

European Antibiotics Market by Drug Class (Beta Lactam & Beta Lactamase, Quinolones, Macrolides, and Others), Drug Origin (Natural, Semisynthetic, and Synthetic), Spectrum of Activity (Broad-spectrum Antibiotic and Narrow-spectrum Antibiotic), and Route of Administration (Oral, Intravenous, and Others): Opportunity Analysis and Industry Forecast, 2019–2027

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Abstracts

The European antibiotics market was valued at \$11,561 million in 2019, and is projected to reach \$13,529 million by 2027 at a CAGR of 1.9% from 2020 to 2027.

Antibiotics is an antimicrobial substance or a compound that fights against bacterial infections and sometimes with protozoan infections but not viral infections. Antibiotics are the medications that either stop bacteria from growing or kill bacteria, directly referred as bacteriostatic and bactericidal antibiotics, respectively. There are several types of antibiotics, easily available at the drug store and in the hospital with a prescription or without a prescription in most of the countries. Antibiotics are used during transplants, dialysis, suppressed immune system, joint replacement, and others.

There is an increase in the demand for antibiotics, owing to rise in prevalence of infectious diseases. In addition, development of novel approaches for new antibiotics for treating bacterial infections and a large number of clinical trials further drive the market growth. However, development of antibiotic resistance, driven by misuse of antibiotics and the time taken for the regulatory approval is projected to impede the market growth. On the contrary, discovery of advanced prospect molecules and novel combination

therapies to treat antibiotic-resistant microbial infections are expected to offer significant profitable opportunities for the market players.

The European antibiotics market is segmented on the basis of class, drug origin, spectrum of activity, route of administration, and region. By class, the market is classified into beta lactam & beta lactamase inhibitors, quinolones, macrolides, and others. Beta lactam & beta lactamase inhibitors is further segmented into Penicillin, Cephalosporin, Carbapenem, and Monobactam. By drug origin, the market is categorized into natural, semisynthetic, and synthetic. By spectrum of activity, the market is bifurcated into broad-spectrum antibiotic and narrow-spectrum antibiotic. By route of administration, the market is divided into oral, intravenous, and others.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the European Antibiotics Market along with the current trends and future estimations to elucidate the imminent investment pockets.

The report provides a quantitative analysis for the period of 2019–2027 to enable stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the market by components helps to understand the various types of instruments used across geographies.

Comprehensive analysis of all geographic regions is provided to determine the prevailing opportunities in these regions.

Key market players have been profiled in the report and their strategies have been analyzed thoroughly to understand the competitive outlook of the market.

Extensive analysis of the market is conducted by closely following key product positioning, and monitoring the top contenders within the market framework.

KEY MARKET SEGMENTS

By Drug Class

Beta Lactam and Beta Lactamase Inhibitors

Penicillin

Cephalosporin

Carbapenem

Monobactam

Quinolone

Macrolide

Others

By Drug Origin

Natural

Semisynthetic

Synthetic

By Spectrum of Activity

Broad-spectrum Antibiotic

Narrow-spectrum Antibiotic

By Route of Administration

Oral

Intravenous

Others

By Country

Germany

France

Spain

Italy

UK

Rest of Europe

KEY MARKET PLAYERS

Abbott Laboratories

Abbvie (Allergan Plc.)

Bayer AG

F. Hoffmann-La Roche Ltd.

GlaxoSmithKline plc

Merck & Co. Inc.

Viartis Inc.

Novartis International AG (Sandoz)

Pfizer Inc.

Sanofi S.A.

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