

# **Fetal Bovine Serum Market by Application (Biopharmaceuticals, Cell Culture, Human & Animal Vaccine Production, and Others) and End User (Biotechnology & Pharmaceutical Company, Academic Institute, and Research Laboratory): Global Opportunity Analysis and Industry Forecast, 2018–2025**

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## **Abstracts**

The global fetal bovine serum market was valued at \$695 million in 2017 and is estimated to reach at \$1,037 million by 2025, registering a CAGR of 5.1 % from 2018 to 2025.

Fetal bovine serum (FBS) is an ideal growth medium containing several nutrients and optimal combination of growth factors, which make it the most effective growth promoter for almost any cell culture system. In addition, the significantly lower content of antibodies compared to adult and newborn sera minimizes the risk of antibody cross-reaction with cells in culture. FBS finds its application in animal tissue culture and plant tissue culture, while reagents are used in various biotechnology applications such as diagnosis, laboratory research, drug development, and others.

Significant rise in biotechnological R&D pertaining to the introduction of novel biopharmaceuticals has led to an increase in demand for FBS. Moreover, increase in investments and funding for research interventions in both developed and developing countries boost the market growth. However, ethical & scientific concerns associated with the potential misuse of biotechnology research practices and dearth of skilled personnel hamper the market growth. Few fraud cases associated with the production of fetal bovine sera have been reported, which further restrains the growth of the

market. Conversely, untapped potential of the emerging economies such as India, China, and others is anticipated to provide lucrative opportunities to the key players involved in the fetal bovine serum market.

The fetal bovine serum media market is segmented based on application, end user, and region. The applications covered in the study include biopharmaceuticals, cell culture, human and animal vaccine production, and others. Depending on end user, the market is classified into biotechnology & pharmaceutical industry, academic institute, and research laboratory. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global fetal bovine serum market along with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided.

A comprehensive quantitative analysis of the industry is provided from 2018 to 2025 to assist stakeholders to capitalize on the prevailing market opportunities.

An extensive analysis of the key segments of the industry helps to understand the global trends in the fetal bovine serum market.

Key players and their strategies are provided to understand the competitive outlook of the industry.

## KEY MARKET SEGMENTS

By Application

Biopharmaceuticals

Cell Culture

Human & Animal Vaccine Production

Others

By End User

Biotechnology & Pharmaceutical Companies

Academic Institute

Research Laboratory

By Region

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Italy

France

Rest of Europe

Asia-Pacific

Japan

China

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Saudi Arabia

South Africa

Brazil

Rest of LAMEA

## KEY MARKET PLAYERS

GE Healthcare

Merck KGaA (Sigma Aldrich)

HiMedia Laboratories Pvt., Ltd.

Bio-Techne

Biowest

Biological Industries

Atlas Biologicals

Rocky Mountain Biologicals

PAN-Biotech.

Thermo Fisher Scientific Inc.

The other players in the value chain include (profiles not included in the report)

Takara Bio, Inc.

Cyagen Biosciences

Tissue Culture Biologicals

Bovogen Biologicals Pty Ltd.

TCS Biosciences Ltd.

Corning Incorporated

Access Biologicals

Caisson Laboratories, Inc.

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