

Europe Cleanroom Disposable Gloves Market by Material Type (Natural Rubber Gloves, Nitrile Gloves, Vinyl Gloves, Neoprene Gloves, and Others), End User (Aerospace Industry, Disk Drives Industry, Flat Panels Industry, Food Industry, Hospitals, Medical Devices Industry, Pharmaceuticals Industry, Semiconductors Industry, and Other Industries) - Europe Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Cleanroom is typically an aseptic environment or an environment wherein strict limitations and control is maintained for particulate matter, contaminants and pollutants. Maintenance of aseptic and contaminant-free environment is a core regulatory and mandatory requirement for industries such as pharmaceutical, semiconductor, medical devices, and food. Cleanroom disposable gloves are primarily used in these industries as the protection tool to avoid cross contamination of the manufactured products. These gloves are manufactured from various materials such as natural rubber/latex, nitrile, vinyl, and neoprene. Cleanroom disposable gloves are specially designed to suit the standard operating procedures (SOPs) mandated and regulatory cleanroom apparel standards. The cleanroom gloves offer benefits such as high tactile sensitivity, diverse lengths that include rolled cuffs, and high thickness. Natural rubber cleanroom disposable gloves are widely used in the market, as they are the most-conventional and provide highest level of comfort and ergonomic fit.

The European cleanroom disposable gloves market was valued at \$180 million in 2015 and is estimated to reach \$318 million by 2022. A large base of customers (pharmaceutical industry, medical devices industries and semiconductors industry), mandatory imposition of cleanroom regulations, development of cleanroom-customized

variants of gloves and rapid increase in cleanroom spaces are driving the growth of the European cleanroom disposable gloves market. However, deployment of industrial robots in semiconductor industries could hinder the market growth. The European cleanroom disposable gloves market studied in this report is segmented by type of material, end user, and country. Based on types of material, it is sub segmented into natural rubber gloves, nitrile gloves, vinyl gloves, neoprene gloves, and others. Based on end user, it is categorized into aerospace, disk drives, flat panels, food, hospitals, medical devices, pharmaceuticals, semiconductors, and other industries. The market by country is segmented into Germany, U.K., France, Italy, Spain, and rest of Europe.

KEY MARKET BENEFITS:

Comprehensive analysis of factors that drive and restrict the market growth are provided in the report.

The forecasts in the report are made by analyzing the current market trends and future market potential in terms of value and volume.

Country level cleanroom disposable gloves market conditions are comprehensively analyzed in the report. Stringent regulations for the control of cross-contamination in different industries are expected to drive the growth of the market.

The projections in this report are made by analyzing the current trends and future market potential from 2014 to 2022 in terms of value and volume, which assists in identifying the prevailing market opportunities.

Competitive intelligence of leading manufacturers helps in identifying the competitive scenario across the European countries.

KEY MARKET SEGMENT:

By Material Type

Natural Rubber Gloves

Nitrile Gloves

Vinyl Gloves

Neoprene Gloves

Others

By End User

Aerospace Industry

Disk Drives Industry

Flat Panels Industry

Food Industry

Hospitals

Medical Devices Industry

Pharmaceuticals Industry

Semiconductors Industry

Other Industries

By Country

Germany

Market by Type

Market by End User

U.K.

Market by Type

Market by End User

France

Market by Type

Market by End User

Spain

Market by Type

Market by End User

Italy

Market by Type

Market by End User

Rest of Europe

Market by Type

Market by End User

KEY PLAYERS

Ansell Healthcare

Hartalega Holdings Berhad

Supermax Corporation Berhad

Kossan Rubber Industries Ltd.

Rubberex Corporation Berhad

Top Glove Corporation Berhad

Adventa Berhad

Cardinal Health, Inc.

Dynarex Corporation

Semperit AG Holding

Other players in the value chain include (profiles not included in the report)

Dia Rubber Co. Ltd.

Asiatic Fiber Corporation

Woojin ACT Co. Ltd.

Kimberly-Clark Corporation

Riverstone Holdings Ltd.

Careplus Group Berhad

UG Healthcare Corporation

Nitritex Limited

Valutek

Jiujiang Haorui Industry & Trade Co. Ltd.

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