

Die Casting Machines Market by Type (Cold Chamber Die Casting Machine, Hot Chamber Die Casting Machine, and Gravity Die Casting Machine), Material (Aluminum, Zinc, Magnesium, and Others), and End-User (Transportation, Mechanical & Manufacturing Equipment, Building & Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global die casting machines market size was valued at \$3,633.6 million in 2018, and is projected to reach \$4,978.7 million by 2026, registering a CAGR of 3.9% from 2019 to 2026. A die casting machine is involved in the metal casting process. The process is characterized by forcing alloy or metal in molten state under high pressure in a mold cavity. Die castings are manufactured from metals, such as lead, zinc, magnesium, aluminum, copper, and tin-based alloys. Depending on the type of metal or alloy being cast, a cold or hot chamber machine is used. Die casting machinery is used in various end-user sectors, which include automotive, marine, aerospace, and defense.

Rise in demand for fuel-efficient, high-performance, and low-emission vehicles drives the market growth. In addition, rise in manufacturing machinery industries, and surge in investments in the construction industry boost the demand for die casting machines. However, volatility in raw material prices is expected to hamper the market growth. Furthermore, there are several enhancements to the conventional high-pressure die casting processes, which have been developed in recent years. Such factors are expected to offer lucrative growth opportunities to the market players during the forecast period.

The global die casting machines market is segmented on the basis of type, material, end-user, and region. By type, it is divided into cold chamber die-casting machine, hot chamber die-casting machine, and gravity die-casting machine. By material, it is divided into aluminum, zinc, magnesium, and others. By end-user, it is segmented into transportation, mechanical & manufacturing equipment, building & construction, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. The major players operating in the global market have adopted key strategies such as acquisitions and product launch to strengthen their market outreach and sustain the stiff competition in the market.

COMPETITION ANALYSIS

The major market participants profiled in this report include Agrati - AEE Srl, Böhler AG, Dynacast, Idra srl, Italpresse Gauss, Oskar Frech GmbH + Co. KG, Toshiba Machine Co., Ltd, Toyo Machinery & Metal Co.,Ltd., UBE, and Zitai Precision Machinery Co., Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging die casting machines market trends and dynamics.

In-depth die casting machines market analysis is conducted by constructing market estimations for the key market segments between 2018 and 2026.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the die casting machines market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global die casting machines market forecast analysis from 2018 to 2026 is included in the report.

Key market players within die casting machines market are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the die casting machines industry.

GLOBAL DIE CASTING MACHINES MARKET SEGMENTS

BY TYPE

Cold chamber die-casting machine

Hot chamber die-casting machine

Gravity die-casting machine

BY MATERIAL

Aluminum

Zinc

Magnesium

Others

BY END-USER

Transportation

Mechanical & Manufacturing Equipment

Building & Construction

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Agrati - AEE Srl

Böhler AG

Dynacast

Idra srl

Italpresse Gauss

Oskar Frech GmbH + Co. KG

Toshiba Machine Co., Ltd

Toyo Machinery & Metal Co.,Ltd.

UBE

Zitai Precision Machinery Co., Ltd.

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