

Endodontic Consumables Market by Product (Endodontic File, Obturator, and Permanent Endodontic Sealer) and End User (Dental Clinic and Hospital & Dental Academic Research Institute): Global Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The global endodontic consumables market was valued at \$1,323 million in 2018 and is expected to reach \$1,994 million by 2026, growing at a CAGR of 5.2% from 2019 to 2026. Endodontics is the branch of dentistry that deals with the treatment of dental pulp and tissues surrounding the roots of a tooth. It includes various procedures such as root canal therapy or endodontic therapy, endodontic surgery, retreatment, dental trauma, and treatment of cracked teeth.

Rise in prevalence of dental diseases & conditions, increase in geriatric population who are prone to dental disorders & tooth loss, rise in awareness toward oral hygiene, and surge in dental tourism drive the growth of the market. However, side effects and risks associated with endodontic treatment are expected to impede the market growth. Conversely, high market potential in the developing regions is expected to provide lucrative opportunities for the growth of the market during the forecast period.

The market is segmented into product, end user, and region. By product, it is classified into endodontic file, obturator, and permanent endodontic sealer. By end user, it is divided into dental clinic and hospital & dental academic research institute. Region-wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi

Arabia, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2019 to 2026, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Analysis by technology helps understand the various types of technologies used in bone densitometers.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

Key players are profiled and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Application

Endodontic File

Obturator

Permanent Endodontic Sealer

By End User

Dental Clinic

Hospital & Dental Academic Research Institute

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST of KEY PLAYERS

Brasseler USA

Coltene Holding AG

Danaher Corporation

Dentsply Sirona Inc.

DiaDent Group International

FKG Dentaire SA

Ivoclar Vivadent AG

Mani, Inc.

Edge Endo

Prime Dental Products Pvt. Ltd.

Septodont Holding

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