

Emergency Ambulance Vehicles Market By Transport Vehicle Outlook (Ground Ambulance, Air Ambulance, Water Ambulance), By Emergency Service Outlook, (Emergency Service, Non-emergency Service) By Equipment Outlook (Advance life support, Basic life support): Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The emergency ambulance market was valued at \$43.78 billion in 2022 and is estimated t%li%reach \$108.4 billion by 2032, exhibiting a CAGR of 9.3% from 2023 t%li%2032.

An emergency ambulance is a specialized vehicle utilized for transporting patients t%li%medical facilities and necessary supplies in times of emergencies. It serves as a critical medium t%li%deliver primary medical attention and is stocked with vital equipment t%li%help stabilize patients. During situations such as accidents, natural disasters, and medical emergencies, ambulances are required for delivering life-saving aid. They have a crucial function in emergency medical services as they promptly respond t%li%911 calls, accidents, medical emergencies, and other urgent situations requiring immediate medical assistance.

The growing need for urgent medical assistance, influenced by factors such as aging population, urbanization, and increase in long-term illnesses, highlights the crucial function of emergency ambulances in delivering rapid and life-saving medical aid t%li%individuals requiring help. In March 2023, the Gujarat Health Minister introduced a mobile application for 108 GVK emergency ambulance services in Gandhinagar. This application is accessible on both iOS and Android platforms, with the objective of



enabling users t%li%choose the closest ambulance and request its presence at an emergency site.

Surge in road accidents has resulted in a higher need for emergency ambulances. As per the World Health Organization's report, approximately 1.19 million road traffic deaths took place globally in 2021, corresponding t%li%a rate of 15 road traffic deaths per 100,000 people. The demand for emergency ambulance services is increasing due t%li%rise in necessity for prompt emergency assistance in such critical situations. Contrarily, the emergency ambulance industry faces a potential risk due t%li%the inconvenience encountered during long distances. However, t%li%overcome this challenge, the Ruby Hall Clinic in Pune launched the First Responder Bike Ambulance in April 2024. This emergency medical service is expected t%li%be equipped with necessary supplies, GPS tracking, and is expected t%li%follow international urgent care protocols. The deployment of this service is set t%li%begin by the end of May 2024, covering Pune city and its surrounding areas.

Segmentation Overview

The emergency ambulance market is segmented int%li%transport vehicle outlook, emergency service outlook, equipment outlook, and region. By technology vehicle outlook, the market is classified int%li%ground ambulance, air ambulance, and water ambulance. As per emergency service outlook, it is segregated int%li%emergency service and non-emergency service. Depending on equipment outlook, the market is bifurcated int%li%advance life support and basic life support. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

Key Findings

By transport vehicle outlook, the ground ambulance segment held the largest market share in 2023.

Depending on emergency service outlook, the emergency service segment acquired the leading position in 2023.

As per equipment outlook, the advance life support (ALS) segment gained the maximum market share in 2023.

Region-wise, Asia-Pacific dominated the emergency ambulance market in 2023.

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Competitive Analysis

The major players operating in the emergency ambulance market include Acadian Ambulance Service, Air Methods Corporation, America Ambulance Service, Inc., Babcock International Group PLC, BVG, Falck A/S, Global Medical Response, London Ambulance Service NHS Trust, MEDIVIC PHARMACEUTICAL PVT LTD., and Ziqitza Healthcare Limited. These players have adopted various strategies t%li%increase their market penetration and strengthen their position in the emergency ambulance market.

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Investment Opportunities

Market share analysis of players by products/segments

Regulatory Guidelines

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Market share analysis of players at global/region/country level

SWOT Analysis

Key Market Segments

By Transport Vehicle Outlook

Ground Ambulance

Air Ambulance

Water Ambulance

By Emergency Service Outlook,

Emergency Service

Non-emergency Service

By Equipment Outlook

Advance life support



Basic life support

By Region			
North America			
U.S.			
Canada			
Mexico			
Europe			
France			
Germany			
Italy			
Spain			
UK			
Russia			
Rest of Europe			
Asia-Pacific			
China			
Japan			
India			
South Korea			



Australia	
Thailand	
Malaysia	
Indonesia	
Rest of Asia-Pacific	
LAMEA	
Brazil	
South Africa	
Saudi Arabia	
UAE	
Argentina	
Rest of LAMEA	
Key Market Players	
Acadian Ambulance Service	
Air Methods Corporation	
America Ambulance Service, Inc.	
Babcock International Group Plc	
BVG India Limited	
Falck A/S	
Global Medical Response	



London Ambulance Service NHS Trust

MEDIVIC PHARMACEUTICAL PVT LTD.

Ziqitza HealthCare Ltd



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