

European Electrosurgical Devices Market by Type {Electrosurgical Generators, Electrosurgical Instruments & Accessories [Electrosurgical Instruments (Bipolar Instruments, Monopolar Instruments), Electrosurgical Accessories (Patient Return Electrodes or Dispersive Electrodes, Cords, Cables, and Adapters, Others)], Argon and Smoke Management Systems}, by Application (General Surgery, Gynecology Surgery, Urologic Surgery, Orthopedic Surgery, Cardiovascular Surgery, Cosmetic Surgery, Neurosurgery and Others) - Opportunity Analysis and Industry Forecast, 2014-2022

https://marketpublishers.com/r/EC03F8F1F77EN.html

Date: February 2017

Pages: 132

Price: US\$ 3,541.00 (Single User License)

ID: EC03F8F1F77EN

# **Abstracts**

The European electrosurgical devices market size is estimated to grow at a CAGR of 7.2% during the forecast period. The growth of the market can be attributed to the surge in rate of chronic disorders, aging population, and volume of surgical procedures. Furthermore, persistent R&D in this field for the technological advancement in the electrosurgery devices and rise in volume of minimally invasive surgeries and aesthetic & cosmetic surgical procedures are anticipated to create new opportunities during the forecast period. However, pitfalls such as stringent government regulations limit the European electrosurgical devices market.

EUROPEAN ELECTROSURGICAL DEVICES KEY MARKET BENEFITS:



The study provides an in-depth analysis of the European electrosurgical devices market share with current trends and future estimations to elucidate the investment pockets.

The report provides a quantitative analysis from 2014 to 2022 that assists the stakeholders to capitalize on prevailing market opportunities.

Extensive European electrosurgical devices market analysis, by product and application, helps understand various types of products used for different applications.

Key market players are profiled in this report and their strategies are analyzed thoroughly, which predicts the competitive outlook of the market.

EUROPEAN ELECTROSURGICAL DEVICES MARKET KEY SEGMENT: By Product Type:

**Electrosurgical Generators** 

Electrosurgical Instruments & Accessories

Electrosurgery Instruments

Bipolar Instruments

Advanced Vessel Sealing Instruments

Bipolar Forceps

Monopolar Instruments

Electrosurgical Pencils

**Electrosurgical Electrodes** 

**Suction Coagulators** 

Monopolar Forceps



# **Electrosurgery Accessories**

Patient Return Electrodes or Dispersive Electrodes

Cords, Cables, and Adapters

Others (Foot Switches, Carts, and Tip Cleaners)

Argon & Smoke Management Systems

By Application:		
General Surgery		
Gynecology Surgery		
Urologic Surgery		
Orthopedic Surgery		
Cardiovascular Surgery		
Cosmetic Surgery		
Neurosurgery		
Others (ENT, Dermatology, and Ophthalmic Surgeries)		
By Country:		
Germany		
UK		
France		



Spain	
Italy	
Rest of Europe	



# **Contents**

#### **CHAPTER 1 INTRODUCTION**

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENT
- 1.4. RESEARCH METHODOLOGY
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
- 1.5. ANALYST TOOLS AND MODELS

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1. KEY FINDINGS OF THE STUDY
- 2.2. CXO PERSPECTIVE

#### **CHAPTER 3 MARKET OVERVIEW**

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
    - 3.2.2.1. Product approval, launch, & enhancement
    - 3.2.2.2. Acquisition and Mergers
    - 3.2.2.3. Agreements, Collaborations, & Partnerships
- 3.3. PORTERS FIVE FORCES ANALYSIS
  - 3.3.1. Bargaining power of buyers (Low to Moderate)
  - 3.3.2. Bargaining power of suppliers (Low)
  - 3.3.3. Threat of new entrants (Low)
  - 3.3.4. Threat of substitute products (Low to moderate)
  - 3.3.5. Intensity of competitive rivalry (High)
- 3.4. TOP PLAYER POSITIONING, 2015
- 3.5. MARKET DYNAMICS
  - 3.5.1. Drivers
  - 3.5.2. Restraints
  - 3.5.3. Opportunities

## CHAPTER 4 EUROPEAN ELECTROSURGICAL DEVICES MARKET, BY PRODUCTS



#### 4.1. OVERVIEW

- 4.1.1. Market Size and Forecast
- 4.2. ELECTROSURGICAL GENERATORS
  - 4.2.1. Key Market Trends
  - 4.2.2. Key Growth Factors And Opportunities
  - 4.2.3. Market Size And Forecast
- 4.3. ARGON AND SMOKE MANAGEMENT SYSTEMS
  - 4.3.1. Key Market Trends
  - 4.3.2. Key Growth Factors And Opportunities
  - 4.3.3. Market Size And Forecast
- 4.4. ELECTROSURGICAL INSTRUMENTS AND ACCESSORIES
  - 4.4.1. Key Market Trends
  - 4.4.2. Key Growth Factors And Opportunities
  - 4.4.3. Market Size And Forecast
  - 4.4.4. Electrosurgical Instruments
    - 4.4.4.1. Market Size And Forecast
    - 4.4.4.2. Bipolar Instruments
      - 4.4.4.2.1. Market Size And Forecast
      - 4.4.4.2.2. Advanced Vessel Sealing Instruments Market Size And Forecast
      - 4.4.4.2.3. Bipolar forceps Market Size and Forecast
    - 4.4.4.3. Monopolar Electrosurgical Instruments
      - 4.4.4.3.1. Market Size And Forecast
    - 4.4.4.3.2. Electrosurgical Pencils Market Size and Forecast
    - 4.4.4.3.3. Electrosurgical Electrodes Market Size and Forecast
    - 4.4.4.3.4. Suction Coagulators Market Size and Forecast
    - 4.4.4.3.5. Monopolar Forceps Market Size and Forecast
  - 4.4.5. Electrosurgical Accessories
    - 4.4.5.1. Market Size and Forecast
  - 4.4.5.2. Patient Return Electrodes or Dispersive Electrodes Market Size and Forecast
  - 4.4.5.3. Cords, Cables, and Adapters Market Size and Forecast
- 4.4.5.4. Others accessories (Foot Switches, Carts, and Tip Cleaners) Market Size and Forecast

# CHAPTER 5 EUROPEAN ELECTROSURGICAL DEVICES MARKET, BY APPLICATION

#### 5.1. OVERVIEW

5.1.1. Market size and forecast



- 5.2. GENERAL SURGERY
  - 5.2.1. Market size and forecast
- 5.3. GYNECOLOGY SURGERY
  - 5.3.1. Market size and forecast
- 5.4. UROLOGIC SURGERY
  - 5.4.1. Market size and forecast
- 5.5. ORTHOPEDIC SURGERY
  - 5.5.1. Market size and forecast
- 5.6. CARDIOVASCULAR SURGERY
  - 5.6.1. Market size and forecast
- 5.7. PLASTIC AND RECONSTRUCTIVE/COSMETIC SURGERIES
  - 5.7.1. Market size and forecast
- 5.8. NEUROSURGERY
  - 5.8.1. Market size and forecast
- 5.9. OTHERS
  - 5.9.1. Market size and forecast

## CHAPTER 6 EUROPEAN ELECTROSURGICAL DEVICES MARKET, BY COUNTRY

- 6.1. OVERVIEW
- 6.2. KEY MARKET TRENDS
- 6.3. KEY GROWTH FACTORS AND OPPORTUNITIES
- 6.4. MARKET SIZE AND FORECAST
  - 6.4.1. Germany: market size and forecast
  - 6.4.2. France market size and forecast
  - 6.4.3. UK market size and forecast
  - 6.4.4. Italy market size and forecast
  - 6.4.5. Spain market size and forecast
  - 6.4.6. Rest of Europe market size and forecast

#### **CHAPTER 7 COMPANY PROFILES**

- 7.1. OLYMPUS CORPORATION
  - 7.1.1. Overview
  - 7.1.2. Operating business segments
  - 7.1.3. Business performance
  - 7.1.4. Strategic moves and developments
- 7.2. CONMED CORPORATION
  - 7.2.1. Overview



- 7.2.2. Operating business segments
- 7.2.3. Business performance
- 7.2.4. Key strategic moves and developments
- 7.3. KLS MARTIN (KLS) GROUP
  - 7.3.1. Overview
  - 7.3.2. Operating business segments
  - 7.3.3. Business performance
- 7.3.4. Key strategic moves and developments
- 7.4. BOVIE MEDICAL CORPORATION
  - 7.4.1. Overview
  - 7.4.2. Operating business segments
  - 7.4.3. Business performance
  - 7.4.4. Key strategic moves and developments
- 7.5. UTAH MEDICAL PRODUCTS, INC.
  - 7.5.1. Overview
  - 7.5.2. Operating business segments
  - 7.5.3. Business performance
- 7.6. MEDTRONIC PLC.
  - 7.6.1. Overview
  - 7.6.2. Operating business segments
  - 7.6.3. Business performance
  - 7.6.4. Key strategic moves and developments
- 7.7. ERBE ELEKTROMEDIZIN GMBH.
  - 7.7.1. Overview
  - 7.7.2. Operating business segments
  - 7.7.3. Business performance
- 7.8. JOHNSON AND JOHNSON PVT. LTD.
  - 7.8.1. Overview
  - 7.8.2. Operating business segments
  - 7.8.3. Business performance
  - 7.8.4. Key strategic moves and developments
- 7.9. B. BRAUN MELSUNGEN AG
  - 7.9.1. Overview
  - 7.9.2. Operating business segments
  - 7.9.3. Business performance
- 7.10. MEGADYNE MEDICAL PRODUCTS, INC.
  - 7.10.1. Overview
  - 7.10.2. Operating business segments
  - 7.10.3. Business performance



7.10.4. Key strategic moves and developments



# **List Of Tables**

#### LIST OF TABLES

TABLE 1. EUROPEAN ELECTROSURGICAL DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 2. EUROPEAN ELECTROSURGICAL INSTRUMENTS & ACCESSORIES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 3. EUROPEAN ELECTROSURGICAL INSTRUMENTS MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 4. EUROPEAN BIPOLAR INSTRUMENTS MARKET, BY PRODUCT TYPE 2014-2022 (\$MILLION)

TABLE 5. EUROPEAN MONOPOLAR INSTRUMENTS MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 6. EUROPEAN ELECTROSURGICAL ACCESSORIES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 7. EUROPEAN ELCETROSURGICAL DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 8. EUROPEAN ELECTROSURGICAL DEVICES MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 9. GERMANY ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 10. FRANCE ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 11. UK ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 12. ITALY ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 13. SPAIN ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 14. REST OF EUROPE ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

TABLE 15. OLYMPUS CORPORATION: COMPANY SNAPSHOT

TABLE 16. CONMED: COMPANY SNAPSHOT

TABLE 17. KLS MARTIN GROUP: COMPANY SNAPSHOT

TABLE 18. KLS MARTIN GROUP: OPERATING SEGMENTS

TABLE 19. BOVIE MEDICAL CORPORATION: COMPANY SNAPSHOT

TABLE 20. UTMD: COMPANY SNAPSHOT

TABLE 21. MEDTRONIC: COMPANY SNAPSHOT

TABLE 22. MEDTRONIC: OPERATING SEGMENTS

TABLE 23. ERBE ELEKTROMEDIZIN: COMPANY SNAPSHOT

TABLE 24. ERBE ELEKTROMEDIZIN: OPERATING SEGMENTS



TABLE 25. JOHNSON AND JHONSON: COMPANY SNAPSHOT

TABLE 26. JNJ: OPERATING SEGMENTS

TABLE 27. B. BRAUN MELSUNGEN AG INC.: COMPANY SNAPSHOT

TABLE 28. MEGADYNE MEDICAL PRODUCTS, INC: COMPANY SNAPSHOT



# **List Of Figures**

#### **LIST OF FIGURES**

FIGURE 1. ELECTROSURGICAL DEVICES: MARKET SEGMENTATION

FIGURE 2. TOP INVESTMENT POCKETS

FIGURE 3. TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION, (2014 - 2016)

FIGURE 4. TOP WINNING STRATEGIES: NATURE AND TYPE

FIGURE 5. PORTERS FIVE FORCE ANALYSIS OF ELECTROSURGICAL DEVICES MARKET

FIGURE 6. MARKET SHARE ANALYSIS OF ELECTROSURGICAL ENERGY DEVICES, 2015

FIGURE 8. INCREASING NUMBER OF PEOPLE WITH CHRONIC DISEASES

FIGURE 9. EUROPEAN ELECTROSURGICAL GENERATORS MARKET, 2014-2022 (\$MILLION)

FIGURE 10. EUROPEAN ARGON & SMOKE MANAGEMENT SYSTEM MARKET, 2014-2022 (\$MILLION)

FIGURE 11. EUROPEAN ADVANCED VESSEL SEALING INSTRUMENTS MARKET, 2014-2022 (\$MILLION)

FIGURE 12. EUROPEAN BIPOLAR FORCEPS MARKET, 2014-2022 (\$MILLION)

FIGURE 13. EUROPEAN ELECTROSURGICAL PENCILS MARKET,2014-2022 (\$MILLION)

FIGURE 14. EUROPEAN ELECTROSURGICAL ELECTRODES MARKET, 2014-2022 (\$MILLION)

FIGURE 15. EUROPEAN SUCTION COAGULATORS MARKET, 2014-2022 (\$MILLION)

FIGURE 16. EUROPEAN MONOPOLAR FORCEPS MARKET, 2014-2022 (\$MILLION)

FIGURE 17. EUROPEAN PATIENT RETURN ELECTRODES OR DISPERSIVE ELECTRODES MARKET, 2014-2022 (\$MILLION)

FIGURE 18. EUROPEAN CORDS, CABLES, AND ADAPTERS MARKET, 2014-2022

(\$MILLION)

FIGURE 19. EUROPEAN OTHERS (FOOT SWITCHES, CARTS, AND TIP

CLEANERS) MARKET, 2014-2022 (\$MILLION)

FIGURE 20. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR GENERAL SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 21. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR

GYNECOLOGY SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 22. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR UROLOGIC



SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 23. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR

ORTHOPEDIC SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 24. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR

CARDIOVASCULAR SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 25. TOTAL NUMBER OF AESTHETIC/COSMETIC SURGICAL

PROCEDURES, BY COUNTRY, 2010-2015

FIGURE 26. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR PLASTIC

AND RECONSTRUCTIVE SURGERY, 2014 - 2022 (\$MILLION)

FIGURE 27. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR

NEUROSURGERY, 2014 - 2022 (\$MILLION)

FIGURE 28. EUROPEAN ELECTROSURGICAL DEVICES MARKET FOR OTHER

SURGERIES, 2014 - 2022 (\$MILLION)

FIGURE 29. GERMANY: ELECTROSURGICAL DEVICES MARKET, 2014-2022

(\$MILLION)

FIGURE 30. FRANCE: ELECTROSURGICAL DEVICES MARKET, 2014-2022

(\$MILLION)

FIGURE 31. UK: ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 32. ITALY: ELECTROSURGICAL DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 33. SPAIN: ELECTROSURGICAL DEVICES MARKET, 2014-2022

(\$MILLION)

FIGURE 34. REST OF EUROPE: ELECTROSURGICAL DEVICES MARKET,

2014-2022 (\$MILLION)

FIGURE 35. OLYMPUS: REVENUE (\$MILLION), 2013-2015

FIGURE 36. OLYMPUS: REVENUE (%) BY OPERATING SEGMENT, 2015

FIGURE 37. OLYMPUS: REVENUE (%) BY GEOGRAPHY, 2015

FIGURE 38. CONMED: REVENUE (\$MILLION), 2013-2015

FIGURE 39. CONMED: REVENUE (%) BY OPERATING SEGMENT, 2015

FIGURE 40. CONMED: REVENUE (%) BY GEOGROPHY, 2015

FIGURE 41. BOVIE MEDICAL CORPORATION: REVENUE (\$MILLION), 2013-2015

FIGURE 42. BOVIE MEDICAL CORPORATION: REVENUE, BY SEGMENT (%), 2015

FIGURE 43. BOVIE MEDICAL CORPORATION: REVENUE, BY GEOGRAPHY(%),

2015

FIGURE 44. UTMD REVENUE, 2013-2015 (\$MILLION)

FIGURE 45. UTMD REVENUE, BY OPERATING SEGMENT 2013-2015 (%)

FIGURE 46. UTMD REVENUE, BY GEOGRAPHY, 2015 (%)

FIGURE 47. MEDTRONIC: REVENUE (\$MILLION), 2014-2016

FIGURE 48. MEDTRONIC: REVENUE (%), BY SEGMENT, 2016

FIGURE 49. MEDTRONIC: REVENUE (%), BY GEOGRAPHY, 2016



FIGURE 50. JOHNSON AND JOHNSON: REVENUE (\$MILLION), 2013-2015 FIGURE 51. JOHNSON AND JOHNSON: REVENUE, BY OPERATING SEGMENT IN U.S. (%), 2015

FIGURE 52. JOHNSON AND JOHNSON: REVENUE, BY OPERATING SEGMENT INTERNATIONALLY (EXCLUDING U.S.) (%), 2015

FIGURE 53. JOHNSON AND JOHNSON: REVENUE (%), BY GEOGRAPHY, 2015

FIGURE 54. B. BRAUN MELSUNGEN AG REVENUE, 2013-2015 (\$MILLION)

FIGURE 55. B. BRAUN MELSUNGEN AG: REVENUE (%), BY OPERATING SEGMENT, 2015

FIGURE 56. B. BRAUN MELSUNGEN AG: REVENUE (%), BY GEOGRAPHY, 2015



### I would like to order

Product name: European Electrosurgical Devices Market by Type {Electrosurgical Generators,

Electrosurgical Instruments & Accessories [Electrosurgical Instruments (Bipolar Instruments, Monopolar Instruments), Electrosurgical Accessories (Patient Return Electrodes or Dispersive Electrodes, Cords, Cables, and Adapters, Others)], Argon and Smoke Management Systems), by Application (General Surgery, Gynecology Surgery, Urologic Surgery, Orthopedic Surgery, Cardiovascular Surgery, Cosmetic Surgery, Neurosurgery and Others) - Opportunity Analysis and Industry Forecast, 2014-2022

Product link: https://marketpublishers.com/r/EC03F8F1F77EN.html

Price: US\$ 3,541.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/EC03F8F1F77EN.html">https://marketpublishers.com/r/EC03F8F1F77EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$