

Food Stabilizer Market by Type (Pectin, Gelatin, Carrageenan, Xanthan Gum, Guar Gum), Function (Stability, Texture, and Moisture Retention), and Application (Bakery, Confectionery, Dairy Product, Sauce & Dressing, Beverage, Convenience Food, Meat & Poultry Product) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

The global food stabilizer market was valued at \$7,580 million in 2016, and is projected to reach \$10,100 million by 2022, growing at a CAGR of 4.1% from 2017 to 2023. Food stabilizers are food additives that are added to food items to smoothen their texture and provide definite body to the food. They give a uniform nature to the product and hold the flavoring compounds in dispersion. They modify the textural properties, physical functionality, and physical stability of food & beverage during manufacturing, distribution, and final consumption. They are used in lesser amount that do not affect the nutritional properties of the food. They are used in a wide range of applications such as bakery, confectionary, beverages, meat & poultry products, and others. In the food & beverages segment, food stabilizers play a vital role in viscosity management, prevention of liquid/solid separation, enhancement of flavor & mouthfeel, protection against protein destabilization, and provision of desired eating qualities.

In 2015, Europe and North America were the leading regions, in terms of both value and volume, owing to increased demand for ready-to-eat food & beverage, surge in demand for packaged & convenience food, and modification in food preferences. The market is driven by emergence of organic food, influence of westernized food consumption pattern, and rise in demand for food stabilizers from the dairy & confectionary industries. The global food stabilizer market is segmented based on type, function, application, and geography. On the basis of type, it is divided as pectin, gelatin, carrageenan, xanthan

gum, guar gum, and others. On the basis of function, it is categorized as stability, texture, and moisture retention. Based on application, it is classified into bakery, confectionary, dairy product, sauce & dressing, beverage & convenience food, meat & poultry product, and others. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

On 25 March, 2014, Ashland Inc. developed the Polyclar Brewbrite stabilizer for craft breweries. This stabilizer increases the colloidal stability of beverages to reduce haze and produce clear and more stable beer.

The major market players are as follows:

Glanbia Nutritionals

E. I. DuPont de Nemours and Company

Kerry Inc.

Cargill, Inc.

Ashland Inc.

Associated British Foods Plc.

Koninklijke DSM N.V.

Chemelco International B.V.

Archer Daniels Midland Company

Advanced food systems

KEY MARKET BENEFITS FOR STAKEHOLDERS

This report provides an extensive analysis of the current & emerging market trends and dynamics of the global food stabilizer market.

In-depth analysis of all regions is conducted by constructing the market estimations for key segments between 2015 and 2023 to identify the prevailing opportunities.

The report assists to understand the strategies adopted by the companies for market expansion.

This study evaluates the competitive landscape to understand the market scenario across various regions.

Extensive analysis is conducted by following key player positioning and monitoring the top competitors within the market framework.

Food Stabilizer Market Key Segments:

By Type

Pectin

Gelatin

Carrageenan

Xanthan Gum

Guar Gum

Others

By Function

Stability

Texture

Thickening Agent

Gelling Agent

Moisture Retention

By Application

Bakery

Confectionary

Dairy Product

Sauce & Dressing

Beverages & Convenience Food

Meat & Poultry Product

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

Spain

UK

Russia

France

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

Korea

Rest of Asia-Pacific

LAMEA

Brazil

Turkey

South Africa

Rest of LAMEA

Other major players in the industry include the following

Palsgaard

Tate & Lyle

Celanese Corporation

Chr. Hansen A/S

Nexira

Eurogum A/S

Unipektin Ingredients AG

Holton Food Products

Deosen Biochemical Ltd.

Naturex SA

The above list of companies is not profiled in the report, but can be added based on interest.

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