

Facility Management Market by Component (Solution and Services), Deployment Platform (On-premise and Cloud-based), Organization Size (Large and Small & Midsize), and Industry Vertical (BFSI, IT & Telecom, Public sector, Healthcare, Manufacturing, Retail, Real Estate, and Others) - Global Opportunity Analysis and Industry Forecast, 2016-2023

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Abstracts

Facility management encompasses various professional disciplines, which are focused on effective and efficient delivery of numerous support services for an organization that it serves. It ensures functionality of the built environment by integrating place, people, process, and technology.

Facility management solutions enable property and facility managers to achieve better workflows and reduce costs through increased efficiencies, better communications, scheduling, project management, and reporting. Facility management solutions include business analytics, extensive reporting, workflow management, and others. These kinds of software are integrated with other IT systems such as building technology, ERP software, GIS solution, and BIM models or CAD software. It is designed to perform various functionalities, including asset management & tracking of important equipment information, management of maintenance costs, management of recurring tasks, to increase asset efficiency, reduce space & maintenance cost, and others.

The growth of the global facility management market is driven by increase in adoption of cloud-based solutions, change in dynamics of organization work style, and rise in adoption of innovative strategies & frequent product launches by the key vendors.

Furthermore, high internet penetration and development of the construction industry in Asia-Pacific, South America, and Africa drive the market growth. In addition, increase in demand for service outsourcing and high adoption of IoT among end users are

expected to offer considerable growth opportunities for the facility management market. However, lack of awareness about facility management solutions and their benefits hamper the market growth in the near future.

Facility management market is segmented based on component, deployment model, organization size, industry vertical, and geography. On the basis of component, the market is bifurcated into solution and services. By solution, it is categorized into asset management, workplace & relocation management, strategic planning management, real estate & lease management, maintenance management, and others. As per services, it is classified into integrated services and managed services. Based on deployment model, it is divided into on-premise and cloud based. According to organization size, it is fragmented into large, and small & midsize. Based on industry vertical, the global market is studied across BFSI, IT & telecom, public sector, healthcare, manufacturing, retail, real estate, and others (energy & utilities and media & entertainment). Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key players profiled in the facility management market report include IBM Corporation, Oracle Corporation, SAP SE, Ioffice Corporation, Archibus, Inc., FM System, Inc., CA Technologies, Inc., Accruent, LLC, Planon Corporation, and Trimble, Inc.

KEY BENEFITS FOR STAKEHOLDERS

In-depth analysis of the global facility management market along with its dynamics is provided to understand the market scenario.

Quantitative analysis of the current trends and future estimations from 2017 to 2023 is provided to assist strategists and stakeholders to capitalize on prevailing opportunities.

Porter's Five Forces analysis examines the competitive structure of the facility management market and provides a clear understanding of the factors that influence the market expansion.

A detailed analysis of the geographical segments enables identification of profitable segments for market players.

Comprehensive analysis of the trends, sub-segments, and key revenue pockets are provided in the report.

Detailed analysis of the key players operating in the global facility management

market and their business strategies are anticipated to assist stakeholders to take informed business decisions.

Profile analysis of leading players that operate in the facility management market are provided in the report, which highlight the major developmental strategies such as mergers & acquisitions, expansions, and new product launches adopted by these companies.

KEY MARKET SEGMENTS

By Component

Solution

Asset Management

Workplace & Relocation Management

Strategic Planning Management

Real Estate & Lease Management

Maintenance Management

Others (Sustainability Management and Incident Management)

Services

By Deployment Model

On-premise

Cloud-based

By Organization Size

Large

Small & Midsize

By Industry Vertical

BFSI

IT & Telecom

Public Sector

Healthcare

Manufacturing

Retail

Real Estate

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

The key players profiled in the report are as follows:

IBM Corporation

Oracle Corporation

SAP SE

Ioffice Corporation

Archibus, Inc.

FM System, Inc.

CA Technologies, Inc.

Accruent, LLC

Planon Corporation

Trimble, Inc.

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FIGURE 76. INDIA FACILITY MANAGEMENT MARKET, 2016-2023 (\$MILLION)

FIGURE 77. JAPAN FACILITY MANAGEMENT MARKET, 2016-2023 (\$MILLION)

FIGURE 78. AUSTRALIA FACILITY MANAGEMENT MARKET, 2016-2023 (MILLION)

FIGURE 79. REST OF ASIA-PACIFIC FACILITY MANAGEMENT MARKET, 2016-2023 (\$MILLION)

FIGURE 80. COMPARATIVE SHARE ANALYSIS OF LAMEA FACILITY MANAGEMENT, BY COMPONENT, 2016 & 2023 (%)

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FIGURE 89. ARCHIBUS, INC: FINANCIAL PERFORMANCE

FIGURE 90. ACCRUENT, LLC: FINANCIAL PERFORMANCE

FIGURE 91. CA TECHNOLOGIES, INC.: FINANCIAL PERFORMANCE

FIGURE 92. IOFFICE CORPORATION, INC.: FINANCIAL PERFORMANCE

FIGURE 93. FM SYSTEM, INC.: FINANCIAL PERFORMANCE

FIGURE 94. IBM CORPORATION: FINANCIAL PERFORMANCE

FIGURE 95. PLANON CORPORATION: FINANCIAL PERFORMANCE

FIGURE 96. ORACLE CORPORATION: FINANCIAL PERFORMANCE

FIGURE 97. SAP SE: FINANCIAL PERFORMANCE

FIGURE 98. TRIMBLE, INC.: FINANCIAL PERFORMANCE

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