

Disposable Medical Gloves Market by Type (Natural Rubber Gloves, Nitrile Gloves, Vinyl Gloves, Neoprene Gloves, Polyethylene Gloves, and Others), Form (Powder and Non-powder), and Application (Examination and Surgical): Global Opportunity Analysis and Industry Forecast, 2018-2025

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Abstracts

The global disposable medical gloves market was valued at \$4,047 million in 2017, and is expected to reach \$8,444 million by 2025, registering a CAGR of 9.5% during the forecast period. The global disposable medical gloves market is primarily driven by increase in awareness of safety and hygiene amongst healthcare providers and patients. Disposable medical gloves have application in various procedures such as examination, diagnosis, and surgeries. These gloves serve the purpose of protection during various activities that involve toxic chemicals, reactive materials, or unhygienic conditions. Moreover, manufacturing process of certain products such as drugs, require high level of cleanliness and handling of these products is the critical operation that may lead to product contamination if proper care is not taken.

The major factors that drive the growth of the disposable medical gloves market include rise in concern for safety and hygiene coupled with the novel manufacturing technologies for making medical gloves temperature-resistant, rupture-resistant, and control latex-associated infections. Healthcare professionals use medical gloves for surgeries and other related activities that are contagious and can be infectious. Thus, due to increase in concern for safety, hygiene, and product quality, the market of disposable gloves foresees a promising growth in the future. However, high competitive pricing offered by local manufacturers is anticipated to hamper the market growth. Moreover, developing and untapped economies are expected to create lucrative

opportunities for the disposable medical glove manufacturers in the near future.

The global disposable gloves product market is segmented based on type, form, application, and region. Based on type, the market is segmented into natural rubber gloves, nitrile gloves, vinyl gloves, neoprene gloves, polyethylene gloves, and others. Based on form, the market is bifurcated into powdered and non-powdered form. Based on application, the market is classified into examination and surgical. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global disposable gloves market along with the current trends and future estimations to elucidate the imminent investment pockets.

Comprehensive analysis of the factors that drive and restrict the market growth is provided in the report.

Comprehensive quantitative analysis of the industry from 2017 to 2025 is provided to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the key segments of the industry helps in understanding the forms and types of gloves used across the globe.

Key market players and their strategies have been analyzed to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Type

Natural Rubber Gloves

Nitrile Gloves

Vinyl Gloves

Neoprene Gloves

Polyethylene Gloves

Others

By Form

Powdered

Non-powdered

By Application

Examination

Surgical

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

Japan

India

China

Australia

Korea

Rest of Asia-Pacific

LAMEA

Middle East

Latin America

Africa

KEY PLAYERS PROFILED

Top Glove Corporation Berhad

Supermax Corporation Berhad

Semperit AG Holding

Rubberex Corp. M Bhd

Kossan Rubber Industries Bhd.

Hartalega Holdings Berhad

Dynarex Corporation

Cardinal Health, Inc.

B. Braun Melsungen AG

Ansell Limited

The other players in the value chain include (profiles not included in the report) the following:

Unigloves (UK) Limited

Smart Glove Corporation Sdn Bhd

Cypress Medical Products LLC

Microflex Corporation

M?Inlycke Health Care

YTY Industry Holdings Berhad

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