

Dialyzer Market by Type (High-Flux Dialyzer and Low-Flux Dialyzer) and End User (In-Center and Home Dialysis): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

<https://marketpublishers.com/r/DB85EF49395EN.html>

Date: March 2019

Pages: 192

Price: US\$ 5,370.00 (Single User License)

ID: DB85EF49395EN

Abstracts

The global dialyzer market was valued at \$2,810 million in 2017 and is estimated to reach \$4,529 million by 2025, registering a CAGR of 6.2 % from 2018 to 2025.

Dialyzers, also known as artificial kidneys, used during hemodialysis are fortified with a wide variety of membranes and within both the cellulosic and synthetic classes. Dialyzers are bifurcated into high-flux dialyzers and low-flux dialyzers. Among these, high-flux dialyzers are preferred while performing hemodialysis, as they are efficient and help remove larger molecules while performing dialysis as compared to the low-flux dialyzer.

The considerable rise in the geriatric population and increase in incidence of renal diseases, especially end stage renal disease (ESRD) are the key factors that contribute toward the growth of the global dialyzer market. Further, increase in funding for improved dialysis products and services, surge in incidence of chronic diseases such as diabetes and hypertension, and shortage of kidneys for transplantation are expected to propel the market growth. Although the dialyzer market continues to grow, certain factors hamper the growth of this market. The high cost procedure of hemodialysis and associated complications such as severe anemia and fluid overload is anticipated to hamper the market growth. On the contrary, technological advancements leading to better adoption and opportunities in emerging economies are anticipated to offer growth opportunities for the global dialyzer market.

The dialyzer market is segmented based on type and region. Based on type, the market

is divided into high-flux dialyzer and low-flux dialyzer. Based on end user, the market is bifurcated into in-center dialyzer and home dialyzer. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global dialyzer market along with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided.

A comprehensive quantitative analysis of the industry is provided from 2018 to 2025 to assist stakeholders to capitalize on the prevailing market opportunities.

An extensive analysis of the key segments of the industry helps understand the global trends in the dialyzer market.

Key players and their strategies are provided to understand the competitive outlook of the industry.

KEY MARKET SEGMENTS

By Type

High-Flux Dialyzer

Low-Flux Dialyzer

By End User

In -Center Dialyzer

Home Dialyzer

By Region

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Italy

France

Austria

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Taiwan

Rest of Asia-Pacific

LAMEA

Saudi Arabia

South Africa

Brazil

Turkey

Rest of LAMEA

KEY MARKET PLAYERS

Asahi Kasei Corporation

B. Braun Melsungen AG

Baxter International Inc.

Browndove Healthcare (P) Ltd

Bain Medical Equipment

Fresenius Medical Care AG & Co. KGaA

Kawasumi Laboratories Inc.

Nikkiso Co., LTD.

Medtronic Plc. (Bellco),

Jihua Medical Apparatus & Instruments Co., Ltd

Allmed Medical Care Holdings Limited

Weigao Group

Farmasol

China Chengdu Wesley Biotech Co., Ltd

Toray Industries, Inc.

Medica Group

JMS Co. Ltd

Jiangsu Lengthen Life Science and Technology Co., Ltd

Medivators, Inc.

Dialifegroup

Contents

CHAPTER: 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key Benefits for Stakeholders
- 1.3. Key Market Segments
 - 1.3.1. List of players profiled in the report
- 1.4. Research Methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER: 2: EXECUTIVE SUMMARY

- 2.1. Key Findings of the Study
- 2.2. CXO perspective

CHAPTER: 3: MARKET OVERVIEW

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top investment pockets
- 3.3. Porter's five forces analysis
- 3.4. Market share analysis, 2017
- 3.5. Market Dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Significant surge in the number of ESRD patients
 - 3.5.1.2. Rise in incidence of diabetes and hypertension
 - 3.5.1.3. Shortage of kidneys for transplantation
 - 3.5.2. Restraints
 - 3.5.2.1. Risks and complications associated with dialyzers reuse
 - 3.5.2.2. High cost associated with the hemodialysis
 - 3.5.3. Opportunities
 - 3.5.3.1. Technological advancements leading to better adoption
- 3.6. Patent Analysis (2016-2018)
 - 3.6.1. Patent analysis, by year
- 3.7. Clinical Trials for Dialyzers

CHAPTER: 4: DIALYZER MARKET, BY TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. High-flux dialyzer
 - 4.2.1. Key market trends and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market analysis, by country
- 4.3. Low-Flux Dialyzer
 - 4.3.1. Key market trends and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market analysis, by country

CHAPTER: 5: DIALYZER MARKET, BY END USER

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. In-Center Dialysis
 - 5.2.1. Market analysis, by country
- 5.3. Home Dialysis
 - 5.3.1. Market analysis, by country

CHAPTER: 6: DIALYZER MARKET BY REGION

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. North America
 - 6.2.1. Key market trends, growth factors, and opportunities
 - 6.2.2. Market size and forecast, by country
 - 6.2.2.1. U.S. dialyzer market, by type
 - 6.2.2.2. U.S. dialyzer market, by end user
 - 6.2.2.3. Canada dialyzer market, by type
 - 6.2.2.4. Canada dialyzer market, by end user
 - 6.2.2.5. Mexico dialyzer market, by type
 - 6.2.2.6. Mexico dialyzer market, by end user
 - 6.2.3. North America dialyzer market, by type
 - 6.2.4. North America dialyzer market, by end user
- 6.3. Europe
 - 6.3.1. Key market trends, growth factors, and opportunities

- 6.3.2. Market size and forecast, by country
 - 6.3.2.1. Germany dialyzer market, by type
 - 6.3.2.2. Germany dialyzer market, by end user
 - 6.3.2.3. France dialyzer market, by type
 - 6.3.2.4. France dialyzer market, by end user
 - 6.3.2.5. UK dialyzer market, by type
 - 6.3.2.6. UK dialyzer market, by end user
 - 6.3.2.7. Italy dialyzer market, by type
 - 6.3.2.8. Italy dialyzer market, by end user
 - 6.3.2.9. Spain dialyzer market, by type
 - 6.3.2.10. Spain dialyzer market, by end user
 - 6.3.2.11. Russia dialyzer market, by type
 - 6.3.2.12. Russia dialyzer market, by end user
 - 6.3.2.13. Austria dialyzer market, by type
 - 6.3.2.14. Austria dialyzer market, by end user
 - 6.3.2.15. Rest of Europe dialyzer market, by type
 - 6.3.2.16. Rest of Europe dialyzer market, by end user
- 6.3.3. Europe dialyzer market, by type
- 6.3.4. Europe dialyzer market, by end user
- 6.4. Asia-Pacific
 - 6.4.1. Key market trends and opportunities
 - 6.4.2. Market size and forecast, by country
 - 6.4.2.1. Japan dialyzer market, by type
 - 6.4.2.2. Japan dialyzer market, by end user
 - 6.4.2.3. China dialyzer market, by type
 - 6.4.2.4. China dialyzer market, by end user
 - 6.4.2.5. India dialyzer market, by type
 - 6.4.2.6. India dialyzer market, by end user
 - 6.4.2.7. Australia dialyzer market, by type
 - 6.4.2.8. Australia dialyzer market, by end user
 - 6.4.2.9. South Korea dialyzer market, by type
 - 6.4.2.10. South Korea dialyzer market, by end user
 - 6.4.2.11. Taiwan dialyzer market, by type
 - 6.4.2.12. Taiwan dialyzer market, by end user
 - 6.4.2.13. Thailand dialyzer market, by type
 - 6.4.2.14. Thailand dialyzer market, by end user
 - 6.4.2.15. Malaysia dialyzer market, by type
 - 6.4.2.16. Malaysia dialyzer market, by end user
 - 6.4.2.17. Indonesia dialyzer market, by type

- 6.4.2.18. Indonesia dialyzer market, by end user
- 6.4.2.19. Rest of Asia-Pacific dialyzer market, by type
- 6.4.2.20. Rest of Asia-Pacific dialyzer market, by end user
- 6.4.3. Asia-Pacific dialyzer market, by type
- 6.4.4. Asia-Pacific dialyzer market, by end user
- 6.5. LAMEA
 - 6.5.1. Key market trends and opportunities
 - 6.5.2. Market size and forecast, by country
 - 6.5.2.1. Brazil dialyzer market, by type
 - 6.5.2.2. Brazil dialyzer market, by end user
 - 6.5.2.3. Saudi Arabia dialyzer market, by type
 - 6.5.2.4. Saudi Arabia dialyzer market, by end user
 - 6.5.2.5. South Africa dialyzer market, by type
 - 6.5.2.6. South Africa dialyzer market, by end user
 - 6.5.2.7. Turkey dialyzer market, by type
 - 6.5.2.8. Turkey dialyzer market, by end user
 - 6.5.2.9. Rest of LAMEA dialyzer market, by type
 - 6.5.2.10. Rest of LAMEA dialyzer market, by end user
 - 6.5.3. LAMEA dialyzer market, by type
 - 6.5.4. LAMEA dialyzer market, by end user

CHAPTER: 7: COMPANY PROFILES

- 7.1. ASAHI KASEI CORPORATION
 - 7.1.1. Company overview
 - 7.1.2. Company snapshot
 - 7.1.3. Operating business segments
 - 7.1.4. Product Portfolio
 - 7.1.5. Business performance
- 7.2. B. BRAUN MELSUNGEN AG
 - 7.2.1. Company overview
 - 7.2.2. Company snapshot
 - 7.2.3. Operating business segments
 - 7.2.4. Product Portfolio
 - 7.2.5. Business performance
 - 7.2.6. Key strategic moves and developments
- 7.3. BAXTER INTERNATIONAL INC.
 - 7.3.1. Company overview
 - 7.3.2. Company snapshot

- 7.3.3. Operating business segments
- 7.3.4. Product Portfolio
- 7.3.5. Business performance
- 7.3.6. Key strategic moves and developments
- 7.4. BROWDOVE HEALTHCARE (P) LTD.
 - 7.4.1. Company overview
 - 7.4.2. Company snapshot
 - 7.4.3. Operating business segments
 - 7.4.4. Product portfolio
- 7.5. BAIN MEDICAL EQUIPMENT
 - 7.5.1. Company overview
 - 7.5.2. Company snapshot
 - 7.5.3. Product Portfolio
- 7.6. FRESENIUS MEDICAL CARE AG & CO. KGAA
 - 7.6.1. Company overview
 - 7.6.2. Company snapshot
 - 7.6.3. Operating business segments
 - 7.6.4. Product Portfolio
 - 7.6.5. Business performance
 - 7.6.6. Key strategic moves and developments
- 7.7. KAWASUMI LABORATORIES INC.
 - 7.7.1. Company overview
 - 7.7.2. Company snapshot
 - 7.7.3. Operating business segment
 - 7.7.4. Product Portfolio
 - 7.7.5. Business performance
- 7.8. MEDTRONIC PLC. (BELCO)
 - 7.8.1. Company overview
 - 7.8.2. Company snapshot
 - 7.8.3. Operating business segments
 - 7.8.4. Product portfolio
 - 7.8.5. Business performance
 - 7.8.6. Key strategic moves and developments
- 7.9. NIKKISO CO., LTD.
 - 7.9.1. Company overview
 - 7.9.2. Company snapshot
 - 7.9.3. Operating business segments
 - 7.9.4. Product Portfolio
 - 7.9.5. Business performance

7.10. JIHUA MEDICAL APPARATUS & INSTRUMENTS CO., LTD

- 7.10.1. Company overview
- 7.10.2. Company snapshot
- 7.10.3. Operating business segments
- 7.10.4. Product Portfolio

7.11. ALLMED MEDICAL CARE HOLDINGS LIMITED

- 7.11.1. Company overview
- 7.11.2. Company snapshot
- 7.11.3. Operating business segments
- 7.11.4. Product Portfolio

7.12. WEIGAO GROUP

- 7.12.1. Company overview
- 7.12.2. Company snapshot
- 7.12.3. Operating business segments
- 7.12.4. Product Portfolio
- 7.12.5. Business performance

7.13. FARMASOL

- 7.13.1. Company overview
- 7.13.2. Company snapshot
- 7.13.3. Operating business segments
- 7.13.4. Product Portfolio

7.14. CHINA CHENGDU WESLEY BIOTECH CO., LTD

- 7.14.1. Company overview
- 7.14.2. Company snapshot
- 7.14.3. Operating business segments
- 7.14.4. Product Portfolio

7.15. TORAY INDUSTRIES, INC.

- 7.15.1. Company overview
- 7.15.2. Company snapshot
- 7.15.3. Operating business segments
- 7.15.4. Product Portfolio
- 7.15.5. Business performance

7.16. MEDICA GROUP

- 7.16.1. Company overview
- 7.16.2. Company snapshot
- 7.16.3. Operating business segments
- 7.16.4. Product Portfolio

7.17. JMS CO. LTD.

- 7.17.1. Company overview

- 7.17.2. Company snapshot
- 7.17.3. Operating business segments
- 7.17.4. Product Portfolio
- 7.17.5. Business performance
- 7.18. JIANGSU LENGTHEN LIFE SCIENCE AND TECHNOLOGY CO., LTD
 - 7.18.1. Company overview
 - 7.18.2. Company snapshot
 - 7.18.3. Operating business segments
 - 7.18.4. Product Portfolio
- 7.19. MEDIVATORS, INC.
 - 7.19.1. Company overview
 - 7.19.2. Company snapshot
 - 7.19.3. Operating business segments
 - 7.19.4. Product Portfolio
- 7.20. DIALIFEGROUP.COM
 - 7.20.1. Company overview
 - 7.20.2. Company snapshot
 - 7.20.3. Operating business segments
 - 7.20.4. Product Portfolio

List Of Tables

LIST OF TABLES

- TABLE 01. CLINICAL TRIALS FOR DIALYZERS (2014-2017)
- TABLE 02. DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 03. HIGH-FLUX DIALYZER MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 04. GLOBAL LOW-FLUX DIALYZER MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 05. GLOBAL DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 06. IN-CENTER DIALYSIS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 07. HOME DIALYSIS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 08. DIALYZER MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 09. NORTH AMERICA DIALYZER MARKET, BY COUNTRY, 2017–2025 (\$MILLION)
- TABLE 10. U.S. DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 11. U.S. DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 12. CANADA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 13. CANADA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 14. MEXICO DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 15. MEXICO DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 16. NORTH AMERICA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 17. NORTH AMERICA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 18. EUROPE DIALYZER MARKET, BY COUNTRY, 2017–2025 (\$MILLION)
- TABLE 19. GERMANY DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 20. GERMANY DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 21. FRANCE DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 22. FRANCE DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 23. UK DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 24. UK DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 25. ITALY DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 26. ITALY DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 27. SPAIN DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 28. SPAIN DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 29. RUSSIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 30. RUSSIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 31. AUSTRIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 32. AUSTRIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)

- TABLE 33. REST OF EUROPE DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 34. REST OF EUROPE DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 35. EUROPE DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 36. EUROPE DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 37. ASIA-PACIFIC DIALYZER MARKET, BY COUNTRY, 2017–2025 (\$MILLION)
- TABLE 38. JAPAN DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 39. JAPAN DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 40. CHINA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 41. CHINA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 42. INDIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 43. INDIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 44. AUSTRALIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 45. AUSTRALIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 46. SOUTH KOREA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 47. SOUTH KOREA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 48. TAIWAN DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 49. TAIWAN DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 50. THAILAND DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 51. THAILAND DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 52. MALAYSIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 53. MALAYSIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 54. INDONESIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 55. INDONESIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 56. REST OF ASIA-PACIFIC DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 57. REST OF ASIA-PACIFIC DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 58. ASIA-PACIFIC DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 59. ASIA-PACIFIC DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 60. LAMEA DIALYZER MARKET, BY COUNTRY, 2017–2025 (\$MILLION)
- TABLE 61. BRAZIL DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 62. BRAZIL DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 63. SAUDI ARABIA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)
- TABLE 64. SAUDI ARABIA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)

(\$MILLION)

TABLE 65. SOUTH AFRICA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 66. SOUTH AFRICA DIALYZER MARKET, BY END USER, 2017–2025
(\$MILLION)

TABLE 67. TURKEY DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 68. TURKEY DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 69. REST OF LAMEA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 70. REST OF LAMEA DIALYZER MARKET, BY END USER, 2017–2025
(\$MILLION)

TABLE 71. LAMEA DIALYZER MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 72. LAMEA DIALYZER MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 73. ASAHI KASEI: COMPANY SNAPSHOT

TABLE 74. ASAHI KASEI: OPERATING SEGMENTS

TABLE 75. ASAHI KASEI: PRODUCT PORTFOLIO

TABLE 76. B. BRAUN: COMPANY SNAPSHOT

TABLE 77. B. BRAUN: OPERATING SEGMENTS

TABLE 78. B. BRAUN: PRODUCT PORTFOLIO

TABLE 79. BAXTER: COMPANY SNAPSHOT

TABLE 80. BAXTER: BUSINESS UNITS

TABLE 81. BROWNDOVE: COMPANY SNAPSHOT

TABLE 82. BROWNDOVE: PRODUCT PORTFOLIO

TABLE 83. BAIN MEDICAL: COMPANY SNAPSHOT

TABLE 84. BAIN MEDICAL: PRODUCT PORTFOLIO

TABLE 85. FRESENIUS: COMPANY SNAPSHOT

TABLE 86. FRESENIUS: OPERATING SEGMENTS

TABLE 87. FRESENIUS: PRODUCT PORTFOLIO

TABLE 88. KAWASUMI: COMPANY SNAPSHOT

TABLE 89. KAWASUMI: OPERATING SEGMENT

TABLE 90. KAWASUMI: PRODUCT PORTFOLIO

TABLE 91. MEDTRONIC: COMPANY SNAPSHOT

TABLE 92. MEDTRONIC: OPERATING SEGMENTS

TABLE 93. MEDTRONIC: PRODUCT PORTFOLIO

TABLE 94. NIKKISO: COMPANY SNAPSHOT

TABLE 95. NIKKISO: OPERATING SEGMENTS

TABLE 96. NIKKISO: PRODUCT PORTFOLIO

TABLE 97. JIHUA: COMPANY SNAPSHOT

TABLE 98. ALLMED MEDICAL CARE HOLDINGS LIMITED: COMPANY SNAPSHOT

TABLE 99. ALLMED MEDICAL CARE HOLDINGS LIMITED: SEGMENTS

TABLE 100. ALLMED MEDICAL CARE HOLDINGS LIMITED: PRODUCT PORTFOLIO

TABLE 101. WEIGAO: COMPANY SNAPSHOT
TABLE 102. WEIGAO: OPERATING SEGMENTS
TABLE 103. WEIGAO: PRODUCT PORTFOLIO
TABLE 104. FARMASOL: COMPANY SNAPSHOT
TABLE 105. FARMASOL: PRODUCT PORTFOLIO
TABLE 106. WESLEY BIOTECH: COMPANY SNAPSHOT
TABLE 107. WESLEY BIOTECH: PRODUCT PORTFOLIO
TABLE 108. TORAY: COMPANY SNAPSHOT
TABLE 109. TORAY: OPERATING SEGMENTS
TABLE 110. TORAY PRODUCT PORTFOLIO
TABLE 111. MEDICA: COMPANY SNAPSHOT
TABLE 112. TORAY: OPERATING SEGMENTS
TABLE 113. MEDICA PRODUCT PORTFOLIO
TABLE 114. JMS: COMPANY SNAPSHOT
TABLE 115. JMS: OPERATING SEGMENTS
TABLE 116. JMS: PRODUCT PORTFOLIO
TABLE 117. LENGTHEN: COMPANY SNAPSHOT
TABLE 118. LENGTHEN: PRODUCT PORTFOLIO
TABLE 119. MEDIVATORS: COMPANY SNAPSHOT
TABLE 120. MEDIVATORS: OPERATING SEGMENTS
TABLE 121. MEDIVATORS: COMPANY SNAPSHOT
TABLE 122. DIALIFE: COMPANY SNAPSHOT
TABLE 123. DIALIFE: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. DIALYZER MARKET SEGMENTATION
- FIGURE 02. TOP INVESTMENT POCKETS
- FIGURE 03. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 04. HIGH BARGAINING POWER OF BUYERS
- FIGURE 05. LOW THREAT OF SUBSTITUTION
- FIGURE 06. LOW THREAT OF NEW ENTRANTS
- FIGURE 07. LOW COMPETITIVE RIVALRY
- FIGURE 08. MARKET SHARE ANALYSIS, 2017
- FIGURE 09. MARKET DYNAMICS
- FIGURE 10. PATENTS REGISTERED/APPROVED IN THE WORLD, 2016-2018
- FIGURE 11. PATENTS ANALYSIS BY YEAR, 2016 THROUGH 2018
- FIGURE 12. COMPARATIVE ANALYSIS OF HIGH-FLUX DIALYZER MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 13. COMPARATIVE ANALYSIS OF LOW-FLUX DIALYZER MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 14. COMPARATIVE ANALYSIS OF IN-CENTER DIALYSIS DIALYZER MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 15. HOME DIALYSIS MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 16. NET SALES, 2015–2017 (\$MILLION)
- FIGURE 17. ASAHI KASEI: NET SALES BY SEGMENT, 2017 (%)
- FIGURE 18. ASAHI KASEI: NET SALES BY REGION, 2017 (%)
- FIGURE 19. NET SALES, 2015–2017 (\$MILLION)
- FIGURE 20. B. BRAUN: NET SALES BY DIVISION, 2017 (%)
- FIGURE 21. B. BRAUN: NET SALES BY REGION, 2017 (%)
- FIGURE 22. NET SALES, 2015–2017 (\$MILLION)
- FIGURE 23. BAXTER: REVENUE SHARE BY BUSINESS UNIT, 2017 (%)
- FIGURE 24. BAXTER: REVENUE SHARE BY REGION, 2017 (%)
- FIGURE 25. FRESENIUS: NET SALES, 2015–2017 (\$MILLION)
- FIGURE 26. FRESENIUS: NET SALES BY SEGMENT, 2017 (%)
- FIGURE 27. FRESENIUS: NET SALES BY REGION, 2017 (%)
- FIGURE 28. KAWASUMI: NET SALES, 2016–2017 (\$MILLION)
- FIGURE 29. MEDTRONIC: NET SALES, 2016–2018 (\$MILLION)
- FIGURE 30. MEDTRONIC: REVENUE SHARE BY SEGMENT, 2018 (%)
- FIGURE 31. MEDTRONIC: REVENUE SHARE BY REGION, 2018 (%)
- FIGURE 32. NET SALES, 2015–2017 (\$MILLION)

FIGURE 33. NIKKISO: NET SALES BY BUSINESS SEGMENT, 2017 (%)

FIGURE 34. NIKKISO: NET SALES BY REGION, 2017 (%)

FIGURE 35. REVENUES, 2016–2017 (\$MILLION)

FIGURE 36. WEIGAO: REVENUES BY SEGMENT, 2017 (%)

FIGURE 37. WEIGAO: REVENUES BY REGION, 2017 (%)

FIGURE 38. TORAY: REVENUES, 2017–2018 (\$MILLION)

FIGURE 39. TORAY: REVENUES BY SEGMENT, 2017 (%)

FIGURE 40. TORAY: REVENUES BY REGION, 2017 (%)

FIGURE 41. JMS: REVENUES, 2017–2018 (\$MILLION)

FIGURE 42. JMS: REVENUES BY SEGMENT, 2017 (%)

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