

# **EMEA, NA, Japan, and China Endoscopy Devices Market by Product (Endoscopes, Visualization & Documentation Systems, Mechanical Endoscopy Equipment, Accessories, and Other Endoscopy Equipment), Application (Bronchoscopy, Arthroscopy, Laparoscopy, Urology Endoscopy, Neuro-Endoscopy, Gastrointestinal Endoscopy, Obstetrics/Gynecology Endoscopy, ENT Endoscopy, and Others), and End User (Hospitals, Clinics, and Others) - EMEA, NA, Japan, and China Opportunity Analysis and Industry Forecast, 2016-2022**

<https://marketpublishers.com/r/EE8680F0255EN.html>

Date: April 2018

Pages: 250

Price: US\$ 5,370.00 (Single User License)

ID: EE8680F0255EN

## **Abstracts**

EMEA, NA, Japan, and China Endoscopy Devices Market Overview:

The EMEA, NA, Japan, and China Endoscopy Devices Market was valued at \$25,315 million in 2014, and is expected to reach \$40,854 million by 2022, registering a CAGR of 5.7% from 2016-2022. Endoscopy devices are equipped with several other parts such as camera or light source at the tip of endoscopes that help the physicians or medical professionals (endoscopists) to analyze the internal organs of interest. The EMEA endoscopy devices market includes the countries in the European, Middle East, and African region. Europe is globally prominent for its superlative medical services and healthcare facilities, having presence of several medical device companies that are pioneers in the field of endoscopy and medical imaging.

The key factors that boost the growth of the market include increase in geriatric population that is susceptible to various chronic diseases including orthopedic diseases, gastrointestinal conditions, ophthalmic diseases, gastrointestinal (GI) cancer, and

others. In addition, availability of favorable reimbursement policies and FDA approvals in developed regions coupled with the growth in preference for minimally invasive procedures supplement the market growth. However, dearth of skilled endoscopic technicians, risk of infection associated with endoscopy, and high price of endoscopy devices restrain the growth of this market. Conversely, emerging endoscopy technologies such as capsule endoscopes and robot-assisted endoscopes with lower complications, minimal scarring, reduced hospital stay, and rapid recovery are anticipated to offer profitable opportunities for the market in near future.

#### Product Segment Review

The endoscopy devices market by product is segmented into endoscopy devices, visualization & documentation systems, mechanical endoscopy equipment, accessories, and other endoscopy equipment. The endoscopy device segment is the largest revenue contributor to the market. The endoscopy devices are routinely used in diagnosis and therapy of various diseases. Increase in geriatric population along with rise in disorders related to gastrointestinal tract are also prime reasons for endoscopy devices to find tremendous applications. Furthermore, the growth in awareness about endoscopy devices, preference for minimally invasive endoscopic procedures, lower postoperative complications, and a faster recovery period are few of the many reasons that make the utilization of endoscopy devices rewarding in the study period.

#### Application Segment Review

On the basis of application, the market is fragmented into bronchoscopy, arthroscopy, laparoscopy, urology endoscopy, neuro-endoscopy, gastrointestinal endoscopy, obstetrics/gynecology endoscopy, ENT endoscopy, and others. Among the aforementioned applications the laparoscopic application has dominated the market in 2016 and is expected to continue this trend throughout the forecast period. This is attributed to the large-scale incorporation of laparoscopy to generate credible results for a proper diagnosis of chronic diseases such as hernias, cancer, and internal organ injuries. Whereas, gastrointestinal endoscopy applications registered highest growth during the forecast period. This is attributed to the soaring incidence of digestive diseases across the globe.

#### Geography Segment Review

Regionally, the endoscopy devices market is analyzed across EMEA, NA, Japan, China, and others. North America is leading the overall endoscopy devices owing to increase in geriatric population and prevalence of gastrointestinal and abdominal diseases in the region. EMEA has the second largest share in the market. Growth in population, increase in affordability, and improvement in healthcare facilities are the factors that are expected to fuel the growth of China endoscopy devices market. The report provides a comprehensive analysis of the key players operating in the endoscopy devices market such as Hoya Corporation, Olympus Corporation, Stryker

Corporation, Boston Scientific Corporation, Fujifilm Holdings Corporation, Conmed Corporation Medtronic Plc, Karl Storz GmbH & Co. KG, Smith & Nephew, Plc and Johnson & Johnson. The other companies profiled in this report include B. Braun Melsungen AG, Cook Medical, Arthrex Inc., Frontier Healthcare, Minntech Corporation (Subsidiary of Cantel Medical Corp.), Advanced Sterilization Products Services Inc., Richard Wolf GmbH, STERIS Corporation, Siemens Healthcare, US Endoscopy Group.

**Key Benefits for Stakeholders**

The study provides an in-depth analysis with the current trends and future estimations of the EMEA, NA, Japan, and China endoscopy devices market to elucidate the imminent investment pockets.

Comprehensive analysis of the factors that drive and restrict the market growth is provided.

The quantitative analysis of the industry from 2014 to 2022 is provided to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of key segments of the industry is provided to understand the types of endoscopy devices used across the EMEA, NA, Japan, and China regions.

Key players and their strategies are analyzed to understand the competitive outlook of the market.

## EMEA, NA, Japan, and China Endoscopy Devices Market Key Segments: By Product

Endoscopes

Visualization and Documentation Systems

Mechanical Endoscopy Equipment

Accessories

Other Endoscopy Equipment

## By Application

Bronchoscopy

Arthroscopy

Laparoscopy

Urology Endoscopy

Neuro-Endoscopy

Gastrointestinal Endoscopy

Obstetrics/Gynecology Endoscopy

ENT Endoscopy

Other

## By End User

Hospitals

Clinics

Others

## By Region

North America

EMEA

Japan

China

Other

## Contents

### **CHAPTER: 1 INTRODUCTION**

- 1.1. REPORT DESCRIPTION
- 1.2. KEY MARKET BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
  - 1.4.3. Analyst tools & models

### **CHAPTER: 2 EXECUTIVE SUMMARY**

- 2.1. KEY FINDINGS OF THE STUDY:
- 2.2. CXO PERSPECTIVE

### **CHAPTER: 3 MARKET OVERVIEW**

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
- 3.3. PORTER'S FIVE FORCES ANALYSIS
  - 3.3.1. Bargaining power of suppliers
  - 3.3.2. Bargaining power of buyers
  - 3.3.3. Threat of new entrants
  - 3.3.4. Threat of substitutes
  - 3.3.5. Competitive rivalry
- 3.4. MARKET SHARE ANALYSIS, 2015
- 3.5. REGULATION AND REIMBURSEMENT SCENARIO
- 3.6. MARKET DYNAMICS
  - 3.6.1. Drivers
    - 3.6.1.1. Technological advancements
    - 3.6.1.2. Rise in prevalence rate of diseases that require endoscopy devices
    - 3.6.1.3. Growth in patient preference for minimally invasive surgeries
    - 3.6.1.4. Favorable FDA approvals and reimbursement policies in developed economies
    - 3.6.1.5. Shorter recovery time and minimal postoperative complications

### 3.6.2. Restraints

3.6.2.1. Dearth of trained physicians and endoscopists

3.6.2.2. Infections caused by few endoscopes

3.6.2.3. High costs associated with endoscopy devices

### 3.6.3. Opportunities

3.6.3.1. Unmet medical demands in developing countries

3.6.3.2. Lucrative opportunities in emerging economies

## **CHAPTER: 4 ENDOSCOPY DEVICES MARKET, BY PRODUCT**

### 4.1. OVERVIEW

4.1.1. Market size and forecast

### 4.2. ENDOSCOPES

4.2.1. Key market trends

4.2.2. Growth factors and opportunities

4.2.3. Market size and forecast

4.2.4. Endoscopy devices

4.2.4.1. By flexibility

4.2.4.2. Market size and forecast

4.2.4.2.1. Flexible endoscopes

4.2.4.2.1.1. Market size and forecast

4.2.4.2.2. Rigid endoscopes

4.2.4.2.2.1. Market size and forecast

4.2.5. By type

4.2.5.1. Market size and forecast

4.2.5.1.1. Cystoscopes

4.2.5.1.1.1. Market size and forecast

4.2.5.1.2. Neuroendoscopes

4.2.5.1.2.1. Market size and forecast

4.2.5.1.3. Urology endoscopes

4.2.5.1.3.1. Market size and forecast

4.2.5.1.4. Arthroscopes

4.2.5.1.4.1. Market size and forecast

4.2.5.1.5. Laparoscopes

4.2.5.1.5.1. Market size and forecast

4.2.5.1.6. Obstetrics/Gynecological (OB/GN) endoscope

4.2.5.1.6.1. Market size and forecast

4.2.5.1.7. Otosscopes

4.2.5.1.7.1. Market size and forecast

- 4.2.5.1.8. Laryngoscopes
  - 4.2.5.1.8.1. Market size and forecast
- 4.2.5.1.9. Nasopharyngoscopes
  - 4.2.5.1.9.1. Market size and forecast
- 4.2.5.1.10. Rhinoscopes
  - 4.2.5.1.10.1. Market size and forecast
- 4.2.5.1.11. Gastrosopes
  - 4.2.5.1.11.1. Market size and forecast
- 4.2.5.1.12. Colonoscopes
  - 4.2.5.1.12.1. Market size and forecast
- 4.2.5.1.13. Bronchoscopes
  - 4.2.5.1.13.1. Market size and forecast
- 4.2.5.1.14. Duodenoscopes
  - 4.2.5.1.14.1. Market size and forecast
- 4.2.5.1.15. Sigmoidoscopes
  - 4.2.5.1.15.1. Market size and forecast
- 4.2.5.1.16. Other endoscopes
  - 4.2.5.1.16.1. Market size and forecast
- 4.2.6. Capsule endoscopy
  - 4.2.6.1. Market size and forecast
- 4.2.7. Robot-assisted endoscopy
  - 4.2.7.1. Market Dynamics
    - 4.2.7.1.1. Drivers
    - 4.2.7.1.2. Restraints
    - 4.2.7.1.3. Opportunities
    - 4.2.7.1.4. Key Players offering the product and procedure
  - 4.2.7.2. Market size and forecast
- 4.3. VISUALIZATION AND DOCUMENTATION SYSTEMS
  - 4.3.1. Key market trends
  - 4.3.2. Key growth factors and opportunities
  - 4.3.3. Market size and forecast
  - 4.3.4. Light sources
    - 4.3.4.1. Market size and forecast
  - 4.3.5. Camera heads
    - 4.3.5.1. Market size and forecast
  - 4.3.6. Wireless display and monitors
    - 4.3.6.1. Market size and forecast
  - 4.3.7. Endoscopy cameras
    - 4.3.7.1. Market size and forecast



- 4.3.8. Endoscopy Carts
  - 4.3.8.1. Market size and forecast
- 4.3.9. Digital documentation systems
  - 4.3.9.1. Market size and forecast
- 4.3.10. Video processors and video convertors
  - 4.3.10.1. Market size and forecast
- 4.3.11. Transmitters and receivers
  - 4.3.11.1. Market size and forecast
- 4.3.12. Others (printers, digital capture systems, recorders, couplers & splitters, and others)
  - 4.3.12.1. Market size and forecast
- 4.3.13. 4K Video Technology
  - 4.3.13.1. Market Dynamics
    - 4.3.13.1.1. Drivers
    - 4.3.13.1.2. Restraints
    - 4.3.13.1.3. Opportunities
    - 4.3.13.1.4. Key Players offering the product and procedure
- 4.4. MECHANICAL ENDOSCOPY EQUIPMENT
  - 4.4.1. Key market trends
  - 4.4.2. Key growth factors and opportunities
  - 4.4.3. Market size and forecast
  - 4.4.4. Endoscopic implants
    - 4.4.4.1. Market size and forecast
  - 4.4.5. Trocars
    - 4.4.5.1. Market size and forecast
  - 4.4.6. Graspers
    - 4.4.6.1. Market size and forecast
  - 4.4.7. Snares
    - 4.4.7.1. Market size and forecast
  - 4.4.8. Biopsy forceps
    - 4.4.8.1. Market size and forecast
- 4.5. ACCESSORIES
  - 4.5.1. Key market trends
  - 4.5.2. Key growth factors and opportunities
  - 4.5.3. Market size and forecast
  - 4.5.4. Biopsy valves
    - 4.5.4.1. Market size and forecast
  - 4.5.5. Overtubes
    - 4.5.5.1. Market size and forecast

- 4.5.6. Mouthpieces
  - 4.5.6.1. Market size and forecast
- 4.5.7. Fluid Flushing Devices
  - 4.5.7.1. Market size and forecast
- 4.5.8. Needle holders and needle forceps
  - 4.5.8.1. Market size and forecast
- 4.5.9. Cleaning brushes
  - 4.5.9.1. Market size and forecast
- 4.5.10. Light cables
  - 4.5.10.1. Market size and forecast
- 4.5.11. Other endoscopy accessories
  - 4.5.11.1. Market size and forecast
- 4.6. OTHER ENDOSCOPY EQUIPMENT
  - 4.6.1. Key market trends
  - 4.6.2. Key growth factors and opportunities
  - 4.6.3. Market size and forecast
  - 4.6.4. Endoscopy ultrasound (EUS)
    - 4.6.4.1. Market size and forecast
  - 4.6.5. Insufflators
    - 4.6.5.1. Market size and forecast
  - 4.6.6. Endoscopy fluid management systems
    - 4.6.6.1. Market size and forecast
  - 4.6.7. Other Electronic endoscopy equipment
    - 4.6.7.1. Market size and forecast

## **CHAPTER: 5 ENDOSCOPY DEVICES MARKET, BY APPLICATION**

- 5.1. OVERVIEW
  - 5.1.1. Market size and forecast
- 5.2. BRONCHOSCOPY
  - 5.2.1. Market size and forecast
- 5.3. ARTHROSCOPY
  - 5.3.1. Market size and forecast
- 5.4. LAPAROSCOPY
  - 5.4.1. Market size and forecast
- 5.5. UROLOGY ENDOSCOPY
  - 5.5.1. Market size and forecast
- 5.6. NEUROENDOSCOPY
  - 5.6.1. Market size and forecast

## 5.7. GASTROINTESTINAL ENDOSCOPY

### 5.7.1. Market size and forecast

## 5.8. OBSTETRICS/GYNECOLOGY ENDOSCOPY

### 5.8.1. Market size and forecast

## 5.9. ENT ENDOSCOPY

### 5.9.1. Market size and forecast

## 5.10. OTHER ENDOSCOPY APPLICATIONS

### 5.10.1. Market size and forecast

# CHAPTER: 6 ENDOSCOPY DEVICES MARKET, BY END USER

## 6.1. OVERVIEW

### 6.1.1. Market size and forecast

## 6.2. HOSPITALS

### 6.2.1. Market size and forecast

## 6.3. CLINICS

### 6.3.1. Market size and forecast

## 6.4. OTHERS

### 6.4.1. Market size and forecast

# CHAPTER: 7 ENDOSCOPY DEVICES MARKET, BY GEOGRAPHY

## 7.1. OVERVIEW

### 7.1.1. Market size and forecast

## 7.2. NORTH AMERICA

### 7.2.1. Key market trends

### 7.2.2. Key growth factors and opportunities

### 7.2.3. Market size and forecast

## 7.3. EMEA (EUROPE, MIDDLE EAST & AFRICA)

### 7.3.1. Key market trends

### 7.3.2. Key growth factors and opportunities

### 7.3.3. Market size and forecast

## 7.4. JAPAN

### 7.4.1. Key market trends

### 7.4.2. Key growth factors and opportunities

### 7.4.3. Market size and forecast

## 7.5. CHINA

### 7.5.1. Key market trends

### 7.5.2. Key growth factors and opportunities

- 7.5.3. Market size and forecast
- 7.6. ROW (Rest Of The World)
  - 7.6.1. Key market trends
  - 7.6.2. Key growth factors and opportunities
  - 7.6.3. Market size and forecast

## **CHAPTER: 8 COMPANY PROFILES**

### **8.1. BOSTON SCIENTIFIC CORPORATION**

- 8.1.1. Company overview
- 8.1.2. Operating business segments
- 8.1.3. Business performance
- 8.1.4. Key strategic moves and developments

### **8.2. CONMED CORPORATION**

- 8.2.1. Company overview
- 8.2.2. Operating business segments
- 8.2.3. Business performance
- 8.2.4. Key strategic moves and developments

### **8.3. FUJIFILM HOLDINGS CORPORATION**

- 8.3.1. Company overview
- 8.3.2. Operating business segments
- 8.3.3. Business performance
- 8.3.4. Key strategic moves and developments

### **8.4. HOYA CORPORATION**

- 8.4.1. Company overview
- 8.4.2. Operating business segments
- 8.4.3. Business performance
- 8.4.4. Key strategic moves and developments

### **8.5. JOHNSON & JOHNSON**

- 8.5.1. Company overview
- 8.5.2. Operating business segments
- 8.5.3. Business performance
- 8.5.4. Key strategic moves and developments

### **8.6. KARL STORZ GMBH & CO. KG**

- 8.6.1. Company overview
- 8.6.2. Operating business segments
- 8.6.3. Business performance
- 8.6.4. Key strategic moves and developments

### **8.7. MEDTRONIC PLC**

- 8.7.1. Company overview
- 8.7.2. Operating business segments
- 8.7.3. Business performance
- 8.7.4. Key strategic moves and developments

#### 8.8. OLYMPUS CORPORATION

- 8.8.1. Company overview
- 8.8.2. Operating business segments
- 8.8.3. Business performance
- 8.8.4. Key strategic moves and developments

#### 8.9. SMITH AND NEPHEW PLC

- 8.9.1. Company overview
- 8.9.2. Operating business segments
- 8.9.3. Business performance
- 8.9.4. Key strategic moves and developments

#### 8.10. STRYKER CORPORATION

- 8.10.1. Company overview
- 8.10.2. Operating business segments
- 8.10.3. Business performance
- 8.10.4. Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 1. CPT CODE ENDOSCOPY TECHNOLOGIES OF COOK MEDICAL
TABLE 2. ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)
TABLE 3. ENDOSCOPES MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 4. ENDOSCOPY DEVICES MARKET FOR ENDOSCOPES, BY REGION, 2014-2022 (\$MILLION)
TABLE 5. ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)
TABLE 6. ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 7. CAPSULE ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)
TABLE 8. ROBOT ASSISTED ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)
TABLE 9. VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 10. ENDOSCOPY DEVICES MARKET FOR VISUALIZATION AND DOCUMENTATION SYSTEMS, BY REGION, 2014-2022 (\$MILLION)
TABLE 11. MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 12. ENDOSCOPY DEVICES MARKET FOR MECHANICAL ENDOSCOPY EQUIPMENT, BY REGION, 2014-2022 (\$MILLION)
TABLE 13. ENDOSCOPY ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 14. ENDOSCOPY DEVICES MARKET FOR ACCESSORIES, BY REGION, 2014-2022 (\$MILLION)
TABLE 15. OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)
TABLE 16. OTHER ENDOSCOPY EQUIPMENT MARKET, BY REGION, 2014-2022 (\$MILLION)
TABLE 17. ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
TABLE 18. BRONCHOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)
TABLE 19. ARTHROSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)
TABLE 20. LAPAROSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)
TABLE 21. UROLOGY ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 22. NEUROENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 23. GASTROINTESTINAL ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 24. OBSTETRICS/GYNECOLOGY ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 25. ENT ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 26. OTHER ENDOSCOPY DEVICES APPLICATIONS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 27. ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022 (\$MILLION)

TABLE 28. HOSPITALS ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 29. HOSPITALS ENDOSCOPY DEVICES MARKET, BY MODALITY, 2014-2022 (\$MILLION)

TABLE 30. CLINICS ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 31. CLINICS ENDOSCOPY DEVICES MARKET, BY MODALITY, 2014-2022 (\$MILLION)

TABLE 32. OTHER END USER ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 33. OTHER END USER ENDOSCOPY DEVICES MARKET, BY MODALITY, 2014-2022 (\$MILLION)

TABLE 34. GLOBAL ENDOSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 35. NORTH AMERICA ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)

TABLE 36. NORTH AMERICA ENDOSCOPES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 37. NORTH AMERICA ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)

TABLE 38. NORTH AMERICA ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 39. NORTH AMERICA VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 40. NORTH AMERICA MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 41. NORTH AMERICA ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 42. NORTH AMERICA OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 43. NORTH AMERICA ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 44. NORTH AMERICA ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022 (\$MILLION)

TABLE 45. EMEA ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)

TABLE 46. EMEA ENDOSCOPES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 47. EMEA ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)

TABLE 48. EMEA ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 49. EMEA VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 50. EMEA MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 51. EMEA ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 52. EMEA OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 53. EMEA ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 54. EUROPE ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022 (\$MILLION)

TABLE 55. JAPAN ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)

TABLE 56. JAPAN ENDOSCOPES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 57. JAPAN ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)

TABLE 58. JAPAN ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 59. JAPAN VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 60. JAPAN MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 61. JAPAN ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 62. JAPAN OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE,



2014-2022 (\$MILLION)

TABLE 63. JAPAN ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 64. JAPAN ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022 (\$MILLION)

TABLE 65. CHINA ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)

TABLE 66. CHINA ENDOSCOPES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 67. CHINA ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)

TABLE 68. CHINA ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 69. CHINA VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 70. CHINA MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 71. CHINA ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 72. CHINA OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 73. CHINA ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 74. CHINA ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022 (\$MILLION)

TABLE 75. ROW ENDOSCOPY DEVICES MARKET, BY PRODUCT, 2014-2022 (\$MILLION)

TABLE 76. ROW ENDOSCOPES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 77. ROW ENDOSCOPY DEVICES MARKET, BY FLEXIBILITY, 2014-2022 (\$MILLION)

TABLE 78. ROW ENDOSCOPY DEVICES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 79. ROW VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 80. ROW MECHANICAL ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 81. ROW ACCESSORIES MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 82. ROW OTHER ENDOSCOPY EQUIPMENT MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 83. ROW ENDOSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022

(\$MILLION)

TABLE 84. ROW ENDOSCOPY DEVICES MARKET, BY END USER, 2014-2022

(\$MILLION)

TABLE 85. BOSTON SCIENTIFIC: COMPANY SNAPSHOT

TABLE 86. BOSTON SCIENTIFIC: OPERATING SEGMENTS

TABLE 87. CONMED: COMPANY SNAPSHOT

TABLE 88. CONMED: OPERATING SEGMENTS

TABLE 89. FUJIFILM: COMPANY SNAPSHOT

TABLE 90. FUJIFILM: OPERATING SEGMENTS

TABLE 91. HOYA: COMPANY SNAPSHOT

TABLE 92. HOYA: OPERATING SEGMENTS

TABLE 93. JOHNSON &amp; JOHNSON: COMPANY SNAPSHOT

TABLE 94. JOHNSON &amp; JOHNSON: OPERATING SEGMENTS

TABLE 95. KARL STORZ: COMPANY SNAPSHOT

TABLE 96. KARL STORZ: OPERATING SEGMENTS

TABLE 97. MEDTRONIC: COMPANY SNAPSHOT

TABLE 98. OLYMPUS: COMPANY SNAPSHOT

TABLE 99. OLYMPUS: OPERATING SEGMENTS

TABLE 100. SMITH &amp; NEPHEW: COMPANY SNAPSHOT

TABLE 101. STRYKER: COMPANY SNAPSHOT

TABLE 102. STRYKER: OPERATING SEGMENTS

## List Of Figures

### LIST OF FIGURES

FIGURE 1. TOP INVESTMENT POCKETS IN GLOBAL ENDOSCOPY MARKET

FIGURE 2. TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION  
(2014-2016)

FIGURE 3. TOP WINNING STRATEGIES: NATURE AND TYPE

FIGURE 4. PORTER'S FIVE FORCES ANALYSIS

FIGURE 5. MARKET SHARE ANALYSIS: GLOBAL ENDOSCOPY DEVICES MARKET,  
2015

FIGURE 6. RESTRAINTS AND DRIVERS: GLOBAL ENDOSCOPY DEVICES MARKET

FIGURE 7. GROWTH OF GERIATRIC (65+) POPULATION IN THE U.S., 1900-2030

FIGURE 8. FLEXIBLE ENDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 9. RIGID ENDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 10. CYSTOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 11. NEUROENDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 12. UROLOGY ENDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 13. ARTHROSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 14. LAPAROSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 15. OBSTETRICS/GYNECOLOGICAL (OB/GN) ENDOSCOPE MARKET,  
2014-2022 (\$MILLION)

FIGURE 16. OTOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 17. LARYNGOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 18. NASOPHARYNGOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 19. RHINOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 20. GASTROSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 21. COLONOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 22. BRONCHOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 23. DUODENOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 24. SIGMOIDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 25. OTHER ENDOSCOPES MARKET, 2014-2022 (\$MILLION)

FIGURE 26. LIGHT SOURCES VISUALIZATION AND DOCUMENTATION SYSTEMS  
MARKET, 2014-2022 (\$MILLION)

FIGURE 27. CAMERA HEADS VISUALIZATION AND DOCUMENTATION SYSTEMS  
MARKET, 2014-2022 (\$MILLION)

FIGURE 28. WIRELESS DISPLAY & MONITORS VISUALIZATION AND  
DOCUMENTATION SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 29. ENDOSCOPY CAMERAS VISUALIZATION AND DOCUMENTATION

SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 30. ENDOSCOPY CARTS VISUALIZATION AND DOCUMENTATION

SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 31. DIGITAL DOCUMENTATION VISUALIZATION AND DOCUMENTATION

SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 32. VIDEO PROCESSORS & VIDEO CONVERTORS VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 33. TRANSMITTERS & RECEIVERS VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET FOR, 2014-2022 (\$MILLION)

FIGURE 34. OTHER VISUALIZATION AND DOCUMENTATION SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 35. ENDOSCOPIC IMPLANTS MECHANICAL ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 36. TROCARS MECHANICAL ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 37. GRASPERS MECHANICAL ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 38. SNARES MECHANICAL ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 39. BIOPSY FORCEPS MECHANICAL ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 40. BIOPSY VALVES ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 41. OVERTUBES ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 42. MOUTHPIECES ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 43. FLUID FLUSHING DEVICES ENDOSCOPY ACCESSORIES MARKET FOR, 2014-2022 (\$MILLION)

FIGURE 44. NEEDLE HOLDERS AND NEEDLE FORCEPS ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 45. CLEANING BRUSHES ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 46. LIGHT CABLES ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 47. OTHER ENDOSCOPY ACCESSORIES MARKET, 2014-2022 (\$MILLION)

FIGURE 48. ENDOSCOPY ULTRASOUND (EUS) EQUIPMENT MARKET FOR, 2014-2022 (\$MILLION)

FIGURE 49. INSUFFLATORS OTHER ENDOSCOPY EQUIPMENT MARKET,

2014-2022 (\$MILLION)

FIGURE 50. ENDOSCOPY FLUID MANAGEMENT SYSTEMS MARKET, 2014-2022 (\$MILLION)

FIGURE 51. OTHER ELECTRONIC ENDOSCOPY EQUIPMENT MARKET, 2014-2022 (\$MILLION)

FIGURE 52. NORTH AMERICA ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 53. EMEA ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 54. JAPAN ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 55. CHINA ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 56. ROW ENDOSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 57. BOSTON SCIENTIFIC: NET SALES, 2014-2016 (\$MILLION)

FIGURE 58. BOSTON SCIENTIFIC: NET SALES BY SEGMENT, 2016 (%)

FIGURE 59. BOSTON SCIENTIFIC: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 60. BOSTON SCIENTIFIC: STRATEGY SHARE (%), 2014-2016

FIGURE 61. CONMED: NET SALES, 2013-2015 (\$MILLION)

FIGURE 62. CONMED: NET SALES BY SEGMENT, 2016 (%)

FIGURE 63. CONMED: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 64. FUJIFILM: NET SALES, 2013-2015 (\$MILLION)

FIGURE 65. FUJIFILM: NET SALES BY SEGMENT, 2016 (%)

FIGURE 66. FUJIFILM: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 67. HOYA: NET SALES, 2013-2015 (\$MILLION)

FIGURE 68. HOYA: NET SALES BY SEGMENT, 2016 (%)

FIGURE 69. HOYA: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 70. HOYA: STRATEGY SHARE (%), 2014-2016

FIGURE 71. JOHNSON & JOHNSON: NET SALES, 2013-2015 (\$MILLION)

FIGURE 72. JOHNSON & JOHNSON: NET SALES BY SEGMENT, 2016 (%)

FIGURE 73. JOHNSON & JOHNSON: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 74. KARL STORZ: STRATEGY SHARE (%), 2014-2016

FIGURE 75. MEDTRONIC: NET SALES, 2013-2015 (\$MILLION)

FIGURE 76. MEDTRONIC: NET SALES BY SEGMENT, 2016 (%)

FIGURE 77. MEDTRONIC: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 78. MEDTRONIC: STRATEGY SHARE (%), 2014-2016

FIGURE 79. OLYMPUS: NET SALES (\$MILLION), 2013-2015

FIGURE 80. OLYMPUS: NET SALES BY SEGMENT, 2016 (%)

FIGURE 81. OLYMPUS: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 82. OLYMPUS: STRATEGY SHARE (%), 2014-2016

FIGURE 83. SMITH & NEPHEW: NET SALES BY SEGMENT, 2016 (%)

FIGURE 84. SMITH & NEPHEW: NET SALES, 2013-2015 (\$MILLION)

FIGURE 85. MITH & NEPHEW: NET SALES BY GEOGRAPHY, 2016 (%)

FIGURE 86. STRYKER: NET SALES, 2013-2015 (\$MILLION)

FIGURE 87. STRYKER: NET SALES BY SEGMENT, 2016 (%)

FIGURE 88. STRYKER: NET SALES BY GEOGRAPHY, 2016 (%)

## I would like to order

Product name: EMEA, NA, Japan, and China Endoscopy Devices Market by Product (Endoscopes, Visualization & Documentation Systems, Mechanical Endoscopy Equipment, Accessories, and Other Endoscopy Equipment), Application (Bronchoscopy, Arthroscopy, Laparoscopy, Urology Endoscopy, Neuro-Endoscopy, Gastrointestinal Endoscopy, Obstetrics/Gynecology Endoscopy, ENT Endoscopy, and Others), and End User (Hospitals, Clinics, and Others) - EMEA, NA, Japan, and China Opportunity Analysis and Industry Forecast, 2016-2022

Product link: <https://marketpublishers.com/r/EE8680F0255EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EE8680F0255EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970