

Europe Dental Burs and Endodontic Files Market by Product (Diamond Burs, Carbide Burs, Endodontic Stainless Steel Files, and Endodontic NiTi Alloy Files) and Distribution Channel (E-commerce Websites and Pharmacies): Opportunity Analysis and Industry Forecast, 2021–2028

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Abstracts

The Europe dental burs and endodontic files market was valued at \$477.46 million in 2020, and is estimated to reach \$778.62 million by 2028, registering a CAGR of 6.8% from 2021 to 2028.

Dental burs are used for cutting hard tissues, which include tooth or bone. They are made of steel, stainless steel, tungsten carbide, and diamond grit. These dental surgical burs are used during different oral surgery procedures. In addition, dental burs are attached to a handpiece and are used for cutting and polishing hard tissues of the mouth. The head contains blades, which rotate to cut the tissue. The shank is the longest part and is inserted into the handpiece.

Endodontics is the branch of dentistry that deals with the treatment of dental pulp and the tissues surrounding the roots of the teeth. Endodontic files and reamers are surgical instruments used by dentists while performing root canal treatment. These tools are used to clean and shape the root canal.

The Europe dental burs and endodontic files market is majorly driven by rise in geriatric population; increase in the prevalence of dental disease & condition such as gum disease, cavities, cracked teeth, and dental pulp; surge in demand for the root canal procedure; advancement in technology for the healthcare sector, rise in awareness

toward oral hygiene; and upsurge in dental tourism. However, lack of skilled professionals in Europe for dentistry is anticipated to hamper the market growth during the forecast period. Moreover, the geriatric population is vulnerable to dental disorders and tooth loss due to weakening of jaw muscle and intake of more medication, which reduces saliva flow making teeth more prone to tooth decay.

Thus, rise in geriatric population, increase in prevalence of periodontal disease, surge in disposable income, and growth in research and developments in the healthcare sector are the factors expected to propel the demand for dental burs and endodontic files which in turn, augments the market growth. On the contrary, increase in disposable income of emerging economies accelerates the overall state of the economy of the country, which leads to the improvement of healthcare infrastructure and increase in the healthcare expenditure. This encourages several prominent market participants to enter these emerging markets, thus anticipating a lucrative growth opportunity for the dental burs and endodontic files market.

The Europe dental burs and endodontic files market is segmented into product, distribution channel, and country. By product, the market is divided into diamond burs, carbide burs, endodontic stainless steel files, and endodontic NiTi alloy files. Further, the diamond burs and carbide burs segments are divided into various shapes such as round-shaped burs, pear-shaped burs, cross-cut tapered burs, and others.

By distribution channel, the Europe market is categorized into e-commerce websites and pharmacies. By country, the Europe dental burs and endodontic files market is analyzed across Germany, UK, France, Italy, Spain, and rest of Europe.

The report provides an extensive competitive analysis and profiles of the key market players such as Shenzhen Rogin Medical Co., Ltd, MANI, Inc, Tri Hawk, Inc., Prima Dental Group, Coltene Holding AG , Danaher Corporation (KaVo Dental GmbH), DynaFlex, Dentsply Sirona Inc., Golden Star Medical Co., Ltd., and EdgeEndo.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis
from 2021 to 2028, which is

expected to enable the stakeholders to capitalize on the prevailing market opportunities.

Comprehensive analysis of prominent countries is provided to determine the prevailing opportunities.

Key market players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the Europe market.

Key Market Segments

BY PRODUCT

Diamond Burs

Round-shaped burs

Pear-shaped burs

Cross-cut tapered burs

Others

Carbide Burs

Round-shaped burs

Pear-shaped burs

Cross-cut tapered burs

Others

Endodontic stainless steel files

Endodontic NiTi alloy files

BY DISTRIBUTION CHANNEL

E-commerce websites

Pharmacies

BY COUNTRY

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

List of key players profiled in the report

Shenzhen Rogin Medical Co., Ltd

MANI, Inc.

Tri Hawk, Inc.

Prima Dental Group

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