

# **Digital Textile Printing Machine Market by Process Type (Direct-to-garment and Direct-to-fabric), Application (Clothing & Apparel, Home Furnishing, Advertisement, and Others), and Machine Type (Single-Pass and Multi-pass): Global Opportunity Analysis and Industry Forecast, 2018–2025**

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## **Abstracts**

The global digital textile printing machine market size was \$97.6 million in 2017, and is projected to reach \$218.3 million in 2025, growing at a CAGR of 10.4%. Digital textile printing machine prints various patterns, or designs directly on the fabric using inkjet technology and a computer software.

Factors such as increase in awareness about fashionable clothing, rise in per capita income of individuals, and surge in demand for short run products propel the global digital textile printing machine market. Moreover, the ecological nature of digital textile printing boosts the global digital textile printing machine market growth. In addition, stringent government regulations for reducing pollutants and increased standard of living of people supplement the expansion of the global digital textile printing machine market. However, unfavorable effects associated with the machines is a major challenge faced by the players operating in the global digital textile printing machine industry.

Growth in demand for innovative & creative design options and increase in inclination toward newer and fresher color options offer promising opportunities for players in the global digital textile printing machine industry. Moreover, increase in demand for high speed productivity of products is expected to provide lucrative business opportunity to the players.

The global digital textile printing machine market is segmented based on process type, machine type, application, and region. Based on process type, the market is categorized into direct-to-garment and direct-to-fabric.

The direct-to-fabric segment is projected to dominate the global digital textile printing machine market throughout the study period owing to its widespread usage, high speed, and high color gamut. Based on application, the global digital textile printing machine market is categorized into clothing & apparel, home furnishing, advertisement, and others. The clothing & apparel segment accounts for the maximum global digital textile printing machine market share owing to its maximum usage and wide variety.

The global digital textile printing machine market is analyzed across geographical regions namely North America (U.S., Canada, and Mexico), Europe (UK, Germany, France, Italy, Spain and Rest of Europe), Asia-Pacific (China, India, Japan, South Korea and Rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa). Europe is expected to dominate the market throughout the forecast period. Asia-Pacific is projected to grow at the fastest rate, followed by LAMEA.

The key players profiled in the global digital textile printing machine market are Durst Group, Electronics for Imaging (EFI), Inc., Konica Minolta, Kornit Digital, Mimaki, ROQ International, Sawgrass Technologies, Inc., Seiko Epson Corporation, SPG Prints B.V., and The M&R Company.

## KEY BENEFITS FOR STAKEHOLDERS

This study presents the analytical depiction of the global digital textile printing machine market along with the current trends and future estimations to depict the imminent investment pockets.

The overall global digital textile printing machine market potential is determined to understand the profitable trends to enable stakeholders gain a stronger foothold in the market.

The report presents information related to key drivers, restraints, and opportunities with a detailed impact analysis.

The current global digital textile printing machine market is quantitatively analyzed from 2018 to 2025 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

## KEY MARKET SEGMENTS

### By Type

Direct-to-garment

Direct-to-fabric

### By Application

Clothing & Apparel

Home Furnishing

Advertisement

Others

### By Machine Type

Single Pass

Multi pass

### By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## Key Players in Global Digital Textile Printing Machine Market

Durst Group

Electronics for Imaging (EFI), Inc.

Konica Minolta

Kornit Digital

Mimaki

ROQ International

Sawgrass Technologies, Inc.

Seiko Epson Corporation

SPG Prints B.V.

The M&R Company

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Key market players
  - 1.4.1. Research methodology
  - 1.4.2. Secondary research
  - 1.4.3. Primary research
  - 1.4.4. Analyst tools & models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
- 3.3. Porter's five forces analysis
- 3.4. Key player positioning, 2017
- 3.5. Market dynamics
  - 3.5.1. Drivers
    - 3.5.1.1. Surge in consciousness towards fashion
    - 3.5.1.2. Higher creativity and increased design flexibility
    - 3.5.1.3. Sustainable and eco-friendly printing methods
  - 3.5.2. Restraints
    - 3.5.2.1. Never ending competition from traditional printing methods
    - 3.5.2.2. Harmful effects associated with digital textile printers
  - 3.5.3. Opportunity
    - 3.5.3.1. High speed of producing products using printer

### CHAPTER 4: DIGITAL TEXTILE INDUSTRY PRINTING MACHINE MARKET, BY PROCESS TYPE

#### 4.1. Market Overview

##### 4.1.1. Market size and forecast, by process type

#### 4.2. Direct-to-garment

##### 4.2.1. Key market trends, growth factors, and opportunities

##### 4.2.2. Market size and forecast, by region

##### 4.2.3. Market size and forecast, by country

#### 4.3. Direct-to-fabric

##### 4.3.1. Key market trends, growth factors, and opportunities

##### 4.3.2. Market size and forecast, by region

##### 4.3.3. Market size and forecast, by country

### **CHAPTER 5: DIGITAL TEXTILE INDUSTRY PRINTING MACHINE MARKET, BY MACHINE TYPE**

#### 5.1. Market Overview

##### 5.1.1. Market size and forecast, by machine type

#### 5.2. Single Pass

##### 5.2.1. Key market trends, growth factors, and opportunities

##### 5.2.2. Market size and forecast, by region

##### 5.2.3. Market size and forecast, by country

#### 5.3. Multi pass

##### 5.3.1. Key market trends, growth factors, and opportunities

##### 5.3.2. Market size and forecast, by region

##### 5.3.3. Market size and forecast, by country

### **CHAPTER 6: DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION**

#### 6.1. Market Overview

##### 6.1.1. Market size and forecast, by application

#### 6.2. Clothing & apparel

##### 6.2.1. Key market trends, growth factors, and opportunities

##### 6.2.2. Market size and forecast, by region

##### 6.2.3. Market size and forecast, by country

#### 6.3. Home furnishing

##### 6.3.1. Key market trends, growth factors, and opportunities

##### 6.3.2. Market size and forecast, by region

##### 6.3.3. Market size and forecast, by country

#### 6.4. Advertisement

##### 6.4.1. Key market trends, growth factors, and opportunities

- 6.4.2. Market size and forecast, by region
- 6.4.3. Market size and forecast, by country
- 6.5. Others
  - 6.5.1. Key market trends, growth factors, and opportunities
  - 6.5.2. Market size and forecast, by region
  - 6.5.3. Market size and forecast, by country

## **CHAPTER 7: DIGITAL TEXTILE PRINTING MACHINE MARKET, BY REGION**

### **7.1. Overview**

- 7.1.1. Market size and forecast, by region

### **7.2. North America**

- 7.2.1. Key market trends, growth factors, and opportunities
- 7.2.2. Market size and forecast, by process type
- 7.2.3. Market size and forecast, by machine type
- 7.2.4. Market size and forecast, by application
- 7.2.5. Market size and forecast, by country
  - 7.2.5.1. U.S.
    - 7.2.5.1.1. U.S., market size and forecast, by process type
    - 7.2.5.1.2. U.S., market size and forecast, by machine type
    - 7.2.5.1.3. U.S., market size and forecast, by application
  - 7.2.5.2. Canada
    - 7.2.5.2.1. Canada market size and forecast, by process type
    - 7.2.5.2.2. Canada market size and forecast, by machine type
    - 7.2.5.2.3. Canada market size and forecast, by application
  - 7.2.5.3. Mexico
    - 7.2.5.3.1. Mexico market size and forecast, by process type
    - 7.2.5.3.2. Mexico market size and forecast, by machine type
    - 7.2.5.3.3. Mexico market size and forecast, by application

### **7.3. Europe**

- 7.3.1. Key market trends, growth factors, and opportunities
- 7.3.2. Market size and forecast, by process type
- 7.3.3. Market size and forecast, by machine type
- 7.3.4. Market size and forecast, by application
- 7.3.5. Market size and forecast, by country
  - 7.3.5.1. UK
    - 7.3.5.1.1. UK market size and forecast, by process type
    - 7.3.5.1.2. UK market size and forecast, by machine type
    - 7.3.5.1.3. UK market size and forecast, by application



#### 7.3.5.2. Germany

7.3.5.2.1. Germany market size and forecast, by process type

7.3.5.2.2. Germany market size and forecast, by machine type

7.3.5.2.3. Germany market size and forecast, by application

#### 7.3.5.3. France

7.3.5.3.1. France market size and forecast, by process type

7.3.5.3.2. France market size and forecast, by machine type

7.3.5.3.3. France market size and forecast, by application

#### 7.3.5.4. Italy

7.3.5.4.1. Italy market size and forecast, by process type

7.3.5.4.2. Italy market size and forecast, by machine type

7.3.5.4.3. Italy market size and forecast, by application

#### 7.3.5.5. Spain

7.3.5.5.1. Spain market size and forecast, by process type

7.3.5.5.2. Spain market size and forecast, by machine type

7.3.5.5.3. Spain market size and forecast, by application

#### 7.3.5.6. Rest of Europe

7.3.5.6.1. Rest of Europe market size and forecast, by process type

7.3.5.6.2. Rest of Europe market size and forecast, by machine type

7.3.5.6.3. Rest of Europe market size and forecast, by application

### 7.4. Asia-Pacific

7.4.1. Key market trends, growth factors, and opportunities

7.4.2. Market size and forecast, by process type

7.4.3. Market size and forecast, by machine type

7.4.4. Market size and forecast, by application

7.4.5. Market size and forecast, by country

#### 7.4.5.1. China

7.4.5.1.1. Chinamarket size and forecast, by process type

7.4.5.1.2. China market size and forecast, by machine type

7.4.5.1.3. China market size and forecast, by application

#### 7.4.5.2. India

7.4.5.2.1. India market size and forecast, by process type

7.4.5.2.2. India market size and forecast, by machine type

7.4.5.2.3. India market size and forecast, by application

#### 7.4.5.3. Japan

7.4.5.3.1. Japan market size and forecast, by process type

7.4.5.3.2. Japan market size and forecast, by machine type

7.4.5.3.3. Japan market size and forecast, by application

#### 7.4.5.4. South Korea

7.4.5.4.1. South Korea market size and forecast, by process type

7.4.5.4.2. South Korea market size and forecast, by machine type

7.4.5.4.3. South Korea market size and forecast, by application

7.4.5.5. Rest of Asia-Pacific

7.4.5.5.1. Rest of Asia-Pacific market size and forecast, by process type

7.4.5.5.2. Rest of Asia market size and forecast, by machine type

7.4.5.5.3. Rest of Asia-Pacific market size and forecast, by application

**7.5. LAMEA**

7.5.1. Key market trends, growth factors, and opportunities

7.5.2. Market size and forecast, by process type

7.5.3. Market size and forecast, by machine type

7.5.4. Market size and forecast, by application

7.5.5. Market size and forecast, by country

7.5.5.1. Latin America

7.5.5.1.1. Latin America market size and forecast, by process type

7.5.5.1.2. Latin America market size and forecast, by machine type

7.5.5.1.3. Latin America market size and forecast, by application

7.5.5.2. Middle-East

7.5.5.2.1. Middle-East market size and forecast, by process type

7.5.5.2.2. Middle East market size and forecast, by machine type

7.5.5.2.3. Middle-East market size and forecast, by application

7.5.5.3. Africa

7.5.5.3.1. Africa market size and forecast, by process type

7.5.5.3.2. Africa market size and forecast, by machine type

7.5.5.3.3. Africa market size and forecast, by application

## **CHAPTER 8: COMPANY PROFILES**

**8.1. DURST GROUP (DURST PHOTOTECHNIK AG)**

8.1.1. Company overview

8.1.2. Company snapshot

8.1.3. Operating business segments

8.1.4. Product portfolio

8.1.5. Key strategic moves and developments

**8.2. ELECTRONICS FOR IMAGING INC.**

8.2.1. Company overview

8.2.2. Company snapshot

8.2.3. Operating business segments

8.2.4. Product portfolio

- 8.2.5. Business performance
- 8.2.6. Key strategic moves and developments
- 8.3. KONICA MINOLTA INC.
  - 8.3.1. Company overview
  - 8.3.2. Company snapshot
  - 8.3.3. Operating business segments
  - 8.3.4. Product Portfolio
  - 8.3.5. Business performance
  - 8.3.6. Key strategic moves and developments
- 8.4. KORNIT DIGITAL LTD.
  - 8.4.1. Company overview
  - 8.4.2. Company snapshot
  - 8.4.3. Operating business segments
  - 8.4.4. Product Portfolio
  - 8.4.5. Business performance
  - 8.4.6. Key strategic moves and developments
- 8.5. MIMAKI ENGINEERING CO., LTD.
  - 8.5.1. Company overview
  - 8.5.2. Company snapshot
  - 8.5.3. Operating business segments
  - 8.5.4. Product Portfolio
  - 8.5.5. Business performance
  - 8.5.6. Key strategic moves and developments
- 8.6. ROQ INTERNATIONAL
  - 8.6.1. Company overview
  - 8.6.2. Company snapshot
  - 8.6.3. Operating business segments
  - 8.6.4. Product Portfolio
  - 8.6.5. Key strategic moves and developments
- 8.7. SAWGRASS TECHNOLOGIES INC.
  - 8.7.1. Company overview
  - 8.7.2. Company snapshot
  - 8.7.3. Operating business segments
  - 8.7.4. Product Portfolio
- 8.8. SEIKO EPSON CORPORATION
  - 8.8.1. Company overview
  - 8.8.2. Company snapshot
  - 8.8.3. Operating business segments
  - 8.8.4. Product Portfolio

8.8.5. Business performance

8.8.6. Key strategic moves and developments

8.9. SPGPRINTS B. V.

8.9.1. Company overview

8.9.2. Company snapshot

8.9.3. Operating business segments

8.9.4. Product Portfolio

8.9.5. Key strategic moves and developments

8.10. THE M&R COMPANIES

8.10.1. Company overview

8.10.2. Company snapshot

8.10.3. Operating business segments

8.10.4. Product Portfolio

8.10.5. Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 02. DIRECT-TO-GARMENT DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(MILLION)

TABLE 03. DIRECT-TO-FABRIC DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 04. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 05. SINGLE PASS DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(MILLION)

TABLE 06. MULTI PASS DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 07. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 08. CLOTHING & APPAREL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 09. HOME FURNISHING DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 10. ADVERTISEMENT DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 11. OTHERS DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 12. DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY REGION, 2017–2025(\$MILLION)

TABLE 13. NORTH AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 14. NORTH AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 15. NORTH AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 16. NORTH AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

TABLE 17. U.S. DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 18. U.S. DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE

TYPE, 2017–2025(\$MILLION)

TABLE 19. U.S. DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 20. CANADA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 21. CANADA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 22. CANADA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 23. MEXICO DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 24. MEXICO DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 25. MEXICO DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 26. EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 27. EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET, BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 28. EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 29. EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

TABLE 30. U.K. DIGITAL TEXTILE PRINTING MACHINE MARKET, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 31. UK DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 32. U.K. DIGITAL TEXTILE PRINTING MACHINE MARKET ,BY APPLICATION, 2017–2025(\$MILLION)

TABLE 33. GERMANY DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 34. GERMANY DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 35. GERMANY DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 36. FRANCE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 37. FRANCE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 38. FRANCE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 39. ITALY DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 40. ITALY DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 41. ITALY DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 42. SPAIN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 43. SPAIN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 44. SPAIN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 45. REST OF EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 46. REST OF EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 47. REST OF EUROPE DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 48. ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 49. ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET, BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 50. ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 51. ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

TABLE 52. CHINA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 53. CHINA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 54. CHINA DIGITAL TEXTILE PRINTING MACHINE MARKET BY APPLICATION, 2017–2025(\$MILLION)

TABLE 55. INDIA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 56. INDIA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 57. INDIA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY



APPLICATION, 2017–2025(\$MILLION)

TABLE 58. JAPAN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 59. JAPAN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 60. JAPAN DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 61. SOUTH KOREA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 62. SOUTH KOREA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 63. SOUTH KOREA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 64. REST OF ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 65. REST OF ASIA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 66. REST OF ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 67. LAMEA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 68. LAMEA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 69. LAMEA DIGITAL TEXTILE PRINTING MACHINE MARKET, BY APPLICATION, 2017–2025(\$MILLION)

TABLE 70. THE LAMEA DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

TABLE 71. LATIN AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 72. LATIN AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 73. LATIN AMERICA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 74. MIDDLE-EAST DIGITAL TEXTILE PRINTING MACHINE MARKET ,BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 75. MIDDLE EAST DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 76. MIDDLE-EAST DIGITAL TEXTILE PRINTING MACHINE MARKET BY APPLICATION, 2017–2025(\$MILLION)



TABLE 77. AFRICA DIGITAL TEXTILE PRINTING MACHINE MARKET ,BY PROCESS TYPE, 2017–2025(\$MILLION)

TABLE 78. AFRICA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY MACHINE TYPE, 2017–2025(\$MILLION)

TABLE 79. AFRICA DIGITAL TEXTILE PRINTING MACHINE MARKET , BY APPLICATION, 2017–2025(\$MILLION)

TABLE 80. DURST GROUP: COMPANY SNAPSHOT

TABLE 81. DURST GROUP: OPERATING SEGMENTS

TABLE 82. DURST GROUP: PRODUCT PORTFOLIO

TABLE 83. DURST GROUP: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 84. EFI: COMPANY SNAPSHOT

TABLE 85. EFI: OPERATING SEGMENTS

TABLE 86. EFI: PRODUCT PORTFOLIO

TABLE 87. KONICA MINOLTA, INC.: COMPANY SNAPSHOT

TABLE 88. KONICA MINOLTA, INC.: OPERATING SEGMENTS

TABLE 89. KONICA MINOLTA, INC.: PRODUCT PORTFOLIO

TABLE 90. KORNIT DIGITAL: COMPANY SNAPSHOT

TABLE 91. KORNIT DIGITAL: OPERATING BUSINESS SEGMENTS

TABLE 92. KORNIT DIGITAL: PRODUCT PORTFOLIO

TABLE 93. MIMAKI: COMPANY SNAPSHOT

TABLE 94. MIMAKI: OPERATING BUSINESS SEGMENTS

TABLE 95. MIMAKI: PRODUCT PORTFOLIO

TABLE 96. ROQ: COMPANY SNAPSHOT

TABLE 97. ROQ: OPERATING SEGMENTS

TABLE 98. ROQ: PRODUCT PORTFOLIO

TABLE 99. SAWGRASS: COMPANY SNAPSHOT

TABLE 100. SAWGRASS: PRODUCT CATEGORIES

TABLE 101. SAWGRASS: PRODUCT PORTFOLIO

TABLE 102. EPSON: COMPANY SNAPSHOT

TABLE 103. EPSON: BUSINESS DIVISIONS

TABLE 104. EPSON: PRODUCT PORTFOLIO

TABLE 105. SPGPRINTS: COMPANY SNAPSHOT

TABLE 106. SPGPRINTS: BUSINESS DIVISIONS

TABLE 107. SPGPRINTS: PRODUCT PORTFOLIO

TABLE 108. M&R: COMPANY SNAPSHOT

TABLE 109. M&R: BUSINESS DIVISIONS

TABLE 110. M&R: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET 2017-2025

FIGURE 02. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET, BY COUNTRY, 2017-2025

FIGURE 03. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET: KEY PLAYERS

FIGURE 04. TOP INVESTMENT POCKETS

FIGURE 05. TOP WINNING STRATEGIES, BY YEAR, 2016-2018\*

FIGURE 06. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016-2018\*

FIGURE 07. TOP WINNING STRATEGIES, BY COMPANY, 2016-2018\*

FIGURE 08. MODERATE-TO-HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 09. MODERATE-TO-HIGH BARGAINING POWER OF BUYERS

FIGURE 10. MODERATE THREAT OF SUBSTITUTES

FIGURE 11. MODERATE THREAT OF NEW ENTRANTS

FIGURE 12. MODERATE COMPETITIVE RIVALRY

FIGURE 13. KEY PLAYER POSITIONING

FIGURE 14. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET: DRIVERS, RESTRAINTS, AND OPPORTUNITIES

FIGURE 15. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY PROCESS TYPE, 2017–2025(\$MILLION)

FIGURE 16. GLOBAL DIRECT-TO-GARMENT DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 17. GLOBAL DIRECT-TO-FABRIC DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 18. DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY MACHINE TYPE, 2017–2025(\$MILLION)

FIGURE 19. GLOBAL SINGLE PASS DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 20. GLOBAL MULTI PASS DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 21. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY APPLICATION, 2017–2025(\$MILLION)

FIGURE 22. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE FOR CLOTHING & APPAREL, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 23. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE FOR HOME FURNISHING, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 24. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE FOR ADVERTISEMENT, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 25. GLOBAL DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE FOR OTHERS, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF DIGITAL TEXTILE PRINTING MACHINE MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 28. U.S. DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 29. CANADA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 30. MEXICO DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 31. COMPARATIVE SHARE ANALYSIS OF DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 32. UK DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 33. GERMANY DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 34. FRANCE DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 35. ITALY DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 36. SPAIN DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 37. REST OF EUROPE DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 38. COMPARATIVE SHARE ANALYSIS OF DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 39. CHINA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 40. INDIA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 41. JAPAN DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 42. SOUTH KOREA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 43. REST OF ASIA-PACIFIC DIGITAL TEXTILE PRINTING MACHINES

MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 44. COMPARATIVE SHARE ANALYSIS OF DIGITAL TEXTILE PRINTING MACHINE MARKET REVENUE, BY COUNTRY, 2017–2025(\$MILLION)

FIGURE 45. LATIN AMERICA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 46. MIDDLE-EAST DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 47. AFRICA DIGITAL TEXTILE PRINTING MACHINES MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 48. EFI: REVENUE, 2016–2018 (\$MILLION)

FIGURE 49. EFI: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 50. EFI: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

FIGURE 51. KONICA: REVENUE, 2016–2018 (\$MILLION)

FIGURE 52. KONICA: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 53. KONICA: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

FIGURE 54. KORNIT DIGITAL: REVENUE, 2016–2018 (\$MILLION)

FIGURE 55. MIMAKI: REVENUE, 2016–2018 (\$MILLION)

FIGURE 56. EPSON: REVENUE, 2016–2018 (\$MILLION)

FIGURE 57. EPSON: REVENUE SHARE BY SEGMENTS, 2018 (%)

FIGURE 58. EPSON: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

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