

# **External Defibrillators Market by Product Type [Manual External Defibrillator, Automated External Defibrillator (AED), and Wearable Cardioverter Defibrillator (WCD)] and Geography (North America, Europe, Asia-Pacific, and LAMEA) - Global Opportunity Analysis and Industry Forecast, 2016-2023**

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## **Abstracts**

External defibrillators are light weight and portable devices used to deliver therapeutic shock to a patient's heart in life-threatening conditions such as ventricular fibrillation, cardiac arrhythmia, and pulseless ventricular tachycardia. These devices form a vital tool to deliver a rapid response to the victims of cardiac arrest. Large scale demand for the installation of automated external defibrillators (AEDs) at public places to prevent fatal outcomes from SCA is the prime factor that drives the market growth.

The external defibrillator market was valued at \$4,345 million in 2016, and is projected to reach \$7,512 million by 2023, growing at a CAGR of 7.8% from 2017 to 2023. This is attributed to the growth in focus toward public access defibrillator (PAD) by the public & private organizations, along with the key players, which fuels the market growth. Other factors, such as rapid growth in geriatric population with elevated risk of targeted diseases, technological advancement for defibrillator devices, and increase in incidence of cardiovascular diseases drive the market growth. However, stringent regulations, increase in pricing pressure on players, and lack of awareness about sudden cardiac arrest (SCA) limit the market growth.

The global external defibrillators market is segmented on the basis of product type, end user, and geography. Based on product type, it is classified into manual external defibrillator, automated external defibrillator, and wearable external defibrillator. Automated external defibrillator is further bifurcated into semi-automated and fully

automated defibrillators. Based on end user, it is categorized into hospitals, pre-hospitals, public access markets, alternative care market, and home. Geographically, the external defibrillator market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## **KEY BENEFITS**

This report provides an extensive analysis of the current & emerging market trends and dynamics in the global external defibrillator market.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

This report entails the detailed quantitative analysis of the current trends and future estimations to identify the prevailing opportunities.

Comprehensive analysis of factors that drive and restrict the market growth is provided in the report.

Region- and country-wise market conditions are analyzed in the report.

## **KEY MARKET SEGMENTS**

### **By Product Type**

Manual External Defibrillator

Automated External Defibrillator (AED)

Semi-Automated External Defibrillator

Fully Automated Defibrillator

Wearable Cardioverter Defibrillator (WCD)

### **By End User**

Hospitals

Pre-Hospitals

Public Access Market

Alternate Care Market

Home

## By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Egypt

Israel

South Africa

Rest of LAMEA

## KEY PLAYERS

Nihon Kohden Corporation

Cardiac Science Corporation

Philips Healthcare

HeartSine Technologies LLC

ZOLL Medical Corporation

Mindray Medical International Limited

Defibtech, Llc

Physio-Control, Inc

GE Healthcare

Schiller Ag

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