

Food Enzymes Market by Type (Carbohydrase, Lipase, Protease, and Others), Application (Bakery Products, Beverages, Dairy Products, and Others), and Source (Microorganisms, Animals, and Plants): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The food enzymes market size was valued at \$1,944.8 million in 2018 and is expected to reach \$3,056.9 million by 2025, registering a CAGR of 5.6% from 2019 to 2026.

Food enzymes are complex ingredients, which act as catalyzers and are extensively used for increasing the diversity, variety, and quality during processing of food. Food enzymes are often used for food processing owing to its multiple benefits, which includes enhancement of texture, flavor & fragrance, preservation, coagulation, and tenderization.

The market is expected to experience growth during the forecast period owing to the expansion of food and beverage industry, diversification in extraction process, and rise in trend of cold-adapted enzymes. At the same time, the sector is facing challenges driven by certain food enzyme allergies, limited shelf life, and high sensitivity of food enzymes toward temperature and pH. Developments in protein and genetic engineering result in improvement of economy, specificity, stability, and the overall application potential of food enzymes. Food enzymes find application on plethora of platforms such as starch modification, sweetener production, sugar processing, baking, flour supplementation, dough conditioning, cheesemaking, brewing, flavor enhancement, meat tenderizing, and juice processing to name few.

The global food enzymes market is segmented based on type, application, source, and region. Based on type, the food enzyme market is segmented into carbohydrase, lipase, protease, others. Based on application, the market is divided into bakery products, beverages, dairy products, and others. Based on source, the market is analyzed across microorganisms, plants, and animals. Based on region, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

Key players profiled in the report include Associated British Foods Plc. (ABF), Advanced Enzyme Technologies, Amano Enzyme Co., Ltd., BASF, Chr. Hansen Holding A/S, DowDuPont, Kerry Group PLC, Novozymes, Royal DSM N.V., and Aum Enzymes.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging market trends and opportunities in the global food enzyme market.

The report provides detailed qualitative and quantitative analysis of current trends and future estimations that help evaluate the prevailing market opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

An extensive analysis of the market is conducted by following key product positioning and monitoring the top competitors within the market framework.

The report provides extensive qualitative insights on the potential and niche segments or regions exhibiting favorable growth.

Global Food Enzymes Market Segments

By Type

Carbohydrase

Lipase

Protease

Others

By Application

Bakery Products

Beverages

Dairy Products

Others

By Source

Microorganisms

Animals

Plants

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

Rest of Asia-Pacific

Middle East & Africa

Brazil

South Africa

Middle East

Rest of LAMEA

Key Market Players Profiled in the Report

Associated British Foods Plc. (ABF)

Advanced Enzyme Technologies

Amano Enzyme Co., Ltd.

BASF

Chr. Hansen Holding A/S

DowDuPont

Kerry Group PLC

Novozymes

Royal DSM N.V.

Aum Enzymes

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