

Donor Egg IVF Services Market by Cycle Type (Fresh Donor Egg IVF Cycle and Frozen Donor Egg IVF Cycle) and End User (Fertility Clinic, Hospital, Surgical Center, and Clinical Research Institute) - Global Opportunity Analysis and Industry Forecast, 2018-2025

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Abstracts

In vitro fertilization is an assisted reproductive technology (ART), which involves retrieving eggs from a woman's ovaries and fertilizing them with sperms outside the body, that is, in vitro. The donor egg IVF services market for the customized regions generated \$1,668 million in 2017 and is projected to reach \$3,290 million by 2025, growing at a CAGR of 8.8% from 2018 to 2025.

The market is anticipated to exhibit significant growth during the forecast period, owing to rise in infertility rate, increase in the trend of delayed pregnancies, surge in the IVF success rate, and rise in disposable incomes in the Asia-Pacific region. However, complications associated with IVF treatment and low awareness level for IVF in some underdeveloped regions hinder the growth of the market. Conversely, upsurge in fertility tourism, increase in number of fertility clinics, and growth opportunities in the emerging markets are expected to make way for market development during the forecast period.

The global donor egg IVF services market is segmented based on cycle type, end user, and country. Based on cycle type, the market is divided into fresh donor egg IVF cycle and frozen donor egg IVF cycle. According to end user, the market is classified as fertility clinic, hospital, surgical center, and clinical research institute. As per country, the market is studied across Australia, New Zealand, Thailand, Malaysia, Rest of Asia-Pacific, South Africa, Canada, and Ireland.



KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025 in terms of revenue and volume, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

A comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

The key players are profiled to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Cycle Type

Fresh Donor Egg IVF Cycle

Frozen Donor Egg IVF Cycle

By End User

Fertility Clinics

Hospital

Surgical Centers

Clinical Research Institutes

By Country

Australia







Damai Service Hospital

TMC Fertility Centre

KL Fertility & Gynecology Centre

Bourn Hall Fertility Center

Southend Fertility and IVF

Morpheus Life Sciences Pvt. Ltd.

Bloom Fertility Center

Cloudnine Fertility

Chennai Fertility Center

Shanghai Ji Ai Genetics & IVF Institute

Shanghai United Family Hospital

IVF NAMBA Clinic

Sanno Hospital

Thomson Medical Pte. Ltd.

Raffles Medical Group

TRIO Fertility

The Montreal Fertility Center

Procrea Fertility

IVF Canada



Sims IVF

Merrion Fertility Clinic

Beacon CARE Fertility

Medfem Fertility Clinic

The Cape Fertility Clinic

Aevitas Fertility Clinic



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FIGURE 13. AUSTRALIA DONOR EGG IVF SERVICES MARKET FOR HOSPITALS,

VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 14. AUSTRALIA DONOR EGG IVF SERVICES MARKET FOR SURGICAL

CENTERS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 15. AUSTRALIA DONOR EGG IVF SERVICES MARKET FOR CLINICAL

RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND,

\$MILLION)

FIGURE 16. AUSTRALIA DONOR EGG IVF SERVICES MARKET FOR FRESH

DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND,

\$MILLION)

FIGURE 17. AUSTRALIA DONOR EGG IVF SERVICES MARKET FOR FROZEN IVF

CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

Donor Egg IVF Services Market by Cycle Type (Fresh Donor Egg IVF Cycle and Frozen Donor Egg IVF Cycle) and End...



FIGURE 18. NEW ZEALAND TOTAL FERTILITY RATE (CHILDREN BORN/ WOMAN), 2000-2017

FIGURE 19. NEW ZEALAND DONOR EGG IVF SERVICES MARKET, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 20. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR FERTILITY CLINICS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 21. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR

HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 22. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR SURGICAL CENTERS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 23. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 24. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR FRESH DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 25. NEW ZEALAND DONOR EGG IVF SERVICES MARKET FOR FROZEN IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 26. THAILAND TOTAL FERTILITY RATE (CHILDREN BORN/ WOMAN), 2000-2017

FIGURE 27. THAILAND DONOR EGG IVF SERVICES MARKET, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 28. THAILAND DONOR EGG IVF SERVICES MARKET FOR FERTILITY CLINICS, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

FIGURE 29. THAILAND DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 30. THAILAND DONOR EGG IVF SERVICES MARKET FOR SURGICAL CENTERS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 31. THAILAND DONOR EGG IVF SERVICES MARKET FOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 32. THAILAND DONOR EGG IVF SERVICES MARKET FOR FRESH DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 33. THAILAND DONOR EGG IVF SERVICES MARKET FOR FROZEN IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 34. MALAYSIA TOTAL FERTILITY RATE (CHILDREN BORN/ WOMAN), 2000-2017

FIGURE 35. MALAYSIA DONOR EGG IVF SERVICES MARKET, VOLUME AND



VALUE, 2017-2025, (THOUSAND, \$MILLION)

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2017-2025, (THOUSAND, \$MILLION)

FIGURE 37. MALAYSIA DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 38. MALAYSIA DONOR EGG IVF SERVICES MARKET FOR SURGICAL CENTERS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 39. MALAYSIA DONOR EGG IVF SERVICES MARKET FOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND,

\$MILLION)

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FIGURE 43. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKETFOR FERTILITY CLINICS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 44. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 45. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKETFOR SURGICAL CENTERS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 46. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKETFOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 47. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKETFOR FRESH IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 48. REST OF ASIA-PACIFIC DONOR EGG IVF SERVICES MARKET FOR FROZEN IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 49. IVF TREATMENT CYCLES IN CANADA, 2013-2016 FIGURE 50. IVF CYCLE STARTS / EMBRYO THAW CYCLES IN CANADA, BY TYPE, 2016 (%)

2016 (%)
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PROVINCE, CANADA, 2015 (%)
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VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 53. CANADA DONOR EGG IVF SERVICES MARKET FOR FERTILITY CLINICS, VOLUME AND VALUE,



2017-2025, (THOUSAND, \$MILLION)

FIGURE 54. CANADA DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 55. CANADA DONOR EGG IVF SERVICES MARKET FOR SURGICAL CENTERS, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

FIGURE 56. CANADA DONOR EGG IVF SERVICES MARKET FOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

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FIGURE 60. IRELAND DONOR EGG IVF SERVICES MARKET, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 61. IRELAND DONOR EGG IVF SERVICES MARKET FOR FERTILITY CLINICS, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

FIGURE 62. IRELAND DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 63. IRELAND DONOR EGG IVF SERVICES MARKET FOR SURGICAL CENTERS, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

FIGURE 64. IRELAND DONOR EGG IVF SERVICES MARKET FOR CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 65. IRELAND DONOR EGG IVF SERVICES MARKET FOR FRESH IVF CYCLES, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

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FIGURE 68. SOUTH AFRICA DONOR EGG IVF SERVICES MARKET, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)

FIGURE 69. SOUTH AFRICA DONOR EGG IVF SERVICES MARKET FOR FERTILITY



CLINICS, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION) FIGURE 70. SOUTH AFRICA DONOR EGG IVF SERVICES MARKET FOR HOSPITALS, VOLUME AND VALUE,

2017-2025, (THOUSAND, \$MILLION)

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FIGURE 74. SOUTH AFRICA DONOR EGG IVF SERVICES MARKET FOR FROZEN DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2017-2025, (THOUSAND, \$MILLION)



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