

Edible Packaging Market by Material (Lipids, Polysaccharides, Proteins, Surfactants, and Composite Films), and End Users (Food & Beverages and Pharmaceuticals) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/EF21E50D676EN.html>

Date: June 2017

Pages: 138

Price: US\$ 4,999.00 (Single User License)

ID: EF21E50D676EN

Abstracts

Edible packaging refers to the environment-friendly technique for packaging of various food items. The packaging is made up of renewable resources and is completely non-toxic and biodegradable and considered safe for human consumption. Moreover, edible films and coatings allow the products to be fresh and help enhance the food quality, product shelf life, and food safety. The ingredients used in the packaging include antioxidants and antimicrobials, which conserve food quality by creating an enhanced oxygen barrier property. Edible films are made up of lipids, proteins, and polysaccharides, which is expected to be easily consumed with the food products and are capable to enhance the taste, sweetness, and color of food.

Reduction in packaging waste, increase in consumption of processed food & beverages, rise in hygiene concerns among people, and enhanced conservation of food quality and shelf life of products are the factors that support the growth of edible packaging market. Moreover, to preserve environment and reduce the usage of plastics in packaging, certain regulations are set up to encourage the usage of edible packaging materials. However, high cost of edible packaging materials as compared to synthetic packaging materials, dietary allergies, and intolerances related with certain packaging materials are expected to hamper the edible packaging market growth. Rise in awareness about edible packaging and reduced manufacturing costs of packaging provide ample opportunities for the manufacturers in the edible packaging market. The global edible packaging market is segmented on the basis of material, end user, and geography. On the basis of material, it is classified into lipids, polysaccharides, proteins, surfactants, and composite films. The end users of the edible packaging

market include, food & beverages, pharmaceuticals, and others. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. The key players operating in the edible packaging market includes, WikiCell Designs Inc., Tate & Lyle Plc., JRF Technology LLC., Safetraces, Inc., BluWrap, Skipping Rocks Lab, Tipa Corp, MonoSol, LLC, Watson, Inc., and Devro plc. Market estimations of each segment supports to analyze the key investment pockets of the industry. The lipid based films, which include vitamins, fats, and wax coatings held the highest market share of around 26.7% in 2016 as they provide excellent barrier to water vapor and oxygen thereby preserving the food quality. Moreover, the protein-based films are expected to grow at a highest CAGR of 7.5% during the forecast period.

KEY BENEFITS TO STAKEHOLDERS

This report provides an in-depth analysis of the global edible packaging market to identify the potential investment pockets.

It outlines the current trends and future scenarios to determine the overall market potential and gain stronger market foothold.

Key drivers, restraints, and opportunities and their detailed impact analysis are elucidated.

Quantitative analysis of the edible packaging market from 2016 to 2023 is highlighted to recognize the financial competency of the market.

Porter's Five Forces model illustrates the threat of new entrants, threat of substitutes, and strength of the buyers & suppliers.

KEY MARKET SEGMENTS

By Material

Lipids

Polysaccharides

Proteins

Surfactants

Composite Films

By End User

Food & Beverages

Pharmaceuticals

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

India

China

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players

WikiCell Designs Inc.

Tate & Lyle Plc.

JRF Technology LLC.

Safetraces, Inc.

BluWrap

Skipping Rocks Lab

Tipa Corp

MonoSol, LLC

Watson, Inc.

Devro plc

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. RESEARCH METHODOLOGY
 - 1.2.1. Secondary research
 - 1.2.2. Primary research
 - 1.2.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top impacting factors
 - 3.2.2. Top winning strategies
 - 3.2.3. TOP INVESTMENT POCKETS
- 3.3. PORTERS FIVE FORCES ANALYSIS
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate bargaining power of buyers
 - 3.3.3. High threat of substitution
 - 3.3.4. High threat of new entrants
 - 3.3.5. Moderate competitive rivalry
- 3.4. MARKET PLAYER POSITIONING, 2015
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Reduction in packaging waste
 - 3.5.1.2. Increase in shelf life of food products
 - 3.5.1.3. Growing demand for processed food products
- 3.6. RESTRAINTS
 - 3.6.1. High regulatory requirements
 - 3.6.2. High costs
- 3.7. OPPORTUNITIES
 - 3.7.1. Advancement in technologies

CHAPTER 4 EDIBLE PACKAGING MARKET, BY MATERIAL TYPE

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. LIPIDS

4.2.1. Key market trends

4.2.2. Key growth factors and opportunities

4.2.3. Market size and forecast

4.3. POLYSACCHARIDES

4.3.1. Key market trends

4.3.2. Key growth factors and opportunities

4.3.3. Market size and forecast

4.4. PROTEINS

4.4.1. Key market trends

4.4.2. Key growth factors and opportunities

4.4.3. Market size and forecast

4.5. COMPOSITE FILMS

4.5.1. Key market trends

4.5.2. Key growth factors and opportunities

4.5.3. Market size and forecast

4.6. SURFACTANTS

4.6.1. Key market trends

4.6.2. Key growth factors and opportunities

4.6.3. Market size and forecast

CHAPTER 5 EDIBLE PACKAGING MARKET, BY END USER

5.1. OVERVIEW

5.1.1. Market size and forecast

5.2. FOOD AND BEVERAGES

5.2.1. Key market trends

5.2.2. Key growth factors and opportunities

5.2.3. Market size and forecast

5.3. PHARMACEUTICALS

5.3.1. Key market trends

5.3.2. Key growth factors and opportunities

5.3.3. Market size and forecast

CHAPTER 6 EDIBLE PACKAGING MARKET, BY REGION

6.1. OVERVIEW

6.1.1. Market size and forecast

6.2. NORTH AMERICA

6.2.1. Key market trends

6.2.2. Key growth factors and opportunities

6.2.3. Market size and forecast

6.2.3.1. U.S

6.2.3.2. Canada

6.2.3.3. Mexico

6.3. EUROPE

6.3.1. Key market trends

6.3.2. Key growth factors and opportunities

6.3.3. Market size and forecast

6.3.3.1 U.K

6.3.3.2 Germany

6.3.3.3 France

6.3.3.4 Russia

6.3.3.5 Rest of Europe

6.4. ASIA-PACIFIC

6.4.1. Key market trends

6.4.2. Key growth factors and opportunities

6.4.3. Market size and forecast

6.4.3.1. India

6.4.3.2. China

6.4.3.3. Japan

6.4.3.4. South Korea

6.4.3.5. Rest of APAC

6.5. LAMEA

6.5.1. Key market trends

6.5.2. Key growth factors and opportunities

6.5.3. Market size and forecast

6.5.3.1. Latin America

6.5.3.2. The Middle-East

6.5.3.3. Africa

CHAPTER 7 COMPANY PROFILES

7.1. WIKICELL DESIGNS INC.

- 7.1.1. Company overview
- 7.1.2. Operating business segments
- 7.1.3. Business performance
- 7.1.4. Key strategic moves and developments
- 7.2. MONOSOL LLC
 - 7.2.1. Company overview
 - 7.2.2. Operating business segments
 - 7.2.3. Business performance
 - 7.2.4. Key strategic moves and developments
- 7.3. TATE & LYLE PLC
 - 7.3.1. Company overview
 - 7.3.2. Operating business segments
 - 7.3.3. Business performance
 - 7.3.4. Key strategic moves and developments
- 7.4. JRF TECHNOLOGY LLC,
 - 7.4.1. Company overview
 - 7.4.2. Operating business segments
 - 7.4.3. Business performance
 - 7.4.4. Key strategic moves and developments
- 7.5. SAFETRACES, INC.
 - 7.5.1. Company overview
 - 7.5.2. Operating business segments
 - 7.5.3. Business performance
 - 7.5.4. Key strategic moves and developments
- 7.6. BLUWRAP
 - 7.6.1. Company overview
 - 7.6.2. Operating business segments
 - 7.6.3. Business performance
 - 7.6.4. Key strategic moves and developments
- 7.7. SKIPPING ROCKS LAB
 - 7.7.1. Company overview
 - 7.7.2. Operating business segments
 - 7.7.3. Business performance
 - 7.7.4. Key strategic moves and developments
- 7.8. TIPA CORP
 - 7.8.1. Company overview
 - 7.8.2. Operating business segments
 - 7.8.3. Business performance
 - 7.8.4. Key strategic moves and developments
- 7.9. WATSON, INC

- 7.9.1. Company overview
- 7.9.2. Operating business segments
- 7.9.3. Business performance
- 7.9.4. Key strategic moves and developments
- 7.10. DEVRO PLC
 - 7.10.1. Company overview
 - 7.10.2. Operating business segments
 - 7.10.3. Business performance
 - 7.10.4. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL EDIBLE PACKAGING MARKET REVENUE, BY MATERIAL TYPE, 2016-2023(\$MILLION)

TABLE 2. GLOBAL LIPIDS MARKET REVENUE, BY REGION, 2016-2023(\$MILLION)

TABLE 3. GLOBAL POLYSACCHARIDES MARKET REVENUE, BY REGION, 2016-2023(\$MILLION)

TABLE 4. GLOBAL PROTEIN FILMS MARKET REVENUE, BY REGION, 2016-2023(\$MILLION)

TABLE 5. GLOBAL COMPOSITE FILMS MARKET REVENUE, BY REGION, 2016-2023(\$MILLION)

TABLE 6. GLOBAL SURFACTANTS MARKET REVENUE, BY REGION, 2016-2023(\$MILLION)

TABLE 7. GLOBAL EDIBLE PACKAGING MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 8. GLOBAL EDIBLE PACKAGING MARKET REVENUE FROM FOOD & BEVERAGES, BY REGION, 2016-2023 (\$MILLION)

TABLE 9. GLOBAL EDIBLE PACKAGING MARKET REVENUE FROM PHARMACEUTICALS, BY REGION, 2016-2023 (\$MILLION)

TABLE 10. GLOBAL EDIBLE PACKAGING MARKET, BY REGION, 2016-2023(\$MILLION)

TABLE 11. NORTH AMERICA EDIBLE PACKAGING MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 12. EUROPE EDIBLE PACKAGING MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 13. ASIA-PACIFIC EDIBLE PACKAGING MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 14. LAMEA EDIBLE PACKAGING MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 15. WIKICELL DESIGNS INC: COMPANY SNAPSHOT

TABLE 16. WIKICELL DESIGNS INC.: OPERATING SEGMENTS

TABLE 17. WIKICELL DESIGNS INC.: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 18. MONOSOL LLC: COMPANY SNAPSHOT

TABLE 19. MONOSOL LLC: OPERATING SEGMENTS

TABLE 20. MONOSOL LLC: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 21. TATE & LYLE PLC: COMPANY SNAPSHOT

TABLE 22. TATE & LYLE PLC: OPERATING SEGMENTS

TABLE 23. TATE & LYLE PLC: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 24. JRF TECHNOLOGY LLC: COMPANY SNAPSHOT

TABLE 25. JRF TECHNOLOGY LLC: OPERATING SEGMENTS

TABLE 26. JRF TECHNOLOGY LLC: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 27. SAFETRACES, INC.: COMPANY SNAPSHOT

TABLE 28. SAFETRACES, INC.: OPERATING SEGMENTS

TABLE 29. SAFETRACES, INC.: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 30. BLUWRAP: COMPANY SNAPSHOT

TABLE 31. BLUWRAP: OPERATING SEGMENTS

TABLE 32. BLUWRAP: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 33. SKIPPING ROCKS LAB: COMPANY SNAPSHOT

TABLE 34. SKIPPING ROCKS LAB: OPERATING SEGMENTS

TABLE 35. SKIPPING ROCKS LAB: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 36. TIPA CORP: COMPANY SNAPSHOT

TABLE 37. TIPA CORP: OPERATING SEGMENTS

TABLE 38. TIPA CORP: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 39. WATSON, INC: COMPANY SNAPSHOT

TABLE 40. WATSON, INC: OPERATING SEGMENTS

TABLE 41. WATSON, INC: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 42. DEVRO PLC: COMPANY SNAPSHOT

TABLE 43. DEVRO PLC: OPERATING SEGMENTS

TABLE 44. DEVRO PLC: STRATEGIC MOVES AND DEVELOPMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. EDIBLE PACKAGING MARKET SEGMENTATION

FIGURE 2. EXECUTIVE SUMMARY OF EDIBLE PACKAGING MARKET

FIGURE 3. TOP IMPACTING FACTORS

FIGURE 4. TOP WINNING STRATEGY ANALYSIS

FIGURE 5. TOP WINNING STRATEGIES, BY COMPANY, 2013-2016 (%)

FIGURE 6. TOP INVESTMENT POCKETS

FIGURE 7. MARKET PLAYER POSITIONING, 2015

FIGURE 8. SHARES OF PACKAGING WASTE GENERATED BY WEIGHT, 2014(%)
EU

FIGURE 9. GLOBAL EDIBLE PACKAGING MARKET, BY MATERIAL TYPE, 2016(%
SHARE)

FIGURE 10. GLOBAL LIPIDS MARKET, REVENUE, 2016-2023(\$MILLION)

FIGURE 11. GLOBAL POLYSACCHARIDES MARKET, REVENUE,
2016-2023(\$MILLION)

FIGURE 12. GLOBAL PROTEIN FILMS MARKET, REVENUE, 2016-2023(\$MILLION)

FIGURE 13. GLOBAL COMPOSITE FILMS MARKET, REVENUE,
2016-2023(\$MILLION)

FIGURE 14. GLOBAL SURFACTANTS MARKET, REVENUE, 2016-2023(\$MILLION)

FIGURE 15. GLOBAL EDIBLE PACKAGING MARKET REVENUE FROM FOOD &
BEVERAGES, 2016-2023(\$MILLION)

FIGURE 16. GLOBAL PHARMACEUTICALS MARKET, REVENUE,
2016-2023(\$MILLION)

FIGURE 17. GLOBAL EDIBLE PACKAGING MARKET SHARE, BY REGION, 2016(%)

FIGURE 18. NORTH AMERICA EDIBLE PACKAGING MARKET SHARE, BY
COUNTRY, 2016-2023 (\$MILLION)

FIGURE 19. NORTH AMERICA EDIBLE PACKAGING MARKET REVENUE, BY
COUNTRY & MATERIAL TYPE, 2016-2023 (\$MILLION)

FIGURE 20. EUROPE EDIBLE PACKAGING MARKET SHARE, BY COUNTRY,
2016-2023 (\$MILLION)

FIGURE 21. EUROPE EDIBLE PACKAGING MARKET REVENUE, BY COUNTRY &
MATERIAL TYPE, 2016-2023 (\$MILLION)

FIGURE 22. ASIA-PACIFIC EDIBLE PACKAGING MARKET SHARE, BY COUNTRY,
2016-2023 (\$MILLION)

FIGURE 23. ASIA-PACIFIC EDIBLE PACKAGING MARKET REVENUE, BY
COUNTRY & MATERIAL TYPE, 2016-2023 (\$MILLION)

FIGURE 24. LAMEA EDIBLE PACKAGING MARKET SHARE, BY COUNTRY, 2016-2023 (\$MILLION)

FIGURE 25. LAMEA EDIBLE PACKAGING MARKET REVENUE, BY COUNTRY & MATERIAL TYPE, 2016-2023 (\$MILLION)

FIGURE 26. WIKICELL DESIGNS INC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 27. WIKICELL DESIGNS INC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 28. MONOSOL LLC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 29. MONOSOL LLC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 30. TATE & LYLE PLC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 31. TATE & LYLE PLC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 32. JRF TECHNOLOGY LLC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 33. JRF TECHNOLOGY LLC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 34. SAFETRACES, INC.: REVENUE, 2014-2016 (\$MILLION)

FIGURE 35. SAFETRACES, INC.: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 36. BLUWRAP: REVENUE, 2014-2016 (\$MILLION)

FIGURE 37. BLUWRAP: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 38. SKIPPING ROCKS LAB: REVENUE, 2014-2016 (\$MILLION)

FIGURE 39. SKIPPING ROCKS LAB: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 40. TIPA CORP: REVENUE, 2014-2016 (\$MILLION)

FIGURE 41. TIPA CORP: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 42. WATSON, INC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 43. WATSON, INC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

FIGURE 44. DEVRO PLC: REVENUE, 2014-2016 (\$MILLION)

FIGURE 45. DEVRO PLC: REVENUE SHARE BY BUSINESS SEGMENT, 2016(% SHARE)

I would like to order

Product name: Edible Packaging Market by Material (Lipids, Polysaccharides, Proteins, Surfactants, and Composite Films), and End Users (Food & Beverages and Pharmaceuticals) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/EF21E50D676EN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EF21E50D676EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970