

Diabetic Retinopathy Market by Type [Proliferative DR and Non-Proliferative DR], by Management Type (Anti VEGF Drug, Intra-ocular Steroid Injections, Laser Surgeries, and Vitrectomy) - Global Opportunity Analysis and Industry Forecast, 2014-2022

<https://marketpublishers.com/r/D0C8D1839D1EN.html>

Date: April 2017

Pages: 150

Price: US\$ 3,999.00 (Single User License)

ID: D0C8D1839D1EN

Abstracts

Diabetic retinopathy (DR) is a medical condition of the eye, which is prevalent in a diabetic individual. It is mainly caused due to damage of the blood vessels of the light-sensitive tissue present at the back of the eye. Without timely treatment, the disease may lead to bleeding in the eyes, cloudy vision, and may even destroy the retina. DR is amongst the common cause of loss of vision in the diabetic population. From 1990 to 2010, DR holds the fifth position among the most common causes of preventable blindness and severe visual impairment.

The global diabetic retinopathy market was valued at \$966 million in 2015, and is expected to reach \$2,490 million by 2022, growing at a CAGR of 14.4% during the forecast period. The market is expected to witness significant growth during the forecast period due to increase in prevalence of diabetes worldwide, rise in geriatric population, growth in incidence of blindness due to diabetes, and augment in focus on awareness which facilitates early diagnosis to control the diseases. Although these factors garner the growth of the market, dearth of skilled ophthalmologists and extended approval time for drugs limit it. On the other hand, emergence of combined therapies for treatment of diabetic macular edema, and the emerging markets of the Asia-Pacific and LAMEA regions are projected to provide several opportunities for the market growth.

The diabetic retinopathy market is segmented on the basis of type, treatment type, and region. Based on type, the market is bifurcated into proliferative DR and diabetic macular edema (DME). On the basis of treatment type, diabetic retinopathy market is segmented into anti VEGF drug, steroid implants, laser surgeries, and vitrectomy. The market is analyzed based on four geographical regions, which include North America,

Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report provides an extensive analysis of the current and emerging market trends and dynamics in the global diabetic retinopathy market.

Comprehensive analysis of geographical regions is provided to determine the prevailing opportunities in the market.

This study provides the competitive landscape of the market to predict the competitive environment across geographies.

This report entails the detailed quantitative analysis of the current market and estimations from 2014 to 2022 to identify the prevailing opportunities.

Comprehensive analysis of factors that drive and restrict the market growth is provided in the report.

Region- and country-wise diabetic retinopathy market conditions are comprehensively analyzed in the report to understand the regional trends and dynamics.

Diabetic Retinopathy Market Key Segments: By Type

Proliferative Diabetic Retinopathy

Diabetic Macular Edema (DME)

By Treatment Type

Anti VEGF Drug

Steroid Implants

Laser Surgeries

Vitrectomy

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Abbott Laboratories

Alimera Science

Allergan plc

Ampio Pharmaceuticals.

Bayer AG

F. Hoffmann-La Roche

Novartis International AG

Pfizer

Regeneron Pharmaceuticals Inc.

Valeant Pharmaceutical

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

Boehringer Ingelheim GmbH

KOWA Company, Ltd.

BCN Peptides S.A.

ThromboGenics NV

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS OF THE STUDY
- 2.2. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies
 - 3.2.2.1. Competitive intelligence of companies and their strategies
- 3.3. MARKET SHARE ANALYSIS, 2015
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. Growing prevalence of diabetes
 - 3.4.1.2. Increasing incidence of blindness due to diabetes
 - 3.4.1.3. Growing geriatric population
 - 3.4.1.4. Increasing awareness for treatment of diabetic retinopathy
 - 3.4.2. Restraints
 - 3.4.2.1. Extended approval time for drugs
 - 3.4.2.2. Dearth of skilled ophthalmologists
 - 3.4.3. Opportunities
 - 3.4.3.1. Lucrative opportunities in the emerging economies
 - 3.4.3.2. Emergence of combined therapies
 - 3.4.4. Impact analysis
- 3.5. CLINICAL TRIALS

CHAPTER 4 DIABETIC RETINOPATHY MARKET, BY TYPE

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. PROLIFERATIVE DIABETIC RETINOPATHY

4.2.1. Key market trends

4.2.2. Key growth factors and opportunities

4.2.3. Market size and forecast

4.3. DIABETIC MACULAR EDEMA

4.3.1. Key market trends

4.3.2. Key growth factors and opportunities

4.3.3. Market size and forecast

CHAPTER 5 DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE

5.1. OVERVIEW

5.1.1. Market size and forecast

5.2. ANTI-VEGF DRUG

5.2.1. Market size and forecast

5.3. STEROID IMPLANTS

5.3.1. Market size and forecast

5.4. LASER SURGERIES

5.4.1. Market size and forecast

5.5. VITRECTOMY

5.5.1. Market size and forecast

CHAPTER 6 DIABETIC RETINOPATHY MARKET, BY REGION

6.1. OVERVIEW

6.1.1. Market size and forecast

6.2. NORTH AMERICA

6.2.1. Key market trends

6.2.2. Key growth factors and opportunities

6.2.3. Market size and forecast

6.2.4. U.S.

6.2.5. Canada

6.2.6. Mexico

6.3. EUROPE

- 6.3.1. Key market trends
- 6.3.2. Key growth factors and opportunities
- 6.3.3. Market size and forecast
- 6.3.4. Germany
- 6.3.5. France
- 6.3.6. UK
- 6.3.7. Italy
- 6.3.8. Spain
- 6.3.9. Rest of Europe

6.4. ASIA-PACIFIC

- 6.4.1. Key market trends
- 6.4.2. Key growth factors and opportunities
- 6.4.3. Market size and forecast
- 6.4.4. Japan
- 6.4.5. China
- 6.4.6. India
- 6.4.7. South Korea
- 6.4.8. Australia
- 6.4.9. Rest of Asia-Pacific

6.5. LAMEA

- 6.5.1. Key market trends
- 6.5.2. Key growth factors and opportunities
- 6.5.3. Market size and forecast
- 6.5.4. Brazil
- 6.5.5. South Africa
- 6.5.6. Saudi Arabia
- 6.5.7. Rest of LAMEA

CHAPTER 7 COMPANY PROFILES

7.1. ABBOTT LABORATORIES

- 7.1.1. Overview
- 7.1.2. Operating business segments
- 7.1.3. Business performance
- 7.1.4. Key strategic moves and developments

7.2. ALIMERA SCIENCE

- 7.2.1. Overview
- 7.2.2. Operating business segments
- 7.2.3. Business performance

- 7.2.4. Key strategic moves and developments
- 7.3. ALLERGAN PLC
 - 7.3.1. Overview
 - 7.3.2. Operating business segments
 - 7.3.3. Business performance
 - 7.3.4. Key strategic moves and developments
- 7.4. AMPIO PHARMACEUTICALS.
 - 7.4.1. Company overview
 - 7.4.2. Operating business segments
 - 7.4.3. Business performance
 - 7.4.4. Key strategic moves and developments
- 7.5. BAYER AG
 - 7.5.1. Overview
 - 7.5.2. Operating business segments
 - 7.5.3. Business performance
 - 7.5.4. Key strategic moves and developments
- 7.6. F. HOFFMANN-LA ROCHE
 - 7.6.1. Company overview
 - 7.6.2. Operating business segments
 - 7.6.3. Business performance
 - 7.6.4. Key strategic moves and developments
- 7.7. NOVARTIS INTERNATIONAL AG
 - 7.7.1. Overview
 - 7.7.2. Operating business segments
 - 7.7.3. Business performance
 - 7.7.4. Key strategic moves and developments
- 7.8. PFIZER
 - 7.8.1. Overview
 - 7.8.2. Operating business segments
 - 7.8.3. Business performance
 - 7.8.4. Key strategic moves and developments
- 7.9. REGENERON PHARMACEUTICALS INC.
 - 7.9.1. Company overview
 - 7.9.2. Operating business segments
 - 7.9.3. Business performance
 - 7.9.4. Key strategic moves and developments
- 7.10. VALEANT PHARMACEUTICAL
 - 7.10.1. Overview
 - 7.10.2. Operating business segments

7.10.3. Business performance

7.10.4. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 2. GLOBAL PROLIFERATIVE DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 3. GLOBAL DIABETIC MACULAR EDEMA (DME) MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL PROLIFERATIVE DIABETIC RETINOPATHY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 5. GLOBAL DIABETIC MACULAR EDEMA (DME) MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 7. GLOBAL ANTI VEGF MARKET FOR DIABETIC RETINOPATHY, BY REGION, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL STEROID IMPLANTS MARKET FOR DIABETIC RETINOPATHY, BY REGION, 2014-2022 (\$MILLION)

TABLE 9. GLOBAL LASER SURGERIES MARKET FOR DIABETIC RETINOPATHY, BY REGION, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL VITRECTOMY MARKET FOR DIABETIC RETINOPATHY, BY REGION, 2014-2022 (\$MILLION)

TABLE 11. GLOBAL DIABETIC RETINOPATHY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 12. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 13. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 14. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 15. EUROPE DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 16. EUROPE DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 17. EUROPE DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 18. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY COUNTRY,

2014-2022 (\$MILLION)

TABLE 19. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 20. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 21. LAMEA DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 22. LAMEA DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 23. LAMEA DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

TABLE 24. ABBOTT: COMPANY SNAPSHOT

TABLE 25. ALIMERA: COMPANY SNAPSHOT

TABLE 26. ALLERGAN: COMPANY SNAPSHOT

TABLE 27. AMPIO: COMPANY SNAPSHOT

TABLE 28. BAYER: COMPANY SNAPSHOT

TABLE 29. ROCHE: COMPANY SNAPSHOT

TABLE 30. NOVARTIS: COMPANY SNAPSHOT

TABLE 31. PFIZER: COMPANY SNAPSHOT

TABLE 32. REGENERON PHARMACEUTICALS: COMPANY SNAPSHOT

TABLE 33. VALEANT PHARMACEUTICAL: COMPANY SNAPSHOT

List Of Figures

LIST OF FIGURES

FIGURE 1. DIABETIC RETINOPATHY MARKET SEGMENTATION

FIGURE 2. TOP INVESTMENT POCKETS

FIGURE 3. TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION, (2014-2016)

FIGURE 4. TOP WINNING STRATEGIES: NATURE AND TYPE

FIGURE 5. TOP COMPANIES AND THEIR STRATEGIES

FIGURE 6. DETAILED STRUCTURE OF COMPANIES AND NATURE OF STRATEGIES

FIGURE 7. DETAILED STRUCTURE OF COMPANIES AND TYPE OF STRATEGIES

FIGURE 8. MARKET SHARE ANALYSIS, DIABETIC RETINOPATHY MARKET, 2015

FIGURE 9. IMPACT ANALYSIS: DIABETIC RETINOPATHY MARKET

FIGURE 10. CLINICAL TRIALS FOR DIABETIC RETINOPATHY (%)

FIGURE 11. GLOBAL DIABETIC RETINOPATHY MARKET, BY TYPE, 1014-1011 (\$MILLION)

FIGURE 12. GLOBAL PROLIFERATIVE DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 1014-1011 (\$MILLION)

FIGURE 13. GLOBAL DIABETIC MACULAR EDEMA (DME) MARKET, BY TREATMENT TYPE, 1014-1011 (\$MILLION)

FIGURE 14. GLOBAL PROLIFERATIVE DIABETIC RETINOPATHY MARKET, BY REGION, 1014-1011 (\$MILLION)

FIGURE 15. GLOBAL DIABETIC MACULAR EDEMA (DME) MARKET, BY REGION, 1014-1011 (\$MILLION)

FIGURE 16. GLOBAL DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 1014-1011 (\$MILLION)

FIGURE 17. GLOBAL ANTI VEGF MARKET FOR DIABETIC RETINOPATHY, BY REGION, 1014-1011 (\$MILLION)

FIGURE 18. GLOBAL STEROID IMPLANTS MARKET FOR DIABETIC RETINOPATHY, BY REGION, 1014-1011 (\$MILLION)

FIGURE 19. GLOBAL LASER SURGERIES MARKET FOR DIABETIC RETINOPATHY, BY REGION, 1014-1011 (\$MILLION)

FIGURE 20. GLOBAL VITRECTOMY MARKET FOR DIABETIC RETINOPATHY, BY REGION, 2014-2022 (\$MILLION)

FIGURE 21. GLOBAL DIABETIC RETINOPATHY MARKET, BY REGION, 2014-2022 (\$MILLION)

FIGURE 22. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY COUNTRY,

2014-2022 (\$MILLION)

FIGURE 23. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

FIGURE 24. NORTH AMERICA DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

FIGURE 25. U.S. DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 26. CANADA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 27. MEXICO DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 28. EUROPE DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

FIGURE 29. EUROPE DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

FIGURE 30. EUROPE DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

FIGURE 30. GERMANY DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 31. FRANCE DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 32. UK DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 33. ITALY DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 34. SPAIN DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 35. REST OF EUROPE DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 36. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

FIGURE 37. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

FIGURE 38. ASIA-PACIFIC DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

FIGURE 39. JAPAN DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 40. CHINA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 41. INDIA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 42. SOUTH KOREA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 43. AUSTRALIA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 44. REST OF ASIA-PACIFIC DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 45. LAMEA DIABETIC RETINOPATHY MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

FIGURE 46. LAMEA DIABETIC RETINOPATHY MARKET, BY TYPE, 2014-2022 (\$MILLION)

FIGURE 47. LAMEA DIABETIC RETINOPATHY MARKET, BY TREATMENT TYPE, 2014-2022 (\$MILLION)

FIGURE 48. BRAZIL DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 49. SOUTH AFRICA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 50. SAUDI ARABIA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

FIGURE 51. REST OF LAMEA DIABETIC RETINOPATHY MARKET (\$MILLION), 2014-2022

I would like to order

Product name: Diabetic Retinopathy Market by Type [Proliferative DR and Non-Proliferative DR], by Management Type (Anti VEGF Drug, Intra-ocular Steroid Injections, Laser Surgeries, and Vitrectomy) - Global Opportunity Analysis and Industry Forecast, 2014-2022

Product link: <https://marketpublishers.com/r/D0C8D1839D1EN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D0C8D1839D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970