

Endoscopy Devices Market by Product Type (Endoscope, Mechanical Endoscopic Equipment, Visualization & Documentation Systems, Accessories, and Others), Hygiene (Single-use, Reprocessing, and Sterilization), Application (Bronchoscopy, Arthroscopy, Laparoscopy, Urology Endoscopy, Neuroendoscopy, Gastrointestinal Endoscopy, Gynecology Endoscopy, ENT Endoscopy, and Others), and End User (Hospitals, Ambulatory Surgery Centers & Clinics, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2027

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Abstracts

The global endoscopy devices market was valued at \$31.78 million in 2019, and is projected to reach \$43.82 billion by 2027, at a CAGR of 4.1% from 2019 to 2027.

Endoscopy is a minimally invasive medical procedure used for diagnosis, prevention, and treatment of complications in visceral organs. Endoscopic devices are either inserted into the body through natural openings or cavities (such as anus and mouth) or through incisions, especially in case of arthroscopy. Endoscopy devices are equipped with several other parts such as camera or light source at the tip to help physicians or medical professionals (endoscopists) to analyze internal organs of interest.

Endoscopy is used to evaluate various conditions such as stomach pain, ulcers, gastritis, digestive tract bleeding, cancerous growth in colon, and changes in bowel habits. Moreover, endoscopy is categorized on the basis of area of body that are

investigated such as knee & joints (arthroscopy), lungs (bronchoscopy), colon (colonoscopy), abdominal & pelvic areas (laparoscopy), and others. Increase in incidences of targeted diseases such as colon cancer and gastrointestinal disorders propel the demand for endoscopic devices.

Rise in technological advancements and increase in prevalence rate of diseases that require endoscopy devices are the major factors that boost the market growth. In addition, growth in patient preference for minimally invasive surgeries, favorable FDA approvals & reimbursement policies in developed economies, and shorter recovery time & minimal postoperative complications further drive the market growth.

However, dearth of trained physicians & endoscopists, side effects of endoscopy, and high costs associated with endoscopy devices are expected to hamper the market growth. On the contrary, unmet medical demands in developing countries and lucrative opportunities in emerging economies are expected to create immense opportunities for endoscopy devices manufacturers worldwide in the future.

The global endoscopy devices market is segmented on the basis of product, hygiene, application, end user, and region. On the basis of product, the market is categorized into endoscope, mechanical endoscopic equipment, visualization and documentation systems, accessories, and other endoscopy equipment. The endoscope segment is further classified into rigid endoscope, flexible endoscope, capsule endoscope, and robot-assisted endoscope.

The rigid endoscope segment is further divided into laparoscopes, urology endoscope, gynecology endoscope, arthroscopes, cystoscopes, neuro endoscope, and others. The flexible endoscope segment is further divided into GI endoscope, ENT endoscope, bronchoscope, and others. The mechanical endoscopic equipment is further segmented by devices and by therapeutic. The mechanical endoscopic equipment, by devices is further divided into endoscopic implants, trocars, graspers, snares, biopsy forceps, and others.

The mechanical endoscopic equipment, by therapeutic is further classified into biopsy (FNA and FNB), polypectomy (ESD and EMR), biliary stone management & drainage, hemostasis & suturing, esophageal & colon stricture management, gastroesophageal reflux disease (GERD)/Obesity, and others. The visualization & documentation systems segment is further categorized into Light sources, camera heads, wireless display & monitors, endoscopy cameras, carts, digital documentation systems, video processors & video convertors, transmitters & receivers, and others.

The accessories segment is further divided into biopsy valves, overtubes, mouth pieces, surgical dissectors, needle holders & needle forceps, cleaning brushes, light cables, and other accessories. The other endoscopy equipment is further fragmented into insufflators, endoscopy fluid management systems, and other electronic endoscopy equipment. On the basis of hygiene, the market is segmented into single-use, reprocessing, and sterilization. By application, it is classified into bronchoscopy, arthroscopy, laparoscopy, urology endoscopy, neuroendoscopy, gastrointestinal endoscopy, gynecology endoscopy, ENT endoscopy, and others. By end user, it is segmented into hospitals, ambulatory surgery centers & clinics, and other end users. By region, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The report provides a comprehensive analysis of the key players that operate in the global endoscopy devices market such as HOYA Corporation, Olympus Corporation, Stryker Corporation, Boston Scientific Corporation, Fujifilm Holdings Corporation, CONMED Corporation, Medtronic Plc, Karl Storz GmbH & Co. KG, Richard Wolf GmbH, Smith & Nephew, Plc, Johnson & Johnson, and Medrobotics Corporation.

KEY MARKET BENEFITS

This report highlights the market dynamics to understand the global endoscopy devices market and capitalize prevailing opportunities.

Quantitative analysis of the current market and forecasts is expected to assist stakeholders to design business strategies accordingly.

Porter's five forces analysis examines the competitive market structure and provides a deeper understanding of the influencing factors for entry and expansion.

Pin-point analysis of geographical segments offers identification of most profitable segments to capitalize on.

KEY MARKET SEGMENTS

By Product

Endoscope

Rigid Endoscopes

Laparoscopes

Urology Endoscopes

Gynecology Endoscopes

Arthroscopes

Cystoscopes

Neuroendoscopes

Other Rigid Endoscopes

Flexible Endoscopes

GI Endoscopes

Gastrosopes

Colonoscopes

Sigmoidoscopes

Duodenoscopes

Others

ENT Endoscopes

Nasopharyngoscopes

Otoscope

Rhinoscopes

Laryngoscopes

Others

Bronchoscopes

Other Flexible Endoscopes

Capsule Endoscopes

Robot-assisted Endoscope

Mechanical Endoscopic Equipment

By Devices

Endoscopic Implants

Trocars

Graspers

Snares

Biopsy Forceps

Others

By Therapeutics

Biopsy (FNA and FNB)

Polypectomy (ESD and EMR)

Biliary Stone Management & Drainage

Hemostasis & Suturing

Esophageal & Colon Stricture Management

Gastroesophageal Reflux Disease (GERD) & Obesity

Others

Visualization & Documentation Systems

Light Sources

Camera Heads

Wireless Display & Monitors

Endoscopy Cameras

Carts

Digital Documentation Systems

Video Processors & Video
Convertors

Transmitters and Receivers

Others

Accessories

Biopsy Valves

Overtubes

Mouth Pieces

Surgical Dissectors

Needle Holders & Needle Forceps

Cleaning Brushes

Light Cables

Other Accessories

Other Endoscopy Equipment

Insufflators

Endoscopy Fluid Management Systems

Other Electronic Endoscopy Equipment

By Hygiene

Single-use

Reprocessing

Sterilization

By Application

Bronchoscopy

Arthroscopy

Laparoscopy

Urology Endoscopy

Neuroendoscopy

Gastrointestinal Endoscopy

Gynecology Endoscopy

ENT Endoscopy

Others

By End User

Hospitals

Ambulatory Surgery Centers & Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Russia

Rest of Europe

Asia-Pacific

Australia

Japan

China

India

Taiwan

South Korea

Malaysia

Singapore

Vietnam

Philippines

Thailand

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Turkey

Chile

Columbia

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

HOYA Corporation

Olympus Corporation

Stryker Corporation

Boston Scientific Corporation

Fujifilm Holdings Corporation

CONMED Corporation

Medtronic Plc.

Karl Storz GmbH & Co. KG

Smith & Nephew, Plc.

Johnson & Johnson

Medrobotics Corporation

The other players in the value chain (profiles not included in the report)

Richard Wolf GmbH

Cook Medical

B. Braun

PENTAX Medical

Machida Endoscope Co., Ltd.

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