TABLE 62. CROWN HOLDINGS, INC.: COMPANY SNAPSHOT
TABLE 63. CROWN HOLDINGS, INC.: OPERATING SEGMENTS
TABLE 64. GRAPHIC PACKAGING INTERNATIONAL, INC.: COMPANY SNAPSHOT
TABLE 65. GRAPHIC PACKAGING INTERNATIONAL, INC.: OPERATING SEGMENTS
TABLE 66. INTERNATIONAL PAPER COMPANY: COMPANY SNAPSHOT
TABLE 67. INTERNATIONAL PAPER COMPANY: OPERATING SEGMENTS
TABLE 68. PACTIV LLC: COMPANY SNAPSHOT
TABLE 69. PACTIV LLC: OPERATING SEGMENTS
TABLE 70. SEALED AIR CORPORATION: COMPANY SNAPSHOT
TABLE 71. SEALED AIR CORPORATION: OPERATING SEGMENTS
TABLE 72. SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT
TABLE 73. SONOCO PRODUCTS COMPANY: OPERATING SEGMENTS
TABLE 74. WESTROCK COMPANY: COMPANY SNAPSHOT
TABLE 75. WESTROCK COMPANY: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL FROZEN FOOD PACKAGING MARKET: SEGMENTATION

FIGURE 2. TOP INVESTMENT POCKETS, BY PRODUCT

FIGURE 3. TOP WINNING STRATEGIES

FIGURE 4. BARGAINING POWER OF SUPPLIERS

FIGURE 5. BARGAINING POWER OF BUYERS

FIGURE 6. THREAT OF NEW ENTRANTS

FIGURE 7. THREAT OF SUBSTITUTES

FIGURE 8. COMPETITIVE RIVALRY

FIGURE 9. U.S. FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 10. CANADA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 11. MEXICO FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 12. UK FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 13. GERMANY FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 14. FRANCE FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 15. ITALY FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 16. RUSSIA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 17. REST OF EUROPE FROZEN FOOD PACKAGING MARKET VALUE,
2015-2023 (\$MILLION)

FIGURE 18. CHINA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 19. INDIA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 20. JAPAN FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 21. JAPAN FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023

(\$MILLION)

FIGURE 22. REST OF ASIA-PACIFIC FROZEN FOOD PACKAGING MARKET VALUE,

2015-2023 (\$MILLION)

FIGURE 23. CENTRAL & SOUTH AMERICA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 24. MIDDLE EAST FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023 (\$MILLION)

FIGURE 25. AFRICA FROZEN FOOD PACKAGING MARKET VALUE, 2015-2023 (\$MILLION)

I would like to order

Product name: Frozen Food Packaging Market by Type (Boxes, Bags, Cups & Tubs, Trays, Wraps, Pouches, and Others), Product (Ready Meals, Meat & Poultry, Sea Food, Potatoes, Vegetables & Fruits, and Soups), and Material (Plastics, Paper & Paperboards, Metals, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/FCDC0A57407EN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FCDC0A57407EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970