

Endoscopic Retrograde Cholangiopancreatography Market by Product Type (Endoscopes, Endotherapy Devices, Imaging Systems, Energy Devices, And Others), Application (Biliary Sphincterotomy, Biliary Dilatation, Biliary Stenting, Pancreatic Sphincterotomy, Pancreatic Duct Dilatation, And Pancreatic Duct Stenting), and End User (Hospitals & Clinics, Ambulatory Surgery Centers, And Others): Global Opportunity Analysis and Industry Forecast, 2019-2027

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Abstracts

The global endoscopic retrograde cholangiopancreatography market was valued at \$1,212.94 million in 2019, and is projected to reach \$1,876.75 million by 2027, registering a CAGR of 5.6% from 2019 to 2027.

Endoscopic retrograde cholangiopancreatography (ERCP) is a procedure used to diagnose diseases of the gallbladder, biliary system, pancreas, and liver. ERCP devices use a combination of fluoroscopic imaging and luminal endoscopy for the diagnosis and treatment of pancreatobiliary system related disorders. By product type, the endoscopic retrograde cholangiopancreatography market is categorized into endoscopes, endotherapy devices, imaging systems, energy devices, and others. Endotherapy devices are majorly used for the treatment of various medical conditions such as Barrett's disease., biliary disease, colitis, Crohn's disease, gastroesophageal reflux disorder (GERD), liver disease, pancreatitis, inflammatory bowel disease, and peptic ulcer disease. The endotherapy devices segment is further categorized into

sphincterotome, guidewire, balloon, basket, lithotripters, stent, grasping forceps, cannula, and single use balloon dilator

The growth of the global endoscopic retrograde cholangiopancreatography (ERCP) market is majorly driven by rise in incidences of gastrointestinal and chronic biliary disorders such as Barrett's disease, biliary disease, colitis, Crohn's disease, gastroesophageal reflux disorder (GERD), liver disease, pancreatitis, inflammatory bowel disease, and peptic ulcer disease. Further, rapid increase in frequencies of benign tumors of the liver and pancreas coupled with surge in aging population and rise in awareness related to devices used in ERCP for the treatment of disorders drive the market growth. However, high costs associated with treatment from ERCP and side-effects of the procedure such as post-ERCP pancreatitis are expected to hamper the growth of the market. On the contrary, emerging countries possess high growth potential, owing to improvement of healthcare infrastructures in these countries.

The endoscopic retrograde cholangiopancreatography market is segmented into product type, application, end user, and region. On the basis of product type, into endoscopes, endotherapy devices, imaging systems, energy devices, and others. Further, the endotherapy devices segment is divided into sphincterotome, lithotripter, stents, cannulas, forceps, snares, catheters, guiding wires, balloons, baskets, and others. By application, it is divided into biliary sphincterotomy, biliary dilatation, biliary stenting, pancreatic sphincterotomy, pancreatic duct dilatation, and pancreatic duct stenting. By end user, it is segregated into hospitals & clinics, ambulatory surgery centers, and others. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the key players operating in the endoscopic retrograde cholangiopancreatography market include Olympus Corporation, Conmed Corporation, Hobbs Medical, Inc., TeleMed Systems, Inc., Boston Scientific Corporation, Cook Group Incorporation, Ambu, Inc., Becton, Dickinson and Company, Fujifilm Holding Corporation, and Medtronic Plc.

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global endoscopic retrograde cholangiopancreatography market trends from 2019 to 2027 to identify the prevailing opportunities along with the strategic assessment.

The endoscopic retrograde cholangiopancreatography market forecast is studied from 2019 to 2027.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Product Type

Endoscopes

Endotherapy Devices

Sphincterotome

Lithotripter

Stents

Cannulas

Forceps

Snares

Catheters

Guiding Wires

Balloons

Baskets

Others

Imaging Devices

Energy Devices

Others

By Application

Biliary Sphincterotomy

Biliary Dilatation

Biliary Stenting

Pancreatic Sphincterotomy

Pancreatic Duct Dilatation

Pancreatic Duct Stenting

By End User

Hospitals & Clinics

Ambulatory Surgery Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

KEY MARKET PLAYERS

Olympus Corporation,

Conmed Corporation,

Hobbs Medical, Inc.

TeleMed Systems, Inc.

Boston Scientific Corporation

Cook Group incorporation

Fujifilm holdings Corporation

Becton, Dickinson and Company

Medtronic, Plc.

Ambu Inc.

List of other players in the value chain (profiles not included in the report):

Jiangsu ATE Medical Technology Co, Ltd.

Johnson & Johnson Services

Changzhou Health Microport Medical Device Co, Ltd.

Merit Medical System, Inc.

Karl Storz

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