

Dermatologicals Market by Dermatological Disease (Acne, Dermatitis, Psoriasis, Skin Cancer, Rosacea, and Alopecia), Drug Type (Prescription-Based Drugs and Over-the-Counter Drugs), and Route of Administration (Topical, Oral, and Parenteral Administration), Global Opportunity Analysis and Industry Forecast, 2018–2026

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Abstracts

The global dermatologicals market accounted for \$15,563 million in 2018 and is expected to reach \$36,205 million by 2026, registering a CAGR of 10.9% from 2019 to 2026.

Dermatologicals are medicinal preparations used to treat patients suffering from skin disorders. These preparations are used to treat conditions such as psoriasis, acne, and rosacea. Moreover, there are different types of dermatological formulations available in the market such as topical, and oral. Furthermore, skin disorders are different from each other and therefore, require different treatment options. For instance, disorders such as psoriasis require the use of parenteral dermatological preparations for treatment. In addition, these preparations are mostly available over-the-counter. However, some of the preparations are also prescribed by physicians.

The major factor that contributes to the growth of dermatologicals market include rise in demand for topical dermatological drugs such as anti-inflammatory agents, anti-infective, local anesthetics, cleansers, and emollients to treat acne. Furthermore, the rise in awareness about skin diseases, high demand for rapid diagnosis, and surge in incidence of skin cancer & other skin disorders are the factors that boost the growth of the market. However, lack of awareness about these drugs and stringent government

regulations restrain the market growth. The development of innovative products and rise in number of mergers & acquisitions by key vendors are expected to provide numerous opportunities for the market growth during the forecast period.

The dermatologicals market size is studied on the basis of dermatological disease, drug type, route of administration, and region to provide a detailed assessment of the market. On the basis of dermatological disease, it is segmented into acne, dermatitis, psoriasis, skin cancer, rosacea, alopecia, and others. By drug type, it is bifurcated into prescription-based drugs and over-the-counter drugs. On the basis of route of administration, it is segmented into topical, oral, and parenteral administration. Region wise, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global dermatologicals market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessments.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

Key Market Segments

By Dermatological Disease

Acne

Dermatitis

Psoriasis

Skin Cancer

Rosacea

Alopecia

Others

By Drug Type

Prescription-Based Drugs

Over-the-Counter Drugs

By Route of Administration

Topical

Oral

Parenteral Administration

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report:

Bayer AG

Johnson & Johnson

Pfizer Inc.

Novartis AG

GlaxoSmithKline plc

AstraZeneca

Galderma S.A.

Amgen Inc.

AbbVie Inc.,

Merck KGaA

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

Bausch Health Companies Inc.

Sienna Biopharmaceuticals

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