

Dry Cable Termination Market By Installation (Indoor Dry Cable Terminations, Outdoor Dry Cable Terminations), By Voltage (Low Voltage, Medium Voltage, High Voltage), By Application (Power Transmission and Distribution, Telecommunication, Renewable Energy, Industrial Applications, Oil and Gas, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/D738E947E248EN.html>

Date: February 2025

Pages: 327

Price: US\$ 2,493.00 (Single User License)

ID: D738E947E248EN

Abstracts

The global dry cable termination market was valued at \$2 billion in 2023, and is projected to reach \$4.3 billion by 2033, growing at a CAGR of 8% from 2024 to 2033.

A dry-type cable termination is an electrical cable termination that uses solid insulation materials instead of liquids such as oil or SF₆ gas. These air-insulated terminations are especially beneficial for high-voltage applications, where safety and reliability are critical. Traditional cable terminations typically rely on fluid-filled systems for insulation and to manage electrical stress. Although effective, these fluids have several disadvantages, such as they require precise sealing to prevent leaks, which can be difficult to maintain over time. Leaks can lead to environmental contamination and pose safety hazards, particularly in indoor settings, where they may result in explosions and significant damage to surrounding equipment and personnel.

Growth of the dry cable termination industry is driven by several key factors that influence demand and industry trends, including rise in need for reliable and efficient power transmission and distribution systems. As global electricity demand continues to rise, there is rise in focus on upgrading and modernizing power infrastructure. Dry cable

terminations, which use solid insulation materials instead of traditional oil or gas, offer significant benefits in terms of safety, environmental impact, and maintenance, thus driving the adoption of dry cable terminations in utilities and industries seeking to improve the reliability and efficiency of their electrical networks.

Technological advancements play a significant role in shaping the market. Improvements in manufacturing processes and materials have led to the creation of more compact and lightweight dry cable terminations, making them easier to install and maintain. These innovations are key drivers of the growth of dry cable terminations, making them suitable for a broader range of industries, such as telecommunications, oil and gas, and industrial automation. Also, growing emphasis on sustainability and energy efficiency is increasing the demand for dry cable terminations. Governments and regulatory agencies globally are enforcing stricter energy efficiency standards and encouraging the use of eco-friendly technologies. With their lower environmental impact and enhanced energy efficiency, dry cable terminations align with these regulations, further promoting their adoption. For instance, in October 2023, Nexans completed the electrical Type Test for its 525 kV DC SF6 gas-free cable terminations, paving the way for a safer and more sustainable solution to connect HVDC cables. This achievement brings the company closer to its mission of advancing electrification for the future.

Segment Review:

The dry cable termination market size is segmented into installation type, voltage, application, and region. By installation type, the dry cable terminations market is segmented into indoor dry cable terminations and outdoor dry cable terminations. Based on voltage, the market is segmented into low voltage, medium voltage, and high voltage. On the basis of application, the market is divided into power transmission and distribution, telecommunication, renewable energy, industrial applications, oil and gas, and others. Region-wise, the dry cable terminations market is analyzed across North America (the U.S, Canada, and Mexico), Europe (UK, Germany, France, Italy, Russia, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, Australia, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa).

Key Findings:

By installation type, the outdoor dry cable terminations segment accounted major share in the market in 2023.

By voltage, the high voltage segment dominated the market and is expected to follow

the same trend during the forecast period.

Based on application, the power transmission and distribution segment held the largest segment in the market in 2023.

Region-wise, Asia-Pacific was the largest segment in the dry cable termination market in 2023.

Competition Analysis:

The key players profiled in the report include ABB Ltd., Siemens AG, Nexans, Prysmian Group, TE Connectivity, 3M Company, Raychem RPG Private Limited, Hubbell Incorporated, Eaton Corporation PLC, and G&W Electric Co. Market players have adopted various strategies, such as product launch, collaboration & partnership, joint venture, and acquisition, to expand their foothold in the dry cable termination market.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Product Life Cycles

Patient/epidemiology data at country, region, global level

Regulatory Guidelines

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

SWOT Analysis

Key Market Segments

By Installation

Indoor Dry Cable Terminations

Outdoor Dry Cable Terminations

By Voltage

Low Voltage

Medum Voltage

High Voltage

By Application

Power Transmission and Distribution

Telecommunication

Renewable Energy

Industrial Applications

Oil and Gas

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

ABB Ltd.

Nexans

Prysmian Group

3M Company

Hubbell Incorporated

Eaton Corporation PLC

G&W Electric Co.

Siemens AG.

TE Connectivity

Raychem RPG Private Limited

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. High to moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. High to moderate intensity of rivalry
 - 3.3.5. High to moderate bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Increasing Demand for Reliable and Efficient Power Distribution
 - 3.4.1.2. Adoption of Renewable Energy Sources
 - 3.4.1.3. Environmental and Safety Regulations
 - 3.4.2. Restraints
 - 3.4.2.1. High Initial Costs
 - 3.4.3. Opportunities
 - 3.4.3.1. Innovation in Insulating Materials
- 3.5. Value Chain Analysis

CHAPTER 4: DRY CABLE TERMINATION MARKET, BY INSTALLATION

4.1. Overview

4.1.1. Market size and forecast

4.2. Indoor Dry Cable Terminations

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Outdoor Dry Cable Terminations

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

CHAPTER 5: DRY CABLE TERMINATION MARKET, BY VOLTAGE

5.1. Overview

5.1.1. Market size and forecast

5.2. Low Voltage

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Medium Voltage

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. High Voltage

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

CHAPTER 6: DRY CABLE TERMINATION MARKET, BY APPLICATION

6.1. Overview

6.1.1. Market size and forecast

6.2. Power Transmission and Distribution

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Telecommunication

- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast, by region
- 6.3.3. Market share analysis by country
- 6.4. Renewable Energy
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country
- 6.5. Industrial Applications
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by region
 - 6.5.3. Market share analysis by country
- 6.6. Oil and Gas
 - 6.6.1. Key market trends, growth factors and opportunities
 - 6.6.2. Market size and forecast, by region
 - 6.6.3. Market share analysis by country
- 6.7. Others
 - 6.7.1. Key market trends, growth factors and opportunities
 - 6.7.2. Market size and forecast, by region
 - 6.7.3. Market share analysis by country

CHAPTER 7: DRY CABLE TERMINATION MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Installation
 - 7.2.3. Market size and forecast, by Voltage
 - 7.2.4. Market size and forecast, by Application
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Installation
 - 7.2.5.1.2. Market size and forecast, by Voltage
 - 7.2.5.1.3. Market size and forecast, by Application
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Installation
 - 7.2.5.2.2. Market size and forecast, by Voltage
 - 7.2.5.2.3. Market size and forecast, by Application
 - 7.2.5.3. Mexico

7.2.5.3.1. Market size and forecast, by Installation

7.2.5.3.2. Market size and forecast, by Voltage

7.2.5.3.3. Market size and forecast, by Application

7.3. Europe

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by Installation

7.3.3. Market size and forecast, by Voltage

7.3.4. Market size and forecast, by Application

7.3.5. Market size and forecast, by country

7.3.5.1. UK

7.3.5.1.1. Market size and forecast, by Installation

7.3.5.1.2. Market size and forecast, by Voltage

7.3.5.1.3. Market size and forecast, by Application

7.3.5.2. Germany

7.3.5.2.1. Market size and forecast, by Installation

7.3.5.2.2. Market size and forecast, by Voltage

7.3.5.2.3. Market size and forecast, by Application

7.3.5.3. France

7.3.5.3.1. Market size and forecast, by Installation

7.3.5.3.2. Market size and forecast, by Voltage

7.3.5.3.3. Market size and forecast, by Application

7.3.5.4. Italy

7.3.5.4.1. Market size and forecast, by Installation

7.3.5.4.2. Market size and forecast, by Voltage

7.3.5.4.3. Market size and forecast, by Application

7.3.5.5. Rest of Europe

7.3.5.5.1. Market size and forecast, by Installation

7.3.5.5.2. Market size and forecast, by Voltage

7.3.5.5.3. Market size and forecast, by Application

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Installation

7.4.3. Market size and forecast, by Voltage

7.4.4. Market size and forecast, by Application

7.4.5. Market size and forecast, by country

7.4.5.1. China

7.4.5.1.1. Market size and forecast, by Installation

7.4.5.1.2. Market size and forecast, by Voltage

7.4.5.1.3. Market size and forecast, by Application

7.4.5.2. Japan

7.4.5.2.1. Market size and forecast, by Installation

7.4.5.2.2. Market size and forecast, by Voltage

7.4.5.2.3. Market size and forecast, by Application

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Installation

7.4.5.3.2. Market size and forecast, by Voltage

7.4.5.3.3. Market size and forecast, by Application

7.4.5.4. South Korea

7.4.5.4.1. Market size and forecast, by Installation

7.4.5.4.2. Market size and forecast, by Voltage

7.4.5.4.3. Market size and forecast, by Application

7.4.5.5. Rest of Asia-Pacific

7.4.5.5.1. Market size and forecast, by Installation

7.4.5.5.2. Market size and forecast, by Voltage

7.4.5.5.3. Market size and forecast, by Application

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Installation

7.5.3. Market size and forecast, by Voltage

7.5.4. Market size and forecast, by Application

7.5.5. Market size and forecast, by country

7.5.5.1. Latin America

7.5.5.1.1. Market size and forecast, by Installation

7.5.5.1.2. Market size and forecast, by Voltage

7.5.5.1.3. Market size and forecast, by Application

7.5.5.2. Middle East

7.5.5.2.1. Market size and forecast, by Installation

7.5.5.2.2. Market size and forecast, by Voltage

7.5.5.2.3. Market size and forecast, by Application

7.5.5.3. Africa

7.5.5.3.1. Market size and forecast, by Installation

7.5.5.3.2. Market size and forecast, by Voltage

7.5.5.3.3. Market size and forecast, by Application

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. Introduction

8.2. Top winning strategies

- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2023

CHAPTER 9: COMPANY PROFILES

9.1. ABB Ltd.

- 9.1.1. Company overview
- 9.1.2. Key executives
- 9.1.3. Company snapshot
- 9.1.4. Operating business segments
- 9.1.5. Product portfolio
- 9.1.6. Business performance

9.2. Siemens AG.

- 9.2.1. Company overview
- 9.2.2. Key executives
- 9.2.3. Company snapshot
- 9.2.4. Operating business segments
- 9.2.5. Product portfolio
- 9.2.6. Business performance

9.3. Nexans

- 9.3.1. Company overview
- 9.3.2. Key executives
- 9.3.3. Company snapshot
- 9.3.4. Operating business segments
- 9.3.5. Product portfolio
- 9.3.6. Business performance
- 9.3.7. Key strategic moves and developments

9.4. Eaton Corporation PLC

- 9.4.1. Company overview
- 9.4.2. Key executives
- 9.4.3. Company snapshot
- 9.4.4. Operating business segments
- 9.4.5. Product portfolio
- 9.4.6. Business performance
- 9.4.7. Key strategic moves and developments

9.5. Prysmian Group

- 9.5.1. Company overview

- 9.5.2. Key executives
- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Business performance
- 9.5.7. Key strategic moves and developments
- 9.6. TE Connectivity
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Business performance
- 9.7. 3M Company
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. Raychem RPG Private Limited
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
 - 9.8.6. Key strategic moves and developments
- 9.9. Hubbell Incorporated
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
 - 9.9.6. Business performance
- 9.10. G&W Electric Co.
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments

9.10.5. Product portfolio

9.10.6. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01. VALUE CHAIN GLOBAL DRY CABLE TERMINATIONS MARKET, 2023

TABLE 02. GLOBAL DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 03. DRY CABLE TERMINATION MARKET FOR INDOOR DRY CABLE TERMINATIONS, BY REGION, 2023-2033 (\$MILLION)

TABLE 04. DRY CABLE TERMINATION MARKET FOR OUTDOOR DRY CABLE TERMINATIONS, BY REGION, 2023-2033 (\$MILLION)

TABLE 05. GLOBAL DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 06. DRY CABLE TERMINATION MARKET FOR LOW VOLTAGE, BY REGION, 2023-2033 (\$MILLION)

TABLE 07. DRY CABLE TERMINATION MARKET FOR MEDUM VOLTAGE, BY REGION, 2023-2033 (\$MILLION)

TABLE 08. DRY CABLE TERMINATION MARKET FOR HIGH VOLTAGE, BY REGION, 2023-2033 (\$MILLION)

TABLE 09. GLOBAL DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 10. DRY CABLE TERMINATION MARKET FOR POWER TRANSMISSION AND DISTRIBUTION, BY REGION, 2023-2033 (\$MILLION)

TABLE 11. DRY CABLE TERMINATION MARKET FOR TELECOMMUNICATION, BY REGION, 2023-2033 (\$MILLION)

TABLE 12. DRY CABLE TERMINATION MARKET FOR RENEWABLE ENERGY, BY REGION, 2023-2033 (\$MILLION)

TABLE 13. DRY CABLE TERMINATION MARKET FOR INDUSTRIAL APPLICATIONS, BY REGION, 2023-2033 (\$MILLION)

TABLE 14. DRY CABLE TERMINATION MARKET FOR OIL AND GAS, BY REGION, 2023-2033 (\$MILLION)

TABLE 15. DRY CABLE TERMINATION MARKET FOR OTHERS, BY REGION, 2023-2033 (\$MILLION)

TABLE 16. DRY CABLE TERMINATION MARKET, BY REGION, 2023-2033 (\$MILLION)

TABLE 17. NORTH AMERICA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 18. NORTH AMERICA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 19. NORTH AMERICA DRY CABLE TERMINATION MARKET, BY

APPLICATION, 2023-2033 (\$MILLION)

TABLE 20. NORTH AMERICA DRY CABLE TERMINATION MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 21. U.S. DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 22. U.S. DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 23. U.S. DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 24. CANADA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 25. CANADA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 26. CANADA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 27. MEXICO DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 28. MEXICO DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 29. MEXICO DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 30. EUROPE DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 31. EUROPE DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 32. EUROPE DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 33. EUROPE DRY CABLE TERMINATION MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 34. UK DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 35. UK DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 36. UK DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 37. GERMANY DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 38. GERMANY DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 39. GERMANY DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 40. FRANCE DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 41. FRANCE DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 42. FRANCE DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 43. ITALY DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 44. ITALY DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 45. ITALY DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 46. REST OF EUROPE DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 47. REST OF EUROPE DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 48. REST OF EUROPE DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 49. ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 50. ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 51. ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 52. ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 53. CHINA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 54. CHINA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 55. CHINA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 56. JAPAN DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 57. JAPAN DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 58. JAPAN DRY CABLE TERMINATION MARKET, BY APPLICATION,

2023-2033 (\$MILLION)

TABLE 59. INDIA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 60. INDIA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 61. INDIA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 62. SOUTH KOREA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 63. SOUTH KOREA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 64. SOUTH KOREA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 65. REST OF ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 66. REST OF ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 67. REST OF ASIA-PACIFIC DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 68. LAMEA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 69. LAMEA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 70. LAMEA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 71. LAMEA DRY CABLE TERMINATION MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 72. LATIN AMERICA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 73. LATIN AMERICA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 74. LATIN AMERICA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 75. MIDDLE EAST DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 76. MIDDLE EAST DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 77. MIDDLE EAST DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 78. AFRICA DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023-2033 (\$MILLION)

TABLE 79. AFRICA DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023-2033 (\$MILLION)

TABLE 80. AFRICA DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 81. ABB LTD.: KEY EXECUTIVES

TABLE 82. ABB LTD.: COMPANY SNAPSHOT

TABLE 83. ABB LTD.: PRODUCT SEGMENTS

TABLE 84. ABB LTD.: PRODUCT PORTFOLIO

TABLE 85. SIEMENS AG.: KEY EXECUTIVES

TABLE 86. SIEMENS AG.: COMPANY SNAPSHOT

TABLE 87. SIEMENS AG.: PRODUCT SEGMENTS

TABLE 88. SIEMENS AG.: PRODUCT PORTFOLIO

TABLE 89. NEXANS: KEY EXECUTIVES

TABLE 90. NEXANS: COMPANY SNAPSHOT

TABLE 91. NEXANS: PRODUCT SEGMENTS

TABLE 92. NEXANS: PRODUCT PORTFOLIO

TABLE 93. NEXANS: KEY STRATEGIES

TABLE 94. EATON CORPORATION PLC: KEY EXECUTIVES

TABLE 95. EATON CORPORATION PLC: COMPANY SNAPSHOT

TABLE 96. EATON CORPORATION PLC: PRODUCT SEGMENTS

TABLE 97. EATON CORPORATION PLC: PRODUCT PORTFOLIO

TABLE 98. EATON CORPORATION PLC: KEY STRATEGIES

TABLE 99. PRYSMIAN GROUP: KEY EXECUTIVES

TABLE 100. PRYSMIAN GROUP: COMPANY SNAPSHOT

TABLE 101. PRYSMIAN GROUP: SERVICE SEGMENTS

TABLE 102. PRYSMIAN GROUP: PRODUCT PORTFOLIO

TABLE 103. PRYSMIAN GROUP: KEY STRATEGIES

TABLE 104. TE CONNECTIVITY: KEY EXECUTIVES

TABLE 105. TE CONNECTIVITY: COMPANY SNAPSHOT

TABLE 106. TE CONNECTIVITY: PRODUCT SEGMENTS

TABLE 107. TE CONNECTIVITY: PRODUCT PORTFOLIO

TABLE 108. 3M COMPANY: KEY EXECUTIVES

TABLE 109. 3M COMPANY: COMPANY SNAPSHOT

TABLE 110. 3M COMPANY: PRODUCT SEGMENTS

TABLE 111. 3M COMPANY: PRODUCT PORTFOLIO

TABLE 112. RAYCHEM RPG PRIVATE LIMITED: KEY EXECUTIVES

TABLE 113. RAYCHEM RPG PRIVATE LIMITED: COMPANY SNAPSHOT

TABLE 114. RAYCHEM RPG PRIVATE LIMITED: PRODUCT SEGMENTS
TABLE 115. RAYCHEM RPG PRIVATE LIMITED: PRODUCT PORTFOLIO
TABLE 116. RAYCHEM RPG PRIVATE LIMITED: KEY STRATEGIES
TABLE 117. HUBBELL INCORPORATED: KEY EXECUTIVES
TABLE 118. HUBBELL INCORPORATED: COMPANY SNAPSHOT
TABLE 119. HUBBELL INCORPORATED: PRODUCT SEGMENTS
TABLE 120. HUBBELL INCORPORATED: PRODUCT PORTFOLIO
TABLE 121. G&W ELECTRIC CO.: KEY EXECUTIVES
TABLE 122. G&W ELECTRIC CO.: COMPANY SNAPSHOT
TABLE 123. G&W ELECTRIC CO.: PRODUCT SEGMENTS
TABLE 124. G&W ELECTRIC CO.: PRODUCT PORTFOLIO
TABLE 125. G&W ELECTRIC CO.: KEY STRATEGIES

List Of Figures

LIST OF FIGURES

- FIGURE 01. DRY CABLE TERMINATION MARKET, 2023-2033
- FIGURE 02. SEGMENTATION OF DRY CABLE TERMINATION MARKET, 2023-2033
- FIGURE 03. TOP IMPACTING FACTORS IN DRY CABLE TERMINATION MARKET (2023 TO 2033)
- FIGURE 04. TOP INVESTMENT POCKETS IN DRY CABLE TERMINATION MARKET (2024-2033)
- FIGURE 05. HIGH TO MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 06. MODERATE THREAT OF NEW ENTRANTS
- FIGURE 07. MODERATE THREAT OF SUBSTITUTES
- FIGURE 08. HIGH TO MODERATE INTENSITY OF RIVALRY
- FIGURE 09. HIGH TO MODERATE BARGAINING POWER OF BUYERS
- FIGURE 10. GLOBAL DRY CABLE TERMINATION MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES
- FIGURE 11. DRY CABLE TERMINATION MARKET, BY INSTALLATION, 2023 AND 2033(%)
- FIGURE 12. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR INDOOR DRY CABLE TERMINATIONS, BY COUNTRY 2023 AND 2033(%)
- FIGURE 13. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR OUTDOOR DRY CABLE TERMINATIONS, BY COUNTRY 2023 AND 2033(%)
- FIGURE 14. DRY CABLE TERMINATION MARKET, BY VOLTAGE, 2023 AND 2033(%)
- FIGURE 15. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR LOW VOLTAGE, BY COUNTRY 2023 AND 2033(%)
- FIGURE 16. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR MEDIUM VOLTAGE, BY COUNTRY 2023 AND 2033(%)
- FIGURE 17. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR HIGH VOLTAGE, BY COUNTRY 2023 AND 2033(%)
- FIGURE 18. DRY CABLE TERMINATION MARKET, BY APPLICATION, 2023 AND 2033(%)
- FIGURE 19. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR POWER TRANSMISSION AND DISTRIBUTION, BY COUNTRY 2023 AND 2033(%)
- FIGURE 20. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR TELECOMMUNICATION, BY COUNTRY 2023 AND 2033(%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR RENEWABLE ENERGY, BY COUNTRY 2023 AND 2033(%)

FIGURE 22. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR INDUSTRIAL APPLICATIONS, BY COUNTRY 2023 AND 2033(%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR OIL AND GAS, BY COUNTRY 2023 AND 2033(%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF DRY CABLE TERMINATION MARKET FOR OTHERS, BY COUNTRY 2023 AND 2033(%)

FIGURE 25. DRY CABLE TERMINATION MARKET BY REGION, 2023 AND 2033(%)

FIGURE 26. U.S. DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 27. CANADA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 28. MEXICO DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 29. UK DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 30. GERMANY DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 31. FRANCE DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 32. ITALY DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 33. REST OF EUROPE DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 34. CHINA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 35. JAPAN DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 36. INDIA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 37. SOUTH KOREA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 38. REST OF ASIA-PACIFIC DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 39. LATIN AMERICA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 40. MIDDLE EAST DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 41. AFRICA DRY CABLE TERMINATION MARKET, 2023-2033 (\$MILLION)

FIGURE 42. TOP WINNING STRATEGIES, BY YEAR (2022-2024)

FIGURE 43. TOP WINNING STRATEGIES, BY DEVELOPMENT (2022-2024)

FIGURE 44. TOP WINNING STRATEGIES, BY COMPANY (2022-2024)

FIGURE 45. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 46. COMPETITIVE DASHBOARD

FIGURE 47. COMPETITIVE HEATMAP: DRY CABLE TERMINATION MARKET

FIGURE 48. TOP PLAYER POSITIONING, 2023

FIGURE 49. ABB LTD.: NET SALES, 2022-2024 (\$MILLION)

- FIGURE 50. ABB LTD.: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 51. ABB LTD.: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 52. SIEMENS: NET REVENUE, 2022-2024 (\$MILLION)
- FIGURE 53. SIEMENS: REVENUE SHARE BY SEGMENT, 2024 (%)
- FIGURE 54. SIEMENS: REVENUE SHARE BY REGION, 2024 (%)
- FIGURE 55. NEXANS: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 56. NEXANS: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 57. EATON CORPORATION PLC: NET REVENUE, 2022-2024 (\$MILLION)
- FIGURE 58. EATON CORPORATION PLC: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)
- FIGURE 59. EATON CORPORATION PLC: REVENUE SHARE BY SEGMENT, 2024 (%)
- FIGURE 60. EATON CORPORATION PLC: REVENUE SHARE BY REGION, 2024 (%)
- FIGURE 61. PRYSMIAN GROUP: NET REVENUE, 2021-2023 (\$MILLION)
- FIGURE 62. PRYSMIAN GROUP: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 63. PRYSMIAN GROUP: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 64. TE CONNECTIVITY: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 65. TE CONNECTIVITY: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)
- FIGURE 66. TE CONNECTIVITY: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 67. TE CONNECTIVITY: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 68. 3M COMPANY: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 69. 3M COMPANY: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 70. 3M COMPANY: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 71. HUBBELL INCORPORATED: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 72. HUBBELL INCORPORATED: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 73. HUBBELL INCORPORATED: REVENUE SHARE BY REGION, 2023 (%)

I would like to order

Product name: Dry Cable Termination Market By Installation (Indoor Dry Cable Terminations, Outdoor Dry Cable Terminations), By Voltage (Low Voltage, Medium Voltage, High Voltage), By Application (Power Transmission and Distribution, Telecommunication, Renewable Energy, Industrial Applications, Oil and Gas, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/D738E947E248EN.html>

Price: US\$ 2,493.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D738E947E248EN.html>