

Electronic Health Records (EHR) Market by Product (Cloud-Based Software and Server-Based/On-Premise Software), Type (Inpatient EHR and Ambulatory EHR), Application (Clinical Application, Administrative Application, Reporting in Healthcare System, Healthcare Financing, and Clinical Research Application), and End User (Hospitals, Clinics, Specialty Centers, and Other End Users) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

The global EHR market was valued at \$23,592 million in 2016, and is expected to reach \$33,294 million by 2023, growing at a CAGR of 5.0% from 2017 to 2023.

An electronic health record (EHR) is a digital version of the paper chart of a patient. It contains all the data related to a patient's medical history including medications, diagnosis, immunization dates, treatment plans, radiology images, allergies, and test results from laboratories. These also allow access to evidence-based tools used by healthcare providers to make decisions about a patient's treatment. EHRs have also helped to streamline and automate the workflow in a healthcare setting.

Rise in adoption of EHR, increased use of cloud based EHR software, and rapid surge in aging population and subsequent rise in the number of chronic diseases drive the market growth. However, high cost of EHR and increase in concerns regarding the patient data safety & security are expected to impede the market growth. Moreover, huge market potential in the developing regions are expected to offer further opportunities for market growth during the forecast period.

The report segments the market based on product, type, application, end user, and region. Based on product, the market is bifurcated into cloud-based software and server-based/on-premise software. The type segment is categorized into inpatient EHR and ambulatory EHR. Based on application, the market is segmented into clinical application, administrative application, reporting in healthcare system, healthcare financing, and clinical research application. EHRs may be used in hospitals, clinics, specialty centers, and other medical settings. Based on region, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2016 to 2023, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Analysis by type helps understand the various types of EHRs used by healthcare providers.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

Key players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Product

Cloud-Based Software

Server-Based/ On-Premise Software

By Type

Inpatient EHR

Ambulatory EHR

By Application

Clinical Application

Administrative Application

Reporting in Healthcare System

Healthcare Financing

Clinical Research Application

By End User

Hospital

Clinics

Specialty Centers

Other End Users

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

AdvancedMD, Inc.

Allscripts Healthcare Solutions, Inc.

Cerner Corporation

Computer Programs and Systems, Inc.

CureMD Corporation

eClinicalWorks

Epic Systems Corporation

General Electric Company

Greenway Health, LLC

Quality Systems, Inc.

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

McKesson Corporation

athenahealth, Inc.

Abraxas Medical Solutions

Practice Fusion, Inc.

Advanced Data Systems Corporation

Contents

CHAPTER 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS OF THE STUDY
- 2.2. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. Key Findings
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies, 2016-2018
 - 3.2.3. Market share analysis, 2016
- 3.3. MARKET DYNAMICS
 - 3.3.1. Drivers
 - 3.3.1.1. Rise in adoption of EHR
 - 3.3.1.2. Increase in use of cloud based EHR software
 - 3.3.1.3. Rapid growth in aging population and subsequent rise in the number of chronic diseases
 - 3.3.2. Restraints
 - 3.3.2.1. Increase in concerns related to patient data safety & security
 - 3.3.2.2. High cost of EHR
 - 3.3.3. Opportunities
 - 3.3.3.1. Huge market potential in the developing regions
 - 3.3.4. Impact Analysis

CHAPTER 4: ELECTRONIC HEALTH RECORD MARKET BY PRODUCT

4.1. Overview

4.1.1. Market size and forecast

4.2. Server-Based/ On-Premise Software

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market size and forecast, by country

4.3. Cloud-Based EHR Software

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market size and forecast, by country

CHAPTER 5: ELECTRONIC HEALTH RECORDS MARKET, BY TYPE

5.1. Overview

5.1.1. Market size and forecast

5.2. Inpatient EHR

5.2.1. Market size and forecast, by region

5.2.2. Market size and forecast, by country

5.3. Ambulatory EHR

5.3.1. Market size and forecast, by region

5.3.2. Market size and forecast, by country

CHAPTER 6: ELECTRONIC HEALTH RECORDS MARKET BY APPLICATION

6.1. Overview

6.1.1. Market size and forecast

6.2. Clinical Application

6.2.1. Market size and forecast, by region

6.2.2. Market size and forecast, by country

6.3. Administrative Application

6.3.1. Market size and forecast, by region

6.3.2. Market size and forecast, by country

6.4. Reporting in Healthcare System

6.4.1. Market size and forecast, by region

6.4.2. Market size and forecast, by country

6.5. Healthcare Financing

6.5.1. Market size and forecast, by region

6.5.2. Market size and forecast, by country

6.6. Clinical Research Application

- 6.6.1. Market size and forecast, by region
- 6.6.2. Market size and forecast, by country

CHAPTER 7: ELECTRONIC HEALTH RECORDS MARKET BY END USER

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. Hospitals
 - 7.2.1. Market size and forecast, by region
 - 7.2.2. Market size and forecast, by country
- 7.3. Clinics
 - 7.3.1. Market size and forecast, by region
 - 7.3.2. Market size and forecast, by country
- 7.4. Specialty centers
 - 7.4.1. Market size and forecast, by region
 - 7.4.2. Market size and forecast, by country
- 7.5. Other end users
 - 7.5.1. Market size and forecast, by region
 - 7.5.2. Market size and forecast, by country

CHAPTER 8: ELECTRONIC HEALTH RECORDS MARKET, BY REGION

- 8.1. Overview
 - 8.1.1. Market size and forecast
- 8.2. North America
 - 8.2.1. Key market trends, growth factors, and opportunities
 - 8.2.2. Market size and forecast, by country
 - 8.2.2.1. U.S.
 - 8.2.2.1.1. U.S. EHR market, by product
 - 8.2.2.1.2. U.S. EHR market, by type
 - 8.2.2.1.3. U.S. EHR market, by application
 - 8.2.2.1.4. U.S. EHR market, by end user
 - 8.2.2.2. Canada
 - 8.2.2.2.1. Canada EHR market, by product
 - 8.2.2.2.2. Canada EHR market, by type
 - 8.2.2.2.3. Canada EHR market, by application
 - 8.2.2.2.4. Canada EHR market, by end user
 - 8.2.2.3. Mexico
 - 8.2.2.3.1. Mexico EHR market, by product

- 8.2.2.3.2. Mexico EHR market, by type
- 8.2.2.3.3. Mexico EHR market, by application
- 8.2.2.3.4. Mexico EHR market, by end user
- 8.2.3. North America EHR market, by product
- 8.2.4. North America EHR market, by type
- 8.2.5. North America EHR market, by application
- 8.2.6. North America EHR market, by end user
- 8.3. Europe
 - 8.3.1. Key market trends, growth factors, and opportunities
 - 8.3.2. Market size and forecast, by country
 - 8.3.2.1. UK
 - 8.3.2.1.1. UK EHR market, by product
 - 8.3.2.1.2. UK EHR market, by type
 - 8.3.2.1.3. UK EHR market, by application
 - 8.3.2.1.4. UK EHR market, by end user
 - 8.3.2.2. Germany
 - 8.3.2.2.1. Germany EHR market, by product
 - 8.3.2.2.2. Germany EHR market, by type
 - 8.3.2.2.3. Germany EHR market, by application
 - 8.3.2.2.4. Germany EHR market, by end user
 - 8.3.2.3. France
 - 8.3.2.3.1. France EHR market, by product
 - 8.3.2.3.2. France EHR market, by type
 - 8.3.2.3.3. France EHR market, by application
 - 8.3.2.3.4. France EHR market, by end user
 - 8.3.2.4. Spain
 - 8.3.2.4.1. Spain EHR market, by product
 - 8.3.2.4.2. Spain EHR market, by type
 - 8.3.2.4.3. Spain EHR market, by application
 - 8.3.2.4.4. Spain EHR market, by end user
 - 8.3.2.5. Rest of Europe
 - 8.3.2.5.1. Rest of Europe EHR market, by product
 - 8.3.2.5.2. Rest of Europe EHR market, by type
 - 8.3.2.5.3. Rest of Europe EHR market, by application
 - 8.3.2.5.4. Rest of Europe EHR market, by end user
 - 8.3.3. Europe EHR market, by product
 - 8.3.4. Europe EHR market, by type
 - 8.3.5. Europe EHR market, by application
 - 8.3.6. Europe EHR market, by end user

8.4. Asia-Pacific

8.4.1. Key market trends, growth factors, and opportunities

8.4.2. Market size and forecast, by country

8.4.2.1. Japan

8.4.2.1.1. Japan EHR market, by product

8.4.2.1.2. Japan EHR market, by type

8.4.2.1.3. Japan EHR market, by application

8.4.2.1.4. Japan EHR market, by end user

8.4.2.2. China

8.4.2.2.1. China EHR market, by product

8.4.2.2.2. China EHR market, by type

8.4.2.2.3. China EHR market, by application

8.4.2.2.4. China EHR market, by end user

8.4.2.3. India

8.4.2.3.1. India EHR market, by product

8.4.2.3.2. India EHR market, by type

8.4.2.3.3. India EHR market, by application

8.4.2.3.4. India EHR market, by end user

8.4.2.4. Australia

8.4.2.4.1. Australia EHR market, by product

8.4.2.4.2. Australia EHR market, by type

8.4.2.4.3. Australia EHR market, by application

8.4.2.4.4. Australia EHR market, by end user

8.4.2.5. Rest of Asia-Pacific

8.4.2.5.1. Rest of Asia-Pacific EHR market, by product

8.4.2.5.2. Rest of Asia-Pacific EHR market, by type

8.4.2.5.3. Rest of Asia-Pacific EHR market, by application

8.4.2.5.4. Rest of Asia-Pacific EHR market, by end user

8.4.3. Asia-Pacific EHR market, by product

8.4.4. Asia-Pacific EHR market, by type

8.4.5. Asia-Pacific EHR market, by application

8.4.6. Asia-Pacific EHR market, by end user

8.5. LAMEA

8.5.1. Key market trends, growth factors, and opportunities

8.5.2. Market size and forecast, by country

8.5.2.1. Brazil

8.5.2.1.1. Brazil EHR market, by product

8.5.2.1.2. Brazil EHR market, by type

8.5.2.1.3. Brazil EHR market, by application

- 8.5.2.1.4. Brazil EHR market, by end user
- 8.5.2.2. South Africa
 - 8.5.2.2.1. South Africa EHR market, by product
 - 8.5.2.2.2. South Africa EHR market, by type
 - 8.5.2.2.3. South Africa EHR market, by application
 - 8.5.2.2.4. South Africa EHR market, by end user
- 8.5.2.3. Saudi Arabia
 - 8.5.2.3.1. Saudi Arabia EHR market, by product
 - 8.5.2.3.2. Saudi Arabia EHR market, by type
 - 8.5.2.3.3. Saudi Arabia EHR market, by application
 - 8.5.2.3.4. Saudi Arabia EHR market, by end user
- 8.5.2.4. Rest of LAMEA
 - 8.5.2.4.1. Rest of LAMEA EHR market, by product
 - 8.5.2.4.2. Rest of LAMEA EHR market, by type
 - 8.5.2.4.3. Rest of LAMEA EHR market, by application
 - 8.5.2.4.4. Rest of LAMEA EHR market, by end user
- 8.5.3. LAMEA EHR market, by product
- 8.5.4. LAMEA EHR market, by type
- 8.5.5. LAMEA EHR market, by application
- 8.5.6. LAMEA EHR market, by end user

CHAPTER 9 COMPANY PROFILES

- 9.1. AdvancedMD, Inc.
 - 9.1.1. Company overview
 - 9.1.2. Company snapshot
 - 9.1.3. Operating business segments
 - 9.1.4. Key strategic moves and developments
- 9.2. ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.
 - 9.2.1. Company overview
 - 9.2.2. Company snapshot
 - 9.2.3. Operating business segments
 - 9.2.4. Business performance
 - 9.2.5. Key strategic moves and developments
- 9.3. Cerner Corporation
 - 9.3.1. Company overview
 - 9.3.2. Company snapshot
 - 9.3.3. Operating business segments
 - 9.3.4. Business performance

- 9.3.5. Key strategic moves and developments
- 9.4. COMPUTER PROGRAMS AND SYSTEMS, INC.
 - 9.4.1. Company overview
 - 9.4.2. Company snapshot
 - 9.4.3. Operating business segments
 - 9.4.4. Business performance
 - 9.4.5. Key strategic moves and developments
- 9.5. CureMD Corporation
 - 9.5.1. Company overview
 - 9.5.2. Company snapshot
 - 9.5.3. Operating business segments
- 9.6. eClinicalWorks
 - 9.6.1. Company overview
 - 9.6.2. Company snapshot
 - 9.6.3. Operating business segments
 - 9.6.4. Key strategic moves and developments
- 9.7. EPIC SYSTEMS CORPORATION
 - 9.7.1. Company overview
 - 9.7.2. Company snapshot
 - 9.7.3. Operating business segments
- 9.8. General Electric Company
 - 9.8.1. Company overview
 - 9.8.2. Company snapshot
 - 9.8.3. Operating business segments
 - 9.8.4. Business performance
- 9.9. Greenway Health, LLC
 - 9.9.1. Company overview
 - 9.9.2. Company snapshot
 - 9.9.3. Operating business segments
 - 9.9.4. Key strategic moves and developments
- 9.10. QUALITY SYSTEMS, INC.
 - 9.10.1. Company overview
 - 9.10.2. Company snapshot
 - 9.10.3. Operating business segments
 - 9.10.4. Business performance
 - 9.10.5. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01. PERCENTAGE OF OFFICE-BASED PHYSICIANS USING ANY EHR/EMR, PHYSICIANS THAT HAVE A BASIC SYSTEM, AND PHYSICIANS THAT HAVE A CERTIFIED SYSTEM, BY STATE: U.S., 2015

TABLE 02. COST OF EHR

TABLE 03. COMPARISON OF EHR/EMR VENDORS

TABLE 04. GLOBAL EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 05. ON-PREMISE EHR SOFTWARE MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 06. CLOUD-BASED EHR SOFTWARE MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 07. GLOBAL EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 08. INPATIENT EHR MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 09. AMBULATORY EHR MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 10. GLOBAL EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 11. EHR MARKET FOR CLINICAL APPLICATION REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 12. EHR MARKET FOR ADMINISTRATIVE APPLICATION, BY REGION, 2016-2023 (\$MILLION)

TABLE 13. EHR MARKET FOR REPORTING IN HEALTHCARE SYSTEM REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 14. EHR MARKET FOR HEALTHCARE FINANCING REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 15. EHR MARKET FOR CLINICAL RESEARCH APPLICATION REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 16. GLOBAL EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 17. EHR MARKET FOR HOSPITALS REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 18. EHR MARKET FOR CLINICS REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 19. EHR MARKET FOR SPECIALTY CENTERS REVENUE, BY REGION,

2016-2023 (\$MILLION)

TABLE 20. EHR MARKET FOR OTHER END USERS REVENUE, BY REGION,
2016-2023 (\$MILLION)

TABLE 21. EHR MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 22. NORTH AMERICA EHR MARKET REVENUE, BY COUNTRY, 2016-2023
(\$MILLION)

TABLE 23. U.S. EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 24. U.S. EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 25. U.S. EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 26. U.S. EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 27. CANADA EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 28. CANADA EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 29. CANADA EHR MARKET REVENUE, BY APPLICATION, 2016-2023
(\$MILLION)

TABLE 30. CANADA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 31. MEXICO EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 32. MEXICO EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 33. MEXICO EHR MARKET REVENUE, BY APPLICATION, 2016-2023
(\$MILLION)

TABLE 34. MEXICO EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 35. NORTH AMERICA EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 36. NORTH AMERICA EHR MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 37. NORTH AMERICA EHR MARKET REVENUE, BY APPLICATION,
2016-2023 (\$MILLION)

TABLE 38. NORTH AMERICA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 39. EUROPE EHR MARKET REVENUE, BY COUNTRY, 2016-2023
(\$MILLION)

TABLE 40. UK EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 41. UK EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 42. UK EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 43. UK EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 44. GERMANY EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 45. GERMANY EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 46. GERMANY EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 47. GERMANY EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 48. FRANCE EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 49. FRANCE EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 50. FRANCE EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 51. FRANCE EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 52. SPAIN EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 53. SPAIN EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 54. SPAIN EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 55. SPAIN EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 56. REST OF EUROPE EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 57. REST OF EUROPE EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 58. REST OF EUROPE EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 59. REST OF EUROPE EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 60. EUROPE EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 61. EUROPE EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 62. EUROPE EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 63. EUROPE EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 64. ASIA-PACIFIC EHR MARKET REVENUE, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 65. JAPAN EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 66. JAPAN EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 67. JAPAN EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 68. JAPAN EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 69. CHINA EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 70. CHINA EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 71. CHINA EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 72. CHINA EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 73. INDIA EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 74. INDIA EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 75. INDIA EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 76. INDIA EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 77. AUSTRALIA EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 78. AUSTRALIA EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 79. AUSTRALIA EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 80. AUSTRALIA EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 81. REST OF ASIA-PACIFIC EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 82. REST OF ASIA-PACIFIC EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 83. REST OF ASIA-PACIFIC EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 84. REST OF ASIA-PACIFIC EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 85. ASIA-PACIFIC EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 86. ASIA-PACIFIC EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 87. ASIA-PACIFIC EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 88. ASIA-PACIFIC EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 89. LAMEA EHR MARKET REVENUE, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 90. BRAZIL EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 91. BRAZIL EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 92. BRAZIL EHR MARKET REVENUE, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 93. BRAZIL EHR MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 94. SOUTH AFRICA EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 95. SOUTH AFRICA EHR MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 96. SOUTH AFRICA EHR MARKET REVENUE, BY APPLICATION, 2016-2023
(\$MILLION)

TABLE 97. SOUTH AFRICA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 98. SAUDI ARABIA EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 99. SAUDI ARABIA EHR MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 100. SAUDI ARABIA EHR MARKET REVENUE, BY APPLICATION, 2016-2023
(\$MILLION)

TABLE 101. SAUDI ARABIA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 102. REST OF LAMEA EHR MARKET REVENUE, BY PRODUCT, 2016-2023
(\$MILLION)

TABLE 103. REST OF LAMEA EHR MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 104. REST OF LAMEA EHR MARKET REVENUE, BY APPLICATION,
2016-2023 (\$MILLION)

TABLE 105. REST OF LAMEA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 106. LAMEA EHR MARKET REVENUE, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 107. LAMEA EHR MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 108. LAMEA EHR MARKET REVENUE, BY APPLICATION, 2016-2023
(\$MILLION)

TABLE 109. LAMEA EHR MARKET REVENUE, BY END USER, 2016-2023
(\$MILLION)

TABLE 110. ADVANCEDMD: COMPANY SNAPSHOT

TABLE 111. ADVANCEDMD: PRODUCT CATEGORIES

TABLE 112. ALLSCRIPTS: COMPANY SNAPSHOT

TABLE 113. ALLSCRIPTS: REPORTABLE SEGMENTS

TABLE 114. CERNER: COMPANY SNAPSHOT

TABLE 115. CERNER: OPERATING SEGMENTS

TABLE 116. CPSI: COMPANY SNAPSHOT

TABLE 117. CPSI: OPERATING SEGMENTS

TABLE 118. MCHC: COMPANY SNAPSHOT

TABLE 119. ECLINICALWORKS: COMPANY SNAPSHOT

TABLE 120. EPIC: COMPANY SNAPSHOT

TABLE 121. GE: COMPANY SNAPSHOT

TABLE 122. GE: OPERATING SEGMENTS

TABLE 123. GREENWAY: COMPANY SNAPSHOT

List Of Figures

LIST OF FIGURES

FIGURE 01. EHR MARKET SEGMENTATION

FIGURE 02. TOP INVESTMENT POCKETS

FIGURE 03. TOP WINNING STRATEGIES, BY YEAR, 2016-2018

FIGURE 04. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016-2018 (%)

FIGURE 05. TOP WINNING STRATEGIES, BY COMPANY, 2016-2018

FIGURE 06. MARKET SHARE ANALYSIS, 2016

FIGURE 07. TOP COUNTRIES FOR CYBER-CRIME, 2015 (%)

FIGURE 08. IMPACT ANALYSIS

FIGURE 09. COMPARATIVE ANALYSIS OF ON-PREMISE EHR SOFTWARE

MARKET REVENUE, BY COUNTRY, 2016 & 2023 (%)

FIGURE 10. COMPARATIVE ANALYSIS OF CLOUD-BASED EHR SOFTWARE

MARKET REVENUE, BY COUNTRY, 2016 & 2023 (%)

FIGURE 11. COMPARATIVE ANALYSIS OF INPATIENT EHR MARKET REVENUE,
BY COUNTRY, 2016 & 2023 (%)

FIGURE 12. COMPARATIVE ANALYSIS OF AMBULATORY EHR MARKET
REVENUE, BY COUNTRY, 2016 & 2023 (%)

FIGURE 13. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR CLINICAL
APPLICATION, BY COUNTRY, 2016 & 2023 (%)

FIGURE 14. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR
ADMINISTRATIVE APPLICATION, BY COUNTRY, 2016 & 2023 (%)

FIGURE 15. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR
REPORTING IN HEALTHCARE SYSTEM, BY COUNTRY, 2016 & 2023 (%)

FIGURE 16. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR
HEALTHCARE FINANCING, BY COUNTRY, 2016 & 2023 (%)

FIGURE 17. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR CLINICAL
RESEARCH APPLICATION, BY COUNTRY, 2016 & 2023 (%)

FIGURE 18. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR
HOSPITALS, BY COUNTRY, 2016 & 2023 (%)

FIGURE 19. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR CLINICS,
BY COUNTRY, 2016 & 2023 (%)

FIGURE 20. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR
SPECIALTY CENTERS, BY COUNTRY, 2016 & 2023 (%)

FIGURE 21. COMPARATIVE ANALYSIS OF EHR MARKET REVENUE FOR OTHER
END USERS, BY COUNTRY, 2016 & 2023 (%)

FIGURE 22. ALLSCRIPTS: REVENUE, 2014-2016 (\$MILLION)

- FIGURE 23. ALLSCRIPTS: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 24. ALLSCRIPTS: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 25. CERNER: REVENUE, 2014-2016 (\$MILLION)
- FIGURE 26. CERNER: REVENUE SHARE BY SOLUTIONS & SERVICES, 2016 (%)
- FIGURE 27. CERNER: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 28. CPSI: REVENUE, 2014-2016 (\$MILLION)
- FIGURE 29. CPSI: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 30. CPSI: REVENUE SHARE BY REGION, 2016 (%)
- FIGURE 31. GE: REVENUE, 2014-2016 (\$MILLION)
- FIGURE 32. GE: REVENUE SHARE BY SEGMENT, 2036 (%)
- FIGURE 33. GE: REVENUE SHARE BY GEOGRAPHY, 2036 (%)
- FIGURE 34. QSI: REVENUE, 2035-2037 (\$MILLION)
- FIGURE 35. QSI: REVENUE SHARE BY SEGMENT, 2017 (%)

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