

Endometrial Ablation Devices Market by Technology Type (Radiofrequency Ablation, Cryoablation, Hydrothermal Ablation, Thermal Balloon, Hysteroscopic Ablation, and Others) and End User (Ambulatory Surgery Center, Clinic, and Hospital) - Global Opportunity Analysis and Industry Forecast, 2018-2024

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Abstracts

Endometrial ablation is adopted to remove or destroy the endometrial lining of the uterus for the treatment of heavy menstrual bleeding. Women with heavy menstrual bleeding are prescribed medicines. However, endometrial ablation is performed in case medication fails. This procedure is not recommended for women who wish to conceive. The endometrial ablation devices market is expected to grow at a significant rate during the forecast period, owing to increase in awareness regarding endometrial ablation technology, increase in prevalence of menorrhagia, and rise in preference for endometrial ablation over the hysterotomy. In addition, technological advancements in endometrial ablation devices and benefits of the endometrial ablation over the surgical procedures further facilitate the growth of the market. However, stringent government regulations for the approval of endometrial ablation devices and risks associated with the use of these devices are expected to impede the market growth. The endometrial ablation devices market generated \$882 million in 2017, and is projected to reach \$1,299 million by 2024, growing at a CAGR of 5.6% from 2018 to 2024.

The global endometrial ablation devices market is segmented based on technology type, end user, and region. Based on technology type, the market is classified into radiofrequency ablation, cryoablation, hydrothermal ablation, thermal balloon, hysteroscopic ablation, and others. According to end user, the market is divided into ambulatory surgery center, clinic, and hospitals. Based on region, the market is studied

across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2024, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Comprehensive analysis of all geographical regions is provided to determine the existing opportunities.

The profiles and growth strategies of key players are thoroughly analyzed to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Technology Type

Radiofrequency Ablation

Cryoablation

Hydrothermal Ablation

Thermal Balloon

Hysteroscopic Ablation

Others

By End User

Ambulatory Surgery Center

Clinic

Hospital

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

AEGEA Medical, Inc.

Boston Scientific Corporation

CooperSurgical Inc.

Hologic, Inc.

Idoman Teoranta

Minerva Surgical, Inc.

Olympus Corporation

Omnitech Systems, Inc.

Smith & Nephew plc. (Medtronic plc.)

Veldana Medical SA

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Karl Storz GmbH & Co. KG

Richard Wolf GmbH

AngioDynamics Inc.

Microsulis Americas, Inc.

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