

# **Emergency Ambulance Vehicles Market By Transport Vehicle Outlook (Ground Ambulance, Air Ambulance, Water Ambulance) , By Emergency Service Outlook, (Emergency Service, Non-emergency Service) By Equipment Outlook (Advance life support, Basic life support) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

The emergency ambulance market was valued at \$43.78 billion in 2022 and is estimated to reach \$108.4 billion by 2032, exhibiting a CAGR of 9.3% from 2023 to 2032.

An emergency ambulance is a specialized vehicle utilized for transporting patients to medical facilities and necessary supplies in times of emergencies. It serves as a critical medium to deliver primary medical attention and is stocked with vital equipment to help stabilize patients. During situations such as accidents, natural disasters, and medical emergencies, ambulances are required for delivering life-saving aid. They have a crucial function in emergency medical services as they promptly respond to 911 calls, accidents, medical emergencies, and other urgent situations requiring immediate medical assistance.

The growing need for urgent medical assistance, influenced by factors such as aging population, urbanization, and increase in long-term illnesses, highlights the crucial function of emergency ambulances in delivering rapid and life-saving medical aid to individuals requiring help. In March 2023, the Gujarat Health Minister introduced a mobile application for 108 GVK emergency ambulance services in Gandhinagar. This application is accessible on both iOS and Android platforms, with the objective of

enabling users to choose the closest ambulance and request its presence at an emergency site.

Surge in road accidents has resulted in a higher need for emergency ambulances. As per the World Health Organization's report, approximately 1.19 million road traffic deaths took place globally in 2021, corresponding to a rate of 15 road traffic deaths per 100,000 people. The demand for emergency ambulance services is increasing due to rise in necessity for prompt emergency assistance in such critical situations. Contrarily, the emergency ambulance industry faces a potential risk due to the inconvenience encountered during long distances. However, to overcome this challenge, the Ruby Hall Clinic in Pune launched the First Responder Bike Ambulance in April 2024. This emergency medical service is expected to be equipped with necessary supplies, GPS tracking, and is expected to follow international urgent care protocols. The deployment of this service is set to begin by the end of May 2024, covering Pune city and its surrounding areas.

## Segmentation Overview

The emergency ambulance market is segmented into transport vehicle outlook, emergency service outlook, equipment outlook, and region. By transport vehicle outlook, the market is classified into ground ambulance, air ambulance, and water ambulance. As per emergency service outlook, it is segregated into emergency service and non-emergency service. Depending on equipment outlook, the market is bifurcated into advance life support and basic life support. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

## Key Findings

By transport vehicle outlook, the ground ambulance segment held the largest market share in 2023.

Depending on emergency service outlook, the emergency service segment acquired the leading position in 2023.

As per equipment outlook, the advance life support (ALS) segment gained the maximum market share in 2023.

Region-wise, Asia-Pacific dominated the emergency ambulance market in 2023.

## Competitive Analysis

The major players operating in the emergency ambulance market include Acadian Ambulance Service, Air Methods Corporation, America Ambulance Service, Inc., Babcock International Group PLC, BVG, Falck A/S, Global Medical Response, London Ambulance Service NHS Trust, MEDIVIC PHARMACEUTICAL PVT LTD., and Ziqitza Healthcare Limited. These players have adopted various strategies to increase their market penetration and strengthen their position in the emergency ambulance market.

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Investment Opportunities

Market share analysis of players by products/segments

Regulatory Guidelines

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Market share analysis of players at global/region/country level

SWOT Analysis

Key Market Segments

By Transport Vehicle Outlook

Ground Ambulance

Air Ambulance

Water Ambulance

By Emergency Service Outlook,

Emergency Service

Non-emergency Service

By Equipment Outlook

Advance life support

## Basic life support

### By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Acadian Ambulance Service

Air Methods Corporation

America Ambulance Service, Inc.

Babcock International Group Plc

BVG India Limited

Falck A/S

Global Medical Response

London Ambulance Service NHS Trust

MEDIVIC PHARMACEUTICAL PVT LTD.

Ziqitza HealthCare Ltd

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools and Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Threat of New Entrants
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Competitive Rivalry
  - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
  - 3.4.1. Drivers
  - 3.4.2. Restraints
  - 3.4.3. Opportunities

### CHAPTER 4: AUTONOMOUS LOGISTICS VEHICLES MARKET, BY AUTOMATION LEVEL

- 4.1. Market Overview
  - 4.1.1 Market Size and Forecast, By Automation Level
- 4.2. Level-3



- 4.2.1. Key Market Trends, Growth Factors and Opportunities
- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Level-4
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast, By Region
  - 4.3.3. Market Share Analysis, By Country
- 4.4. Level-5
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast, By Region
  - 4.4.3. Market Share Analysis, By Country

## **CHAPTER 5: AUTONOMOUS LOGISTICS VEHICLES MARKET, BY APPLICATION**

- 5.1. Market Overview
  - 5.1.1 Market Size and Forecast, By Application
- 5.2. Civil
  - 5.2.1. Key Market Trends, Growth Factors and Opportunities
  - 5.2.2. Market Size and Forecast, By Region
  - 5.2.3. Market Share Analysis, By Country
- 5.3. Robo-Taxi
  - 5.3.1. Key Market Trends, Growth Factors and Opportunities
  - 5.3.2. Market Size and Forecast, By Region
  - 5.3.3. Market Share Analysis, By Country
- 5.4. Ride-Share
  - 5.4.1. Key Market Trends, Growth Factors and Opportunities
  - 5.4.2. Market Size and Forecast, By Region
  - 5.4.3. Market Share Analysis, By Country
- 5.5. Ride-Hail
  - 5.5.1. Key Market Trends, Growth Factors and Opportunities
  - 5.5.2. Market Size and Forecast, By Region
  - 5.5.3. Market Share Analysis, By Country
- 5.6. Self-Driving Truck
  - 5.6.1. Key Market Trends, Growth Factors and Opportunities
  - 5.6.2. Market Size and Forecast, By Region
  - 5.6.3. Market Share Analysis, By Country
- 5.7. Self-Driving Bus
  - 5.7.1. Key Market Trends, Growth Factors and Opportunities
  - 5.7.2. Market Size and Forecast, By Region

### 5.7.3. Market Share Analysis, By Country

## **CHAPTER 6: AUTONOMOUS LOGISTICS VEHICLES MARKET, BY COMPONENT**

### 6.1. Market Overview

#### 6.1.1 Market Size and Forecast, By Component

### 6.2. Hardware

#### 6.2.1. Key Market Trends, Growth Factors and Opportunities

#### 6.2.2. Market Size and Forecast, By Region

#### 6.2.3. Market Share Analysis, By Country

### 6.3. Software

#### 6.3.1. Key Market Trends, Growth Factors and Opportunities

#### 6.3.2. Market Size and Forecast, By Region

#### 6.3.3. Market Share Analysis, By Country

### 6.4. Service

#### 6.4.1. Key Market Trends, Growth Factors and Opportunities

#### 6.4.2. Market Size and Forecast, By Region

#### 6.4.3. Market Share Analysis, By Country

## **CHAPTER 7: AUTONOMOUS LOGISTICS VEHICLES MARKET, BY REGION**

### 7.1. Market Overview

#### 7.1.1 Market Size and Forecast, By Region

### 7.2. North America

#### 7.2.1. Key Market Trends and Opportunities

#### 7.2.2. Market Size and Forecast, By Automation Level

#### 7.2.3. Market Size and Forecast, By Application

#### 7.2.4. Market Size and Forecast, By Component

#### 7.2.5. Market Size and Forecast, By Country

#### 7.2.6. U.S. Autonomous Logistics Vehicles Market

##### 7.2.6.1. Market Size and Forecast, By Automation Level

##### 7.2.6.2. Market Size and Forecast, By Application

##### 7.2.6.3. Market Size and Forecast, By Component

#### 7.2.7. Canada Autonomous Logistics Vehicles Market

##### 7.2.7.1. Market Size and Forecast, By Automation Level

##### 7.2.7.2. Market Size and Forecast, By Application

##### 7.2.7.3. Market Size and Forecast, By Component

#### 7.2.8. Mexico Autonomous Logistics Vehicles Market

##### 7.2.8.1. Market Size and Forecast, By Automation Level

7.2.8.2. Market Size and Forecast, By Application

7.2.8.3. Market Size and Forecast, By Component

### 7.3. Europe

7.3.1. Key Market Trends and Opportunities

7.3.2. Market Size and Forecast, By Automation Level

7.3.3. Market Size and Forecast, By Application

7.3.4. Market Size and Forecast, By Component

7.3.5. Market Size and Forecast, By Country

7.3.6. France Autonomous Logistics Vehicles Market

7.3.6.1. Market Size and Forecast, By Automation Level

7.3.6.2. Market Size and Forecast, By Application

7.3.6.3. Market Size and Forecast, By Component

7.3.7. Germany Autonomous Logistics Vehicles Market

7.3.7.1. Market Size and Forecast, By Automation Level

7.3.7.2. Market Size and Forecast, By Application

7.3.7.3. Market Size and Forecast, By Component

7.3.8. Italy Autonomous Logistics Vehicles Market

7.3.8.1. Market Size and Forecast, By Automation Level

7.3.8.2. Market Size and Forecast, By Application

7.3.8.3. Market Size and Forecast, By Component

7.3.9. Spain Autonomous Logistics Vehicles Market

7.3.9.1. Market Size and Forecast, By Automation Level

7.3.9.2. Market Size and Forecast, By Application

7.3.9.3. Market Size and Forecast, By Component

7.3.10. UK Autonomous Logistics Vehicles Market

7.3.10.1. Market Size and Forecast, By Automation Level

7.3.10.2. Market Size and Forecast, By Application

7.3.10.3. Market Size and Forecast, By Component

7.3.11. Russia Autonomous Logistics Vehicles Market

7.3.11.1. Market Size and Forecast, By Automation Level

7.3.11.2. Market Size and Forecast, By Application

7.3.11.3. Market Size and Forecast, By Component

7.3.12. Rest of Europe Autonomous Logistics Vehicles Market

7.3.12.1. Market Size and Forecast, By Automation Level

7.3.12.2. Market Size and Forecast, By Application

7.3.12.3. Market Size and Forecast, By Component

### 7.4. Asia-Pacific

7.4.1. Key Market Trends and Opportunities

7.4.2. Market Size and Forecast, By Automation Level

- 7.4.3. Market Size and Forecast, By Application
- 7.4.4. Market Size and Forecast, By Component
- 7.4.5. Market Size and Forecast, By Country
- 7.4.6. China Autonomous Logistics Vehicles Market
  - 7.4.6.1. Market Size and Forecast, By Automation Level
  - 7.4.6.2. Market Size and Forecast, By Application
  - 7.4.6.3. Market Size and Forecast, By Component
- 7.4.7. Japan Autonomous Logistics Vehicles Market
  - 7.4.7.1. Market Size and Forecast, By Automation Level
  - 7.4.7.2. Market Size and Forecast, By Application
  - 7.4.7.3. Market Size and Forecast, By Component
- 7.4.8. India Autonomous Logistics Vehicles Market
  - 7.4.8.1. Market Size and Forecast, By Automation Level
  - 7.4.8.2. Market Size and Forecast, By Application
  - 7.4.8.3. Market Size and Forecast, By Component
- 7.4.9. South Korea Autonomous Logistics Vehicles Market
  - 7.4.9.1. Market Size and Forecast, By Automation Level
  - 7.4.9.2. Market Size and Forecast, By Application
  - 7.4.9.3. Market Size and Forecast, By Component
- 7.4.10. Australia Autonomous Logistics Vehicles Market
  - 7.4.10.1. Market Size and Forecast, By Automation Level
  - 7.4.10.2. Market Size and Forecast, By Application
  - 7.4.10.3. Market Size and Forecast, By Component
- 7.4.11. Thailand Autonomous Logistics Vehicles Market
  - 7.4.11.1. Market Size and Forecast, By Automation Level
  - 7.4.11.2. Market Size and Forecast, By Application
  - 7.4.11.3. Market Size and Forecast, By Component
- 7.4.12. Malaysia Autonomous Logistics Vehicles Market
  - 7.4.12.1. Market Size and Forecast, By Automation Level
  - 7.4.12.2. Market Size and Forecast, By Application
  - 7.4.12.3. Market Size and Forecast, By Component
- 7.4.13. Indonesia Autonomous Logistics Vehicles Market
  - 7.4.13.1. Market Size and Forecast, By Automation Level
  - 7.4.13.2. Market Size and Forecast, By Application
  - 7.4.13.3. Market Size and Forecast, By Component
- 7.4.14. Rest of Asia-Pacific Autonomous Logistics Vehicles Market
  - 7.4.14.1. Market Size and Forecast, By Automation Level
  - 7.4.14.2. Market Size and Forecast, By Application
  - 7.4.14.3. Market Size and Forecast, By Component

## 7.5. LAMEA

- 7.5.1. Key Market Trends and Opportunities
- 7.5.2. Market Size and Forecast, By Automation Level
- 7.5.3. Market Size and Forecast, By Application
- 7.5.4. Market Size and Forecast, By Component
- 7.5.5. Market Size and Forecast, By Country
- 7.5.6. Brazil Autonomous Logistics Vehicles Market
  - 7.5.6.1. Market Size and Forecast, By Automation Level
  - 7.5.6.2. Market Size and Forecast, By Application
  - 7.5.6.3. Market Size and Forecast, By Component
- 7.5.7. South Africa Autonomous Logistics Vehicles Market
  - 7.5.7.1. Market Size and Forecast, By Automation Level
  - 7.5.7.2. Market Size and Forecast, By Application
  - 7.5.7.3. Market Size and Forecast, By Component
- 7.5.8. Saudi Arabia Autonomous Logistics Vehicles Market
  - 7.5.8.1. Market Size and Forecast, By Automation Level
  - 7.5.8.2. Market Size and Forecast, By Application
  - 7.5.8.3. Market Size and Forecast, By Component
- 7.5.9. UAE Autonomous Logistics Vehicles Market
  - 7.5.9.1. Market Size and Forecast, By Automation Level
  - 7.5.9.2. Market Size and Forecast, By Application
  - 7.5.9.3. Market Size and Forecast, By Component
- 7.5.10. Argentina Autonomous Logistics Vehicles Market
  - 7.5.10.1. Market Size and Forecast, By Automation Level
  - 7.5.10.2. Market Size and Forecast, By Application
  - 7.5.10.3. Market Size and Forecast, By Component
- 7.5.11. Rest of LAMEA Autonomous Logistics Vehicles Market
  - 7.5.11.1. Market Size and Forecast, By Automation Level
  - 7.5.11.2. Market Size and Forecast, By Application
  - 7.5.11.3. Market Size and Forecast, By Component

## CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

## CHAPTER 9: COMPANY PROFILES

### 9.1. Rio Tinto

- 9.1.1. Company Overview
- 9.1.2. Key Executives
- 9.1.3. Company Snapshot
- 9.1.4. Operating Business Segments
- 9.1.5. Product Portfolio
- 9.1.6. Business Performance
- 9.1.7. Key Strategic Moves and Developments

### 9.2. Caterpillar Inc.

- 9.2.1. Company Overview
- 9.2.2. Key Executives
- 9.2.3. Company Snapshot
- 9.2.4. Operating Business Segments
- 9.2.5. Product Portfolio
- 9.2.6. Business Performance
- 9.2.7. Key Strategic Moves and Developments

### 9.3. Komatsu

- 9.3.1. Company Overview
- 9.3.2. Key Executives
- 9.3.3. Company Snapshot
- 9.3.4. Operating Business Segments
- 9.3.5. Product Portfolio
- 9.3.6. Business Performance
- 9.3.7. Key Strategic Moves and Developments

### 9.4. Westwell

- 9.4.1. Company Overview
- 9.4.2. Key Executives
- 9.4.3. Company Snapshot
- 9.4.4. Operating Business Segments
- 9.4.5. Product Portfolio
- 9.4.6. Business Performance
- 9.4.7. Key Strategic Moves and Developments

### 9.5. UISEE

- 9.5.1. Company Overview
- 9.5.2. Key Executives
- 9.5.3. Company Snapshot



- 9.5.4. Operating Business Segments
- 9.5.5. Product Portfolio
- 9.5.6. Business Performance
- 9.5.7. Key Strategic Moves and Developments
- 9.6. Dematic
  - 9.6.1. Company Overview
  - 9.6.2. Key Executives
  - 9.6.3. Company Snapshot
  - 9.6.4. Operating Business Segments
  - 9.6.5. Product Portfolio
  - 9.6.6. Business Performance
  - 9.6.7. Key Strategic Moves and Developments
- 9.7. Daifuku Co., Ltd.
  - 9.7.1. Company Overview
  - 9.7.2. Key Executives
  - 9.7.3. Company Snapshot
  - 9.7.4. Operating Business Segments
  - 9.7.5. Product Portfolio
  - 9.7.6. Business Performance
  - 9.7.7. Key Strategic Moves and Developments
- 9.8. Siasun Robot And Automation Co., Ltd.
  - 9.8.1. Company Overview
  - 9.8.2. Key Executives
  - 9.8.3. Company Snapshot
  - 9.8.4. Operating Business Segments
  - 9.8.5. Product Portfolio
  - 9.8.6. Business Performance
  - 9.8.7. Key Strategic Moves and Developments
- 9.9. Meidensha Corporation
  - 9.9.1. Company Overview
  - 9.9.2. Key Executives
  - 9.9.3. Company Snapshot
  - 9.9.4. Operating Business Segments
  - 9.9.5. Product Portfolio
  - 9.9.6. Business Performance
  - 9.9.7. Key Strategic Moves and Developments
- 9.10. Toyota Motor Corporation
  - 9.10.1. Company Overview
  - 9.10.2. Key Executives

- 9.10.3. Company Snapshot
- 9.10.4. Operating Business Segments
- 9.10.5. Product Portfolio
- 9.10.6. Business Performance
- 9.10.7. Key Strategic Moves and Developments
- 9.11. Swisslog
  - 9.11.1. Company Overview
  - 9.11.2. Key Executives
  - 9.11.3. Company Snapshot
  - 9.11.4. Operating Business Segments
  - 9.11.5. Product Portfolio
  - 9.11.6. Business Performance
  - 9.11.7. Key Strategic Moves and Developments
- 9.12. CSG Systems, Inc.
  - 9.12.1. Company Overview
  - 9.12.2. Key Executives
  - 9.12.3. Company Snapshot
  - 9.12.4. Operating Business Segments
  - 9.12.5. Product Portfolio
  - 9.12.6. Business Performance
  - 9.12.7. Key Strategic Moves and Developments
- 9.13. Beijing Idriverplus Technology Co., Ltd.
  - 9.13.1. Company Overview
  - 9.13.2. Key Executives
  - 9.13.3. Company Snapshot
  - 9.13.4. Operating Business Segments
  - 9.13.5. Product Portfolio
  - 9.13.6. Business Performance
  - 9.13.7. Key Strategic Moves and Developments
- 9.14. Neolix
  - 9.14.1. Company Overview
  - 9.14.2. Key Executives
  - 9.14.3. Company Snapshot
  - 9.14.4. Operating Business Segments
  - 9.14.5. Product Portfolio
  - 9.14.6. Business Performance
  - 9.14.7. Key Strategic Moves and Developments
- 9.15. JD.Com
  - 9.15.1. Company Overview



- 9.15.2. Key Executives
- 9.15.3. Company Snapshot
- 9.15.4. Operating Business Segments
- 9.15.5. Product Portfolio
- 9.15.6. Business Performance
- 9.15.7. Key Strategic Moves and Developments
- 9.16. Cruise LLC
  - 9.16.1. Company Overview
  - 9.16.2. Key Executives
  - 9.16.3. Company Snapshot
  - 9.16.4. Operating Business Segments
  - 9.16.5. Product Portfolio
  - 9.16.6. Business Performance
  - 9.16.7. Key Strategic Moves and Developments
- 9.17. Enride
  - 9.17.1. Company Overview
  - 9.17.2. Key Executives
  - 9.17.3. Company Snapshot
  - 9.17.4. Operating Business Segments
  - 9.17.5. Product Portfolio
  - 9.17.6. Business Performance
  - 9.17.7. Key Strategic Moves and Developments
- 9.18. Gatik, Inc.
  - 9.18.1. Company Overview
  - 9.18.2. Key Executives
  - 9.18.3. Company Snapshot
  - 9.18.4. Operating Business Segments
  - 9.18.5. Product Portfolio
  - 9.18.6. Business Performance
  - 9.18.7. Key Strategic Moves and Developments
- 9.19. Nuro, Inc.
  - 9.19.1. Company Overview
  - 9.19.2. Key Executives
  - 9.19.3. Company Snapshot
  - 9.19.4. Operating Business Segments
  - 9.19.5. Product Portfolio
  - 9.19.6. Business Performance
  - 9.19.7. Key Strategic Moves and Developments
- 9.20. Starship Technologies

- 9.20.1. Company Overview
- 9.20.2. Key Executives
- 9.20.3. Company Snapshot
- 9.20.4. Operating Business Segments
- 9.20.5. Product Portfolio
- 9.20.6. Business Performance
- 9.20.7. Key Strategic Moves and Developments
- 9.21. Tesla
  - 9.21.1. Company Overview
  - 9.21.2. Key Executives
  - 9.21.3. Company Snapshot
  - 9.21.4. Operating Business Segments
  - 9.21.5. Product Portfolio
  - 9.21.6. Business Performance
  - 9.21.7. Key Strategic Moves and Developments
- 9.22. Waymo LLC
  - 9.22.1. Company Overview
  - 9.22.2. Key Executives
  - 9.22.3. Company Snapshot
  - 9.22.4. Operating Business Segments
  - 9.22.5. Product Portfolio
  - 9.22.6. Business Performance
  - 9.22.7. Key Strategic Moves and Developments
- 9.23. Yandex
  - 9.23.1. Company Overview
  - 9.23.2. Key Executives
  - 9.23.3. Company Snapshot
  - 9.23.4. Operating Business Segments
  - 9.23.5. Product Portfolio
  - 9.23.6. Business Performance
  - 9.23.7. Key Strategic Moves and Developments

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