

Europe Industrial Plugs & Sockets Market by Product (Plugs, Connectors, Interlocked Socket Outlets, Switch Disconnectors, Distribution Board Equipped with IEC Sockets, and Others), End User (Automotive, Oil & Gas, Power Generation, Chemical & Pharmaceuticals, Marine, Entertainment, Construction, Food & Beverages, Manufacturing, and Aerospace & Defense), and Country (Italy, Spain, France, UK, Dach, Benelux, North Europe, East Europe, and Others): Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Europe Industrial Plugs & Sockets Market Overview:

Industrial plugs & sockets are devices, which are used to connect electrical equipment and the power source. They prevent accidental or deliberate mismatching of plugs. These industrial plugs & sockets avoid electrical connections that are not compatible in terms of current, polarity, voltage frequency, and type of use. Products, such as plugs, connectors, interlocked socket outlets, switch disconnectors, distribution board equipped with IEC sockets, and other types of products such as phase inverter plugs, phase inverter surface inlets, and auxiliary contacts, are analyzed in the report.

The power generation industry accounts for the highest market share in the European industrial plugs & sockets market due to the extensive use of disconnect switch and distribution boards in power generation and transmission utilities. According to the

Eurostat, the total net electricity generation in European Union (EU) was 3.10 million GWh in 2016, and almost half of the net electricity generated in the EU in 2016 came from combustible fuels. However, in 2017, about 30% of the total power generation in Europe came from renewable energy sources such as wind, solar, biomass, and hydro, while 25.6% of the total power was generated from nuclear energy. According to a research conducted by the U.S.

Energy Information Administration, renewable energy and nuclear power are the world's fastest growing energy sources, each of which is expected to growth at 2.5% every year. Therefore, government and environmental agencies in the Europe are contributing to the cost to install renewable energy sources such as solar and wind energy. As a result, Europe is set to remain the second largest wind power market between 2018 and 2019, followed by North America. This development provides lucrative opportunities, especially in the renewable power generation industry for the players operating in the industrial plugs & sockets market.

Europe industrial plugs & sockets market is segmented based on product, end user, and country. On the basis of product, the market is characterized into plugs, connectors, interlocked socket outlets, switch disconnectors, distribution board equipped with IEC sockets, and others. Based on end user, the market is segmented into automotive, oil & gas, power generation, chemical & pharmaceutical, marine, entertainment, construction, food & beverages, manufacturing, and aerospace & defense. Based on country, the market is analyzed across Italy, Spain, France, UK, Dach, Benelux, North Europe, East Europe, and Others.

The major players operating in the Europe industrial plugs & sockets market are Mennekes Elektrotechnik GmbH & Co. KG, PC Electric GmbH, Bals Elektrotechnik GmbH & Co. KG, Scame Group, Palazzoli Group, Marechal Electric Group, Schneider Electric S.E., ABB Group, Eaton Corporation PLC, Legrand SA, KATKO, and Lovato Electric S.p.A.

These players have adopted various growth strategies, such as mergers, acquisitions, collaborations, and partnerships, to strengthen their market reach and retain their position in the market.

Key Benefits for Europe Industrial Plugs & Sockets Market:

This study includes the analytical depiction of the Europe industrial plugs & sockets market along with the current trends and future estimations to determine

the imminent investment pockets.

The report presents information regarding the key drivers, restraints, and opportunities.

The current market is quantitatively analyzed for the period 2017?2025 to highlight the financial competency of the Europe industrial plugs & sockets market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the market.

Europe Industrial Plugs & Sockets Market Segmentation:

By Product

Plugs

Connectors

Interlocked Socket Outlets

Switch Disconnectors

Distribution Board Equipped with IEC Sockets

Others

By End User

Automotive

Oil & Gas

Power Generation

Chemical & Pharmaceutical

Marine

Entertainment

Construction

Food and Beverage

Manufacturing

Aerospace & Defense

By Country

Italy

Spain

France

UK

Dach

Benelux

North Europe

East Europe

Others

Contents

CHAPTER: 1: INTRODUCTION

- 1.1. OVERVIEW
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER: 2: EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER: 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET SHARE ANALYSIS (2017)
 - 3.4.1. Market share analysis by product
 - 3.4.2. Market share analysis by country
- 3.5. VALUE CHAIN ANALYSIS
 - 3.5.1. Raw material suppliers
 - 3.5.2. Manufacturing
 - 3.5.3. Sales & distribution
 - 3.5.4. End users
- 3.6. MARKET DYNAMICS
 - 3.6.1. Drivers
 - 3.6.1.1. Rise in industrial production and increase in trend of automation in Europe
 - 3.6.1.2. Rising awareness among manufacturers & government to create a safer workplace.
 - 3.6.2. Restraint
 - 3.6.2.1. Slowdown in the overall production rate across various industry verticals
 - 3.6.3. Opportunity

3.6.3.1. Rapid development of automotive sector in Europe

CHAPTER: 4: EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT

4.1. OVERVIEW

4.2. PLUGS

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast, by protection type

4.2.3. Market size and forecast, by current rate

4.2.4. Market analysis, by country

4.3. CONNECTORS

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast, by protection type

4.3.3. Market size and forecast, by current rate

4.3.4. Market analysis, by country

4.4. INTERLOCKED SOCKET OUTLETS

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast, by protection type

4.4.3. Market size and forecast, by current rate

4.4.4. Market analysis, by country

4.5. SWITCH DISCONNECTORS

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Market size and forecast, by rating

4.5.3. Market size and forecast, by type

4.5.4. Market size and forecast, by current rate

4.5.5. Market analysis, by country

4.6. DISTRIBUTION BOARD EQUIPPED WITH IEC SOCKETS

4.6.1. Market size and forecast, by type

4.6.2. Market analysis, by country

4.7. OTHERS

4.7.1. Market size and forecast, by type

4.7.2. Market analysis, by country

CHAPTER: 5: EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY END USER

5.1. OVERVIEW

5.2. AUTOMOTIVE

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast, by country

5.2.3. Market size and forecast, by product

5.3. OIL & GAS

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast, by country

5.3.3. Market size and forecast, by product.

5.4. POWER GENERATION

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by country

5.4.3. Market size and forecast, by product

5.5. CHEMICAL & PHARMACEUTICAL

5.5.1. Key market trends, growth factors, and opportunities

5.5.2. Market size and forecast, by country

5.5.3. Market size and forecast, by product

5.6. MARINE

5.6.1. Key market trends, growth factors, and opportunities

5.6.2. Market size and forecast, by country

5.6.3. Market size and forecast, by product

5.7. ENTERTAINMENT

5.7.1. Key market trends, growth factors, and opportunities

5.7.2. Market size and forecast, by country

5.7.3. Market size and forecast, by product

5.8. CONSTRUCTION

5.8.1. Key market trends, growth factors, and opportunities

5.8.2. Market size and forecast, by country

5.8.3. Market size and forecast, by product

5.9. FOOD & BEVERAGE

5.9.1. Key market trends, growth factors, and opportunities

5.9.2. Market size and forecast, by country

5.9.3. Market size and forecast, by product

5.10. MANUFACTURING

5.10.1. Key market trends, growth factors, and opportunities

5.10.2. Market size and forecast, by country

5.10.3. Market size and forecast, by product

5.11. AEROSPACE & DEFENSE

5.11.1. Key market trends, growth factors, and opportunities

5.11.2. Market size and forecast, by country

5.11.3. Market size and forecast, by product

CHAPTER: 6: EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY COUNTRY

6.1. OVERVIEW

6.2. EUROPE

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast, by product

6.2.3. Market size and forecast, by end user

6.2.4. Market Analysis by country

6.2.4.1. Italy

6.2.4.1.1. Market size and forecast, by product

6.2.4.1.2. Market size and forecast, by end user

6.2.4.2. Spain

6.2.4.2.1. Market size and forecast, by product

6.2.4.2.2. Market size and forecast, by end user

6.2.4.3. France

6.2.4.3.1. Market size and forecast, by product

6.2.4.3.2. Market size and forecast, by end user

6.2.4.4. UK

6.2.4.4.1. Market size and forecast, by product

6.2.4.4.2. Market size and forecast, by end user

6.2.4.5. Dach

6.2.4.5.1. Market size and forecast, by product

6.2.4.5.2. Market size and forecast, by end user

6.2.4.6. Benelux

6.2.4.6.1. Market size and forecast, by product

6.2.4.6.2. Market size and forecast, by end user

6.2.4.7. North Europe

6.2.4.7.1. Market size and forecast, by product

6.2.4.7.2. Market size and forecast, by end user

6.2.4.8. East Europe

6.2.4.8.1. Market size and forecast, by product

6.2.4.8.2. Market size and forecast, by end user

6.2.4.9. Others

6.2.4.9.1. Market size and forecast, by product

6.2.4.9.2. Market size and forecast, by end user

CHAPTER: 7: COMPANY PROFILES

7.1. ASEA BROWN BOVERI LTD.

7.1.1. Company overview

- 7.1.2. Company snapshot
- 7.1.3. Operating business segments
- 7.1.4. Product portfolio
- 7.1.5. Business performance
- 7.1.6. Key strategic moves and developments
- 7.2. BALS
 - 7.2.1. Company overview
 - 7.2.2. Company snapshot
 - 7.2.3. Product portfolio
- 7.3. EATON CORPORATION PLC.
 - 7.3.1. Company overview
 - 7.3.2. Company snapshot
 - 7.3.3. Operating business segments
 - 7.3.4. Product portfolio
 - 7.3.5. Business performance
 - 7.3.6. Key strategic moves and developments
- 7.4. KATKO
 - 7.4.1. Company overview
 - 7.4.2. Company snapshot
 - 7.4.3. Product portfolio
- 7.5. LEGRAND SA
 - 7.5.1. Company overview
 - 7.5.2. Company snapshot
 - 7.5.3. Operating business segments
 - 7.5.4. Product portfolio
 - 7.5.5. Business performance
- 7.6. LOVATO ELECTRIC
 - 7.6.1. Company overview
 - 7.6.2. Company snapshot
 - 7.6.3. Product portfolio
- 7.7. MARECHAL ELECTRIC GROUP
 - 7.7.1. Company overview
 - 7.7.2. Company snapshot
 - 7.7.3. Product portfolio
- 7.8. MENNEKES ELEKTROTECHNIK GMBH & CO. KG
 - 7.8.1. Company overview
 - 7.8.2. Company snapshot
 - 7.8.3. Operating business segments
 - 7.8.4. Product portfolio

- 7.8.5. Key strategic moves and developments
- 7.9. PALAZZOLI GROUP
 - 7.9.1. Company overview
 - 7.9.2. Company snapshot
 - 7.9.3. Product portfolio
- 7.10. PC ELECTRIC GMBH
 - 7.10.1. Company overview
 - 7.10.2. Company snapshot
 - 7.10.3. Product portfolio
- 7.11. SCAME PARRE S.P.A. (SCAME GROUP)
 - 7.11.1. Company overview
 - 7.11.2. Company snapshot
 - 7.11.3. Operating business segments
 - 7.11.4. Product portfolio
- 7.12. SCHNEIDER ELECTRIC S.E.
 - 7.12.1. Company overview
 - 7.12.2. Company snapshot
 - 7.12.3. Operating business segments
 - 7.12.4. Product portfolio
 - 7.12.5. Business performance

List Of Tables

LIST OF TABLES

TABLE 01. EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 02. PLUGS MARKET REVENUE, BY PROTECTION TYPE, 20172025 (\$MILLION)

TABLE 03. PLUGS MARKET REVENUE, BY CURRENT RATE, 20172025 (\$MILLION)

TABLE 04. PLUGS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 05. CONNECTORS MARKET REVENUE, BY PROTECTION TYPE, 20172025 (\$MILLION)

TABLE 06. CONNECTORS MARKET REVENUE, BY CURRENT RATE, 20172025 (\$MILLION)

TABLE 07. CONNECTORS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 08. INTERLOCKED SOCKET OUTLETS MARKET REVENUE, BY PROTECTION TYPE, 20172025 (\$MILLION)

TABLE 09. INTERLOCKED SOCKET OUTLETS MARKET REVENUE, BY CURRENT RATE, 20172025 (\$MILLION)

TABLE 10. INTERLOCKED SOCKET OUTLETS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 11. SWITCH DISCONNECTORS MARKET REVENUE, BY RATING, 20172025 (\$MILLION)

TABLE 12. SWITCH DISCONNECTORS MARKET REVENUE, BY TYPE, 20172025 (\$MILLION)

TABLE 13. SWITCH DISCONNECTORS MARKET REVENUE, BY CURRENT RATE, 20172025 (\$MILLION)

TABLE 14. SWITCH DISCONNECTORS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 15. DISTRIBUTION BOARDS EQUIPPED WITH IEC SOCKETS MARKET REVENUE, BY TYPE, 20172025 (\$MILLION)

TABLE 16. DISTRIBUTION BOARDS EQUIPPED WITH IEC SOCKETS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 17. OTHERS MARKET REVENUE, BY TYPE, 20172025 (\$MILLION)

TABLE 18. OTHERS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 19. EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 20. AUTOMOTIVE MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 21. AUTOMOTIVE MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 22. OIL & GAS MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 23. OIL & GAS MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 24. POWER GENERATION MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 25. POWER GENERATION MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 26. CHEMICAL & PHARMACEUTICAL MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 27. CHEMICAL & PHARMACEUTICAL MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 28. MARINE MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 29. MARINE MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 30. ENTERTAINMENT REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 31. ENTERTAINMENT REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 32. CONSTRUCTION MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 33. CONSTRUCTION MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 34. FOOD & BEVERAGE MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 35. FOOD & BEVERAGE MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 36. MANUFACTURING MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 37. MANUFACTURING MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 38. AEROSPACE & DEFENSE MARKET REVENUE, BY COUNTRY, 20172025 (\$MILLION)

TABLE 39. AEROSPACE & DEFENSE MARKET REVENUE, BY PRODUCT, 20172025 (\$MILLION)

TABLE 40. GLOBAL INDUSTRIAL PLUGS & SOCKETS MARKET, BY REGION, 20172025 (\$MILLION)

TABLE 41. EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 42. EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 43. EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 44. ITALY INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 45. ITALY INDUSTRIAL PLUGS & SOCKETS MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 46. SPAIN INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 47. SPAIN INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 48. FRANCE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 49. FRANCE INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 50. UK INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 51. UK INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 52. DACH MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 53. DACH INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 54. DACH INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 55. BENELUX MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 56. BENELUX INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 57. BENELUX INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 58. NORTH EUROPE MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 59. NORTH EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 60. NORTH EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY END USER, 20172025 (\$MILLION)

TABLE 61. EAST EUROPE MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 62. EAST EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT, 20172025 (\$MILLION)

TABLE 63. EAST EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER, 20172025 (\$MILLION)

TABLE 64. OTHERS INDUSTRIAL PLUGS & SOCKETS MARKET, BY COUNTRY, 20172025 (\$MILLION)

TABLE 65. OTHERS INDUSTRIAL PLUGS & SOCKETS MARKET, BY PRODUCT,

20172025 (\$MILLION)

TABLE 66. OTHERS INDUSTRIAL PLUGS & SOCKETS MARKET, BY ENDUSER,
20172025 (\$MILLION)

TABLE 67. ABB: COMPANY SNAPSHOT

TABLE 68. ABB: OPERATING SEGMENTS

TABLE 69. ABB: PRODUCT PORTFOLIO

TABLE 70. BALS: COMPANY SNAPSHOT

TABLE 71. BALS: PRODUCT PORTFOLIO

TABLE 72. EATON: COMPANY SNAPSHOT

TABLE 73. EATON: OPERATING SEGMENTS

TABLE 74. EATON: PRODUCT PORTFOLIO

TABLE 75. KATKO: COMPANY SNAPSHOT

TABLE 76. KATKO: PRODUCT PORTFOLIO

TABLE 77. LEGRAND: COMPANY SNAPSHOT

TABLE 78. LEGRAND: PRODUCT PORTFOLIO

TABLE 79. LOVATO: COMPANY SNAPSHOT

TABLE 80. LOVATO: PRODUCT PORTFOLIO

TABLE 81. MARECHAL ELECTRIC GROUP: COMPANY SNAPSHOT

TABLE 82. MARECHAL ELECTRIC GROUP: PRODUCT PORTFOLIO

TABLE 83. MENNEKES: COMPANY SNAPSHOT

TABLE 84. MENNEKES: OPERATING SEGMENTS

TABLE 85. MENNEKES: PRODUCT PORTFOLIO

TABLE 86. PALAZZOLI GROUP: COMPANY SNAPSHOT

TABLE 87. PALAZZOLI GROUP: PRODUCT PORTFOLIO

TABLE 88. PC ELECTRIC GMBH: COMPANY SNAPSHOT

TABLE 89. PC ELECTRIC GMBH: PRODUCT PORTFOLIO

TABLE 90. SCAME: COMPANY SNAPSHOT

TABLE 91. SCAME: OPERATING SEGMENTS

TABLE 92. SCAME: PRODUCT PORTFOLIO

TABLE 93. SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

TABLE 94. SCHNEIDER ELECTRIC: OPERATING SEGMENTS

TABLE 95. SCHNEIDER ELECTRIC: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. KEY MARKET SEGMENTS
- FIGURE 02. EXECUTIVE SUMMARY
- FIGURE 03. EXECUTIVE SUMMARY
- FIGURE 04. TOP IMPACTING FACTORS
- FIGURE 05. TOP INVESTMENT POCKETS
- FIGURE 06. LOW TO MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 07. MODERATE-TO-HIGH THREAT OF NEW ENTRANTS
- FIGURE 08. HIGH THREAT OF SUBSTITUTES
- FIGURE 09. MODERATE INTENSITY OF RIVALRY
- FIGURE 10. MODERATE TO HIGH BARGAINING POWER OF BUYERS
- FIGURE 11. MARKET SHARE ANALYSIS (2017)
- FIGURE 12. LEGRAND MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 13. EATON MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 14. ABB MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 15. SCHNEIDER ELECTRIC MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 16. PALAZZOLI MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 17. SCAME MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 18. PC ELECTRIC MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 19. MENNEKES MARKET SHARE ANALYSIS BY PRODUCT
- FIGURE 20. LEGRAND MARKET SHARE ANALYSIS BY COUNTRY
- FIGURE 21. EATON MARKET SHARE ANALYSIS BY COUNTRY
- FIGURE 22. ABB MARKET SHARE ANALYSIS BY COUNTRY
- FIGURE 23. SCHNEIDER ELECTRIC MARKET SHARE ANALYSIS BY COUNTRY
- FIGURE 24. SCAME MARKET SHARE ANALYSIS BY COUNTRY
- FIGURE 25. VALUE CHAIN ANALYSIS
- FIGURE 26. COMPARATIVE SHARE ANALYSIS OF PLUGS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 27. COMPARATIVE SHARE ANALYSIS OF CONNECTORS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 28. COMPARATIVE SHARE ANALYSIS OF INTERLOCKED SOCKET OUTLETS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 29. COMPARATIVE SHARE ANALYSIS OF SWITCH DISCONNECTORS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 30. COMPARATIVE SHARE ANALYSIS OF DISTRIBUTION BOARD EQUIPPED WITH IEC SOCKETS MARKET, BY COUNTRY, 2017 AND 2025 (%)

- FIGURE 31. COMPARATIVE SHARE ANALYSIS OF OTHERS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 32. COMPARATIVE SHARE ANALYSIS OF AUTOMOTIVE MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 33. COMPARATIVE SHARE ANALYSIS OF OIL & GAS MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 34. COMPARATIVE SHARE ANALYSIS OF POWER GENERATION MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 35. COMPARATIVE SHARE ANALYSIS OF CHEMICAL & PHARMACEUTICAL MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 36. COMPARATIVE SHARE ANALYSIS OF MARINE MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 37. COMPARATIVE SHARE ANALYSIS OF ENTERTAINMENT MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 38. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 39. COMPARATIVE SHARE ANALYSIS OF FOOD & BEVERAGE MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 40. COMPARATIVE SHARE ANALYSIS OF MANUFACTURING MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 41. COMPARATIVE SHARE ANALYSIS OF AEROSPACE & DEFENSE MARKET, BY COUNTRY, 2017 AND 2025 (%)
- FIGURE 42. GLOBAL INDUSTRIAL PLUGS & SOCKETS MARKET, 2017 (\$MILLION)
- FIGURE 43. ITALY INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 44. SPAIN INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 45. FRANCE INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 46. UK INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 47. DACH INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 48. BENELUX INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 49. NORTH EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 50. EAST EUROPE INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025 (\$MILLION)
- FIGURE 51. OTHERS INDUSTRIAL PLUGS & SOCKETS MARKET, 2017-2025

(\$MILLION)

FIGURE 52. ABB: NET SALES, 2015-2017 (\$MILLION)

FIGURE 53. ABB: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 54. ABB: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 55. EATON: NET SALES, 2015-2017 (\$MILLION)

FIGURE 56. EATON: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 57. EATON: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 58. LEGRAND: NET SALES, 2015-2017 (\$MILLION)

FIGURE 59. LEGRAND: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 60. SCHNEIDER ELECTRIC: NET SALES, 2015-2017 (\$MILLION)

FIGURE 61. SCHNEIDER ELECTRIC: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 62. SCHNEIDER ELECTRIC: REVENUE SHARE BY REGION, 2017 (%)

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