

DHA Gummies Market By Source (Fish Oil, Algal Oil, Others), By Flavor (Fruit flavors, Others) By End User (Kids, Adults, Pregnant Women): Global Opportunity Analysis and Industry Forecast, 2024-2034

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Abstracts

The DHA gummies market was valued at \$453.4 million in 2023, and is projected t%li%reach \$681.0 million by 2034, growing at a CAGR of 3.9% from 2024 t%li%2034.

Docosahexaenoic acid (DHA) gummies are popular omega-3 supplements formulated for easy consumption, thus appealing t%li%a wide range of consumers. DHA is a crucial component of brain, eyes, and heart, playing a vital role in cognitive function, vision, and overall neurological development. In addition t%li%the health benefits, DHA gummies align with consumer preferences for clean label products, as it is made with natural ingredients and is free from artificial colors, flavors, and preservatives.

The growth of the global DHA gummies market is majorly driven by increase in awareness about the health benefits of DHA and rise in preference for convenient and tasty supplement forms. Studies have shown that adequate DHA intake supports cognitive development in children and maintains cognitive function in adults, thus driving the demand for child-friendly DHA supplements like gummies. Furthermore, rise in trend of veganism and plant-based diets has led t%li%the development of DHA gummies derived from algae, offering a sustainable and ethical alternative t%li%fish-based DHA. According t%li%the 2021 estimates of Redefine Meat—an innovative food technology company that specializes in creating plant-based meat alternatives—approximately 79 million individuals have adopted veganism across the world. Studies predict that merely 40% of the world will be meat eaters by 2040. In addition, surge in geriatric population notably contributes toward the growth of the market. This is attributed t%li%the fact that as the world's aging population increases, the focus on maintaining brain health is



growing significantly. However, high cost associated with DHA gummies acts as the key deterrent factor of the global market. On the contrary, continuous innovations in flavors, formulations, and packaging t%li%attract a large base of consumers are expected t%li%offer remunerative opportunities for the expansion of the global market during the forecast period.

The global DHA gummies market is segmented int%li%source, flavor, end user, and region. On the basis of source, the market is divided int%li%fish oil, algal oil, and others. As per flavor, it is segregated int%li%fruit flavors and others. Depending on end user, it is fragmented int%li%kids, adults, and pregnant women. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of source, the fish oil segment is expected t%li%dominate the market by 2034.

Depending on flavor, the fruit flavor segment is anticipated t%li%exhibit the highest growth during the forecast period.

By end user, the kids segment is projected t%li%garner significant attention in the coming years.

Region wise, North America is likely t%li%lead the DHA gummies market in the near future.

Competition Analysis

Competitive analysis and profiles of the major players in the global DHA gummies market include Nordic Naturals, SmartyPants Vitamins, Nature Sure, NOW Foods, Rainbow Light, Zahler, Viva Naturals, Her%li%Nutritionals, Ora Organic, and Swisse Wellness. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships t%li%strengthen their foothold in the competitive market.

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Expanded list for Company Profiles

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

SWOT Analysis

Key Market Segments



By Source

by Source			
	Fish Oil		
	Algal Oil		
	Others		
By Fla	ivor		
	Fruit flavors		
	Others		
By En	d User		
	Kids		
	Adults		
	Pregnant Women		
By Region			
	North America		
	U.S.		
	Canada		
	Mexico		
	Europe		
	France		



Germany	
Italy	
Spain	
UK	
Russia	
Rest of Europe	
Asia-Pacific	
China	
Japan	
India	
South Korea	
Australia	
Thailand	
Malaysia	
Indonesia	
Rest of Asia-Pacific	
LAMEA	
Brazil	
South Africa	
Saudi Arabia	



UAE
Argentina
Rest of LAMEA
Key Market Players
Nordic Naturals
SmartyPants Vitamins
Nature Sure
NOW Foods
Rainbow Light
Zahler
Viva Naturals
Her%li%Nutritionals
Ora Organic
Swisse Wellness



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