

Forensic Equipment and Supplies Market By Product (Instruments, Reagents and Consumables, Low temperature Storage Devices, Evidence Drying Cabinets), By Application (Drug Testing and Toxicology, DNA Analysis, Blood Analysis, Biometrics, Other Applications) By End User (Government Forensic Laboratories, Independent Forensic Laboratories, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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# **Abstracts**

Forensic Equipment and Supplies Market

The forensic equipment and supplies market was valued at \$8.1 billion in 2023 and is projected t%li%reach \$16.5 billion by 2033, growing at a CAGR of 7.3% from 2024 t%li%2033.

The forensic equipment and supplies market comprises of distinguished instruments, tools, and consumables utilized by forensic scientists & judiciary t%li%obtain, assess, and safeguard crime scene evidence for investigation objectives. The market includes a broad range of products such as fingerprint analysis gadgets, DNA analytical devices, tools of forensic toxicology, and ballistic analysis instrument. Accuracy, precision, and reliability are the critical aspects of designing such instruments as they ensure the investigators extract correct vital details for the law process.

Increase in the incidence of criminal activities has boosted the demand for cutting-edge forensic equipment and supplies. As crime rates are surging globally, forensic



laboratories and law enforcement agencies are under the constraint t%li%elevate their potential in evidence accumulation and assessment. This drives continual innovation in the market and boosts the adoption of advanced forensic equipment. The integration of AI in forensics is a novel concept garnering traction due t%li%its usefulness. For instance, digital forensics is an ingenious application where AI processes data from multiple sources such as CCTV footage, physical evidence, and eyewitness accounts, hence helping investigators t%li%reconstruct the happening at the crime scene and recognize potential suspects.

However, the ethical concerns surrounding data protection and privacy pose substantial challenges for the growth of the forensic equipment and supplies market. The market adoption is decelerated due t%li%public uncertainty and resistance t%li%certain forensic practices. On the contrary, the efforts imposed by government and regulatory bodies t%li%boost the potential of forensic laboratories indicate a promising future for the market. For instance, the Bureau of Justice Assistance in the U.S. launched a DNA Capacity Enhancement for Backlog Reduction program t%li%aid the forensic laboratories in enhancing their capacity of processing DNA samples by recruiting new staff and upgrading t%li%cutting-edge equipment.

# Segment Review

The forensic equipment and supplies market is segmented int%li%product, application, end user, and region. On the basis of product, the market is divided int%li%instruments, reagents & consumables, low temperature storage devices, and evidence drying cabinets. By application, it is classified int%li%drug testing & toxicology, DNA analysis, blood analysis, biometrics, and other applications. According t%li%end user, it is categorized int%li%government forensic laboratories, independent forensic laboratories, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

# Key Findings

On the basis of product, the reagents & consumables segment dominated the market share in 2023.

By application, the drug testing & toxicology segment was the highest shareholder in 2023.

According t%li%end user, the government forensic laboratories segment acquired high,



stakes in 2023.

Region wise, North America is projected t%li%be the highest revenue generator by 2033.

**Competition Analysis** 

The major players operating in the global forensic equipment and supplies market include Therm%li%Fisher Scientific Inc., PerkinElmer Inc., Agilent Technologies, Inc., Danaher Corporation, Waters Corporation, Air Science, BVDA International, Safariland, LLC., Illumina, Inc, and HORIBA, Ltd. These players have adopted various key developmental strategies such as business expansion, new product launches, and partnerships t%li%strengthen their foothold in the market.

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**Regulatory Guidelines** 

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product

Instruments

Spectroscopy Instrument

DNA Analyzers

Liquid Chromatography Systems

Gas Chromatography Systems

**Blood Chemistry Analyzers** 

**Fingerprint Analzers** 

Forensic cameras

Forensic Equipment and Supplies Market By Product (Instruments, Reagents and Consumables, Low temperature Stor...



#### Laboratory Centrifuges

Other Forensic Instruments

Reagents and Consumables

Low temperature Storage Devices

**Evidence Drying Cabinets** 

#### By Application

Drug Testing and Toxicology

**DNA** Analysis

**Blood Analysis** 

**Biometrics** 

**Other Applications** 

By End User

**Government Forensic Laboratories** 

Independent Forensic Laboratories

Others

By Region

North America

U.S.

Forensic Equipment and Supplies Market By Product (Instruments, Reagents and Consumables, Low temperature Stor ...



Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

**Rest of Asia-Pacific** 

LAMEA

Brazil

Saudi Arabia



South Africa

Rest of LAMEA

Key Market Players

Therm%li%Fisher Scientific Inc.

PerkinElmer Inc.

Agilent Technologies, Inc.

**Danaher Corporation** 

Waters Corporation

Air Science

**BVDA** International

Safariland, LLC.

Illumina, Inc

HORIBA, Ltd.



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