

Disposable Medical Exam Gloves Market By Type (Natural Rubber, Nitrile, Vinyl, Others) , By Form (Powdered, Non-powdered) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/DB394F35E10CEN.html>

Date: September 2024

Pages: 230

Price: US\$ 2,655.00 (Single User License)

ID: DB394F35E10CEN

Abstracts

The disposable medical exam gloves market was valued at \$8.1 billion in 2023, and is projected to reach \$12.8 billion by 2033, growing at a CAGR of 4.7% from 2024 to 2033.

Disposable medical exam gloves are single-use gloves made of materials like nitrile, latex, or vinyl, designed to provide a barrier between healthcare workers and patients to prevent cross-contamination and reduce the spread of infections. Used extensively in healthcare settings, these gloves are essential in minimizing exposure to bloodborne pathogens, bodily fluids, and other potentially infectious materials. Medical exam gloves are widely adopted in hospitals, clinics, laboratories, and emergency medical services, as they offer effective protection for both patients and providers during examinations and various medical procedures.

The growth of the global disposable medical exam gloves market is driven by increase in spending on healthcare infrastructure, especially in developing economies, has driven the demand for medical supplies, including disposable gloves, which fosters the growth of the global disposable medical exam gloves market. In addition, rise in awareness about infection control among healthcare professionals and the general public drives the demand for protective gear to prevent cross-contamination. Moreover, outbreaks of infectious diseases, including COVID-19, have escalated the need for disposable gloves for frontline healthcare workers, thus fostering the market growth. Furthermore, surge in geriatric population notably contributes toward the market growth. This is attributed to the fact that with increasing elderly population, there is greater demand for healthcare services and personal protection products, including gloves, to support medical

examinations and caregiving needs. As per the World Health Organization, the number of people aged 60 years and older was 1 billion in 2019. This number is estimated to increase to 1.4 billion by 2030 and 2.1 billion by 2050. This demographic shift increases the demand for healthcare services, and consequently, the usage of disposable gloves for examinations and caregiving. The shift toward point-of-care diagnostic services and in-home healthcare has increased the use of disposable medical exam gloves outside traditional healthcare settings, which further fosters the market growth. However, rise in environmental concerns due to disposal of gloves contribute to significant medical waste, which hampers the market growth. In addition, the shift toward reusable gloves as a cost-saving measure poses competition for disposable options, thus hampering the market growth. On the contrary, innovations in material science, such as powder-free and hypoallergenic gloves, address sensitivity concerns and enhance the overall safety and comfort of users. Such developments are expected to offer lucrative opportunities for the expansion of the global market growth during the forecast period.

The global disposable medical exam gloves market is segmented into type, form, and region. On the basis of the type, the market is segmented into natural rubber, nitrile, vinyl, and others. By form, the market is classified into powdered and non-powdered. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By type, the nitrile gloves segment is expected to dominate the market from 2024 to 2033.

On the basis of form, the non-powdered segment held a substantial portion of the disposable medical exam gloves market share.

Region wise, North America is poised to maintain its leadership in the disposable medical exam gloves market.

Competition Analysis

Competitive analysis and profiles of the major players in the global disposable medical exam gloves market include Adventa Healthcare Sdn. Bhd., ANSELL LTD., Cardinal Health, Dynarex Corporation, Kossan Rubber Industries Bhd, Semperit AG Holding, Sri Trang Agro-Industry Plc., INTCO MEDICAL, McKesson Medical-Surgical Inc., and Bluesail Medical Co., Ltd. These major players have adopted various key development

strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Type

Natural Rubber

Nitrile

Vinyl

Others

By Form

Powdered

Non-powdered

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Adventa Healthcare Sdn. Bhd.

ANSELL LTD

Cardinal Health

Dynarex Corporation

Kossan Rubber Industries Bhd

Semperit AG Holding

Sri Trang Agro-Industry Plc.

INTCO MEDICAL

McKesson Medical-Surgical Inc.

Bluesail Medical Co., Ltd.

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