

Global Endoscopy Devices Market by Product Type (Endoscopy Devices, Mechanical Endoscopic Equipment, Visualization & Documentation Systems, Accessories, and Others), Hygiene (Single-use, Reprocessing, and Sterilization), Application (Bronchoscopy, Arthroscopy, Laparoscopy, Urology Endoscopy, Neuroendoscopy, Gastrointestinal Endoscopy, Gynecology Endoscopy, ENT Endoscopy, and Others), and End User (Hospitals, Ambulatory Surgery Centers & Clinics, and Others): Opportunity Analysis and Industry Forecast, 2019-2026

<https://marketpublishers.com/r/E0F346CDB4CEN.html>

Date: September 2019

Pages: 438

Price: US\$ 5,550.00 (Single User License)

ID: E0F346CDB4CEN

Abstracts

The global endoscopy devices market was valued at \$30,011.13 million in 2018, and is projected to reach \$45,389.62 million by 2026, at a CAGR of 5.4% from 2019 to 2026.

Endoscopy is a process of visualizing internal organs using an endoscope. These endoscopes are equipped with a thin and flexible tube along with a camera on the tip through which the lining of the esophagus, stomach, duodenum, and others can be visualized. These endoscopy devices can be used either for disease diagnosis or therapeutic surgeries. A cutting tool is attached to the end of the endoscope, and subsequently the apparatus can be used to perform surgery.

The global endoscopy devices market is anticipated to experience significant growth during the forecast period due to technological advancements and rise in prevalence rate of diseases that require endoscopy devices. In addition, favorable FDA approvals &

reimbursement policies in developed economies, surge in patient preference for minimally invasive surgeries, and shorter recovery time & minimal postoperative complications further drive the growth of the global endoscopy devices market. However, dearth of trained physicians & endoscopists and infections caused by few endoscopes restrict the growth of the market. On the contrary, unmet medical demands in developing countries are expected to provide lucrative opportunities for the market growth.

The global endoscopy devices market is segmented into product, hygiene, application, end user, and region. Depending on product, the global market is categorized into endoscopy devices (endoscopes), mechanical endoscopic equipment, visualization & documentation systems, accessories, and others. The endoscopy devices segment is further classified into rigid endoscopes, flexible endoscopes, capsule endoscopes, and robot-assisted endoscope. The rigid endoscopes segment is subdivided into laparoscopes, urology endoscopes, gynecology endoscopes, arthroscopes, cystoscopes, neuroendoscopes, and others rigid endoscopes. The flexible endoscopes segment is subsegmented into GI endoscopes, ENT endoscopes, bronchoscopes, ultrasound endoscopes, and other flexible endoscopes. The mechanical endoscopic equipment is further segmented by devices and by therapeutic. The mechanical endoscopic equipment, by devices is further divided into endoscopic implants, trocars, graspers, snares, biopsy forceps, and others. The mechanical endoscopic equipment by therapeutic is further classified into biopsy (FNA and FNB), polypectomy (ESD and EMR), biliary stone management & drainage, hemostasis & suturing, esophageal & colon stricture management, gastroesophageal reflux disease (GERD)/obesity, and others. The visualization & documentation systems segment is subcategorized into light sources, camera heads, wireless display & monitors, endoscopy cameras, carts, digital documentation systems, video processors & video convertors, transmitters & receivers, and others. The accessories segment is further segmented into biopsy valves, overtubes, mouth pieces, surgical dissectors, needle holders & needle forceps, cleaning brushes, light cables, and other accessories. The other endoscopy equipment is further fragmented into insufflators, endoscopy fluid management systems, and other electronic endoscopy equipment.

Depending on hygiene, the market is segregated into single-use, reprocessing, and sterilization. The applications covered in the study include bronchoscopy, arthroscopy, laparoscopy, urology endoscopy, neuroendoscopy, gastrointestinal endoscopy, gynecology endoscopy, ENT endoscopy, and others. On the basis of end user, the market is classified into hospitals, ambulatory surgery centers & clinics, and others. Region wise, the market is studied across North America, Europe, Asia-Pacific, and

LAMEA.

KEY MARKET BENEFITS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019 to 2026, which assist to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global endoscopy devices market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET SEGMENTS

By Product

Endoscopy Devices

Rigid Endoscopes

Laparoscopes

Urology Endoscopes

Gynecology Endoscopes

Arthroscopes

Cystoscopes

Neuroendoscopes

Other Rigid Endoscopes

Flexible Endoscopes

GI Endoscopes

Gastrosopes

Colonoscopes

Sigmoidoscopes

Duodenoscopes

ENT Endoscopes

Nasopharyngoscopes

Otoscope

Rhinoscopes

Laryngoscopes

Bronchoscopes

Ultrasound Endoscopes

Other Flexible Endoscopes

Capsule Endoscopes

Robot-assisted Endoscope

Mechanical Endoscopic Equipment

By Devices

Endoscopic Implants

Trocars

Graspers

Snares

Biopsy Forceps

Others

By Therapeutics

Biopsy (FNA and FNB)

Polypectomy (ESD and EMR)

Biliary Stone Management & Drainage

Hemostasis & Suturing

Esophageal & Colon Stricture Management

Gastroesophageal Reflux Disease (GERD) & Obesity

Others

Visualization & Documentation Systems

Light Sources

Camera Heads

Wireless Display & Monitors

Endoscopy Cameras

Carts

Digital Documentation Systems

Video Processors & Video Convertors

Transmitters and Receivers

Others

Accessories

Biopsy Valves

Overtubes

Mouth Pieces

Surgical Dissectors

Needle Holders & Needle Forceps

Cleaning Brushes

Light Cables

Other Accessories

Other Endoscopy Equipment

Insufflators

Endoscopy Fluid Management Systems

Other Electronic Endoscopy Equipment

By Hygiene

Single-use

Reprocessing

Sterilization

By Application

Bronchoscopy

Arthroscopy

Laparoscopy

Urology Endoscopy

Neuroendoscopy

Gastrointestinal Endoscopy

Gynecology Endoscopy

ENT Endoscopy

Others

By End User

Hospitals

Ambulatory Surgery Centers & Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Russia

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

Taiwan

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Turkey

Rest of LAMEA

LIST of KEY PLAYERS PROFILED IN THE REPORT

HOYA Corporation

Olympus Corporation

Stryker Corporation

Boston Scientific Corporation

Fujifilm Holdings Corporation

CONMED Corporation

Medtronic Plc.

Karl Storz GmbH & Co. KG

Smith & Nephew, Plc.

Johnson & Johnson

Medrobotics Corporation

The other players in the value chain (profiles not included in the report)

Richard Wolf GmbH

Cook Medical

B. Braun

PENTAX Medical

Machida Endoscope Co., Ltd.

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