

Europe Fiber Cement Market by Application (Siding, Trim, Panel, Roofing, Flooring, Backer Board, Piping, and Others), End User (Residential and Non-Residential), and by Region (Western Europe, Eastern Europe, & Rest of Europe) - Opportunity Analysis and Industry Forecast, 2013-2023

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Abstracts

Fiber cement is a composite building material of Portland cement, silica, wood fibers, and water, which is used in both, the residential and commercial sectors. Fiber cement products exhibit superior properties such as high durability, resistance to water, flexibility, versatility, and thermal insulation. They are preferred by professional builders, homeowners, and contractors over asbestos cement products. In addition, these products have low maintenance cost, and is mainly used in siding, roofing, trimming, and other areas.

The Europe fiber cement market growth is driven by the renovation of old structures in countries such as Italy, Rome, and Spain. Moreover, the ban on the use of asbestos products fuels the adoption of fiber cement products, which has increased the demand for fiber cement siding, planks, boards, and other products. However, dearth of skilled labor in the developing countries is expected to hamper the market growth.

Nonetheless, increase in investments in infrastructure development by government agencies has supplemented the fiber cement market growth. In addition, surge in construction activities, especially in the residential sector, is expected to boost the fiber cement market growth in Europe.

The Europe fiber cement market is segmented based on the application, end user, and region. The application areas of the fiber cement market are classified into siding, trim, panel, roofing, flooring, backer board, piping, and others. The end user of the market is categorized into residential and non-residential sectors. The residential sector is

anticipated to witness the highest growth rate during the forecast period owing to the rise in demand for noncombustible, termite, and water-resistant housing. The Europe fiber cement market is regionally studied across Western Europe, Eastern Europe, and Rest of Europe. Western Europe was the leading region in terms of demand for fiber cement and is expected to maintain its dominance during the forecast period.

The key players profiled in the report include Evonik Industries AG, GIP GmbH, MASTERTEC GmbH & Co. KG, Briarwood Products Ltd., RILCO UK, VIVALDA Limited, BRICQ SAS, PLAKA Group France SAS, Compagnie de Saint-Gobain S.A., Amiantec 3000, S.L., Grupo LOHE F.S., S.A., Tubex SA, Bernardelli Group, and LANDINI S.p.A. di Landini Cav. Mirco.

KEY BENEFITS

The report includes an in-depth analysis of the Europe fiber cement market along with the current trends, drivers, restraints, and growth opportunities.

Porter's five forces model of the market illustrates the potency of buyers and sellers to formulate effective growth strategies.

Value chain analysis of the fiber cement industry provides a clear understanding of the key intermediaries involved, and their respective roles at every stage of the value chain.

Key market players have been profiled in the report to understand the strategies adopted by them.

The current trends have been quantitatively analyzed and estimated for the period of 2013–2023, to highlight the financial competency of the market.

MARKET SEGMENTATION

By Application

Siding

Trim

Panel

Roofing

Flooring

Backer Board

Piping

Others

By End User

Residential Sector

Commercial Sector

By Region

Western Europe

Eastern Europe

Rest of Europe

KEY PLAYERS

Evonik Industries AG

GIP GmbH

Mastertec GmbH & Co.KG

Briarwood Products Ltd.

Rilco UK

Vivalda Limited

Bricq SAS

CRH plc (PLAKA Group France SAS)

Compagnie De Saint Gobain SA

Amiantec 3000, S.L.

Other players in the industry

Grupo LOHE F.S., S.A.

Tubex SA

Bernardelli Group

LANDINI S.p.A. di Landini Cav. Mirco

Societ? Italiana Lastre S.p.A.

Etex Group SA

Solix Group AB (Cembrit Holding A/S)

James Hardie Industries PLC.

Open Joint Stock Company LATO

Nichiha Corporation (NITIHA)

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key Benefits for Stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top factors impacting the market
 - 3.2.2. Top investment pocket
- 3.3. Porter's five forces analysis
 - 3.3.1. Bargaining power of suppliers
 - 3.3.2. Bargaining power of buyer
 - 3.3.3. Threat of new entrants
 - 3.3.4. Threat of substitute
 - 3.3.5. Intensity of competitive rivalry
- 3.4. PESTEL Analysis
- 3.5. Market dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Growth in urbanization and industrialization in the developing countries of Europe
 - 3.5.1.2. Development of construction industry
 - 3.5.1.3. Ban on asbestos cement products
 - 3.5.1.4. Higher effectiveness of fiber cement products
 - 3.5.2. Restraints
 - 3.5.2.1. Lack of skilled labor in developing countries of Europe
 - 3.5.2.2. High Cost of fiber cement products

3.5.3. Opportunities

3.5.3.1. Increase in investments in infrastructure sector in the European region

CHAPTER 4: EUROPE FIBER CEMENT MARKET, BY APPLICATION

4.1. Introduction

4.1.1. Historical Market size (2013-2017)

4.1.2. Market Forecast (2018-2023)

4.2. Siding

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Historical Market size, by Region

4.2.3. Historical Market size, by Country

4.2.4. Market Forecast, by Region

4.2.5. Market Forecast, by Country

4.3. Trim

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Historical Market size, by Region

4.3.3. Historical Market size, by Country

4.3.4. Market Forecast, by Region

4.3.5. Market Forecast, by Country

4.4. Panels

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Historical Market size, by Region

4.4.3. Historical Market size, by Country

4.4.4. Market Forecast, by Region

4.4.5. Market Forecast, by Country

4.5. Roofing

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Historical Market size, by Region

4.5.3. Historical Market size, by Country

4.5.4. Market Forecast, by Region

4.5.5. Market Forecast, by Country

4.6. Flooring

4.6.1. Key market trends, growth factors, and opportunities

4.6.2. Historical Market size, by Region

4.6.3. Historical Market size, by Country

4.6.4. Market Forecast, by Region

4.6.5. Market Forecast, by Country

4.7. Backer Board

- 4.7.1. Key market trends, growth factors, and opportunities
- 4.7.2. Historical Market size, by Region
- 4.7.3. Historical Market size, by Country
- 4.7.4. Market Forecast, by Region
- 4.7.5. Market Forecast, by Country
- 4.8. Piping
 - 4.8.1. Key market trends, growth factors, and opportunities
 - 4.8.2. Historical Market size, by Region
 - 4.8.3. Historical Market size, by Country
 - 4.8.4. Market Forecast, by Region
 - 4.8.5. Market Forecast, by Country
- 4.9. Others
 - 4.9.1. Key market trends, growth factors, and opportunities
 - 4.9.2. Historical Market size, by Region
 - 4.9.3. Historical Market size, by Country
 - 4.9.4. Market Forecast, by Region
 - 4.9.5. Market Forecast, by Country

CHAPTER 5: EUROPE FIBER CEMENT MARKET, BY END USER

- 5.1. Overview9
 - 5.1.1. Historical Market Size
 - 5.1.2. Market Forecast
- 5.2. Residential Infrastructure3
 - 5.2.1. Key market trends, growth factors, and opportunities
 - 5.2.2. Historical Market size, by Region
 - 5.2.3. Historical Market size, by Country
 - 5.2.4. Market Forecast, by Region
 - 5.2.5. Market Forecast, by Country
- 5.3. Commercial Infrastructure
 - 5.3.1. Key market trends, growth factors, and opportunitie
 - 5.3.2. Historical Market size, by Region
 - 5.3.3. Historical Market size, by Country
 - 5.3.4. Market Forecast, by Region
 - 5.3.5. Market Forecast, by Country

CHAPTER 6: EUROPE FIBER CEMENT MARKET, BY REGION/COUNTRY

6.1. Introduction

Europe Fiber Cement Market by Application (Siding, Trim, Panel, Roofing, Flooring, Backer Board, Piping, and O...

6.1.1. Historical Market Size (2013-2017)

6.1.2. Market Forecast (2018-2023)

6.2. Western Europe

6.2.1.1. Historic Market Size (2013-2017), by application

6.2.1.2. Historic Market Size (2013-2017), by end-user

6.2.1.3. Historic Market Size (2013-2017), by country

6.2.1.4. Market Forecast (2018 - 2023), by application

6.2.1.5. Market Forecast (2018 - 2023), by end-user

6.2.1.6. Market Forecast (2018 - 2023), by country

6.2.2. Germany

6.2.2.1. Key Market Trends, Growth Factors, and Opportunities

6.2.2.2. Historic Market Size (2013-2017), by application

6.2.2.3. Historic Market Size (2013-2017), by end-user

6.2.2.4. Market Forecast (2018 - 2023), by application

6.2.2.5. Market Forecast (2018 - 2023), by end-user

6.2.2.6. Top Fiber Cement Company Profiles & Wholesale Distributors

6.2.2.6.1. Evonik Industries AG

6.2.2.6.1.1. Company overview

6.2.2.6.1.2. Company snapshot

6.2.2.6.1.3. Product portfolio

6.2.2.6.1.4. Business performance

6.2.2.6.1.5. Key strategic moves and developments

6.2.2.6.2. GIP GmbH

6.2.2.6.2.1. Company overview

6.2.2.6.2.2. Company snapshot

6.2.2.6.2.3. Product portfolio

6.2.2.6.3. MASTERTEC GmbH & Co. KG

6.2.2.6.3.1. Company overview

6.2.2.6.3.2. Company snapshot

6.2.2.6.3.3. Product portfolio

6.2.3. UK

6.2.3.1. Key Market Trends, Growth Factors, and Opportunities

6.2.3.2. Historic Market Size (2013-2017), by application

6.2.3.3. Historic Market Size (2013-2017), by end-user

6.2.3.4. Market Forecast (2018 - 2023), by application

6.2.3.5. Market Forecast (2018 - 2023), by end-user

6.2.3.6. Top Fiber Cement Company Profiles & Wholesale Distributors

6.2.3.6.1. Briarwood Products Ltd

6.2.3.6.1.1. Company overview

- 6.2.3.6.1.2. Company snapshot
- 6.2.3.6.1.3. Product portfolio
- 6.2.3.6.2. RILCO UK
 - 6.2.3.6.2.1. Company overview
 - 6.2.3.6.2.2. Company snapshot
 - 6.2.3.6.2.3. Product portfolio
- 6.2.3.6.3. VIVALDA Limited
 - 6.2.3.6.3.1. Company overview
 - 6.2.3.6.3.2. Company snapshot
 - 6.2.3.6.3.3. Product portfolio
- 6.2.4. France
 - 6.2.4.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.2.4.2. Historic Market Size (2013-2017), by application
 - 6.2.4.3. Historic Market Size (2013-2017), by end-user
 - 6.2.4.4. Market Forecast (2018-2023), by application
 - 6.2.4.5. Market Forecast (2018-2023), by end-user
 - 6.2.4.6. Top Fiber Cement Company Profiles
 - 6.2.4.6.1. BRICQ SAS
 - 6.2.4.6.1.1. Company overview
 - 6.2.4.6.1.2. Company snapshot
 - 6.2.4.6.1.3. Product portfolio
 - 6.2.4.6.2. CRH plc (PLAKA Group France SAS)
 - 6.2.4.6.2.1. Company overview
 - 6.2.4.6.2.2. Company snapshot
 - 6.2.4.6.2.3. Product portfolio
 - 6.2.4.6.2.4. Business performance
 - 6.2.4.6.3. Compagnie De Saint Gobain SA
 - 6.2.4.6.3.1. Company overview
 - 6.2.4.6.3.2. Company snapshot
 - 6.2.4.6.3.3. Product portfolio
 - 6.2.4.6.3.4. Business performance
- 6.2.5. Spain
 - 6.2.5.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.2.5.2. Historic Market Size (2013-2017), by application
 - 6.2.5.3. Historic Market Size (2013-2017), by end-user
 - 6.2.5.4. Market Forecast (2018 - 2023), by application
 - 6.2.5.5. Market Forecast (2018 - 2023), by end-user
 - 6.2.5.6. Top Fiber Cement Company Profiles & Wholesale Distributors
 - 6.2.5.6.1. Amiantec 3000, S.L.

- 6.2.5.6.1.1. Company overview
- 6.2.5.6.1.2. Company snapshot
- 6.2.5.6.1.3. Product portfolio
- 6.2.5.6.2. Grupo LOHE F.S., S.A.
 - 6.2.5.6.2.1. Company overview
 - 6.2.5.6.2.2. Company snapshot
 - 6.2.5.6.2.3. Product portfolio
- 6.2.5.6.3. Tubex SA
 - 6.2.5.6.3.1. Company overview
 - 6.2.5.6.3.2. Company snapshot
 - 6.2.5.6.3.3. Product portfolio
 - 6.2.5.6.3.4. Key strategic moves and developments
- 6.2.6. Italy
 - 6.2.6.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.2.6.2. Historic Market Size (2013-2017), by application
 - 6.2.6.3. Historic Market Size (2013-2017), by end-user
 - 6.2.6.4. Market Forecast (2018 - 2023), by application
 - 6.2.6.5. Market Forecast (2018 - 2023), by end-user
 - 6.2.6.6. Top Fiber Cement Company Profiles & Wholesale Distributors
 - 6.2.6.6.1. Bernardelli Group
 - 6.2.6.6.1.1. Company overview
 - 6.2.6.6.1.2. Company snapshot
 - 6.2.6.6.1.3. Product portfolio
 - 6.2.6.6.1.4. Key strategic moves and developments
 - 6.2.6.6.2. LANDINI S.p.A. di Landini Cav. Mirco
 - 6.2.6.6.2.1. Company overview
 - 6.2.6.6.2.2. Company snapshot
 - 6.2.6.6.2.3. Product portfolio
 - 6.2.6.6.3. Societ Italiana Lastre S.p.A.
 - 6.2.6.6.3.1. Company overview
 - 6.2.6.6.3.2. Company snapshot
 - 6.2.6.6.3.3. Product portfolio
- 6.2.7. Rest of Western Europe
 - 6.2.7.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.2.7.2. Historic Market Size (2013-2017), by application
 - 6.2.7.3. Historic Market Size (2013-2017), by end-user
 - 6.2.7.4. Market Forecast (2018 - 2023), by application
 - 6.2.7.5. Market Forecast (2018 - 2023), by end-user
 - 6.2.7.6. Top Fiber Cement Company Profiles & Wholesale Distributors

- 6.2.7.6.1. Etex Group SA
 - 6.2.7.6.1.1. Company overview
 - 6.2.7.6.1.2. Company snapshot
 - 6.2.7.6.1.3. Product portfolio
 - 6.2.7.6.1.4. Business performance
- 6.2.7.6.2. Solix Group AB (Cembrit Holding A/S)
 - 6.2.7.6.2.1. Company overview
 - 6.2.7.6.2.2. Company snapshot
 - 6.2.7.6.2.3. Product portfolio
- 6.2.7.6.3. James Hardie Industries PLC
 - 6.2.7.6.3.1. Company overview
 - 6.2.7.6.3.2. Company snapshot
 - 6.2.7.6.3.3. Product portfolio
 - 6.2.7.6.3.4. Business performance
- 6.3. Eastern Europe3
 - 6.3.1.1. Historic Market Size (2013-2017), by application
 - 6.3.1.2. Historic Market Size (2013-2017), by end-user
 - 6.3.1.3. Historic Market Size (2013-2017), by country
 - 6.3.1.4. Market Forecast (2018 - 2023), by application
 - 6.3.1.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.1.6. Market Forecast (2018 - 2023), by country
- 6.3.2. Russia
 - 6.3.2.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.2.2. Historic Market Size (2013-2017), by application
 - 6.3.2.3. Historic Market Size (2013-2017), by end-user
 - 6.3.2.4. Market Forecast (2018 - 2023), by application
 - 6.3.2.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.2.6. Top Fiber Cement Company Profiles & Wholesale Distributors
 - 6.3.2.6.1. Open Joint Stock Company LATO
 - 6.3.2.6.1.1. Company overview
 - 6.3.2.6.1.2. Company snapshot
 - 6.3.2.6.1.3. Product portfolio
 - 6.3.2.6.2. Nichiha Corporation (NITIHA)
 - 6.3.2.6.2.1. Company overview
 - 6.3.2.6.2.2. Company snapshot
 - 6.3.2.6.2.3. Product portfolio
 - 6.3.2.6.2.4. Business performance
 - 6.3.2.6.3. TD LTM LLC
 - 6.3.2.6.3.1. Company overview

- 6.3.2.6.3.2. Company snapshot
- 6.3.2.6.3.3. Product portfolio
- 6.3.3. Poland2
 - 6.3.3.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.3.2. Historic Market Size (2013-2017), by application
 - 6.3.3.3. Historic Market Size (2013-2017), by end-user
 - 6.3.3.4. Market Forecast (2018 - 2023), by application
 - 6.3.3.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.3.6. Top Fiber Cement Company Profiles & Wholesale Distributors
 - 6.3.3.6.1. PHU JAGO-BIS GODZIKIEWICZ SP. J
 - 6.3.3.6.1.1. Company overview
 - 6.3.3.6.1.2. Company snapshot
 - 6.3.3.6.1.3. Product portfolio
 - 6.3.3.6.2. Rolpol Iwona Rozmus Wiesaw Rozmus Spka Jawna
 - 6.3.3.6.2.1. Company overview
 - 6.3.3.6.2.2. Company snapshot
 - 6.3.3.6.2.3. Product portfolio
- 6.3.4. Hungary
 - 6.3.4.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.4.2. Historic Market Size (2013-2017), by application
 - 6.3.4.3. Historic Market Size (2013-2017), by end-user
 - 6.3.4.4. Market Forecast (2018 - 2023), by application
 - 6.3.4.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.4.6. Top Fiber Cement Company Profiles
 - 6.3.4.6.1. Arc Design Architectural Products Manufacturing Center
 - 6.3.4.6.1.1. Company overview
 - 6.3.4.6.1.2. Company snapshot
 - 6.3.4.6.1.3. Product portfolio
- 6.3.5. Czech Republic
 - 6.3.5.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.5.2. Historic Market Size (2013-2017), by application
 - 6.3.5.3. Historic Market Size (2013-2017), by end-user
 - 6.3.5.4. Market Forecast (2018 - 2023), by application
 - 6.3.5.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.5.6. Top Fiber Cement Company Profiles
 - 6.3.5.6.1. CIDEM Hranice, as (CETRIS)
 - 6.3.5.6.1.1. Company overview
 - 6.3.5.6.1.2. Company snapshot
 - 6.3.5.6.1.3. Product portfolio

- 6.3.5.6.2. CEMVIN s.r.o.
 - 6.3.5.6.2.1. Company overview
 - 6.3.5.6.2.2. Company snapshot
 - 6.3.5.6.2.3. Product portfolio
- 6.3.5.6.3. PAPCEL, a.s.
 - 6.3.5.6.3.1. Company overview
 - 6.3.5.6.3.2. Company snapshot
 - 6.3.5.6.3.3. Product portfolio
- 6.3.6. Romania
 - 6.3.6.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.6.2. Historic Market Size (2013-2017), by application
 - 6.3.6.3. Historic Market Size (2013-2017), by end-user
 - 6.3.6.4. Market Forecast (2018 - 2023), by application
 - 6.3.6.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.6.6. Top Fiber Cement Company Profiles
 - 6.3.6.6.1. Fibrobeton SRL
 - 6.3.6.6.1.1. Company overview
 - 6.3.6.6.1.2. Company snapshot
 - 6.3.6.6.1.3. Product portfolio
 - 6.3.6.6.2. SC Chircu Prod-Impex Company SRL
 - 6.3.6.6.2.1. Company overview
 - 6.3.6.6.2.2. Company snapshot
 - 6.3.6.6.2.3. Product portfolio
 - 6.3.6.6.3. WiSS tehnic SRL
 - 6.3.6.6.3.1. Company overview
 - 6.3.6.6.3.2. Company snapshot
 - 6.3.6.6.3.3. Product portfolio
- 6.3.7. Rest of Eastern Europe
 - 6.3.7.1. Key Market Trends, Growth Factors, and Opportunities
 - 6.3.7.2. Historic Market Size (2013-2017), by application
 - 6.3.7.3. Historic Market Size (2013-2017), by end-user
 - 6.3.7.4. Market Forecast (2018 - 2023), by application
 - 6.3.7.5. Market Forecast (2018 - 2023), by end-user
 - 6.3.7.6. Top Fiber Cement Company Profiles & Wholesale Distributors
 - 6.3.7.6.1. CLADME International AB
 - 6.3.7.6.1.1. Company overview
 - 6.3.7.6.1.2. Company snapshot
 - 6.3.7.6.1.3. Product portfolio
 - 6.3.7.6.2. Ekobord Plate Next Generation Solutions

6.3.7.6.2.1. Company overview

6.3.7.6.2.2. Company snapshot

6.3.7.6.2.3. Product portfolio

6.3.7.6.3. Eternit Slovenija doo

6.3.7.6.3.1. Company overview

6.3.7.6.3.2. Company snapshot

6.3.7.6.3.3. Product portfolio

6.4. Rest of Europe2

6.4.1.1. Historic Market Size (2013-2017), by application

6.4.1.2. Historic Market Size (2013-2017), by end-user

6.4.1.3. Market Forecast (2018 - 2023), by application

6.4.1.4. Market Forecast (2018 - 2023), by end-user

List Of Tables

LIST OF TABLES

TABLE 01. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)

TABLE 02. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)

TABLE 03. EUROPE FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)

TABLE 04. EUROPE FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)

TABLE 05. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN SIDING, BY REGION, 2013-2017 (USD THOUSAND)

TABLE 06. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN SIDING, BY REGION, 2013-2017 (THOUSAND SQ. FEET)

TABLE 07. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN SIDING, BY COUNTRY, 2013-2017 (USD THOUSAND)

TABLE 08. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN SIDING, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)

TABLE 09. EUROPE FIBER CEMENT MARKET VALUE IN SIDING, BY REGION, 2018-2023 (USD THOUSAND)

TABLE 10. EUROPE FIBER CEMENT MARKET VOLUME IN SIDING, BY REGION, 2018-2023 (THOUSAND SQ. FEET)

TABLE 11. EUROPE FIBER CEMENT MARKET VALUE IN SIDING, BY COUNTRY, 2018-2023 (USD THOUSAND)

TABLE 12. EUROPE FIBER CEMENT MARKET VOLUME IN SIDING, BY COUNTRY, 2018-2023 (THOUSAND SQ. FEET)

TABLE 13. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN TRIM, BY REGION, 2013-2017 (USD THOUSAND)

TABLE 14. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN TRIM, BY REGION, 2013-2017 (THOUSAND SQ. FEET)

TABLE 15. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN TRIM, BY COUNTRY, 2013-2017 (USD THOUSAND)

TABLE 16. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN TRIM, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)

TABLE 17. EUROPE FIBER CEMENT MARKET VALUE IN TRIM, BY REGION, 2018-2023 (USD THOUSAND)

TABLE 18. EUROPE FIBER CEMENT MARKET VOLUME IN TRIM, BY REGION,

2018-2023 (THOUSAND SQ. FEET)

TABLE 19. EUROPE FIBER CEMENT MARKET VALUE IN TRIM, BY COUNTRY,
2018-2023 (USD THOUSAND)

TABLE 20. EUROPE FIBER CEMENT MARKET VOLUME IN TRIM, BY COUNTRY,
2018-2023 (THOUSAND SQ. FEET)

TABLE 21. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN PANELS, BY
REGION, 2013-2017 (USD THOUSAND)0

TABLE 22. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN PANELS,
BY REGION, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 23. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN PANELS, BY
COUNTRY, 2013-2017 (USD THOUSAND)1

TABLE 24. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN PANELS,
BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)2

TABLE 25. EUROPE FIBER CEMENT MARKET VALUE IN PANELS, BY REGION,
2018-2023 (USD THOUSAND)3

TABLE 26. EUROPE FIBER CEMENT MARKET VOLUME IN PANELS, BY REGION,
2018-2023 (THOUSAND SQ. FEET)4

TABLE 27. EUROPE FIBER CEMENT MARKET VALUE IN PANELS, BY COUNTRY,
2018-2023 (USD THOUSAND)6

TABLE 28. EUROPE FIBER CEMENT MARKET VOLUME IN PANELS, BY COUNTRY,
2018-2023 (THOUSAND SQ. FEET)8

TABLE 29. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN ROOFING,
BY REGION, 2013-2017 (USD THOUSAND)0

TABLE 30. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN ROOFING,
BY REGION, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 31. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN ROOFING,
BY COUNTRY, 2013-2017 (USD THOUSAND)1

TABLE 32. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN ROOFING,
BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)2

TABLE 33. EUROPE FIBER CEMENT MARKET VALUE IN ROOFING, BY REGION,
2018-2023 (USD THOUSAND)3

TABLE 34. EUROPE FIBER CEMENT MARKET VOLUME IN ROOFING, BY REGION,
2018-2023 (THOUSAND SQ. FEET)4

TABLE 35. EUROPE FIBER CEMENT MARKET VALUE IN ROOFING, BY COUNTRY,
2018-2023 (USD THOUSAND)6

TABLE 36. EUROPE FIBER CEMENT MARKET VOLUME IN ROOFING, BY
COUNTRY, 2018-2023 (THOUSAND SQ. FEET)8

TABLE 37. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN FLOORING,
BY REGION, 2013-2017 (USD THOUSAND)0

TABLE 38. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN FLOORING, BY REGION, 2013-2017 (THOUSAND SQ. FEET)	0
TABLE 39. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN FLOORING, BY COUNTRY, 2013-2017 (USD THOUSAND)	1
TABLE 40. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN FLOORING, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)	2
TABLE 41. EUROPE FIBER CEMENT MARKET VALUE IN FLOORING, BY REGION, 2018-2023 (USD THOUSAND)	3
TABLE 42. EUROPE FIBER CEMENT MARKET VOLUME IN FLOORING, BY REGION, 2018-2023 (THOUSAND SQ. FEET)	4
TABLE 43. EUROPE FIBER CEMENT MARKET VALUE IN FLOORING, BY COUNTRY, 2018-2023 (USD THOUSAND)	6
TABLE 44. EUROPE FIBER CEMENT MARKET VOLUME IN FLOORING, BY COUNTRY, 2018-2023 (THOUSAND SQ. FEET)	8
TABLE 45. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN BACKER BOARDS, BY REGION, 2013-2017 (USD THOUSAND)	0
TABLE 46. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN BACKER BOARDS, BY REGION, 2013-2017 (THOUSAND SQ. FEET)	0
TABLE 47. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN BACKER BOARDS, BY COUNTRY, 2013-2017 (USD THOUSAND)	1
TABLE 48. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN BACKER BOARDS, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)	2
TABLE 49. EUROPE FIBER CEMENT MARKET VALUE IN BACKER BOARDS, BY REGION, 2018-2023 (USD THOUSAND)	3
TABLE 50. EUROPE FIBER CEMENT MARKET VOLUME IN BACKER BOARDS, BY REGION, 2018-2023 (THOUSAND SQ. FEET)	4
TABLE 51. EUROPE FIBER CEMENT MARKET VALUE IN BACKER BOARDS, BY COUNTRY, 2018-2023 (USD THOUSAND)	6
TABLE 52. EUROPE FIBER CEMENT MARKET VOLUME IN BACKER BOARDS, BY COUNTRY, 2018-2023 (THOUSAND SQ. FEET)	8
TABLE 53. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN PIPING, BY REGION, 2013-2017 (USD THOUSAND)	0
TABLE 54. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN PIPING, BY REGION, 2013-2017 (THOUSAND SQ. FEET)	0
TABLE 55. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN PIPING, BY COUNTRY, 2013-2017 (USD THOUSAND)	1
TABLE 56. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN PIPING, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)	2
TABLE 57. EUROPE FIBER CEMENT MARKET VALUE IN PIPING, BY REGION,	

2018-2023 (USD THOUSAND)3

TABLE 58. EUROPE FIBER CEMENT MARKET VOLUME IN PIPING, BY REGION,
2018-2023 (THOUSAND SQ. FEET)4

TABLE 59. EUROPE FIBER CEMENT MARKET VALUE IN PIPING, BY COUNTRY,
2018-2023 (USD THOUSAND)6

TABLE 60. EUROPE FIBER CEMENT MARKET VOLUME IN PIPING, BY COUNTRY,
2018-2023 (THOUSAND SQ. FEET)8

TABLE 61. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN OTHER, BY
REGION, 2013-2017 (USD THOUSAND)0

TABLE 62. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN OTHER,
BY REGION, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 63. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE IN OTHER, BY
COUNTRY, 2013-2017 (USD THOUSAND)1

TABLE 64. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME IN OTHER,
BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)2

TABLE 65. EUROPE FIBER CEMENT MARKET VALUE IN OTHER, BY REGION,
2018-2023 (USD THOUSAND)3

TABLE 66. EUROPE FIBER CEMENT MARKET VOLUME IN OTHER, BY REGION,
2018-2023 (THOUSAND SQ. FEET)4

TABLE 67. EUROPE FIBER CEMENT MARKET VALUE IN OTHER, BY COUNTRY,
2018-2023 (USD THOUSAND)6

TABLE 68. EUROPE FIBER CEMENT MARKET VOLUME IN OTHER, BY COUNTRY,
2018-2023 (THOUSAND SQ. FEET)8

TABLE 69. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER,
2013-2017 (USD THOUSAND)0

TABLE 70. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)1

TABLE 71. EUROPE FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023
(USD THOUSAND)1

TABLE 72. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2018-2023 (THOUSAND SQ. FEET)2

TABLE 73. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE FOR
RESIDENTIAL INFRASTRUCTURE, BY REGION, 2013-2017 (USD THOUSAND)4

TABLE 74. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME FOR
RESIDENTIAL INFRASTRUCTURE, BY REGION, 2013-2017 (THOUSAND SQ.
FEET)4

TABLE 75. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE FOR
RESIDENTIAL INFRASTRUCTURE, BY COUNTRY, 2013-2017 (USD THOUSAND)5

TABLE 76. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME FOR

RESIDENTIAL INFRASTRUCTURE, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)6

TABLE 77. EUROPE FIBER CEMENT MARKET VALUE FOR RESIDENTIAL INFRASTRUCTURE, BY REGION, 2018-2023 (USD THOUSAND)7

TABLE 78. EUROPE FIBER CEMENT MARKET VOLUME FOR RESIDENTIAL INFRASTRUCTURE, BY REGION, 2018-2023 (THOUSAND SQ. FEET)8

TABLE 79. EUROPE FIBER CEMENT MARKET VALUE FOR RESIDENTIAL INFRASTRUCTURE, BY COUNTRY, 2018-2023 (USD THOUSAND)0

TABLE 80. EUROPE FIBER CEMENT MARKET VOLUME FOR RESIDENTIAL INFRASTRUCTURE, BY COUNTRY, 2018-2023 (THOUSAND SQ. FEET)2

TABLE 81. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE FOR COMMERCIAL INFRASTRUCTURE, BY REGION, 2013-2017 (USD THOUSAND)5

TABLE 82. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME FOR COMMERCIAL INFRASTRUCTURE, BY REGION, 2013-2017 (THOUSAND SQ. FEET)5

TABLE 83. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE FOR COMMERCIAL INFRASTRUCTURE, BY COUNTRY, 2013-2017 (USD THOUSAND)6

TABLE 84. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME FOR COMMERCIAL INFRASTRUCTURE, BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)7

TABLE 85. EUROPE FIBER CEMENT MARKET VALUE FOR COMMERCIAL INFRASTRUCTURE, BY REGION, 2018-2023 (USD THOUSAND)8

TABLE 86. EUROPE FIBER CEMENT MARKET VOLUME FOR COMMERCIAL INFRASTRUCTURE, BY REGION, 2018-2023 (THOUSAND SQ. FEET)9

TABLE 87. EUROPE FIBER CEMENT MARKET VALUE FOR COMMERCIAL INFRASTRUCTURE, BY COUNTRY, 2018-2023 (USD THOUSAND)1

TABLE 88. EUROPE FIBER CEMENT MARKET VOLUME FOR COMMERCIAL INFRASTRUCTURE, BY COUNTRY, 2018-2023 (THOUSAND SQ. FEET)3

TABLE 89. EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY REGION, 2013-2017 (USD THOUSAND)6

TABLE 90. EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY REGION, 2013-2017 (THOUSAND SQ. FEET)6

TABLE 91. EUROPE FIBER CEMENT MARKET VALUE, BY REGION, 2018-2023 (USD THOUSAND)7

TABLE 92. EUROPE FIBER CEMENT MARKET VOLUME, BY REGION, 2018-2023 (THOUSAND SQ. FEET)8

TABLE 93. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)9

TABLE 94. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,

BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 95. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY
END USER, 2013-2017 (USD THOUSAND)1

TABLE 96. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,
BY END USER, 2013-2017 (THOUSAND SQ. FEET)1

TABLE 97. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY
COUNTRY, 2013-2017 (USD THOUSAND)2

TABLE 98. WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,
BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)3

TABLE 99. WESTERN EUROPE FIBER CEMENT MARKET VALUE, BY
APPLICATION, 2018-2023 (USD THOUSAND)5

TABLE 100. WESTERN EUROPE FIBER CEMENT MARKET VOLUME, BY
APPLICATION, 2018-2023 (THOUSAND SQ. FEET)6

TABLE 101. WESTERN EUROPE FIBER CEMENT MARKET VALUE, BY END USER,
2018-2023 (USD THOUSAND)7

TABLE 102. WESTERN EUROPE FIBER CEMENT MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)8

TABLE 103. WESTERN EUROPE FIBER CEMENT MARKET VALUE, BY COUNTRY,
2018-2023 (USD THOUSAND)9

TABLE 104. WESTERN EUROPE FIBER CEMENT MARKET VOLUME, BY
COUNTRY, 2018-2023 (THOUSAND SQ. FEET)0

TABLE 105. GERMANY FIBER CEMENT HISTORICAL MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)2

TABLE 106. GERMANY FIBER CEMENT HISTORICAL MARKET VOLUME, BY
APPLICATION, 2013-2017 (THOUSAND SQ. FEET)3

TABLE 107. GERMANY FIBER CEMENT HISTORICAL MARKET VALUE, BY END
USER, 2013-2017 (USD THOUSAND)4

TABLE 108. GERMANY FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)4

TABLE 109. GERMANY FIBER CEMENT MARKET VALUE, BY APPLICATION,
2018-2023 (USD THOUSAND)6

TABLE 110. GERMANY FIBER CEMENT MARKET VOLUME, BY APPLICATION,
2018-2023 (THOUSAND SQ. FEET)7

TABLE 111. GERMANY FIBER CEMENT MARKET VALUE, BY END USER,
2018-2023 (USD THOUSAND)8

TABLE 112. GERMANY FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)9

TABLE 113. EVONIK: COMPANY SNAPSHOT1

TABLE 114. EVONIK: PRODUCT PORTFOLIO2

TABLE 115. GIP GMBH: COMPANY SNAPSHOT	6
TABLE 116. GIP GMBH: PRODUCT PORTFOLIO	7
TABLE 117. MASTERTEC: COMPANY SNAPSHOT	8
TABLE 118. MASTERTEC: PRODUCT PORTFOLIO	9
TABLE 119. UK FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)	1
TABLE 120. UK FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)	2
TABLE 121. UK FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)	3
TABLE 122. UK FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)	3
TABLE 123. UK FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)	5
TABLE 124. UK FIBER CEMENT MARKET VOLUME, BY END USER, 2018-2023 (THOUSAND SQ. FEET)	6
TABLE 125. UK FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)	7
TABLE 126. UK FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)	8
TABLE 127. BRIARWOOD: COMPANY SNAPSHOT	9
TABLE 128. BRIARWOOD: PRODUCT PORTFOLIO	0
TABLE 129. RILCO: COMPANY SNAPSHOT	2
TABLE 130. RILCO: PRODUCT PORTFOLIO	2
TABLE 131. VIVALDA: COMPANY SNAPSHOT	4
TABLE 132. VIVALDA: PRODUCT PORTFOLIO	4
TABLE 133. FRANCE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)	6
TABLE 134. FRANCE FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)	7
TABLE 135. FRANCE FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)	8
TABLE 136. FRANCE FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)	8
TABLE 137. FRANCE FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)	0
TABLE 138. FRANCE FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)	1
TABLE 139. FRANCE FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023	

(USD THOUSAND)2

TABLE 140. FRANCE FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)3

TABLE 141. BRICQ: COMPANY SNAPSHOT5

TABLE 142. BRICQ: PRODUCT PORTFOLIO5

TABLE 143. PLAKA GROUP FRANCE: COMPANY SNAPSHOT7

TABLE 144. PLAKA GROUP FRANCE: PRODUCT PORTFOLIO7

TABLE 145. SAINT-GOBAIN: COMPANY SNAPSHOT1

TABLE 146. SAINT-GOBAIN: PRODUCT PORTFOLIO1

TABLE 147. SPAIN FIBER CEMENT HISTORICAL MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)5

TABLE 148. SPAIN FIBER CEMENT HISTORICAL MARKET VOLUME, BY
APPLICATION, 2013-2017 (THOUSAND SQ. FEET)6

TABLE 149. SPAIN FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER,
2013-2017 (USD THOUSAND)7

TABLE 150. SPAIN FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)7

TABLE 151. SPAIN FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023
(USD THOUSAND)9

TABLE 152. SPAIN FIBER CEMENT MARKET VOLUME, BY APPLICATION,
2018-2023 (THOUSAND SQ. FEET)0

TABLE 153. SPAIN FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023
(USD THOUSAND)1

TABLE 154. SPAIN FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017
(THOUSAND SQ. FEET)2

TABLE 155. AMIANTEC 3000: COMPANY SNAPSHOT4

TABLE 156. AMIANTEC 3000: PRODUCT PORTFOLIO4

TABLE 157. GRUPO LOHE F.S., S.A.: COMPANY SNAPSHOT6

TABLE 158. GRUPO LOHE F.S., S.A.: PRODUCT PORTFOLIO6

TABLE 159. TUBEX: COMPANY SNAPSHOT7

TABLE 160. TUBEX: PRODUCT PORTFOLIO8

TABLE 161. ITALY FIBER CEMENT HISTORICAL MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)0

TABLE 162. ITALY FIBER CEMENT HISTORICAL MARKET VOLUME, BY
APPLICATION, 2013-2017 (THOUSAND SQ. FEET)1

TABLE 163. ITALY FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER,
2013-2017 (USD THOUSAND)2

TABLE 164. ITALY FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)2

TABLE 165. ITALY FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)⁴

TABLE 166. ITALY FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)⁵

TABLE 167. ITALY FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)⁶

TABLE 168. ITALY FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)⁷

TABLE 169. BERNARDELLI: COMPANY SNAPSHOT⁹

TABLE 170. BERNARDELLI: PRODUCT PORTFOLIO⁹

TABLE 171. LANDINI SPA: COMPANY SNAPSHOT¹

TABLE 172. LANDINI SPA: PRODUCT PORTFOLIO¹

TABLE 173. SIL: COMPANY SNAPSHOT³

TABLE 174. SIL: PRODUCT PORTFOLIO³

TABLE 175. REST OF WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)⁵

TABLE 176. REST OF WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)⁶

TABLE 177. REST OF WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)⁷

TABLE 178. REST OF WESTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)⁷

TABLE 179. REST OF WESTERN EUROPE FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)⁹

TABLE 180. REST OF WESTERN EUROPE FIBER CEMENT MARKET VOLUME, APPLICATION, 2018-2023 (THOUSAND SQ. FEET)⁰

TABLE 181. REST OF WESTERN EUROPE FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)¹

TABLE 182. REST OF WESTERN EUROPE FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)²

TABLE 183. ETEX: COMPANY SNAPSHOT⁴

TABLE 184. ETEX: PRODUCT PORTFOLIO⁴

TABLE 185. SOLIX: COMPANY SNAPSHOT⁷

TABLE 186. SOLIX: PRODUCT PORTFOLIO⁸

TABLE 187. JHIPLC: COMPANY SNAPSHOT⁰

TABLE 188. JHIPLC: PRODUCT PORTFOLIO⁰

TABLE 189. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)³

TABLE 190. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,

BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)4

TABLE 191. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY
END USER, 2013-2017 (USD THOUSAND)5

TABLE 192. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,
BY END USER, 2013-2017 (THOUSAND SQ. FEET)5

TABLE 193. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY
COUNTRY, 2013-2017 (USD THOUSAND)6

TABLE 194. EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,
BY COUNTRY, 2013-2017 (THOUSAND SQ. FEET)7

TABLE 195. EASTERN EUROPE FIBER CEMENT MARKET VALUE, BY
APPLICATION, 2018-2023 (USD THOUSAND)9

TABLE 196. EASTERN EUROPE FIBER CEMENT MARKET VOLUME, BY
APPLICATION, 2018-2023 (THOUSAND SQ. FEET)0

TABLE 197. EASTERN EUROPE FIBER CEMENT MARKET VALUE, BY END USER,
2018-2023 (USD THOUSAND)1

TABLE 198. EASTERN EUROPE FIBER CEMENT MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)2

TABLE 199. EASTERN EUROPE FIBER CEMENT MARKET VALUE, BY COUNTRY,
2018-2023 (USD THOUSAND)3

TABLE 200. EASTERN EUROPE FIBER CEMENT MARKET VOLUME, BY COUNTRY,
2018-2023 (THOUSAND SQ. FEET)4

TABLE 201. RUSSIAN FIBER CEMENT HISTORICAL MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)6

TABLE 202. RUSSIAN FIBER CEMENT HISTORICAL MARKET VOLUME, BY
APPLICATION, 2013-2017 (THOUSAND SQ. FEET)7

TABLE 203. RUSSIAN FIBER CEMENT HISTORICAL MARKET VALUE, BY END
USER, 2013-2017 (USD THOUSAND)8

TABLE 204. RUSSIAN FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)8

TABLE 205. RUSSIAN FIBER CEMENT MARKET VALUE, BY APPLICATION,
2018-2023 (USD THOUSAND)0

TABLE 206. RUSSIAN FIBER CEMENT MARKET VOLUME, BY APPLICATION,
2018-2023 (THOUSAND SQ. FEET)1

TABLE 207. RUSSIAN FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023
(USD THOUSAND)2

TABLE 208. RUSSIAN FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)3

TABLE 209. OJSC LATO: COMPANY SNAPSHOT5

TABLE 210. OJSC LATO: PRODUCT PORTFOLIO5

TABLE 211. NICHIIHA: COMPANY SNAPSHOT6

TABLE 212. NICHIIHA: PRODUCT PORTFOLIO7

TABLE 213. LTM: COMPANY SNAPSHOT1

TABLE 214. LTM: PRODUCT PORTFOLIO1

TABLE 215. POLAND FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)3

TABLE 216. POLAND FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)4

TABLE 217. POLAND FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)5

TABLE 218. POLAND FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)5

TABLE 219. POLAND FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)7

TABLE 220. POLAND FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)8

TABLE 221. POLAND FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)9

TABLE 222. POLAND FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 223. PHU JAGO-BIS GODZIKIEWICZ SP. J: COMPANY SNAPSHOT1

TABLE 224. PHU JAGO-BIS GODZIKIEWICZ SP. J: PRODUCT PORTFOLIO2

TABLE 225. ROLPOL IWONA ROZMUS WIESAW ROZMUS SPKA JAWNA: COMPANY SNAPSHOT3

TABLE 226. ROLPOL IWONA ROZMUS WIESAW ROZMUS SPKA JAWNA: PRODUCT PORTFOLIO4

TABLE 227. HUNGARY FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)7

TABLE 228. HUNGARY FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)8

TABLE 229. HUNGARY FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)9

TABLE 230. HUNGARY FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)9

TABLE 231. HUNGARY FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)1

TABLE 232. HUNGARY FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)2

TABLE 233. HUNGARY FIBER CEMENT MARKET VALUE, BY END USER,

2018-2023 (USD THOUSAND)3

TABLE 234. HUNGARY FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)4

TABLE 235. ARCDDESIGN: COMPANY SNAPSHOT6

TABLE 236. ARCDDESIGN: PRODUCT PORTFOLIO6

TABLE 237. CZECH REPUBLIC FIBER CEMENT MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)8

TABLE 238. CZECH REPUBLIC FIBER CEMENT HISTORICAL MARKET VOLUME,
BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)9

TABLE 239. CZECH REPUBLIC FIBER CEMENT HISTORICAL MARKET VALUE, BY
END USER, 2013-2017 (USD THOUSAND)0

TABLE 240. CZECH REPUBLIC FIBER CEMENT HISTORICAL MARKET VOLUME,
BY END USER, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 241. CZECH REPUBLIC FIBER CEMENT MARKET VALUE, BY
APPLICATION, 2018-2023 (USD THOUSAND)2

TABLE 242. CZECH REPUBLIC FIBER CEMENT MARKET VOLUME, BY
APPLICATION, 2018-2023 (THOUSAND SQ. FEET)3

TABLE 243. CZECH REPUBLIC FIBER CEMENT MARKET VALUE, BY END USER,
2018-2023 (USD THOUSAND)4

TABLE 244. CZECH REPUBLIC FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)5

TABLE 245. CIDEM HOLDING: COMPANY SNAPSHOT7

TABLE 246. EVONIK: PRODUCT PORTFOLIO7

TABLE 247. CEMVIN S.R.O.: COMPANY SNAPSHOT8

TABLE 248. CEMVIN S.R.O.: PRODUCT PORTFOLIO9

TABLE 249. PAPCEL: COMPANY SNAPSHOT1

TABLE 250. PAPCEL: PRODUCT PORTFOLIO1

TABLE 251. ROMANIA FIBER CEMENT HISTORICAL MARKET VALUE, BY
APPLICATION, 2013-2017 (USD THOUSAND)3

TABLE 252. ROMANIA FIBER CEMENT HISTORICAL MARKET VOLUME, BY
APPLICATION, 2013-2017 (THOUSAND SQ. FEET)4

TABLE 253. ROMANIA FIBER CEMENT HISTORICAL MARKET VALUE, BY END
USER, 2013-2017 (USD THOUSAND)5

TABLE 254. ROMANIA FIBER CEMENT HISTORICAL MARKET VOLUME, BY END
USER, 2013-2017 (THOUSAND SQ. FEET)5

TABLE 255. ROMANIA FIBER CEMENT MARKET VALUE, BY APPLICATION,
2018-2023 (USD THOUSAND)7

TABLE 256. ROMANIA FIBER CEMENT MARKET VOLUME, BY APPLICATION,
2018-2023 (THOUSAND SQ. FEET)8

TABLE 257. ROMANIA FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)9

TABLE 258. ROMANIA FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 259. FIBROBETON: COMPANY SNAPSHOT2

TABLE 260. FIBROBETON: PRODUCT PORTFOLIO2

TABLE 261. CHIRCU PROD - IMPEX: COMPANY SNAPSHOT4

TABLE 262. CHIRCU PROD - IMPEX: PRODUCT PORTFOLIO4

TABLE 263. ERMETIK: COMPANY SNAPSHOT6

TABLE 264. ERMETIK: PRODUCT PORTFOLIO6

TABLE 265. REST OF EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)8

TABLE 266. REST OF EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)9

TABLE 267. REST OF EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)0

TABLE 268. REST OF EASTERN EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)0

TABLE 269. REST OF EASTERN EUROPE FIBER CEMENT MARKET VALUE, BY APPLICATION, 2018-2023 (USD THOUSAND)2

TABLE 270. REST OF EASTERN EUROPE FIBER CEMENT MARKET VOLUME, BY APPLICATION, 2018-2023 (THOUSAND SQ. FEET)3

TABLE 271. REST OF EASTERN EUROPE FIBER CEMENT MARKET VALUE, BY END USER, 2018-2023 (USD THOUSAND)4

TABLE 272. REST OF EASTERN EUROPE FIBER CEMENT MARKET VOLUME, BY END USER, 2013-2017 (THOUSAND SQ. FEET)5

TABLE 273. ASD: COMPANY SNAPSHOT7

TABLE 274. EVONIK: PRODUCT PORTFOLIO7

TABLE 275. EKOBOARD: COMPANY SNAPSHOT9

TABLE 276. EKOBOARD: PRODUCT PORTFOLIO9

TABLE 277. ETERNIT SLOVENIJA: COMPANY SNAPSHOT1

TABLE 278. ETERNIT SLOVENIJA: PRODUCT PORTFOLIO1

TABLE 279. REST OF EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY APPLICATION, 2013-2017 (USD THOUSAND)2

TABLE 280. REST OF EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME, BY APPLICATION, 2013-2017 (THOUSAND SQ. FEET)3

TABLE 281. REST OF EUROPE FIBER CEMENT HISTORICAL MARKET VALUE, BY END USER, 2013-2017 (USD THOUSAND)4

TABLE 282. REST OF EUROPE FIBER CEMENT HISTORICAL MARKET VOLUME,

BY END USER, 2013-2017 (THOUSAND SQ. FEET)4

TABLE 283. REST OF EUROPE FIBER CEMENT MARKET VALUE, BY
APPLICATION, 2018-2023 (USD THOUSAND)6

TABLE 284. REST OF EUROPE FIBER CEMENT MARKET VOLUME, BY
APPLICATION, 2018-2023 (THOUSAND SQ. FEET)7

TABLE 285. REST OF EUROPE FIBER CEMENT MARKET VALUE, BY END USER,
2018-2023 (USD THOUSAND)8

TABLE 286. REST OF EUROPE FIBER CEMENT MARKET VOLUME, BY END USER,
2013-2017 (THOUSAND SQ. FEET)9

List Of Figures

LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS

FIGURE 02. TOP INVESTMENT POCKET, BY APPLICATION, 2018

FIGURE 03. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 04. HIGH BARGAINING POWER OF BUYER

FIGURE 05. MODERATE THREAT OF NEW ENTRANTS

FIGURE 06. MODERATE THREAT OF SUBSTITUTE

FIGURE 07. MODERATE INTENSITY OF COMPETITIVE RIVALRY

FIGURE 08. EUROPE FIBER CEMENT MARKET SHARE, BY APPLICATION, 2013-2023

FIGURE 09. EUROPE FIBER CEMENT MARKET SHARE, BY END USER, 2013-2023

FIGURE 10. EUROPE FIBER CEMENT MARKET SHARE, BY REGION, 2013-2023

FIGURE 11. EVONIK: NET SALES, 2015-2017 (\$MILLION)3

FIGURE 12. EVONIK: REVENUE SHARE BY SEGMENT, 2017 (%)4

FIGURE 13. EVONIK: REVENUE SHARE BY GEOGRAPHY, 2017 (%)4

FIGURE 14. PLAKA GROUP FRANCE: NET SALES, 2015-2017 (\$MILLION)8

FIGURE 15. PLAKA GROUP FRANCE: REVENUE SHARE BY SEGMENT, 2017 (%)9

FIGURE 16. SAINT-GOBAIN: NET SALES, 2015-2017 (\$MILLION)2

FIGURE 17. SAINT-GOBAIN: REVENUE SHARE BY SEGMENT, 2017 (%)3

FIGURE 18. SAINT-GOBAIN: REVENUE SHARE BY GEOGRAPHY, 2017 (%)3

FIGURE 19. ETEX: NET SALES, 2015-2017 (\$MILLION)5

FIGURE 20. ETEX: REVENUE SHARE BY SEGMENT, 2017 (%)6

FIGURE 21. ETEX: REVENUE SHARE BY GEOGRAPHY, 2017 (%)6

FIGURE 22. JHIPLC: NET SALES, 2015-2017 (\$MILLION)1

FIGURE 23. JHIPLC: REVENUE SHARE BY SEGMENT, 2017 (%)2

FIGURE 24. NICHIIHA: NET SALES, 2015-2017 (\$MILLION)8

FIGURE 25. NICHIIHA: REVENUE SHARE BY SEGMENT, 2017 (%)9

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