

Diabetes Therapeutics Market by Product [Injectables (Insulin, Glucagon-like Peptide-1 (GLP-1) Receptor Agonists, and Amylinomimetic Drugs) and Oral-antidiabetic Drugs (OAD) (Biguanides, Sulfonylureas, Thiazolidinediones, Alpha-glucosidase Inhibitors, Dipeptidyl Peptidase IV (DPP-4) Inhibitors, Meglitinides, and Sodium-glucose Cotransporter-2 (SGLT2) Inhibitors)] - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

The global diabetes therapeutics market was valued at \$66,993 million in 2016, and is estimated to reach \$186,842 million by 2023, growing at a CAGR of 16.0% from 2017 to 2023. Diabetes therapeutics are drugs used by diabetic patients to restore the blood glucose metabolism to a normal state.

The factors that drive the global diabetes therapeutics market include rise in geriatric population, increase in prevalence of diabetes worldwide, sedentary lifestyle of people, development of affordable & effective diabetes therapeutics, growth in awareness among people about self-management of diabetes, and support from the government However, side effects of diabetic drugs and stringent approval process for the same restrict the market growth. Moreover, surge in awareness about diabetes care and market potential in developing regions are expected to provide numerous opportunities for market growth.

The global diabetes therapeutics market is segmented on the basis of product and region. Based on product, it is bifurcated into injectable and oral-antidiabetic drugs (OAD). Injectable are further categorized into insulin, glucagon-like peptide-1 (GLP-1) receptor agonists, and amylinomimetic drug. Oral-antidiabetic drugs (OAD) segment is



further divided into biguanides, sulfonylureas, thiazolidinediones, alphaglucosidase inhibitors, dipeptidyl peptidase IV (DPP-4) inhibitors, meglitinides, and sodium-glucose cotransporter-2 (SGLT2) inhibitors. Based on region, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, UK, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market with current trends and future estimations from 2016 to 2023 to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

Identification of factors instrumental in changing the market scenario, rise in opportunities, and identification of key companies that can influence this market on a global and regional scale are provided.

Key market players are profiled and their strategies are analyzed thoroughly, which help understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

BY PRODUCT

Injectables

Insulin

Glucagon-like Peptide-1 (GLP-1) Receptor Agonists/Incretin Mimetics

Amylin Analogue/Amylinomimetic Drugs

Oral-antidiabetic Drugs (OAD)



	Biguanides
	Sulfonylureas
	Thiazolidinediones
	Alpha-glucosidase Inhibitors
	Dipeptidyl Peptidase IV (DPP-4) Inhibitors/Gliptins
	Meglitinides
	Sodium-glucose Cotransporter-2 (SGLT2) Inhibitors/Gliflozins
BY REGION	
North America	
	U.S.
	Canada
	Mexico
Europ	e
	Germany
	UK
	France
	Spain
	Italy
	Rest of Europe



LIST

Asia-Pacific		
Japan		
China		
India		
Australia		
South Korea		
Rest of Asia-Pacific		
LAMEA		
Brazil		
Saudi Arabia		
South Africa		
Rest of LAMEA		
OF KEY PLAYERS PROFILED IN THE REPORT		
AstraZeneca plc		
Boehringer Ingelheim GmbH		
Eli Lilly and Company		
GlaxoSmithKline plc		
Johnson & Johnson		
Merck & Co., Inc.		



Novartis AG

Novo Nordisk Sanofi S.A. Takeda Pharmaceutical Company Limited LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request) Astellas Pharma Inc. Biocon Limited Diasome Pharmaceuticals, Inc. Generex Biotechnology Corp.
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Diasome Pharmaceuticals, Inc.
Generex Biotechnology Corp.
MannKind Corporation
Pfizer Inc.



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