

Fertility Services Market by Procedure (IVF with ICSI, IUI, IVF without ICSI, Surrogacy, and Others), Service (Fresh Non-donor, Frozen Non-donor, Egg & Embryo Banking, Fresh Donor, and Frozen Donor), and End User (Fertility Clinics, Hospitals, Surgical Centers, and Clinical Research Institutes): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global fertility services market generated \$20,388.61 million in 2019 and is projected to reach \$25,709.64 million by 2027, growing at a CAGR of 15.9% from 2020 to 2027.

Fertility services are treatments that assist in treating infertility in patients. In vitro fertilization (IVF), surrogacy, artificial insemination, and others are different forms of infertility services, which aid couples with infertility problems, single mothers, and the lesbian, gay, bisexual and trans (LGBT) community to procreate.

The global fertility services market is expected to witness a substantial growth in the future, owing to high incidence of infertility cases, emerging trend of delayed pregnancies among women, rise in technological advancements in fertility procedures, and increased rate of gamete donations. Furthermore, rise in health awareness on fertility issues, availability of fertility treatments, increase in disposable income, and favorable reimbursement policies further augment the market growth.

Recent innovations in IVF technology, such as embryoscope and capsule IVF, are projected to boost the demand for fertility devices in the future. However, strenuous maintenance issues, high cost of devices; multiple pregnancies, i.e., the delivery of

twins, triplets, and others, associated with fertility treatments; and ethical considerations are projected to hinder the market growth. Moreover, rise in new fertility clinics and increase in same-sex marriages are projected to offer lucrative growth opportunities in future. In addition, rise in fertility tourism is expected to provide ample growth opportunities especially in the developing economies.

The global fertility services market is classified into procedure, service, end user, and region. By procedure, the market is divided into IVF with intracytoplasmic sperm injection (ICSI), surrogacy, IVF without ICSI (intracytoplasmic sperm injection), intrauterine insemination (IUI), surrogacy, and others. By service, it is categorized into fresh non-donor, frozen non-donor, egg & embryo banking, fresh donor, and frozen donor. By end user, the market is segmented into fertility clinics, hospitals, surgical centers, and clinical research institutes. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the fertility services market, and the current trends and future estimations to elucidate the imminent investment pockets

It presents a quantitative analysis of the market from 2019 to 2027 to enable stakeholders to capitalize on the prevailing market opportunities

Extensive analysis of the market based on procedures, services, and end users assists to understand the trends in the industry

Key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market

KEY MARKET SEGMENTS

By Procedure

IVF with ICSI

IUI

IVF without ICSI

Surrogacy

Others

By Service

Fresh Non-donor

Frozen Non-donor

Egg & Embryo Banking

Fresh Donor

Frozen Donor

By End User

Fertility Clinics

Hospitals

Surgical Centers

Clinical Research Institutes

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Apollo Hospitals Enterprise Ltd

Care Fertility Group Ltd

Carolinas Fertility Institute

City Fertility

Fertility Associates Limited

Genea Limited

Medicover Group

Monash IVF Group Limited

Progyny Inc.

Virtus Health

List of other players in the value chain (profiles not included in the report):

INVO Bioscience

IVFtech ApS

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