

Firefighting Foam Market by Type (Aqueous Film Forming Foam (AFFF), Alcohol Resistant Aqueous Film Forming Foam (AR-AFFF), Protein Foam, Synthetic Detergent Foam, and Others), and End-Use Industry (Oil & Gas, Aviation, Marine, Mining, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/F30D6D033A7CEN.html>

Date: April 2020

Pages: 304

Price: US\$ 5,370.00 (Single User License)

ID: F30D6D033A7CEN

Abstracts

Firefighting foam is fire extinguishing foam. It is a mixture of air, water, and foam concentrate, which when applied on fire surface forms a layer over the source of fire and cuts off the oxygen supply and curbs any further possibilities of spreading. The foams used vary in amount of concentrations depending on the degree of fire. For example, 1%, 3%, and 6% concentrates are used in making foams for class A or class B fires.

The global firefighting foam market size was valued at \$856.3 million in 2019 and is anticipated to generate \$1,141.5 million by 2027. The market is projected to experience growth at a CAGR of 3.6% from 2020 to 2027. Increase in fire-related incidents in the oil & gas industry and rise in loss of property due to fire accidents has increased the demand for firefighting foam, which in turn drives the global firefighting foam market growth. Furthermore, increase in demand from end-use industries such as oil & gas, aviation, marine, and mining is expected to drive the firefighting foam market growth. However, stringent regulations for production of firefighting foam and absence of international regulatory body that can approve firefighting foam are anticipated to limit the growth of the global market. Advancement in technologies and fire-tackling methods are expected to provide lucrative opportunities for the growth of the global firefighting foam market. In addition, development of fluorine-free foam as firefighting foam is anticipated to provide new opportunities for the growth of the global market during the

forecast period.

The global firefighting market is segmented into type, end-use industry, and region. Depending on type, the market is bifurcated into aqueous film forming foam (AFFF), alcohol resistant aqueous film forming foam (AR-AFFF), protein foam, synthetic detergent foam (high and mid-expansion foam), and others. On the basis of end-use industry, it is categorized into oil & gas, aviation, marine, mining, and others. Region wise, the firefighting foam market analysis is done across North America, Europe, Asia-Pacific, and LAMEA (Latin America, Middle East and Africa).

The key players operating in firefighting foam industry include Dr. Sthamer, National Foam, Angus Fire Ltd., Kerr Fire, Sffeco Global, Dafo Fomtec Ab, Solberg, Auxquima, Perimeter Solutions, Eau&Feu, DIC Corporation, Johnson Controls International Plc, Ansul, Chemguard, Williams Fire, and Sabo Foam. The key players have adopted strategies such as partnership and business expansion to sustain the intense competition in the market.

KEY BENEFITS FOR STAKEHOLDERS

The report provides extensive qualitative and quantitative analysis of the current trends and future estimations of the firefighting foam market from 2019 to 2027 to determine the prevailing opportunities.

Comprehensive analysis of factors that drive and restrict firefighting foam market growth is provided.

The firefighting foam market forecast and estimations are based on factors impacting the market growth, in terms of value.

Profiles of leading players operating in the firefighting foam market are provided to understand the global competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable firefighting foam market share.

The firefighting foam market size is provided in terms of revenue

The report provides an in-depth analysis of the forecast along with the current and future firefighting foam market trends

KEY MARKET SEGMENTS

By Type

Aqueous Film Forming Foam (AFFF)

Alcohol Resistant Aqueous Film Forming Foam (AR-AFFF)

Protein foam

Synthetic Detergent Foam (High and Mid Expansion Foam)

Others

By End-Use Industry

Oil & gas

Aviation

Marine

Mining

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Players

Dr. Sthamer

National Foam

Angus Fire Ltd.

Kerr Fire

Sffeco Global

Dafo Fomtec Ab

Solberg

Auxquima

Perimeter Solutions

Eau&Feu

DIC Corporation

Johnson Controls International Plc

Ansul

Chemguard

Williams Fire

Sabo Foam

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
 - 3.2.2.Porter's five forces analysis
- 3.3.Value Chain Analysis
- 3.4.Patent Analysis
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Increase in fire-related incidents in the oil & gas industry
 - 3.5.1.2.Stringent rules & regulations regarding fire safety
 - 3.5.2.Restraint
 - 3.5.2.1.Restriction on use of fluorine-based firefighting foam
 - 3.5.3.Opportunity
 - 3.5.3.1.Research & development in fluorine-free firefighting foams
- 3.6.Fire Extinguishers Market Outlook
 - 3.6.1.Market size and forecast, 2020-2027
 - 3.6.2.Market Dynamics, Trends, & Growth Opportunities
 - 3.6.2.1.Drivers
 - 3.6.2.1.1.Increase in demand from end-use industries
 - 3.6.2.1.2.Government rules and regulations regarding fire safety

- 3.6.2.2. Restraint
 - 3.6.2.2.1. Ban on fluorinated firefighting foams
- 3.6.2.3. Opportunity
 - 3.6.2.3.1. Innovations in fire extinguisher products
- 3.6.3. Competitive Landscape
 - 3.6.3.1. List of Key Manufacturers
 - 3.6.3.2. Competitive Strategies Adopted
 - 3.6.3.3. Key Player Positioning

CHAPTER 4: FIREFIGHTING FOAM MARKET, BY TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Aqueous film forming foam (AFFF)
 - 4.2.1. Key market trends, growth factors, and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis, by country
- 4.3. Alcohol resistant aqueous film forming foam (AR-AFFF)
 - 4.3.1. Key market trends, growth factors, and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis, by country
- 4.4. Protein foam
 - 4.4.1. Key market trends, growth factors, and opportunities
 - 4.4.2. Market size and forecast, by region
 - 4.4.3. Market share analysis, by country
- 4.5. Synthetic Detergent Foam (High and Mid Expansion Foam)
 - 4.5.1. Key market trends, growth factors, and opportunities
 - 4.5.2. Market size and forecast, by region
 - 4.5.3. Market share analysis, by country
- 4.6. OTHERS
 - 4.6.1. Key market trends, growth factors, and opportunities
 - 4.6.2. Market size and forecast, by region
 - 4.6.3. Market share analysis, by country

CHAPTER 5: FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Oil & gas

- 5.2.1.Key market trends, growth factors, and opportunities
- 5.2.2.Market size and forecast, by region
- 5.2.3.Market share analysis, by country
- 5.3.Aviation
 - 5.3.1.Key market trends, growth factors, and opportunities
 - 5.3.2.Market size and forecast, by region
 - 5.3.3.Market share analysis, by country
- 5.4.Marine
 - 5.4.1.Key market trends, growth factors, and opportunities
 - 5.4.2.Market size and forecast, by region
 - 5.4.3.Market share analysis, by country
- 5.5.Mining
 - 5.5.1.Key market trends, growth factors, and opportunities
 - 5.5.2.Market size and forecast, by region
 - 5.5.3.Market share analysis, by country
- 5.6.Others
 - 5.6.1.Key market trends, growth factors, and opportunities
 - 5.6.2.Market size and forecast, by region
 - 5.6.3.Market share analysis, by country

CHAPTER 6:FIREFIGHTING FOAM MARKET, BY REGION

- 6.1.Overview
 - 6.1.1.Market size and forecast
- 6.2.North America
 - 6.2.1.Key market trends, growth factors, and opportunities
 - 6.2.2.Market size and forecast, by type
 - 6.2.3.Market size and forecast, by end-use industry
 - 6.2.4.Market share analysis, by country
 - 6.2.5.U.S.
 - 6.2.5.1.Market size and forecast, by Type
 - 6.2.5.2.Market size and forecast, by End-use industry
 - 6.2.6.Canada
 - 6.2.6.1.Market size and forecast, by Type
 - 6.2.6.2.Market size and forecast, by End-use industry
 - 6.2.7.Mexico
 - 6.2.7.1.Market size and forecast, by Type
 - 6.2.7.2.Market size and forecast, by End-use industry
- 6.3.Europe

- 6.3.1.Key market trends, growth factors, and opportunities
- 6.3.2.Market size and forecast, by type
- 6.3.3.Market size and forecast, by End-use industry
- 6.3.4.Market share analysis, by country
- 6.3.5.Germany
 - 6.3.5.1.Market size and forecast, by Type
 - 6.3.5.2.Market size and forecast, by End-use industry
- 6.3.6.France
 - 6.3.6.1.Market size and forecast, by type
 - 6.3.6.2.Market size and forecast, by End-use industry
- 6.3.7.UK
 - 6.3.7.1.Market size and forecast, by Type
 - 6.3.7.2.Market size and forecast, by End-use industry
- 6.3.8.Italy
 - 6.3.8.1.Market size and forecast, by Type
 - 6.3.8.2.Market size and forecast, by End-use industry
- 6.3.9.Spain
 - 6.3.9.1.Market size and forecast, by Type
 - 6.3.9.2.Market size and forecast, by End-use industry
- 6.3.10.Rest of Europe
 - 6.3.10.1.Market size and forecast, by Type
 - 6.3.10.2.Market size and forecast, by End-use industry
- 6.4.Asia-Pacific
 - 6.4.1.Key market trends, growth factors, and opportunities
 - 6.4.2.Market size and forecast, by type
 - 6.4.3.Market size and forecast, by End-use industry
 - 6.4.4.Market share analysis, by country
 - 6.4.5.China
 - 6.4.5.1.Market size and forecast, by Type
 - 6.4.5.2.Market size and forecast, by End-use industry
 - 6.4.6.Japan
 - 6.4.6.1.Market size and forecast, by Type
 - 6.4.6.2.Market size and forecast, by End-use industry
 - 6.4.7.India
 - 6.4.7.1.Market size and forecast, by Type
 - 6.4.7.2.Market size and forecast, by End-use industry
 - 6.4.8.Australia
 - 6.4.8.1.Market size and forecast, by Type
 - 6.4.8.2.Market size and forecast, by End-use industry

6.4.9.South Korea

6.4.9.1.Market size and forecast, by Type

6.4.9.2.Market size and forecast, by End-use industry

6.4.10.Rest of Asia-Pacific

6.4.10.1.Market size and forecast, by Type

6.4.10.2.Market size and forecast, by End-use industry

6.5.LAMEA

6.5.1.Key market trends, growth factors, and opportunities

6.5.2.Market size and forecast, by type

6.5.3.Market size and forecast, by End-use industry

6.5.4.Market share analysis, by country

6.5.5.Brazil

6.5.5.1.Market size and forecast, by Type

6.5.5.2.Market size and forecast, by End-use industry

6.5.6.Saudi Arabia

6.5.6.1.Market size and forecast, by Type

6.5.6.2.Market size and forecast, by End-use industry

6.5.7.South Africa

6.5.7.1.Market size and forecast, by Type

6.5.7.2.Market size and forecast, by End-use industry

6.5.8.Rest of LAMEA

6.5.8.1.Market size and forecast, by Type

6.5.8.2.Market size and forecast, by End-use industry

CHAPTER 7:COMPETITIVE LANDSCAPE

7.1.Introduction

7.1.1.Market player positioning, 2019

7.2.Top winning strategies

7.2.1.Top winning strategies, by year

7.2.2.Top winning strategies, by development

7.2.3.Top winning strategies, by company

7.3.Product mapping of top 10 player

7.4.Competitive heatmap

7.5.Key developments

7.5.1.New product launches

7.5.2.Mergers and acquisition

CHAPTER 8:COMPANY PROFILES:

8.1.ANGUS FIRE LIMITED

8.1.1.Company overview

8.1.2.Company snapshot

8.1.3.Product portfolio

8.2.ANSUL

8.2.1.Company overview

8.2.2.Company snapshot

8.2.3.Product portfolio

8.3.AUXQUIMIA S.A.

8.3.1.Company overview

8.3.2.Company snapshot

8.3.3.Product portfolio

8.4.CHEMGUARD INC.

8.4.1.Company overview

8.4.2.Company snapshot

8.4.3.Product portfolio

8.5.DAFO FOMTEC AB

8.5.1.Company overview

8.5.2.Company snapshot

8.5.3.Product portfolio

8.6.DIC CORPORATION

8.6.1.Company overview

8.6.2.Company snapshot

8.6.3.Operating business segments

8.6.4.Product portfolio

8.6.5.Business performance

8.7.FABRIK CHEMISCHER PR?PARATE VON DR. RICHARD STHAMER GMBH & CO. KG

8.7.1.Company overview

8.7.2.Company snapshot

8.7.3.Product portfolio

8.7.4.Key strategic moves and developments

8.8.EAU ET FEU

8.8.1.Company overview

8.8.2.Company snapshot

8.8.3.Product portfolio

8.9.JOHNSON CONTROLS INTERNATIONAL PLC

8.9.1.Company overview

- 8.9.2. Company snapshot
- 8.9.3. Operating business segments
- 8.9.4. Product portfolio
- 8.9.5. Business performance
- 8.9.6. Key strategic moves and developments
- 8.10. KERR FIRE
 - 8.10.1. Company overview
 - 8.10.2. Company snapshot
 - 8.10.3. Product portfolio
- 8.11. NATIONAL FOAM INC.
 - 8.11.1. Company overview
 - 8.11.2. Company snapshot
 - 8.11.3. Product portfolio
 - 8.11.4. Key strategic moves and developments
- 8.12. PERIMETER SOLUTIONS
 - 8.12.1. Company overview
 - 8.12.2. Company snapshot
 - 8.12.3. Operating business segments
 - 8.12.4. Product portfolio
 - 8.12.5. Key strategic moves and developments
- 8.13. SABO FOAM S.R.L.
 - 8.13.1. Company overview
 - 8.13.2. Company snapshot
 - 8.13.3. Product portfolio
 - 8.13.4. Business performance
- 8.14. SFFECO GLOBAL FZE
 - 8.14.1. Company overview
 - 8.14.2. Company snapshot
 - 8.14.3. Operating business segments
 - 8.14.4. Product portfolio
- 8.15. Solberg
 - 8.15.1. Company overview
 - 8.15.2. Company snapshot
 - 8.15.3. Product portfolio
- 8.16. WILLIAMS FIRE & HAZARD CONTROL INC.
 - 8.16.1. Company overview
 - 8.16.2. Company snapshot
 - 8.16.3. Product portfolio?

List Of Tables

LIST OF TABLES

- TABLE 01.GLOBAL FIREEXTINGUISHER MARKET, 2019–2027 (UNIT)
- TABLE 02.GLOBAL FIREEXTINGUISHER MARKET, 2019–2027 (\$MILLION)
- TABLE 03.AMEREX: KEY STRATEGIC MOVES AND DEVELOPMENTS
- TABLE 04.BAVARIA: KEY STRATEGIC MOVES AND DEVELOPMENTS
- TABLE 05.GLOBAL FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (KILOTON)
- TABLE 06.GLOBAL FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)
- TABLE 07.FIREFIGHTING FOAM MARKET FOR AQUEOUS FILM FORMING FOAM (AFFF), BY REGION, 2019–2027 (KILOTON)
- TABLE 08.FIREFIGHTING FOAM MARKET FOR AQUEOUS FILM FORMING FOAM (AFFF), BY REGION, 2019–2027 (\$MILLION)
- TABLE 09.FIREFIGHTING FOAM MARKET FOR ALCOHOL RESISTANT AQUEOUS FILM FORMING FOAM (AR-AFFF), BY REGION, 2019–2027 (KILOTON)
- TABLE 10.FIREFIGHTING FOAM MARKET FOR ALCOHOL RESISTANT AQUEOUS FILM FORMING FOAM (AR-AFFF), BY REGION, 2019–2027 (\$MILLION)
- TABLE 11.FIREFIGHTING FOAM MARKET FOR PROTEIN FOAM, BY REGION, 2019–2027 (KILOTON)
- TABLE 12.FIREFIGHTING FOAM MARKET FOR PROTEIN FOAM, BY REGION, 2019–2027 (\$MILLION)
- TABLE 13.FIREFIGHTING FOAM MARKET FOR SYNTHETIC DETERGENT FOAM (HIGH AND MID EXPANSION FOAM), BY REGION, 2019–2027 (KILOTON)
- TABLE 14.FIREFIGHTING FOAM MARKET FOR SYNTHETIC DETERGENT FOAM (HIGH AND MID EXPANSION FOAM), BY REGION, 2019–2027 (\$MILLION)
- TABLE 15.FIREFIGHTING FOAM MARKET FOR OTHERS, BY REGION, 2019–2027 (KILOTON)
- TABLE 16.FIREFIGHTING FOAM MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)
- TABLE 17.GLOBAL FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (KILOTON)
- TABLE 18.GLOBAL FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)
- TABLE 19.FIREFIGHTING FOAM MARKET FOR OIL & GAS, BY REGION, 2019–2027 (KILOTON)
- TABLE 20.FIREFIGHTING FOAM MARKET FOR OIL & GAS, BY REGION, 2019–2027 (\$MILLION)

(\$MILLION)

TABLE 21. FIREFIGHTING FOAM MARKET FOR AVIATION, BY REGION, 2019–2027
(KILOTON)

TABLE 22. FIREFIGHTING FOAM MARKET FOR AVIATION, BY REGION, 2019–2027
(\$MILLION)

TABLE 23. FIREFIGHTING FOAM MARKET FOR MARINE, BY REGION, 2019–2027
(KILOTON)

TABLE 24. FIREFIGHTING FOAM MARKET FOR MARINE, BY REGION, 2019–2027
(\$MILLION)

TABLE 25. FIREFIGHTING FOAM MARKET FOR MINING, BY REGION, 2019–2027
(KILOTON)

TABLE 26. FIREFIGHTING FOAM MARKET FOR MINING, BY REGION, 2019–2027
(\$MILLION)

TABLE 27. FIREFIGHTING FOAM MARKET FOR OTHERS, BY REGION, 2019–2027
(KILOTON)

TABLE 28. FIREFIGHTING FOAM MARKET FOR OTHERS, BY REGION, 2019–2027
(\$MILLION)

TABLE 29. FIREFIGHTING FOAM MARKET, BY REGION, 2019-2027 (TON)

TABLE 30. FIREFIGHTING FOAM MARKET, BY REGION, 2019-2027 (\$MILLION)

TABLE 31. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(TON)

TABLE 32. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 33. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 34. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (\$MILLION)

TABLE 35. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY COUNTRY,
2019–2027 (TON)

TABLE 36. NORTH AMERICA FIREFIGHTING FOAM MARKET, BY COUNTRY,
2019–2027 (\$MILLION)

TABLE 37. U.S. FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 38. U.S. FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 39. U.S. FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 40. U.S. FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 41. CANADA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 42. CANADA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027

(\$MILLION)

TABLE 43.CANADA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 44.CANADA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 45.MEXICO FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 46.MEXICO FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 47.MEXICO FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 48.MEXICO FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 49.EUROPE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 50.EUROPE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 51.EUROPE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 52.EUROPE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 53.EUROPE FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027 (TON)

TABLE 54.EUROPE FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 55.GERMANY FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 56.GERMANY FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 57.GERMANY FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 58.GERMANY FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 59.FRANCE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 60.FRANCE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 61.FRANCE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 62.FRANCE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 63.UK FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 64.UK FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 65.UK FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 66.UK FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 67.ITALY FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 68.ITALY FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 69.ITALY FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 70.ITALY FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 71.SPAIN FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 72.SPAIN FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 73.SPAIN FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 74.SPAIN FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 75.REST OF EUROPE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 76.REST OF EUROPE FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 77.REST OF EUROPE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 78.REST OF EUROPE FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 79.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 80.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 81.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (TON)

TABLE 82.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 83.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027 (TON)

TABLE 84.ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 85.CHINA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 86.CHINA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 87.CHINA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,

2019–2027 (TON)

TABLE 88.CHINA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 89.JAPAN FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 90.JAPAN FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 91.JAPAN FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 92.JAPAN FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 93.INDIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 94.INDIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 95.INDIA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 96.INDIA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 97.AUSTRALIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 98.AUSTRALIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 99.AUSTRALIA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 100.AUSTRALIA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 101.SOUTH KOREA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(TON)

TABLE 102.SOUTH KOREA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 103.SOUTH KOREA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 104.SOUTH KOREA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (\$MILLION)

TABLE 105.REST OF ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY TYPE,
2019–2027 (TON)

TABLE 106.REST OF ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY TYPE,
2019–2027 (\$MILLION)

TABLE 107.REST OF ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 108.REST OF ASIA-PACIFIC FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (\$MILLION)

TABLE 109.LAMEA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 110.LAMEA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 111.LAMEA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 112.LAMEA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 113.LAMEA FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027
(TON)

TABLE 114.LAMEA FIREFIGHTING FOAM MARKET, BY COUNTRY, 2019–2027
(\$MILLION)

TABLE 115.BRAZIL FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (TON)

TABLE 116.BRAZIL FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 117.BRAZIL FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (TON)

TABLE 118.BRAZIL FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY,
2019–2027 (\$MILLION)

TABLE 119.SAUDI ARABIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(TON)

TABLE 120.SAUDI ARABIA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 121.SAUDI ARABIA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 122.SAUDI ARABIA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (\$MILLION)

TABLE 123.SOUTH AFRICA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(TON)

TABLE 124.SOUTH AFRICA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 125.SOUTH AFRICA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 126.SOUTH AFRICA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (\$MILLION)

TABLE 127.REST OF LAMEA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(TON)

TABLE 128.REST OF LAMEA FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 129.REST OF LAMEA FIREFIGHTING FOAM MARKET, BY END-USE
INDUSTRY, 2019–2027 (TON)

TABLE 130.REST OF LAMEA FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILLION)

TABLE 131.KEY NEW PRODUCT LAUNCHES (2016-2019)

TABLE 132.KEY MERGERS AND ACQUISITION (2016-2019)

TABLE 133.ANGUS FIRE: COMPANY SNAPSHOT

TABLE 134.ANGUS FIRE: PRODUCT PORTFOLIO

TABLE 135.ANSUL: COMPANY SNAPSHOT

TABLE 136.ANSUL: PRODUCT PORTFOLIO

TABLE 137.AUXQUIMIA: COMPANY SNAPSHOT

TABLE 138.AUXQUIMIA: PRODUCT PORTFOLIO

TABLE 139.CHEMGUARD: COMPANY SNAPSHOT

TABLE 140.CHEMGUARD: PRODUCT PORTFOLIO

TABLE 141.FOMTEC: COMPANY SNAPSHOT

TABLE 142.FOMTEC: PRODUCT PORTFOLIO

TABLE 143.DIC: COMPANY SNAPSHOT

TABLE 144.DIC: OPERATING SEGMENTS

TABLE 145.DIC: PRODUCT PORTFOLIO

TABLE 146.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 147.DR. STHAMER: COMPANY SNAPSHOT

TABLE 148.DR. STHAMER: PRODUCT PORTFOLIO

TABLE 149.DR. STHAMER: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 150.EAU ET FEU: COMPANY SNAPSHOT

TABLE 151.EAU ET FEU: PRODUCT PORTFOLIO

TABLE 152.JOHNSON CONTROLS: COMPANY SNAPSHOT

TABLE 153.JOHNSON CONTROLS: OPERATING SEGMENTS

TABLE 154.JOHNSON CONTROLS: PRODUCT PORTFOLIO

TABLE 155.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 156.JOHNSON CONTROLS: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 157.KERR: COMPANY SNAPSHOT

TABLE 158.KERR: PRODUCT PORTFOLIO

TABLE 159.NATIONAL FOAM: COMPANY SNAPSHOT

TABLE 160.NATIONAL FOAM: PRODUCT PORTFOLIO

TABLE 161.NATIONAL FOAM: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 162.PERIMETER SOLUTIONS: COMPANY SNAPSHOT

TABLE 163.PERIMETER SOLUTIONS: OPERATING SEGMENTS

TABLE 164.PERIMETER SOLUTIONS: PRODUCT PORTFOLIO

TABLE 165.PERIMETER SOLUTIONS: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 166.SABO FOAM: COMPANY SNAPSHOT
TABLE 167.SABO FOAM: PRODUCT PORTFOLIO
TABLE 168.OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 169.SFFECO: COMPANY SNAPSHOT
TABLE 170.SFFECO: OPERATING SEGMENTS
TABLE 171.SFFECO: PRODUCT PORTFOLIO
TABLE 172.SOLBERG: COMPANY SNAPSHOT
TABLE 173.SOLBERG: PRODUCT PORTFOLIO
TABLE 174.WILLIAMS FIRE: COMPANY SNAPSHOT
TABLE 175.WILLIAMS FIRE: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01.KEY MARKET SEGMENTS
- FIGURE 02.EXECUTIVE SUMMARY, BY SEGMENT
- FIGURE 03.EXECUTIVE SUMMARY, BY COUNTRY
- FIGURE 04.TOP INVESTMENT POCKETS
- FIGURE 05.MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 06.MODERATE THREAT OF NEW ENTRANTS
- FIGURE 07.MODERATE THREAT OF SUBSTITUTES
- FIGURE 08.MODERATE INTENSITY OF RIVALRY
- FIGURE 09.HIGH BARGAINING POWER OF BUYERS
- FIGURE 10.VALUE CHAIN ANALYSIS FOR FIREFIGHTING FOAM
- FIGURE 11.PATENT ANALYSIS FOR AQUEOUS FILM FORMING FOAM (AFFF)
- FIGURE 12.PATENT ANALYSIS FOR ALCOHOL RESISTANT AQUEOUS FILM FORMING FOAM (AR-AFFF)
- FIGURE 13.PATENT ANALYSIS FOR PROTEIN FOAM
- FIGURE 14.PATENT ANALYSIS FOR SYNTHETIC DETERGENT FOAM (HIGH AND MID EXPANSION FOAM)
- FIGURE 15.FIREFIGHTING FOAM MARKET DYNAMICS
- FIGURE 16.TOP WINNING STRATEGIES BY YEAR, (2015-2019)
- FIGURE 17.TOP WINNIG STRATEGIES BY KEY DEVELOPMENTS
- FIGURE 18.TOP WINNING STRATEGIES BY COMPANY
- FIGURE 19.KEY PLAYER POSITIONING, FIRE EXTINGUISHERS MARKET
- FIGURE 20.GLOBAL FIREFIGHTING FOAM MARKET, BY TYPE, 2019–2027 (\$MILILION)
- FIGURE 21.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR AQUEOUS FILM FORMING FOAM (AFFF), BY COUNTRY, 2019 & 2027 (\$MILLION)
- FIGURE 22.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR ALCOHOL RESISTANT AQUEOUS FILM FORMING FOAM (AR-AFFF), BY COUNTRY, 2019 & 2027 (\$MILLION)
- FIGURE 23.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR PROTEIN FOAM, BY COUNTRY, 2019 & 2027 (\$MILLION)
- FIGURE 24.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR SYNTHETIC DETERGENT FOAM (HIGH AND MID EXPANSION FOAM), BY COUNTRY, 2019 & 2027 (\$MILLION)
- FIGURE 25.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 26.GLOBAL FIREFIGHTING FOAM MARKET, BY END-USE INDUSTRY, 2019–2027 (\$MILILION)

FIGURE 27.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR OIL & GAS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 28.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR AVIATION, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 29.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR MARINE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 30.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR MINING, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 31.COMPARATIVE ANALYSIS OF FIREFIGHTING FOAM MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 32.U.S. FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 33.CANADA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 34.MEXICO FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 35.GERMANY FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 36.FRANCE FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 37.UK FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 38.ITALY FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 39.SPAIN FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 40.REST OF EUROPE FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 41.CHINA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 42.JAPAN FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 43.INDIA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 44.AUSTRALIA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 45.SOUTH KOREA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027 (\$MILLION)

FIGURE 46.REST OF ASIA-PACIFIC FIREFIGHTING FOAM MARKET REVENUE,

2019–2027 (\$MILLION)

FIGURE 47. BRAZIL FIREFIGHTING FOAM MARKET REVENUE, 2019–2027

(\$MILLION)

FIGURE 48. SAUDI ARABIA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027

(\$MILLION)

FIGURE 49. SOUTH AFRICA FIREFIGHTING FOAM MARKET REVENUE, 2019–2027

(\$MILLION)

FIGURE 50. REST OF LAMEA FIREFIGHTING FOAM MARKET REVENUE,

2019–2027 (\$MILLION)

FIGURE 51. MARKET PLAYER POSITIONING, 2019

FIGURE 52. TOP WINNING STRATEGIES, BY YEAR, 2016–2019

FIGURE 53. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016–2019 (%)

FIGURE 54. TOP WINNING STRATEGIES, BY COMPANY, 2016–2019

FIGURE 55. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 56. COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 57. DIC: NET SALES, 2016–2018 (\$MILLION)

FIGURE 58. DIC: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 59. DIC: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 60. JOHNSON CONTROLS: REVENUE, 2016–2018 (\$MILLION)

FIGURE 61. JOHNSON CONTROLS: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 62. JOHNSON CONTROLS: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 63. SABO FOAM: REVENUE, 2016–2018 (\$MILLION)

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