

Digital PCR Market by Technologies (Droplet Digital PCR and BEAMing Digital PCR), Product Type (Digital PCR Systems, Consumables & Reagents, and Software & Services), Application (Research, Clinical Diagnostics, and Forensic & Others), and End User (Pharmaceuticals & Biotechnology Industries, Clinical Diagnostic Laboratories, and Universities & Other Organizations): Global Opportunity Analysis and Industry Forecast, 2021-2028

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Abstracts

The global digital polymerase chain reaction market generated \$508.8 million in 2020, and is projected to reach \$1,139.9 million by 2028, growing at a CAGR of 9.1% from 2021 to 2028.

Digital polymerase chain reaction (dPCR) is a new approach for the detection and quantification of nucleic acids that provides a sensitive and reproducible way to measure the amount of DNA or RNA present in a sample. dPCR exhibits high potential in the research (basic research and applied research), clinical diagnostics, forensics, and other similar arenas. dPCR systems are useful for copy number variation, rare sequence detection, mutation detection, miRNA analysis, gene expression analysis, and next-generation sequencing sample quantification.

The global digital polymerase chain reaction market is expected to register substantial growth in the near future, owing to rise in prevalence of infectious diseases and increase in awareness & acceptance of personalized medicines. In addition, advancements in the technique are anticipated to boost the market growth during the

forecast period.

However, high cost of dPCR devices and reimbursement issues are the factors anticipated to hamper the market growth during the forecast period. Conversely, increase in funding for R&D activities is expected to offer remunerative opportunities for market players. The digital polymerase chain reaction market is segmented into technology, product type, application, end user, and region. By technology, the market is categorized into droplet digital PCR (ddPCR) and BEAMing digital PCR.

By technology, the market is bifurcated into droplet digital PCR (ddPCR), chip based digital PCR and BEAMing digital PCR. Depending on product type, it is fragmented into digital PCR systems, consumables & reagents, and software & services. On the basis of application, it is segregated into research, clinical diagnostics, and forensic & others. As per end user, it is differentiated into pharmaceuticals & biotechnology industries, clinical diagnostic laboratories, and universities & other organizations. Region wise, it is analyzed across North America (U.S., Canada, Mexico) Europe (Germany, France, UK, Italy, Spain, Rest of Europe) Asia-Pacific (Japan, China, Australia, India, South Korea, Taiwan and rest of Asia-Pacific) and LAMEA (Brazil, Saudi Arabia, South Africa, and Rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis of the current market trends from 2020 to 2028 to identify prevailing opportunities along with strategic assessment of the global digital PCR market.

Market size and estimations are based on a comprehensive analysis of end users, developments, and services in the industry.

An in-depth analysis based on region assists to understand the regional market and facilitates strategic business planning.

Developmental strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Technology

Droplet Digital PCR

Chip Based Digital PCR

BEAMing Digital PCR

By Product Type

Digital PCR Systems

Consumables & Reagents

Software & Services

By Application

Research

Clinical Diagnostics

Forensic & Others

By End User

Pharmaceuticals & Biotechnology Industries

Clinical Diagnostic Laboratories

Universities & Other Organizations

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Taiwan

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

4basebio AG

Bio-Rad Laboratories, Inc.

Combinati, Inc

Fluidigm Corporation

JN Medsys

Merck KGaA

Qiagen N.V

Stilla Technologies

Sysmex Corporation

Thermo Fisher Scientific, Inc.

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