

Eye Testing Equipment Market by Device (Slit Lamp, Biometer, Perimeter, Tonometer, Optical Coherence Tomography (OCT), Fundus Camera, Autorefractor and Keratometer, and Other Devices), Application (General Examination, Glaucoma, Cataract, and Other Applications), and End User (Hospital, Eye Clinic, and Optometry Academic Institute) - Global Opportunity Analysis and Industry Forecast, 2017-2025

https://marketpublishers.com/r/EEED343A0D2EN.html

Date: July 2018

Pages: 310

Price: US\$ 5,370.00 (Single User License)

ID: EEED343A0D2EN

Abstracts

The global eye testing equipment market was valued at \$2,638 million in 2017 and is expected to reach \$3,914 million by 2025, registering a CAGR of 5.0% from 2018 to 2025. Ophthalmic diagnostic devices/eye testing equipment/optometry devices are used for detection and analysis of eye-related diseases such as refractive error, cataract, glaucoma, and diabetic retinopathy. These diagnostic devices are of utmost importance to provide proper treatment to the patients to avoid further damage to the vision or loss of vision.

Considerable increase in the incidence of eye-associated disorders especially cataract and glaucoma across the globe has played a significant role in driving the growth of eye testing equipment market. Immediate treatment of people suffering from glaucoma is essential as glaucoma in severe cases may result in loss of vision permanently. This immediate attention is possible only when the patients undergo comprehensive eye examinations wherein eye testing devices are utilized for effective diagnosis. In addition, glaucoma is anticipated to be the leading cause of blindness among people in the age group of 60 years and above. Whereas, cataract is a condition wherein clouding of the lens occurs resulting in decreased vision, and its incidence has been on the rise over the years.



The global eye testing equipment market is segmented based on device, application, end user, and region. Based on device, the market is classified into slit lamp, biometer, perimeter, tonometer, optical coherence tomography (oct) scanner, fundus camera, autorefractor & keratometer, and other devices. The other devices include lensmeter, chart projector/visual acuity accessory/computerized visual acuity system, ophthalmoscope, and others. By application, it is categorized into general examination, glaucoma, cataract, and other applications. The end users covered in the study include hospital, eye clinic, and optometry academic institute. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global eye testing equipment market with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided.

A comprehensive quantitative analysis of the industry is provided from 2017 to 2025 to assist stakeholders to capitalize on the prevailing market opportunities.

An extensive analysis of the key segments of the industry helps understand the trends in eye testing equipment globally.

Key players and their strategies are provided to understand the competitive outlook of the industry.

KEY MARKET SEGMENTS

Perimeter

By Device

Slit Lamp

Biometer



Tor	nometer	
Opt	tical Coherence Tomography (OCT)	
Fur	ndus Camera	
Aut	orefractor and Keratometer	
Oth	er Devices	
By Application		
Gei	neral Examination	
Gla	ucoma	
Cat	aract	
Oth	er Applications	
By End User		
Hos	spital	
Еує	e Clinic	
Opt	tometry Academic Institute	
By Region		
Noi	th America	
	U.S.	
	Canada	



	Mexico	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Spain	
	Rest of Europe	
Asia-Pacific		
	Japan	
	China	
	India	
	Australia	
	South Korea	
	Rest of Asia-Pacific	
LAMEA		
	Brazil	
	Saudi Arabia	
	South Africa	

Rest of LAMEA



KEY MARKET PLAYERS

	Carl Zeiss	
	Metall Zug AG (Haag Streit)	
	Topcon Corporation	
	Nidek Co., Ltd.	
	Escalon	
	Novartis	
	Canon	
	Essilor	
	Heine Optotechnik	
	Luneau Technology	
The other players in the value chain include (profiles not included in the report)		
	Heidelberg Engineering GmBH	
	Huvitz	
	BON Optic	
	Reichert Technologies	
	Potec	
	Visionix	



Tomey Corporation

LuxVision



Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top investment pockets
- 3.3. Porters five forces analysis
- 3.4. Market share analysis, 2017
- 3.5. Market dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Rising prevalence of eye diseases across the globe
- 3.5.1.2. Increase in the technological advancements in the field of ophthalmological diagnostics
 - 3.5.1.3. Increasing government initiatives to control visual impairment
 - 3.5.2. Restraints
 - 3.5.2.1. Dearth of skilled professionals
 - 3.5.2.2. Low accessibility to eye care in low income countries
 - 3.5.3. Opportunity
- 3.5.3.1. Emerging nations offer profitable opportunities for eye testing equipment manufacturers

CHAPTER 4: EYE TESTING EQUIPMENT MARKET, BY DEVICE

4.1. Overview



- 4.1.1. Market size and forecast
- 4.2. Slit Lamps
 - 4.2.1. Key trends and opportunities
 - 4.2.2. Market size and forecast
 - 4.2.3. Market analysis, by country
- 4.3. Biometers
 - 4.3.1. Key trends and opportunities
 - 4.3.2. Market size and forecast
 - 4.3.3. Market analysis, by country
- 4.4. Perimeters
 - 4.4.1. Key trends and opportunities
 - 4.4.2. Market size and forecast
- 4.4.3. Market analysis, by country
- 4.5. Tonometers
 - 4.5.1. Key trends and opportunities
 - 4.5.2. Market size and forecast
 - 4.5.3. Market analysis, by country
- 4.6. Optical Coherence Tomography (OCT)
 - 4.6.1. Key trends and opportunities
 - 4.6.2. Market size and forecast
 - 4.6.3. Market analysis, by country
- 4.7. Fundus Cameras
 - 4.7.1. Key trends and opportunities
 - 4.7.2. Market size and forecast
- 4.7.3. Market analysis, by country
- 4.8. Autorefractors and Keratometers
 - 4.8.1. Key trends and opportunities
 - 4.8.2. Market size and forecast
 - 4.8.3. Market analysis, by country
- 4.9. Other Devices
 - 4.9.1. Key trends and opportunities
 - 4.9.2. Market size and forecast
 - 4.9.3. Market analysis, by country

CHAPTER 5: EYE TESTING EQUIPMENT MARKET, BY APPLICATIONS

- 5.1. Overview
- 5.1.1. Market size and forecast
- 5.2. General Eye Examinations



- 5.2.1. Market size and forecast
- 5.2.2. Market analysis, by country
- 5.3. Glaucoma
 - 5.3.1. Market size and forecast
 - 5.3.2. Market analysis, by country
- 5.4. Cataract
 - 5.4.1. Market size and forecast
 - 5.4.2. Market analysis, by country
- 5.5. Other Applications
 - 5.5.1. Market size and forecast
 - 5.5.2. Market analysis, by country

CHAPTER 6: EYE TESTING EQUIPMENT MARKET, BY END USER

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Hospitals
 - 6.2.1. Market size and forecast
 - 6.2.2. Market analysis, by country
- 6.3. Eye Clinics
 - 6.3.1. Market size and forecast
 - 6.3.2. Market analysis, by country
- 6.4. Optometry Academic Institutes
 - 6.4.1. Market size and forecast
 - 6.4.2. Market analysis, by country

CHAPTER 7: EYE TESTING EQUIPMENT MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. North America
 - 7.2.1. Key trends and opportunities
 - 7.2.2. North America market size & forecast, by country
 - 7.2.2.1. U.S. market size & forecast, by device
 - 7.2.2.2. U.S. market size & forecast, by application
 - 7.2.2.3. U.S. market size & forecast, by end user
 - 7.2.2.4. Canada market size & forecast, by device
 - 7.2.2.5. Canada market size & forecast, by application
 - 7.2.2.6. Canada market size & forecast, by end user



- 7.2.2.7. Mexico market size & forecast, by device
- 7.2.2.8. Mexico market size & forecast, by application
- 7.2.2.9. Mexico market size & forecast, by end user
- 7.2.3. North America market size & forecast, by device
- 7.2.4. North America market size & forecast, by application
- 7.2.5. North America market size & forecast, by end user

7.3. Europe

- 7.3.1. Key trends and opportunities
- 7.3.2. Europe market size & forecast for eye testing equipment market, by country
 - 7.3.2.1. Germany market size & forecast, by device
 - 7.3.2.2. Germany market size & forecast, by application
 - 7.3.2.3. Germany market size & forecast, by end user
 - 7.3.2.4. France market size & forecast, by device
 - 7.3.2.5. France market size & forecast, by application
 - 7.3.2.6. France market size & forecast, by end user
 - 7.3.2.7. UK market size & forecast, by device
 - 7.3.2.8. UK market size & forecast, by application
 - 7.3.2.9. UK market size & forecast, by end user
 - 7.3.2.10. Italy market size & forecast, by device
 - 7.3.2.11. Italy market size & forecast, by application
 - 7.3.2.12. Italy market size & forecast, by end user
 - 7.3.2.13. Spain market size & forecast, by device
 - 7.3.2.14. Spain market size & forecast, by application
 - 7.3.2.15. Spain market size & forecast, by end user
 - 7.3.2.16. Rest of Europe market size & forecast, by device
 - 7.3.2.17. Rest of Europe market size & forecast, by application
 - 7.3.2.18. Rest of Europe market size & forecast, by end user
- 7.3.3. Europe market size & forecast, by device
- 7.3.4. Europe market size & forecast, by application
- 7.3.5. Europe market size & forecast, by end user

7.4. Asia-Pacific

- 7.4.1. Key trends and opportunities
- 7.4.2. Asia-Pacific market size & forecast, by country
 - 7.4.2.1. Japan market size & forecast, by device
 - 7.4.2.2. Japan market size & forecast, by application
 - 7.4.2.3. Japan market size & forecast, by end user
 - 7.4.2.4. China market size & forecast, by device
 - 7.4.2.5. China market size & forecast, by application
 - 7.4.2.6. China market size & forecast, by end user



- 7.4.2.7. India market size & forecast, by device
- 7.4.2.8. India market size & forecast, by application
- 7.4.2.9. India market size & forecast, by end user
- 7.4.2.10. Australia market size & forecast, by device
- 7.4.2.11. Australia market size & forecast, by application
- 7.4.2.12. Australia market size & forecast, by end user
- 7.4.2.13. South Korea market size & forecast, by device
- 7.4.2.14. South Korea market size & forecast, by application
- 7.4.2.15. South Korea market size & forecast, by end user
- 7.4.2.16. Rest of Asia-Pacific market size & forecast, by device
- 7.4.2.17. Rest of Asia-Pacific market size & forecast, by application
- 7.4.2.18. Rest of Asia-Pacific market size & forecast, by end user
- 7.4.3. Asia-Pacific market size & forecast, by device
- 7.4.4. Asia-Pacific market size & forecast, by application
- 7.4.5. Asia-Pacific market size & forecast, by end user

7.5. LAMEA

- 7.5.1. Key trends and opportunities
- 7.5.2. LAMEA market size & forecast, by country
 - 7.5.2.1. Brazil market size & forecast, by device
 - 7.5.2.2. Brazil market size & forecast, by application
 - 7.5.2.3. Brazil market size & forecast, by end user
 - 7.5.2.4. South Africa market size & forecast, by device
 - 7.5.2.5. South Africa market size & forecast, by application
- 7.5.2.6. South Africa market size & forecast, by end user
- 7.5.2.7. Saudi Arabia market size & forecast, by device
- 7.5.2.8. Saudi Arabia market size & forecast, by application
- 7.5.2.9. Saudi Arabia market size & forecast, by end user
- 7.5.2.10. Rest of LAMEA market size & forecast, by device
- 7.5.2.11. Rest of LAMEA market size & forecast, by application
- 7.5.2.12. Rest of LAMEA market size & forecast, by end user
- 7.5.3. LAMEA market size & forecast, by device
- 7.5.4. LAMEA market size & forecast, by application
- 7.5.5. LAMEA market size & forecast, by end user

CHAPTER 8: COMPANY PROFILES

- 8.1. Carl Zeiss
 - 8.1.1. Company overview
 - 8.1.2. Company snapshot



- 8.1.3. Operating business segment
- 8.1.4. Business performance
- 8.1.5. Key strategic moves and developments
- 8.2. Metall Zug AG (Haag-Streit)
 - 8.2.1. Company overview
 - 8.2.2. Company snapshot
 - 8.2.3. Operating business segment
 - 8.2.4. Business performance
 - 8.2.5. Key strategic moves and developments
- 8.3. Topcon Corporation
 - 8.3.1. Company overview
 - 8.3.2. Company snapshot
 - 8.3.3. Operating business segment
 - 8.3.4. Business performance
- 8.4. Nidek Co., Ltd
 - 8.4.1. Company overview
 - 8.4.2. Company snapshot
 - 8.4.3. Operating business segment
 - 8.4.4. Business performance
- 8.5. BON Optic
 - 8.5.1. Company overview
 - 8.5.2. Company snapshot
 - 8.5.3. Operating business segments
- 8.6. Novartis (Alcon)
 - 8.6.1. Company overview
 - 8.6.2. Company snapshot
 - 8.6.3. Operating business segments
 - 8.6.4. Business performance
- 8.7. Essilor
 - 8.7.1. Company overview
 - 8.7.2. Company snapshot
 - 8.7.3. Operating business segments
 - 8.7.4. Business performance
- 8.8. Canon
 - 8.8.1. Company overview
 - 8.8.2. Company snapshot
 - 8.8.3. Operating business segments
 - 8.8.4. Business performance
 - 8.8.5. Key strategic moves and developments



- 8.9. Heine Optotechnik
 - 8.9.1. Company overview
 - 8.9.2. Company snapshot
 - 8.9.3. Operating business segments
 - 8.9.4. Business performance
- 8.10. Luneau Technology
 - 8.10.1. Company overview
 - 8.10.2. Company snapshot
 - 8.10.3. Operating business segments



List Of Tables

LIST OF TABLES

TABLE 01. METALL ZUG AG (HAAG STREIT): EYE TESTING EQUIPMENT TABLE 02. GLOBAL EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 03. EYE TESTING EQUIPMENT MARKET FOR SLIT LAMPS, BY REGION, 2017-2025 (\$MILLION)

TABLE 04. FEW OF THE BIOMETERS IN THE MARKET

TABLE 05. EYE TESTING EQUIPMENT MARKET FOR BIOMETERS, BY REGION, 20172025 (\$MILLION)

TABLE 06. EYE TESTING EQUIPMENT MARKET FOR PERIMETERS, BY REGION, 20172025 (\$MILLION)

TABLE 07. EYE TESTING EQUIPMENT MARKET FOR TONOMETERS, BY REGION, 20172025 (\$MILLION)

TABLE 08. EYE TESTING EQUIPMENT MARKET FOR OPTICAL COHERENCE TOMOGRAPHY (OCT), BY REGION, 20172025 (\$MILLION)

TABLE 09. EYE TESTING EQUIPMENT MARKET FOR FUNDUS CAMERAS, BY REGION, 20172025 (\$MILLION)

TABLE 10. EYE TESTING EQUIPMENT MARKET FOR AUTOREFRACTORS AND KERATOMETERS, BY REGION, 20172025 (\$MILLION)

TABLE 11. EYE TESTING EQUIPMENT MARKET FOR OTHER DEVICES, BY REGION, 20172025 (\$MILLION)

TABLE 12. GLOBAL EYE TESTING EQUIPMENT MARKET, BY APPLICATIONS, 20172025 (\$MILLION)

TABLE 13. EYE TESTING EQUIPMENT MARKET FOR GENERAL EYE EXAMINATION, BY REGION, 20172025 (\$MILLION)

TABLE 14. EYE TESTING EQUIPMENT MARKET FOR GLAUCOMA, BY REGION, 20172025 (\$MILLION)

TABLE 15. EYE TESTING EQUIPMENT MARKET FOR CATARACT, BY REGION, 20172025 (\$MILLION)

TABLE 16. EYE TESTING EQUIPMENT MARKET FOR OTHER APPLICATIONS, BY REGION, 20172025 (\$MILLION)

TABLE 17. GLOBAL EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 18. EYE TESTING EQUIPMENT MARKET FOR HOSPITALS, BY REGION, 20172025 (\$MILLION)

TABLE 19. EYE TESTING EQUIPMENT MARKET FOR EYE CLINICS, BY REGION,



20172025 (\$MILLION)

TABLE 20. EYE TESTING EQUIPMENT MARKET FOR OPTOMETRY ACADEMIC INSTITUTES, BY REGION, 20172025 (\$MILLION)

TABLE 21. EYE TESTING EQUIPMENT MARKET, BY REGION, 20172025 (\$MILLION)

TABLE 22. NORTH AMERICA EYE TESTING EQUIPMENT MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 23. U.S. EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 24. U.S. EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 25. U.S. EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 26. CANADA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 27. CANADA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 28. CANADA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 29. MEXICO EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 30. MEXICO EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 31. MEXICO EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 32. NORTH AMERICA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 33. NORTH AMERICA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 34. NORTH AMERICA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 35. EUROPE EYE TESTING EQUIPMENT MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 36. GERMANY EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 37. GERMANY EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 38. GERMANY EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)



- TABLE 39. FRANCE EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 40. FRANCE EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 41. FRANCE EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 42. UK EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 43. UK EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 44. UK EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 45. ITALY EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 46. ITALY EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 47. ITALY EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 48. SPAIN EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 49. SPAIN EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 50. SPAIN EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 51. REST OF EUROPE EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 52. REST OF EUROPE EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 53. REST OF EUROPE EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 54. EUROPE EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)
- TABLE 55. EUROPE EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 56. EUROPE EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)
- TABLE 57. ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY COUNTRY, 20172025 (\$MILLION)
- TABLE 58. JAPAN EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025



(\$MILLION)

TABLE 59. JAPAN EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 60. JAPAN EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 61. CHINA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 62. CHINA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 63. CHINA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 64. INDIA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 65. INDIA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 66. INDIA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 67. AUSTRALIA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 68. AUSTRALIA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 69. AUSTRALIA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 70. SOUTH KOREA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 71. SOUTH KOREA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 72. SOUTH KOREA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 73. REST OF ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 74. REST OF ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 75. REST OF ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 76. ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 77. ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)



TABLE 78. ASIA-PACIFIC EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 79. LAMEA EYE TESTING EQUIPMENT MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 80. BRAZIL EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 81. BRAZIL EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 82. BRAZIL EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 83. SOUTH AFRICA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 84. SOUTH AFRICA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 85. SOUTH AFRICA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 86. SAUDI ARABIA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 87. SAUDI ARABIA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 88. SAUDI ARABIA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 89. REST OF LAMEA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 90. REST OF LAMEA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 91. REST OF LAMEA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 92. LAMEA EYE TESTING EQUIPMENT MARKET, BY DEVICE, 20172025 (\$MILLION)

TABLE 93. LAMEA EYE TESTING EQUIPMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)

TABLE 94. LAMEA EYE TESTING EQUIPMENT MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 95. CARL ZEISS: COMPANY SNAPSHOT

TABLE 96. CARL ZEISS: OPERATING SEGMENT

TABLE 97. METALL ZUG: COMPANY SNAPSHOT

TABLE 98. METALL ZUG: OPERATING SEGMENT

TABLE 99. TOPCON: COMPANY SNAPSHOT



TABLE 100. TOPCON: OPERATING SEGMENT

TABLE 101. NIDEK: COMPANY SNAPSHOT

TABLE 102. SMITH: OPERATING SEGMENT

TABLE 103. BON OPTIC: COMPANY SNAPSHOT

TABLE 104. BON OPTIC: OPERATING SEGMENTS

TABLE 105. NOVARTIS: COMPANY SNAPSHOT

TABLE 106. NOVARTIS: OPERATING SEGMENTS

TABLE 107. ESSILOR: COMPANY SNAPSHOT

TABLE 108. ESSILOR: OPERATING SEGMENTS

TABLE 109. CANON: COMPANY SNAPSHOT

TABLE 110, CANON: OPERATING SEGMENTS

TABLE 111. HEINE OPTOTECHNIK: COMPANY SNAPSHOT

TABLE 112. HEINE OPTOTECHNIK: OPERATING SEGMENTS

TABLE 113. LUNEAU TECHNOLOGY: COMPANY SNAPSHOT

TABLE 114. LUNEAU TECHNOLOGY: OPERATING SEGMENTS



List Of Figures

LIST OF FIGURES

FIGURE 01. EYE TESTING EQUIPMENT MARKET SEGMENTATION

FIGURE 02. TOP INVESTMENT POCKETS IN EYE TESTING EQUIPMENT MARKET, 2017

FIGURE 03. HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 04. HIGH BARGAINING POWER OF BUYERS

FIGURE 05. MODERATE THREAT OF SUBSTITUTION

FIGURE 06. HIGH THREAT OF NEW ENTRANT

FIGURE 07. HIGH COMPETITIVE RIVALRY

FIGURE 08. MARKET SHARE ANALYSIS, 2017

FIGURE 09. GLOBAL EYE TESTING EQUIPMENT MARKET: RESTRAINTS,

DRIVERS, AND OPPORTUNITY

FIGURE 10. MAJOR CAUSES OF VISUAL IMPAIRMENT WORLDWIDE, 2017

FIGURE 11. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR SLIT LAMPS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR BIOMETERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR PERIMETERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 14. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR TONOMETERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 15. PROJECTIONS FOR AMD (2010-2030-2050)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR OPTICAL COHERENCE TOMOGRAPHY (OCT), BY COUNTRY, 2017 & 2025 (%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR FUNDUS CAMERAS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 18. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR AUTOREFRACTORS AND KERATOMETERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR OTHER DEVICES, BY COUNTRY, 2017 & 2025 (%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT

MARKET FOR GENERAL EYE EXAMINATION, BY COUNTRY, 2017 & 2025 (%)

FIGURE 21. WORLDWIDE GLAUCOMA PREVALENCE, 2010-2020

FIGURE 22. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT



MARKET FOR GLAUCOMA, BY COUNTRY, 2017 & 2025 (%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR CATARACT, BY COUNTRY, 2017 & 2025 (%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR HOSPITALS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR EYE CLINICS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF EYE TESTING EQUIPMENT MARKET FOR OPTOMETRY ACADEMIC INSTITUTES, BY COUNTRY, 2017 & 2025 (%)

FIGURE 28. CARL ZEISS: NET SALES, 20152017(\$MILLION)

FIGURE 29. CARL ZEISS: REVENUE SHARE PER SEGMENT 2017(%)

FIGURE 30. CARL ZEISS: REVENUE SHARE BY GEOGRAPHY 2017(%)

FIGURE 31. METALL ZUG: NET SALES, 20152017 (\$MILLION)

FIGURE 32. METALL ZUG: REVENUE BY SEGMENT, 2017 (%)

FIGURE 33. METALL ZUG: NET SALES, 20152017 (\$MILLION)

FIGURE 34. TOPCON: NET SALES, 20152017(\$MILLION)

FIGURE 35. TOPCON: REVENUE SHARE PER SEGMENT 2017(%)

FIGURE 36. TOPCON: REVENUE SHARE BY GEOGRAPHY 2017(%)

FIGURE 37. NIDEK: NET SALES, 20152017(\$MILLION)

FIGURE 38. NIDEK: REVENUE SHARE PER SEGMENT 2017(%)

FIGURE 39. NIDEK: REVENUE SHARE BY GEOGRAPHY 2017(%)

FIGURE 40. NOVARTIS: NET SALES, 20152017(\$MILLION)

FIGURE 41. NOVARTIS: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 42. NOVARTIS: REVENUE SHARE BY GEOGRAPHY, 2017(%)

FIGURE 43. ESSILOR: NET SALES, 20152017(\$MILLION)

FIGURE 44. ESSILOR: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 45. ESSILOR: REVENUE SHARE BY GEOGRAPHY, 2017(%)

FIGURE 46. CANON: NET SALES, 20152017(\$MILLION)

FIGURE 47. CANON: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 48. CANON: REVENUE SHARE BY GEOGRAPHY, 2017(%)

FIGURE 49. HEINE OPTOTECHNIK: NET SALES, 20152017(\$MILLION)

FIGURE 50. HEINE OPTOTECHNIK: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 51. HEINE OPTOTECHNIK: REVENUE SHARE BY GEOGRAPHY, 2017 (%)



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