

Europe Industrial Plugs & Sockets Market by Product (Plugs, Connectors, Interlocked Socket Outlets, Switch Disconnectors, Distribution Board Equipped with IEC Sockets, and Others), End User (Automotive, Oil & Gas, Power Generation, Chemical & Pharmaceuticals, Marine, Entertainment, Construction, Food & Beverages, Manufacturing, and Aerospace & Defense), and Country (Italy, Spain, France, UK, Dach, Benelux, North Europe, East Europe, and Others): Opportunity Analysis and Industry Forecast, 2018 - 2025

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## **Abstracts**

Europe Industrial Plugs & Sockets Market Overview:

Industrial plugs & sockets are devices, which are used to connect electrical equipment and the power source. They prevent accidental or deliberate mismatching of plugs. These industrial plugs & sockets avoid electrical connections that are not compatible in terms of current, polarity, voltage frequency, and type of use. Products, such as plugs, connectors, interlocked socket outlets, switch disconnectors, distribution board equipped with IEC sockets, and other types of products such as phase inverter plugs, phase inverter surface inlets, and auxiliary contacts, are analyzed in the report.

The power generation industry accounts for the highest market share in the European industrial plugs & sockets market due to the extensive use of disconnect switch and distribution boards in power generation and transmission utilities. According to the



Eurostat, the total net electricity generation in European Union (EU) was 3.10 million GWh in 2016, and almost half of the net electricity generated in the EU in 2016 came from combustible fuels. However, in 2017, about 30% of the total power generation in Europe came from renewable energy sources such as wind, solar, biomass, and hydro, while 25.6% of the total power was generated from nuclear energy. According to a research conducted by the U.S.

Energy Information Administration, renewable energy and nuclear power are the world's fastest growing energy sources, each of which is expected to growth at 2.5% every year. Therefore, government and environmental agencies in the Europe are contributing to the cost to install renewable energy sources such as solar and wind energy. As a result, Europe is set to remain the second largest wind power market between 2018 and 2019, followed by North America. This development provides lucrative opportunities, especially in the renewable power generation industry for the players operating in the industrial plugs & sockets market.

Europe industrial plugs & sockets market is segmented based on product, end user, and country. On the basis of product, the market is characterized into plugs, connectors, interlocked socket outlets, switch disconnectors, distribution board equipped with IEC sockets, and others. Based on end user, the market is segmented into automotive, oil & gas, power generation, chemical & pharmaceutical, marine, entertainment, construction, food & beverages, manufacturing, and aerospace & defense. Based on country, the market is analyzed across Italy, Spain, France, UK, Dach, Benelux, North Europe, East Europe, and Others.

The major players operating in the Europe industrial plugs & sockets market are Mennekes Elektrotechnik GmbH & Co. KG, PC Electric GmbH, Bals Elektrotechnik GmbH & Co. KG, Scame Group, Palazzoli Group, Marechal Electric Group, Schneider Electric S.E., ABB Group, Eaton Corporation PLC, Legrand SA, KATKO, and Lovato Electric S.p.A.

These players have adopted various growth strategies, such as mergers, acquisitions, collaborations, and partnerships, to strengthen their market reach and retain their position in the market.

Key Benefits for Europe Industrial Plugs & Sockets Market:

This study includes the analytical depiction of the Europe industrial plugs & sockets market along with the current trends and future estimations to determine



the imminent investment pockets.

The report presents information regarding the key drivers, restraints, and opportunities.

The current market is quantitatively analyzed for the period 2017?2025 to highlight the financial competency of the Europe industrial plugs & sockets market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the market.

Europe Industrial Plugs & Sockets Market Segmentation:

By Product		
Plugs		
Connectors		
Interlocked Socket Outlets		
Switch Disconnectors		
Distribution Board Equipped with IEC Sockets		
Others		

## By End User

Automotive

Oil & Gas

**Power Generation** 

Chemical & Pharmaceutical



Marine

Ву

	Entertainment		
	Construction		
	Food and Beverage		
	Manufacturing		
	Aerospace & Defense		
Country			
	Italy		
	Spain		
	France		
	UK		
	Dach		
	Benelux		
	North Europe		
	East Europe		
	Others		



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FIGURE 56. EATON: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 57. EATON: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 58. LEGRAND: NET SALES, 20152017 (\$MILLION)

FIGURE 59. LEGRAND: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 60. SCHNEIDER ELECTRIC: NET SALES, 20152017 (\$MILLION)

FIGURE 61. SCHNEIDER ELECTRIC: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 62. SCHNEIDER ELECTRIC: REVENUE SHARE BY REGION, 2017 (%)



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