

Food Vacuum Cooling Equipment Market By Capacity (Small-Scale (Up to 500 kg per cycle), Medium-Scale (500 kg to 2000 kg per cycle), Large-Scale (Above 2000 kg per cycle)), By Application (Bakery and Confectionery, Meat and Poultry, Fruits and Vegetables), By End User (Food Processing Companies, Catering and Hospitality, Agriculture and Farming): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The global food vacuum cooling equipment market was valued at \$814.1 million in 2024, and is projected to reach \$1,185.8 million by 2034, growing at a CAGR of 3.7% from 2025 to 2034.

Food vacuum cooling equipment is a specialized technology used primarily in the food processing and hospitality industries to rapidly cool cooked or baked foods. Unlike traditional cooling methods that rely on convection or refrigeration, vacuum cooling works by lowering the atmospheric pressure around the food, causing moisture within the food to evaporate rapidly. This evaporation removes heat, resulting in a much faster and more uniform cooling process. Food vacuum cooling machinery is used extensively in bakeries, meat processing, fruits and vegetables, and ready to- eat food manufacturing industries.

The increasing demand for extended shelf life of perishable food products is a key factor propelling the growth of the food vacuum cooling equipment industry. Consumers and businesses are actively seeking efficient cooling solutions to maintain product

freshness, minimize food waste, and optimize supply chains. Vacuum cooling is a highly effective method that rapidly lowers the temperature of food items, slowing down microbial growth and oxidation. This technique is particularly beneficial for bakery goods, fresh produce, and meat, ensuring longer storage durations and improved transportation efficiency. The rise in global food trade and the expansion of food distribution channels have further driven the adoption of vacuum cooling technology, making it an essential component of modern food preservation strategies.

However, the high initial investment and maintenance costs remain significant barriers to Food Vacuum Cooling Equipment Industry growth. The advanced technology involved in vacuum cooling equipment, including specialized components and high-end vacuum pumps, makes these systems expensive to manufacture and install. Small and medium-sized food processing businesses often find it challenging to afford such capital-intensive equipment, limiting their ability to adopt this technology. Furthermore, the operational expenses associated with vacuum cooling systems add to the financial burden. These machines require regular maintenance, component replacements, and skilled technicians for optimal performance, all of which contribute to higher costs, thereby restricting market penetration and slowing overall industry expansion.

On the contrary, rise in use of vacuum cooling technology in the fresh produce and horticulture sectors presents a promising growth opportunity for the Food Vacuum Cooling Equipment Market Size. Post-harvest losses and food waste continue to be major concerns for farmers, distributors, and retailers, driving the demand for advanced cooling solutions. Vacuum cooling effectively reduces the temperature of vegetables, leafy greens, and flowers, preserving their freshness, extending shelf life, and maintaining product quality. Surge in consumer demand for high-quality, fresh produce has prompted farmers and food suppliers to invest in vacuum cooling systems, creating a lucrative market opportunity for manufacturers and suppliers. For instance, in 2023, Focusun established a strategic partnership with BASF Chemical Cooling Project and Starbucks Group's Raw Material Preservation Project, enhancing its global presence.

Segment Review

The food vacuum cooling equipment market is segmented on the basis of capacity, application, end user, and region. By capacity, the food vacuum cooling equipment market is categorized into the small-scale (up to 500 kg per cycle), medium scale (500 kg to 2000 kg per cycle), and large-scale (above 2000 kg per cycle). By application, the market is divided into bakery & confectionery, meat & poultry, and fruits & vegetables. By end user, the market is classified into food processing companies, catering &

hospitality, and agriculture & farming. Region-wise, the market is analyzed across North America (the U.S., Canada, and Mexico), Europe (UK, Germany, France, Italy, and rest of Europe), Asia Pacific (China, Japan, India, South Korea, and Rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa).

Key Findings

By capacity, the medium-scale segment accounted for maximum revenue in 2024 and is projected to grow at a notable CAGR of 3.5% during the forecast period.

By application, the bakery and confectioner segment was the highest revenue contributor in 2024.

By end user, the food processing companies segment accounted for the highest revenue in 2024.

Region-wise, Asia-Pacific generated the highest revenue in 2024.

Competition Analysis

The key players profiled in the report include Focusun Refrigeration Corporation, ProXES GmbH, Vegfor Technology Limited, Quik Cool, Durrer Spezialmaschinen AG, Weber Vacuum Group, SHENZHEN ALLCOLD CO., LTD, Dongguan COLDMAX Ltd., WEC Group Ltd, and MIURA CO., LTD. These key players have implemented strategies such as product launch, expansion, and acquisition to strengthen their market presence.

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Product Life Cycles

Patient/epidemiology data at country, region, global level

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

SWOT Analysis

Key Market Segments

By End User

Food Processing Companies

Catering and Hospitality

Agriculture and Farming

By Capacity

Small-Scale (Up to 500 kg per cycle)

Medium-Scale (500 kg to 2000 kg per cycle)

Large-Scale (Above 2000 kg per cycle)

By Application

Bakery and Confectionery

Meat and Poultry

Fruits and Vegetables

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Focusun Refrigeration Corporation

ProXES GmbH

Vegfor Technology Limited

Quik Cool

Weber Vacuum Group

SHENZHEN ALLCOLD CO., LTD

wec group ltd

MIURA CO.,LTD.

Durrer Spezialmaschinen AG

Dongguan COLDMAX Ltd.

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