

Disinfectant market By Type (Quaternary Ammonium Compound, Hypochlorite, Alcohols, Aldehydes, Others) , By Formulation (Liquid, Wipes, Spray) By End User (Healthcare Providers, Commercial Users, Domestic Users) By Distribution Channel (B2B, Retail Outlets, Online Sales Channel, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2034

<https://marketpublishers.com/r/D4DFDF0C513AEN.html>

Date: August 2024

Pages: 306

Price: US\$ 2,439.00 (Single User License)

ID: D4DFDF0C513AEN

Abstracts

The disinfectant market was valued at \$4.8 billion in 2023, and is projected to reach \$8.8 billion by 2034, growing at a CAGR of 5.7% from 2024 to 2034.

A disinfectant is a chemical agent that inhibits the growth of harmful microorganisms, such as bacteria, viruses, and fungi, on surfaces and objects. They work by destroying the cell wall of microorganisms or interfering with their metabolism, thereby rendering them inactive. These chemicals are commonly used in healthcare, food processing, and household environments to prevent the spread of infections and diseases.

The growth of the global disinfectant market is majorly driven by rise in awareness about hygiene and infection prevention across various sectors, including healthcare, food processing, and households. Furthermore, the outbreak and persistence of global health crises, such as the COVID-19 pandemic, have heightened the need for effective disinfectants to manage and control the spread of infectious diseases. According to a 2022 study in Infectious Disease Reports, the COVID-19 pandemic led to a 25% increase in the global disinfectant market in 2021 compared to pre-pandemic levels. Implementation of stringent regulations and standards for cleanliness and disinfection in

industries like healthcare and food processing contributes to the growing demand for disinfectant products. In addition, rapid urbanization and population growth drive higher demand for disinfectants in densely populated areas and public spaces, where maintaining hygiene is crucial. Moreover, increase in consumer preference for eco-friendly and non-toxic disinfectant products has led to the development of greener alternatives, which acts as a key driving force of the global market. However, some disinfectants contain chemicals that can cause allergic reactions or sensitivities in individuals, limiting their use in certain environments and potentially restraining the market growth. Moreover, the environmental impact of certain disinfectants, particularly those containing harsh chemicals or non-biodegradable ingredients, can lead to regulatory restrictions and consumer backlash, affecting market expansion. On the contrary, innovations in disinfectant technologies, such as the development of more effective and environmentally friendly formulations, expand the market and attract consumers seeking advanced solutions. Such developments are anticipated to offer lucrative opportunities for the expansion of the global market during the forecast period.

The disinfectant market is segmented into type, formulation, end user, distribution channel, and region. By type, the market is fragmented into quaternary ammonium compounds, hypochlorite, alcohols, aldehydes, and others. On the basis of formulation, it is categorized into liquid, wipes, and sprays. Depending on end user, it is segregated into healthcare providers, commercial users, and domestic users. As per distribution channel, it is divided into B2B, retail outlets, online sales channel, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By type, the quaternary ammonium compounds segment held the highest market share in 2023.

On the basis of formulation, the liquid segment was the major shareholder in 2023.

Depending on end user, the healthcare providers segment garnered the largest share in 2023.

As per distribution channel, the B2B segment dominates the market in 2023, in terms of share.

Region wise, North America was the major revenue generator in 2023.

Competition Analysis

Competitive analysis and profiles of the major players in the global disinfectant market include Whiteley Corporation Limited, Kimberly-Clark Corporation, Cardinal Health, Pal International Ltd., STERIS plc, Hindustan Unilever Ltd, NOVARTIS AG., Reckitt Benckiser Group Plc., Bio-Cide International Inc., and Johnson & Johnson. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Distributor margin Analysis

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Product Consumption Analysis

Key Market Segments

By Type

Quaternary Ammonium Compound

Hypochlorite

Alcohols

Aldehydes

Others

By Formulation

Liquid

Wipes

Spray

By End User

Healthcare Providers

Commercial Users

Domestic Users

By Distribution Channel

B2B

Retail Outlets

Online Sales Channel

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Whiteley Corporation Limited

Kimberly-Clark Corporation

Cardinal Health

Pal International Ltd.

STERIS plc

Hindustan Unilever Ltd

NOVARTIS AG.

Reckitt Benckiser Group plc.

Bio-Cide International Inc.

Johnson & Johnson

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: DISINFECTANT MARKET, BY TYPE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Type
- 4.2. Quaternary Ammonium Compound
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities

- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Hypochlorite
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
- 4.4. Alcohols
 - 4.4.1. Key Market Trends, Growth Factors and Opportunities
 - 4.4.2. Market Size and Forecast, By Region
 - 4.4.3. Market Share Analysis, By Country
- 4.5. Aldehydes
 - 4.5.1. Key Market Trends, Growth Factors and Opportunities
 - 4.5.2. Market Size and Forecast, By Region
 - 4.5.3. Market Share Analysis, By Country
- 4.6. Others
 - 4.6.1. Key Market Trends, Growth Factors and Opportunities
 - 4.6.2. Market Size and Forecast, By Region
 - 4.6.3. Market Share Analysis, By Country

CHAPTER 5: DISINFECTANT MARKET, BY FORMULATION

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By Formulation
- 5.2. Liquid
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Wipes
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country
- 5.4. Spray
 - 5.4.1. Key Market Trends, Growth Factors and Opportunities
 - 5.4.2. Market Size and Forecast, By Region
 - 5.4.3. Market Share Analysis, By Country

CHAPTER 6: DISINFECTANT MARKET, BY END USER

- 6.1. Market Overview

- 6.1.1 Market Size and Forecast, By End User
- 6.2. Healthcare Providers
 - 6.2.1. Key Market Trends, Growth Factors and Opportunities
 - 6.2.2. Market Size and Forecast, By Region
 - 6.2.3. Market Share Analysis, By Country
- 6.3. Commercial Users
 - 6.3.1. Key Market Trends, Growth Factors and Opportunities
 - 6.3.2. Market Size and Forecast, By Region
 - 6.3.3. Market Share Analysis, By Country
- 6.4. Domestic Users
 - 6.4.1. Key Market Trends, Growth Factors and Opportunities
 - 6.4.2. Market Size and Forecast, By Region
 - 6.4.3. Market Share Analysis, By Country

CHAPTER 7: DISINFECTANT MARKET, BY DISTRIBUTION CHANNEL

- 7.1. Market Overview
 - 7.1.1 Market Size and Forecast, By Distribution Channel
- 7.2. B2B
 - 7.2.1. Key Market Trends, Growth Factors and Opportunities
 - 7.2.2. Market Size and Forecast, By Region
 - 7.2.3. Market Share Analysis, By Country
- 7.3. Retail Outlets
 - 7.3.1. Key Market Trends, Growth Factors and Opportunities
 - 7.3.2. Market Size and Forecast, By Region
 - 7.3.3. Market Share Analysis, By Country
- 7.4. Online Sales Channel
 - 7.4.1. Key Market Trends, Growth Factors and Opportunities
 - 7.4.2. Market Size and Forecast, By Region
 - 7.4.3. Market Share Analysis, By Country
- 7.5. Others
 - 7.5.1. Key Market Trends, Growth Factors and Opportunities
 - 7.5.2. Market Size and Forecast, By Region
 - 7.5.3. Market Share Analysis, By Country

CHAPTER 8: DISINFECTANT MARKET, BY REGION

- 8.1. Market Overview
 - 8.1.1 Market Size and Forecast, By Region

8.2. North America

8.2.1. Key Market Trends and Opportunities

8.2.2. Market Size and Forecast, By Type

8.2.3. Market Size and Forecast, By Formulation

8.2.4. Market Size and Forecast, By End User

8.2.5. Market Size and Forecast, By Distribution Channel

8.2.6. Market Size and Forecast, By Country

8.2.7. U.S. Disinfectant Market

8.2.7.1. Market Size and Forecast, By Type

8.2.7.2. Market Size and Forecast, By Formulation

8.2.7.3. Market Size and Forecast, By End User

8.2.7.4. Market Size and Forecast, By Distribution Channel

8.2.8. Canada Disinfectant Market

8.2.8.1. Market Size and Forecast, By Type

8.2.8.2. Market Size and Forecast, By Formulation

8.2.8.3. Market Size and Forecast, By End User

8.2.8.4. Market Size and Forecast, By Distribution Channel

8.2.9. Mexico Disinfectant Market

8.2.9.1. Market Size and Forecast, By Type

8.2.9.2. Market Size and Forecast, By Formulation

8.2.9.3. Market Size and Forecast, By End User

8.2.9.4. Market Size and Forecast, By Distribution Channel

8.3. Europe

8.3.1. Key Market Trends and Opportunities

8.3.2. Market Size and Forecast, By Type

8.3.3. Market Size and Forecast, By Formulation

8.3.4. Market Size and Forecast, By End User

8.3.5. Market Size and Forecast, By Distribution Channel

8.3.6. Market Size and Forecast, By Country

8.3.7. France Disinfectant Market

8.3.7.1. Market Size and Forecast, By Type

8.3.7.2. Market Size and Forecast, By Formulation

8.3.7.3. Market Size and Forecast, By End User

8.3.7.4. Market Size and Forecast, By Distribution Channel

8.3.8. Germany Disinfectant Market

8.3.8.1. Market Size and Forecast, By Type

8.3.8.2. Market Size and Forecast, By Formulation

8.3.8.3. Market Size and Forecast, By End User

8.3.8.4. Market Size and Forecast, By Distribution Channel

8.3.9. Italy Disinfectant Market

8.3.9.1. Market Size and Forecast, By Type

8.3.9.2. Market Size and Forecast, By Formulation

8.3.9.3. Market Size and Forecast, By End User

8.3.9.4. Market Size and Forecast, By Distribution Channel

8.3.10. Spain Disinfectant Market

8.3.10.1. Market Size and Forecast, By Type

8.3.10.2. Market Size and Forecast, By Formulation

8.3.10.3. Market Size and Forecast, By End User

8.3.10.4. Market Size and Forecast, By Distribution Channel

8.3.11. UK Disinfectant Market

8.3.11.1. Market Size and Forecast, By Type

8.3.11.2. Market Size and Forecast, By Formulation

8.3.11.3. Market Size and Forecast, By End User

8.3.11.4. Market Size and Forecast, By Distribution Channel

8.3.12. Russia Disinfectant Market

8.3.12.1. Market Size and Forecast, By Type

8.3.12.2. Market Size and Forecast, By Formulation

8.3.12.3. Market Size and Forecast, By End User

8.3.12.4. Market Size and Forecast, By Distribution Channel

8.3.13. Rest Of Europe Disinfectant Market

8.3.13.1. Market Size and Forecast, By Type

8.3.13.2. Market Size and Forecast, By Formulation

8.3.13.3. Market Size and Forecast, By End User

8.3.13.4. Market Size and Forecast, By Distribution Channel

8.4. Asia-Pacific

8.4.1. Key Market Trends and Opportunities

8.4.2. Market Size and Forecast, By Type

8.4.3. Market Size and Forecast, By Formulation

8.4.4. Market Size and Forecast, By End User

8.4.5. Market Size and Forecast, By Distribution Channel

8.4.6. Market Size and Forecast, By Country

8.4.7. China Disinfectant Market

8.4.7.1. Market Size and Forecast, By Type

8.4.7.2. Market Size and Forecast, By Formulation

8.4.7.3. Market Size and Forecast, By End User

8.4.7.4. Market Size and Forecast, By Distribution Channel

8.4.8. Japan Disinfectant Market

8.4.8.1. Market Size and Forecast, By Type

- 8.4.8.2. Market Size and Forecast, By Formulation
- 8.4.8.3. Market Size and Forecast, By End User
- 8.4.8.4. Market Size and Forecast, By Distribution Channel
- 8.4.9. India Disinfectant Market
 - 8.4.9.1. Market Size and Forecast, By Type
 - 8.4.9.2. Market Size and Forecast, By Formulation
 - 8.4.9.3. Market Size and Forecast, By End User
 - 8.4.9.4. Market Size and Forecast, By Distribution Channel
- 8.4.10. South Korea Disinfectant Market
 - 8.4.10.1. Market Size and Forecast, By Type
 - 8.4.10.2. Market Size and Forecast, By Formulation
 - 8.4.10.3. Market Size and Forecast, By End User
 - 8.4.10.4. Market Size and Forecast, By Distribution Channel
- 8.4.11. Australia Disinfectant Market
 - 8.4.11.1. Market Size and Forecast, By Type
 - 8.4.11.2. Market Size and Forecast, By Formulation
 - 8.4.11.3. Market Size and Forecast, By End User
 - 8.4.11.4. Market Size and Forecast, By Distribution Channel
- 8.4.12. Thailand Disinfectant Market
 - 8.4.12.1. Market Size and Forecast, By Type
 - 8.4.12.2. Market Size and Forecast, By Formulation
 - 8.4.12.3. Market Size and Forecast, By End User
 - 8.4.12.4. Market Size and Forecast, By Distribution Channel
- 8.4.13. Malaysia Disinfectant Market
 - 8.4.13.1. Market Size and Forecast, By Type
 - 8.4.13.2. Market Size and Forecast, By Formulation
 - 8.4.13.3. Market Size and Forecast, By End User
 - 8.4.13.4. Market Size and Forecast, By Distribution Channel
- 8.4.14. Indonesia Disinfectant Market
 - 8.4.14.1. Market Size and Forecast, By Type
 - 8.4.14.2. Market Size and Forecast, By Formulation
 - 8.4.14.3. Market Size and Forecast, By End User
 - 8.4.14.4. Market Size and Forecast, By Distribution Channel
- 8.4.15. Rest of Asia-Pacific Disinfectant Market
 - 8.4.15.1. Market Size and Forecast, By Type
 - 8.4.15.2. Market Size and Forecast, By Formulation
 - 8.4.15.3. Market Size and Forecast, By End User
 - 8.4.15.4. Market Size and Forecast, By Distribution Channel
- 8.5. LAMEA

- 8.5.1. Key Market Trends and Opportunities
- 8.5.2. Market Size and Forecast, By Type
- 8.5.3. Market Size and Forecast, By Formulation
- 8.5.4. Market Size and Forecast, By End User
- 8.5.5. Market Size and Forecast, By Distribution Channel
- 8.5.6. Market Size and Forecast, By Country
- 8.5.7. Brazil Disinfectant Market
 - 8.5.7.1. Market Size and Forecast, By Type
 - 8.5.7.2. Market Size and Forecast, By Formulation
 - 8.5.7.3. Market Size and Forecast, By End User
 - 8.5.7.4. Market Size and Forecast, By Distribution Channel
- 8.5.8. South Africa Disinfectant Market
 - 8.5.8.1. Market Size and Forecast, By Type
 - 8.5.8.2. Market Size and Forecast, By Formulation
 - 8.5.8.3. Market Size and Forecast, By End User
 - 8.5.8.4. Market Size and Forecast, By Distribution Channel
- 8.5.9. Saudi Arabia Disinfectant Market
 - 8.5.9.1. Market Size and Forecast, By Type
 - 8.5.9.2. Market Size and Forecast, By Formulation
 - 8.5.9.3. Market Size and Forecast, By End User
 - 8.5.9.4. Market Size and Forecast, By Distribution Channel
- 8.5.10. UAE Disinfectant Market
 - 8.5.10.1. Market Size and Forecast, By Type
 - 8.5.10.2. Market Size and Forecast, By Formulation
 - 8.5.10.3. Market Size and Forecast, By End User
 - 8.5.10.4. Market Size and Forecast, By Distribution Channel
- 8.5.11. Argentina Disinfectant Market
 - 8.5.11.1. Market Size and Forecast, By Type
 - 8.5.11.2. Market Size and Forecast, By Formulation
 - 8.5.11.3. Market Size and Forecast, By End User
 - 8.5.11.4. Market Size and Forecast, By Distribution Channel
- 8.5.12. Rest of LAMEA Disinfectant Market
 - 8.5.12.1. Market Size and Forecast, By Type
 - 8.5.12.2. Market Size and Forecast, By Formulation
 - 8.5.12.3. Market Size and Forecast, By End User
 - 8.5.12.4. Market Size and Forecast, By Distribution Channel

CHAPTER 9: COMPETITIVE LANDSCAPE

- 9.1. Introduction
- 9.2. Top Winning Strategies
- 9.3. Product Mapping Of Top 10 Player
- 9.4. Competitive Dashboard
- 9.5. Competitive Heatmap
- 9.6. Top Player Positioning, 2023

CHAPTER 10: COMPANY PROFILES

- 10.1. Whiteley Corporation Limited
 - 10.1.1. Company Overview
 - 10.1.2. Key Executives
 - 10.1.3. Company Snapshot
 - 10.1.4. Operating Business Segments
 - 10.1.5. Product Portfolio
 - 10.1.6. Business Performance
 - 10.1.7. Key Strategic Moves and Developments
- 10.2. Kimberly-Clark Corporation
 - 10.2.1. Company Overview
 - 10.2.2. Key Executives
 - 10.2.3. Company Snapshot
 - 10.2.4. Operating Business Segments
 - 10.2.5. Product Portfolio
 - 10.2.6. Business Performance
 - 10.2.7. Key Strategic Moves and Developments
- 10.3. Cardinal Health
 - 10.3.1. Company Overview
 - 10.3.2. Key Executives
 - 10.3.3. Company Snapshot
 - 10.3.4. Operating Business Segments
 - 10.3.5. Product Portfolio
 - 10.3.6. Business Performance
 - 10.3.7. Key Strategic Moves and Developments
- 10.4. Pal International Ltd.
 - 10.4.1. Company Overview
 - 10.4.2. Key Executives
 - 10.4.3. Company Snapshot
 - 10.4.4. Operating Business Segments
 - 10.4.5. Product Portfolio

- 10.4.6. Business Performance
- 10.4.7. Key Strategic Moves and Developments
- 10.5. STERIS Plc
 - 10.5.1. Company Overview
 - 10.5.2. Key Executives
 - 10.5.3. Company Snapshot
 - 10.5.4. Operating Business Segments
 - 10.5.5. Product Portfolio
 - 10.5.6. Business Performance
 - 10.5.7. Key Strategic Moves and Developments
- 10.6. Hindustan Unilever Ltd
 - 10.6.1. Company Overview
 - 10.6.2. Key Executives
 - 10.6.3. Company Snapshot
 - 10.6.4. Operating Business Segments
 - 10.6.5. Product Portfolio
 - 10.6.6. Business Performance
 - 10.6.7. Key Strategic Moves and Developments
- 10.7. NOVARTIS AG.
 - 10.7.1. Company Overview
 - 10.7.2. Key Executives
 - 10.7.3. Company Snapshot
 - 10.7.4. Operating Business Segments
 - 10.7.5. Product Portfolio
 - 10.7.6. Business Performance
 - 10.7.7. Key Strategic Moves and Developments
- 10.8. Reckitt Benckiser Group Plc.
 - 10.8.1. Company Overview
 - 10.8.2. Key Executives
 - 10.8.3. Company Snapshot
 - 10.8.4. Operating Business Segments
 - 10.8.5. Product Portfolio
 - 10.8.6. Business Performance
 - 10.8.7. Key Strategic Moves and Developments
- 10.9. Bio-Cide International Inc.
 - 10.9.1. Company Overview
 - 10.9.2. Key Executives
 - 10.9.3. Company Snapshot
 - 10.9.4. Operating Business Segments

- 10.9.5. Product Portfolio
- 10.9.6. Business Performance
- 10.9.7. Key Strategic Moves and Developments
- 10.10. Johnson And Johnson
 - 10.10.1. Company Overview
 - 10.10.2. Key Executives
 - 10.10.3. Company Snapshot
 - 10.10.4. Operating Business Segments
 - 10.10.5. Product Portfolio
 - 10.10.6. Business Performance
 - 10.10.7. Key Strategic Moves and Developments

I would like to order

Product name: Disinfectant market By Type (Quaternary Ammonium Compound, Hypochlorite, Alcohols, Aldehydes, Others) , By Formulation (Liquid, Wipes, Spray) By End User (Healthcare Providers, Commercial Users, Domestic Users) By Distribution Channel (B2B, Retail Outlets, Online Sales Channel, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2034

Product link: <https://marketpublishers.com/r/D4DFDF0C513AEN.html>

Price: US\$ 2,439.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D4DFDF0C513AEN.html>