

# **Egypt Construction Chemicals Market by Product Type (Concrete Admixtures, Waterproofing & Roofing Chemicals, Protective Coatings, Adhesives & Sealants, Industrial Flooring, Asphalt Additives, Repair & Rehabilitation, and Others) and Application (Residential, Industrial & Commercial, and Infrastructure): Opportunity Analysis and Industry Forecast 2020–2027**

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## **Abstracts**

The Egypt construction chemicals market was valued at \$283.2 million in 2019, and is projected to reach \$444.5 million by 2027, growing at a CAGR of 7.6% from 2020 to 2027.

Construction chemicals are chemical formulations that are added to concrete and mortar to improve the compatibility with structure of buildings. Moreover, they enhance the properties of concrete such as durability, surface finish, and compressive strength. These chemicals are known for reducing water and cement quantities in concrete during the construction. They are majorly used in residential, commercial, infrastructural, and industrial applications. These chemicals majorly include concrete admixture, waterproofing & roofing chemicals, adhesive & sealants repair, flooring chemicals, asphalt modifiers, protective coatings, and others.

Construction chemicals are utilized in the construction industry for several applications such as residential, construction, infrastructure repair, commercial & industrial construction, and others. The growing construction industry is therefore having a positive impact on the growth of the market for construction chemicals. Increase in

urbanization and infrastructural development is driving the growth of the construction industry in Egypt; thereby, fueling the demand for building chemicals. The emergence of megacities in Egypt also offers scope for the use of building chemicals. Furthermore, increase in residential housing projects and rise in investment in the development of infrastructure are considered key drivers of this market. However, the lack of awareness of construction chemicals is expected to hinder the growth of the Egyptian market for construction chemicals. Rise in trend for energy-efficient buildings and sustainable infrastructure and construction repair activities in coming years are expected to create new growth opportunities during the assessment period.

The Egypt construction chemicals market is segmented on the basis of product type and application. Depending on product type, the market is categorized into concrete admixtures, waterproofing & roofing chemicals, protective coatings, adhesives & sealants, industrial flooring, asphalt additives, repair & rehabilitation, and others. On the basis of application, it is divided into residential, industrial & commercial, and infrastructure.

The major key players operating in the market include BASF SE, CMB – Chemicals for Modern Building, EAMIC Ltd, Hemts Construction Chemicals, NCC X-Calibur, Innova Priority Solution, Polymar-EG, Prokem Specialty Chemicals, Sika Egypt for Construction Chemicals, and United Paints and Chemicals Drymix S.A.E.

## KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the Egypt construction chemicals market from 2019 to 2027 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of both value and volume.

Profiles of leading players operating in the market are provided to understand the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth.

## IMPACT OF COVID-19 ON THE EGYPT CONSTRUCTION CHEMICALS MARKET

The outbreak of COVID-19 has negatively impacted various industries and countries.

Owing to the lockdown imposed, decrease in the growth rate of the industries such as construction & building, transportation, oil & gas, and energy sectors has been witnessed.

This has further declined the need for construction chemicals, which, in turn, is expected to hamper the growth of the Egypt construction chemicals market in the next one year.

Construction chemicals play major role in construction applications; however, due to the ongoing pandemic there is huge impact on the industries such as residential, industrial & commercial, infrastructure, and others, which in turn affected the market for Egypt construction chemicals.

## KEY MARKET SEGMENTS

### By Product Type

Concrete Admixtures

Waterproofing and Roofing Chemicals

Protective Coatings

Adhesives and Sealants

Industrial Flooring

Asphalt Additives

Repair and Rehabilitation

Others

By Application

Residential

Industrial and Commercial

Infrastructure

## KEY MARKET PLAYERS

BASF SE

CMB – Chemicals for Modern Building

EAMIC Ltd

Hemts Construction Chemicals

NCC X-Calibur

Innova Priority Solution

Polymar-EG

Prokem specialty chemicals

Sika Egypt for Construction Chemicals

United Paints and Chemicals Drymix S.A.E

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
  - 1.4.1.Primary research
  - 1.4.2.Secondary research
  - 1.4.3.Analyst tools and models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings
- 2.2.CXO perspective

### CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key forces shaping the market
- 3.3.Top investment pockets
- 3.4.Market dynamics
  - 3.4.1.Drivers
    - 3.4.1.1.New investment law and focus on transportation and energy boost Egypt's construction sector
    - 3.4.1.2.Rise in urbanization
  - 3.4.2.Restraints
    - 3.4.2.1.Less consumer awareness
  - 3.4.3.Opportunity
    - 3.4.3.1.Growth in penetration of green logistics
- 3.5.Pricing analysis
  - 3.5.1.Pricing analysis, by product type
    - 3.5.1.1.Concrete admixture pricing analysis, by variants
  - 3.5.2.Pricing analysis, by suppliers
- 3.6.Value chain analysis
- 3.7.Criss-cross analysis of construction chemicals product type vs application
- 3.8.Impact of government rules and regulations
- 3.9.Impact of COVID-19 outbreak on the market

- 3.10. Market profitability
  - 3.10.1. Getting into the market
  - 3.10.2. Strategic positioning for advanced materials in construction
  - 3.10.3. Domestic Sector is superior
  - 3.10.4. Sustainability — A Key Factor
- 3.11. Trade outlook of construction chemicals
  - 3.11.1. Import Analysis of Concrete Admixtures, 2015-2019
  - 3.11.2. Export Analysis of Concrete Admixtures, 2015-2019

## **CHAPTER 4: EGYPT CONSTRUCTION CHEMICALS MARKET, BY PRODUCT TYPE**

- 4.1. Overview
  - 4.1.1. Market size and forecast
- 4.2. Concrete admixtures
  - 4.2.1. Key market trends, growth factors, and opportunities
  - 4.2.2. Market size and forecast, 2019-2027 (\$Million)
- 4.3. Waterproofing and roofing chemicals
  - 4.3.1. Key market trends, growth factors, and opportunities
  - 4.3.2. Market size and forecast, 2019-2027 (\$Million)
- 4.4. Protective coatings
  - 4.4.1. Key market trends, growth factors, and opportunities
  - 4.4.2. Market size and forecast, 2019-2027 (\$Million)
- 4.5. Adhesives and sealants
  - 4.5.1. Key market trends, growth factors, and opportunities
  - 4.5.2. Market size and forecast, 2019-2027 (\$Million)
- 4.6. Industrial flooring
  - 4.6.1. Key market trends, growth factors, and opportunities
  - 4.6.2. Market size and forecast, 2019-2027 (\$Million)
- 4.7. Asphalt additives
  - 4.7.1. Key market trends, growth factors, and opportunities
  - 4.7.2. Market size and forecast, 2019-2027 (\$Million)
- 4.8. Repair and rehabilitation
  - 4.8.1. Key market trends, growth factors, and opportunities
  - 4.8.2. Market size and forecast, 2019-2027 (\$Million)
- 4.9. Others
  - 4.9.1. Key market trends, growth factors, and opportunities
  - 4.9.2. Market size and forecast, 2019-2027 (\$Million)

## **CHAPTER 5: EGYPT CONSTRUCTION CHEMICALS MARKET, BY APPLICATION**

## 5.1.Overview

### 5.1.1.Market size and forecast

## 5.2.Residential

### 5.2.1.Key market trends, growth factors, and opportunities

### 5.2.2.Market size and forecast, 2019-2027 (\$Million)

## 5.3.Industrial & commercial

### 5.3.1.Key market trends, growth factors, and opportunities

### 5.3.2.Market size and forecast, 2019-2027 (\$Million)

## 5.4.Infrastructure

### 5.4.1.Key market trends, growth factors, and opportunities

### 5.4.2.Market size and forecast, 2019-2027 (\$Million)

## **CHAPTER 6:COMPETITIVE LANDSCAPE**

### 6.1.Introduction

#### 6.1.1.Market player positioning, 2019

### 6.2.Top winning strategies

#### 6.2.1.Top winning strategies, by year

#### 6.2.2.Top winning strategies, by development

#### 6.2.3.Top winning strategies, by company

### 6.3.Product mapping of top 10 players

### 6.4.Competitive heatmap

### 6.5.Key developments

#### 6.5.1.New partnership

#### 6.5.2.Expansions

#### 6.5.3.Mergers and acquisition

## **CHAPTER 7:COMPANY PROFILES**

### 7.1.BASF SE

#### 7.1.1.Company overview

#### 7.1.2.Company snapshot

#### 7.1.3.Operating business segments

#### 7.1.4.Product portfolio

#### 7.1.5.Business performance

#### 7.1.6.Key strategic moves and developments

### 7.2.CMB – CHEMICALS FOR MODERN BUILDING

#### 7.2.1.Company overview

- 7.2.2. Company snapshot
- 7.2.3. Product portfolio
- 7.3. EAMIC Ltd
  - 7.3.1. Company overview
  - 7.3.2. Company snapshot
  - 7.3.3. Product portfolio
- 7.4. HEMTS CONSTRUCTION CHEMICALS
  - 7.4.1. Company overview
  - 7.4.2. Company snapshot
  - 7.4.3. Product portfolio
- 7.5. NCC X-CALIBUR
  - 7.5.1. Company overview
  - 7.5.2. Company snapshot
  - 7.5.3. Product portfolio
- 7.6. INNOVA PRIORITY SOLUTION
  - 7.6.1. Company overview
  - 7.6.2. Company snapshot
  - 7.6.3. Product portfolio
- 7.7. POLYMAR-EG
  - 7.7.1. Company overview
  - 7.7.2. Company snapshot
  - 7.7.3. Product portfolio
- 7.8. PROKEM SPECIALTY CHEMICALS
  - 7.8.1. Company overview
  - 7.8.2. Company snapshot
  - 7.8.3. Product portfolio
- 7.9. SIKA EGYPT FOR CONSTRUCTION CHEMICALS
  - 7.9.1. Company overview
  - 7.9.2. Company snapshot
  - 7.9.3. Product portfolio
  - 7.9.4. Key strategic moves and developments
- 7.10. UNITED PAINTS AND CHEMICALS DRYMIX S.A.E
  - 7.10.1. Company overview
  - 7.10.2. Company snapshot
  - 7.10.3. Product portfolio



## List Of Tables

### LIST OF TABLES

TABLE 01.EGYPT CONSTRUCTION CHEMICALS MARKET, BY PRODUCT TYPE, 2019–2027 (TONS)

TABLE 02.EGYPT CONSTRUCTION CHEMICALS MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)

TABLE 03.EGYPT CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 2019–2027 (TONS)

TABLE 04.EGYPT CONSTRUCTION CHEMICALS MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 05.KEY NEW PRODUCT LAUNCHES (2019-2020)

TABLE 06.KEY EXPANSIONS (2019-2020)

TABLE 07.KEY MERGERS AND ACQUISITION (2019-2020)

TABLE 08.BASF SE: COMPANY SNAPSHOT

TABLE 09.BASF SE: OPERATING SEGMENTS

TABLE 10.BASF SE: PRODUCT PORTFOLIO

TABLE 11.OVERALL FINANCIAL STATUS (\$BILLION)

TABLE 12.BASF SE: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 13.CMB: COMPANY SNAPSHOT

TABLE 14.CMB: PRODUCT PORTFOLIO

TABLE 15.EAMIC: COMPANY SNAPSHOT

TABLE 16.EAMIC: PRODUCT PORTFOLIO

TABLE 17.HEMTS: COMPANY SNAPSHOT

TABLE 18.HEMTS: PRODUCT PORTFOLIO

TABLE 19.NCC X-CALIBUR: COMPANY SNAPSHOT

TABLE 20.NCC X-CALIBUR: PRODUCT PORTFOLIO

TABLE 21.INNOVA PRIORITY SOLUTION: COMPANY SNAPSHOT

TABLE 22.INNOVA PRIORITY SOLUTION: PRODUCT PORTFOLIO

TABLE 23.POLYMAR: COMPANY SNAPSHOT

TABLE 24.POLYMAR: PRODUCT PORTFOLIO

TABLE 25.PROKEM: COMPANY SNAPSHOT

TABLE 26.PROKEM: PRODUCT PORTFOLIO

TABLE 27.SIKA EGYPT: COMPANY SNAPSHOT

TABLE 28.SIKA EGYPT: PRODUCT PORTFOLIO

TABLE 29.SIKA EGYPT: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 30.UNITED PAINTS AND CHEMICALS DRYMIX S.A.E: COMPANY SNAPSHOT

TABLE 31. UNITED PAINTS AND CHEMICALS DRYMIX S.A.E: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 03.MODERATE THREAT OF NEW ENTRANTS

FIGURE 04.MODERATE THREAT OF SUBSTITUTES

FIGURE 05.HIGH INTENSITY OF COMPETITIVE RIVALRY

FIGURE 06.MODERATE BARGAINING POWER OF BUYERS

FIGURE 07.TOP INVESTMENT POCKETS

FIGURE 08.EGYPT CONSTRUCTION CHEMICALS MARKET DYNAMICS

FIGURE 09.PRICING ANALYSIS: EGYPT CONSTRUCTION CHEMICALS MARKET

FIGURE 10.PRICING ANALYSIS: EGYPT CONCRETE ADMIXTURE PRICING ANALYSIS, BY VARIANTS

FIGURE 11.PRICING ANALYSIS: EGYPT CONSTRUCTION CHEMICALS MARKET, BY SUPPLIER (USD)

FIGURE 12.VALUE CHAIN ANALYSIS

FIGURE 13.CRISS-CROSS ANALYSIS

FIGURE 14.EGYPT CONSTRUCTION CHEMICALS PROFITABILITY RATION

FIGURE 15.EGYPT CONSTRUCTION CHEMICALS MARKET, BY PRODUCT TYPE, 2019–2027

FIGURE 16.EGYPT CONSTRUCTION CHEMICALS MARKET FOR CONCRETE ADMIXTURES, 2019-2027 (\$MILLION)

FIGURE 17.EGYPT CONSTRUCTION CHEMICALS MARKET FOR WATERPROOFING AND ROOFING CHEMICALS, 2019-2027 (\$MILLION)

FIGURE 18.EGYPT CONSTRUCTION CHEMICALS MARKET FOR PROTECTIVE COATINGS, 2019-2027 (\$MILLION)

FIGURE 19.EGYPT CONSTRUCTION CHEMICALS MARKET FOR ADHESIVES AND SEALANTS, 2019-2027 (\$MILLION)

FIGURE 20.EGYPT CONSTRUCTION CHEMICALS MARKET FOR INDUSTRIAL FLOORING, 2019-2027 (\$MILLION)

FIGURE 21.EGYPT CONSTRUCTION CHEMICALS MARKET FOR ASPHALT ADDITIVES, 2019-2027 (\$MILLION)

FIGURE 22.EGYPT CONSTRUCTION CHEMICALS MARKET FOR REPAIR AND REHABILITATION, 2019-2027 (\$MILLION)

FIGURE 23.EGYPT CONSTRUCTION CHEMICALS MARKET FOR OTHERS, 2019-2027 (\$MILLION)

FIGURE 24.EGYPT CONSTRUCTION CHEMICALS MARKET, BY APPLICATION,

2019–2027

FIGURE 25. EGYPT CONSTRUCTION CHEMICALS MARKET FOR RESIDENTIAL, 2019-2027 (\$MILLION)

FIGURE 26. EGYPT CONSTRUCTION CHEMICALS MARKET FOR INDUSTRIAL AND COMMERCIAL, 2019-2027 (\$MILLION)

FIGURE 27. EGYPT CONSTRUCTION CHEMICALS MARKET FOR INFRASTRUCTURE, 2019-2027 (\$MILLION)

FIGURE 28. MARKET PLAYER POSITIONING, 2019

FIGURE 29. TOP WINNING STRATEGIES, BY YEAR, 2019-2020

FIGURE 30. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2019-2020 (%)

FIGURE 31. TOP WINNING STRATEGIES, BY COMPANY, 2019-2020

FIGURE 32. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 33. COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 34. BASF SE: REVENUE, 2017–2019 (\$BILLION)

FIGURE 35. BASF SE: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 36. BASF SE: REVENUE SHARE BY REGION, 2019 (%)

## I would like to order

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