

Disposable Water Bottle Market By Type (Metal, Glass, Plastic, Paper) , By Application (Mineral Water Company, Drinks Company, Household Use, Others) By Capacity (Small (15ml–100ml) , Medium (100ml–500ml) , Large (500ml–1000ml) , Others) By Distribution Channel (Online, Offline) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The disposable water bottle market was valued at \$220.0 million in 2023, and is projected to reach \$349.2 million by 2033, growing at a CAGR of 4.8% from 2024 to 2033.

A disposable water bottle is a single-use plastic, glass, or metal container designed for the convenient storage and transport of water or other beverages. Made from lightweight materials like polyethylene terephthalate, these bottles are produced for one-time consumption and are widely used in various settings such as offices, events, and travel.

The growth of the global disposable water bottle market is majorly driven by surge in demand for convenient and portable options for on-the-go hydration that cater to busy lifestyles, travel, and outdoor activities. In addition, rapid urbanization and the growth of the middle class in emerging economies have increased demand for packaged water, boosting the consumption of disposable bottles. The United Nations Department of Economic and Social Affairs in 2021 estimated that over 56% of the global population now resides in urban areas, with this figure expected to rise to 68% by 2050. This urban

growth, particularly in developing nations, fuels demand for easily accessible water solutions such as disposable bottles. Furthermore, rise in concerns about water quality, hygiene, and access to safe drinking water encourage consumers to opt for bottled water, thus augmenting the growth of the global market. Moreover, surge in global tourism and hospitality services boosts the demand for disposable water bottles in hotels, events, and transportation hubs. However, single-use plastic bottles significantly contribute to plastic waste, which significantly hampers the growth of the market. According to a 2020 report from the Ellen MacArthur Foundation, approximately 8 million metric tons of plastic entering the oceans annually. This has led to increasing regulatory pressure and consumer awareness regarding environmental degradation. In addition, rise in consumer demand for eco-friendly products has led to a shift away from single-use plastics, thus restraining the market growth. On the contrary, continuous improvements in bottle design, material innovation, and packaging such as biodegradable or recyclable bottles attract environmentally conscious consumers and are expected to offer lucrative opportunities for the expansion of the global market during the forecast period.

The disposable water bottle market is segmented into type, application, capacity, distribution channel, and region. On the basis of type, the market is divided into metal, glass, plastic and paper. As per application, it is classified into mineral water companies, drinks companies, household use, and others. Depending on capacity, it is fragmented into smart small (15ml–100ml) , medium (100ml–500ml) , large (500ml–1000ml) , and others. As per distribution channel, it is bifurcated into online and offline. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

Depending on type, the plastic segment is expected to hold the maximum share of the disposable water bottle market from 2024 to 2033.

On the basis of application, the household use segment is anticipated to garner the largest share of the global market during the forecast period.

By capacity, the medium (100ml–500ml) segment is projected to be the major shareholder by 2033.

.As per distribution channel, the offline distribution channel is likely to dominate the market, in terms of share, in the coming years.

Region wise, Asia-Pacific is expected to emerge as the most lucrative market for disposable water bottle during the forecast period.

Competition Analysis

Competitive analysis and profiles of the major players in the global disposable water bottle market include Amcor Limited., Ball Corporation, Crown Holdings, Allied Glass Containers Ltd., Can Pack Group, Genpak LLC., Paper Water Bottle, Mondi Group, Ardagh Group S.A., and Evergreen Packaging, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Investment Opportunities

Product Benchmarking / Product specification and applications

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Brands Share Analysis

Expanded list for Company Profiles

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Market share analysis of players at global/region/country level

SWOT Analysis

Key Market Segments

By Type

Metal

Glass

Plastic

Paper

By Application

Mineral Water Company

Drinks Company

Household Use

Others

By Capacity

Small (15ml–100ml)

Medium (100ml–500ml)

Large (500ml–1000ml)

Others

By Distribution Channel

Online

Offline

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Argentina

Rest of LAMEA

Key Market Players

Amcor Limited.

Ball Corporation

Crown Holdings

Allied Glass Containers Ltd.

Can Pack Group

Genpak LLC.

Paper Water Bottle

Mondi Group

Ardagh Group S.A.

Evergreen Packaging, Inc.

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