

Dental Market By Product Type (Dental Consumables, Dental Equipment) , By End User (Hospitals and Clinics, Academic Institute and Research Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/DA86F112229BEN.html>

Date: August 2024

Pages: 250

Price: US\$ 2,655.00 (Single User License)

ID: DA86F112229BEN

Abstracts

The dental market was valued at \$49.5 billion in 2023, and is projected to reach \$87.1 billion by 2033, growing at a CAGR of 5.8% from 2024 to 2033.

The dental industry encompasses a broad range of services, products, and innovations dedicated to the health and aesthetics of teeth, gums, and overall oral care. Dental products involve a wide range of tools and materials designed to maintain oral health, support dental treatments, and enhance patient care. These products include everyday items like toothbrushes, toothpaste, and dental floss, as well as more specialized instruments such as dental implants, crowns, and orthodontic appliances.

The growth of the dental market is majorly driven by alarming increase in the prevalence of dental disorders such as cavities, gum disease, and oral cancer. According to a study published in 2023 by the World Health Organization, approximately 3.5 billion individuals are affected with oral diseases worldwide. This number is expected to increase substantially in the coming years, which, in turn, will people the demand for dental services. In addition, surge in geriatric population significantly contributes toward the market growth. Aged individuals are highly susceptible to tooth loss and other dental diseases. This is attributed to the fact that calcium in teeth of aged individuals start to leech out, making them brittle, fragile, easily breakable, and susceptible to dental diseases, thereby necessitating the need for dental services and products. As per a study published by the World Health Organization in March 2023, the global average prevalence of complete tooth loss is estimated to be 23% among people

aged 60 years or older. Moreover, increase in emphasis on the importance of oral hygiene and its connection to overall health has boosted the demand for routine checkups, cleanings, and preventive care products. In 2022, the World Health Organization highlighted that global campaigns promoting oral hygiene have led to a 30% increase in annual dental checkups, reflecting a growing public understanding of the link between oral health and general well-being. However, high cost of advanced dental procedures, including implants, orthodontics, and cosmetic treatments hampers the market growth. In addition, dearth of trained dental professionals limits the access to dental care and result in long wait times for patients, thus restraining the market growth. On the contrary, innovations such as 3D printing, digital scanners, and AI-powered diagnostics to improve the precision, efficiency, and accessibility of dental treatments are expected to offer lucrative opportunities for the expansion of the global market during the forecast period.

The dental market is segmented into product type, end user, and region. On the basis of product type, the market is categorized into dental consumables and dental equipment. The dental consumables segment is further classified into dental restoration products, orthodontics, endodontics, and others. The dental equipment segment is subsegmented into dental laser equipment, dental radiology equipment, dental software and imaging, mechanical systems, and others. By end user, the market is divided into hospitals & dental clinics, academic institute & research centers, and others. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By product type, the dental consumables segment is expected to dominate the market from 2024 to 2033.

On the basis of end user, the hospital & dental clinics segment held a substantial portion of the dental market share during the forecast period.

Region wise, North America is expected to maintain its leadership in the dental market throughout the forecast period.

Competition Analysis

Competitive analysis and profiles of the major players in the global dental market include Henry Schein Inc., PLANMECA OY, Envista, Dentsply Sirona, BIOLASE, Inc., OSSTEM IMPLANT CO., LTD., Koninklijke Philips N.V., 3M, Zimmer Biomet, and Align

Technology, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product Type

Dental Consumables

Dental Restoration Products

? Dental Implants

? Dental Prosthetics

Orthodontics

? Clear Aligners

? Conventional Braces

Endodontics

Others

Dental Equipment

Dental Laser Equipment

Dental Radiology Equipment

Dental Software and Imaging

Mechanical Systems

Others

By End User

Hospitals and Clinics

Academic Institute and Research Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Henry Schein Inc.

PLANMECA OY

Envista

Dentsply Sirona

BIOLASE, Inc.

OSSTEM IMPLANT CO., LTD.

Koninklijke Philips N.V.,

3M

Zimmer Biomet

Align Technology, Inc.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: DENTAL MARKET, BY PRODUCT TYPE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Product Type
- 4.2. Dental Consumables
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities

- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.2.5. Dental Restoration Products
 - 4.2.5.1. Market Size and Forecast
 - 4.2.5.2. Dental Implants
 - 4.2.5.2.1. Market Size and Forecast
 - 4.2.5.2. Dental Prosthetics
 - 4.2.5.2.1. Market Size and Forecast
 - 4.2.5.2.2. Crowns
 - 4.2.5.2.2.1. Market Size and Forecast
 - 4.2.5.2.2. Bridges
 - 4.2.5.2.2.1. Market Size and Forecast
 - 4.2.5.2.2. Abutments
 - 4.2.5.2.2.1. Market Size and Forecast
 - 4.2.5.2.2. Dentures
 - 4.2.5.2.2.1. Market Size and Forecast
 - 4.2.5.2.2. Others
 - 4.2.5.2.2.1. Market Size and Forecast
- 4.2.6. Orthodontics
 - 4.2.6.1. Market Size and Forecast
 - 4.2.6.2. Clear Aligners
 - 4.2.6.2.1. Market Size and Forecast
 - 4.2.6.2. Conventional Braces
 - 4.2.6.2.1. Market Size and Forecast
- 4.2.7. Endodontics
 - 4.2.7.1. Market Size and Forecast
- 4.2.8. Others
 - 4.2.8.1. Market Size and Forecast
- 4.3. Dental Equipment
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
 - 4.3.5. Dental Laser Equipment
 - 4.3.5.1. Market Size and Forecast
 - 4.3.6. Dental Radiology Equipment
 - 4.3.6.1. Market Size and Forecast
 - 4.3.7. Dental Software and Imaging
 - 4.3.7.1. Market Size and Forecast
 - 4.3.8. Mechanical Systems

- 4.3.8.1. Market Size and Forecast
- 4.3.9. Others
 - 4.3.9.1. Market Size and Forecast

CHAPTER 5: DENTAL MARKET, BY END USER

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By End User
- 5.2. Hospitals And Clinics
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Academic Institute And Research Centers
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country
- 5.4. Others
 - 5.4.1. Key Market Trends, Growth Factors and Opportunities
 - 5.4.2. Market Size and Forecast, By Region
 - 5.4.3. Market Share Analysis, By Country

CHAPTER 6: DENTAL MARKET, BY REGION

- 6.1. Market Overview
 - 6.1.1 Market Size and Forecast, By Region
- 6.2. North America
 - 6.2.1. Key Market Trends and Opportunities
 - 6.2.2. Market Size and Forecast, By Product Type
 - 6.2.3. Market Size and Forecast, By End User
 - 6.2.4. Market Size and Forecast, By Country
 - 6.2.5. U.S. Dental Market
 - 6.2.5.1. Market Size and Forecast, By Product Type
 - 6.2.5.2. Market Size and Forecast, By End User
 - 6.2.6. Canada Dental Market
 - 6.2.6.1. Market Size and Forecast, By Product Type
 - 6.2.6.2. Market Size and Forecast, By End User
 - 6.2.7. Mexico Dental Market
 - 6.2.7.1. Market Size and Forecast, By Product Type
 - 6.2.7.2. Market Size and Forecast, By End User

6.3. Europe

6.3.1. Key Market Trends and Opportunities

6.3.2. Market Size and Forecast, By Product Type

6.3.3. Market Size and Forecast, By End User

6.3.4. Market Size and Forecast, By Country

6.3.5. Germany Dental Market

6.3.5.1. Market Size and Forecast, By Product Type

6.3.5.2. Market Size and Forecast, By End User

6.3.6. France Dental Market

6.3.6.1. Market Size and Forecast, By Product Type

6.3.6.2. Market Size and Forecast, By End User

6.3.7. UK Dental Market

6.3.7.1. Market Size and Forecast, By Product Type

6.3.7.2. Market Size and Forecast, By End User

6.3.8. Italy Dental Market

6.3.8.1. Market Size and Forecast, By Product Type

6.3.8.2. Market Size and Forecast, By End User

6.3.9. Spain Dental Market

6.3.9.1. Market Size and Forecast, By Product Type

6.3.9.2. Market Size and Forecast, By End User

6.3.10. Rest Of Europe Dental Market

6.3.10.1. Market Size and Forecast, By Product Type

6.3.10.2. Market Size and Forecast, By End User

6.4. Asia-Pacific

6.4.1. Key Market Trends and Opportunities

6.4.2. Market Size and Forecast, By Product Type

6.4.3. Market Size and Forecast, By End User

6.4.4. Market Size and Forecast, By Country

6.4.5. Japan Dental Market

6.4.5.1. Market Size and Forecast, By Product Type

6.4.5.2. Market Size and Forecast, By End User

6.4.6. China Dental Market

6.4.6.1. Market Size and Forecast, By Product Type

6.4.6.2. Market Size and Forecast, By End User

6.4.7. India Dental Market

6.4.7.1. Market Size and Forecast, By Product Type

6.4.7.2. Market Size and Forecast, By End User

6.4.8. Australia Dental Market

6.4.8.1. Market Size and Forecast, By Product Type

- 6.4.8.2. Market Size and Forecast, By End User
- 6.4.9. South Korea Dental Market
 - 6.4.9.1. Market Size and Forecast, By Product Type
 - 6.4.9.2. Market Size and Forecast, By End User
- 6.4.10. Rest of Asia-Pacific Dental Market
 - 6.4.10.1. Market Size and Forecast, By Product Type
 - 6.4.10.2. Market Size and Forecast, By End User
- 6.5. LAMEA
 - 6.5.1. Key Market Trends and Opportunities
 - 6.5.2. Market Size and Forecast, By Product Type
 - 6.5.3. Market Size and Forecast, By End User
 - 6.5.4. Market Size and Forecast, By Country
 - 6.5.5. Brazil Dental Market
 - 6.5.5.1. Market Size and Forecast, By Product Type
 - 6.5.5.2. Market Size and Forecast, By End User
 - 6.5.6. Saudi Arabia Dental Market
 - 6.5.6.1. Market Size and Forecast, By Product Type
 - 6.5.6.2. Market Size and Forecast, By End User
 - 6.5.7. South Africa Dental Market
 - 6.5.7.1. Market Size and Forecast, By Product Type
 - 6.5.7.2. Market Size and Forecast, By End User
 - 6.5.8. Rest of LAMEA Dental Market
 - 6.5.8.1. Market Size and Forecast, By Product Type
 - 6.5.8.2. Market Size and Forecast, By End User

CHAPTER 7: COMPETITIVE LANDSCAPE

- 7.1. Introduction
- 7.2. Top Winning Strategies
- 7.3. Product Mapping Of Top 10 Player
- 7.4. Competitive Dashboard
- 7.5. Competitive Heatmap
- 7.6. Top Player Positioning, 2023

CHAPTER 8: COMPANY PROFILES

- 8.1. Henry Schein Inc.
 - 8.1.1. Company Overview
 - 8.1.2. Key Executives

- 8.1.3. Company Snapshot
- 8.1.4. Operating Business Segments
- 8.1.5. Product Portfolio
- 8.1.6. Business Performance
- 8.1.7. Key Strategic Moves and Developments
- 8.2. PLANMECA OY
 - 8.2.1. Company Overview
 - 8.2.2. Key Executives
 - 8.2.3. Company Snapshot
 - 8.2.4. Operating Business Segments
 - 8.2.5. Product Portfolio
 - 8.2.6. Business Performance
 - 8.2.7. Key Strategic Moves and Developments
- 8.3. Envista
 - 8.3.1. Company Overview
 - 8.3.2. Key Executives
 - 8.3.3. Company Snapshot
 - 8.3.4. Operating Business Segments
 - 8.3.5. Product Portfolio
 - 8.3.6. Business Performance
 - 8.3.7. Key Strategic Moves and Developments
- 8.4. Dentsply Sirona
 - 8.4.1. Company Overview
 - 8.4.2. Key Executives
 - 8.4.3. Company Snapshot
 - 8.4.4. Operating Business Segments
 - 8.4.5. Product Portfolio
 - 8.4.6. Business Performance
 - 8.4.7. Key Strategic Moves and Developments
- 8.5. BIOLASE, Inc.
 - 8.5.1. Company Overview
 - 8.5.2. Key Executives
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. Business Performance
 - 8.5.7. Key Strategic Moves and Developments
- 8.6. OSSTEM IMPLANT CO., LTD.
 - 8.6.1. Company Overview

- 8.6.2. Key Executives
- 8.6.3. Company Snapshot
- 8.6.4. Operating Business Segments
- 8.6.5. Product Portfolio
- 8.6.6. Business Performance
- 8.6.7. Key Strategic Moves and Developments
- 8.7. Koninklijke Philips N.V.,
 - 8.7.1. Company Overview
 - 8.7.2. Key Executives
 - 8.7.3. Company Snapshot
 - 8.7.4. Operating Business Segments
 - 8.7.5. Product Portfolio
 - 8.7.6. Business Performance
 - 8.7.7. Key Strategic Moves and Developments
- 8.8. 3M
 - 8.8.1. Company Overview
 - 8.8.2. Key Executives
 - 8.8.3. Company Snapshot
 - 8.8.4. Operating Business Segments
 - 8.8.5. Product Portfolio
 - 8.8.6. Business Performance
 - 8.8.7. Key Strategic Moves and Developments
- 8.9. Zimmer Biomet
 - 8.9.1. Company Overview
 - 8.9.2. Key Executives
 - 8.9.3. Company Snapshot
 - 8.9.4. Operating Business Segments
 - 8.9.5. Product Portfolio
 - 8.9.6. Business Performance
 - 8.9.7. Key Strategic Moves and Developments
- 8.10. Align Technology, Inc.
 - 8.10.1. Company Overview
 - 8.10.2. Key Executives
 - 8.10.3. Company Snapshot
 - 8.10.4. Operating Business Segments
 - 8.10.5. Product Portfolio
 - 8.10.6. Business Performance
 - 8.10.7. Key Strategic Moves and Developments

I would like to order

Product name: Dental Market By Product Type (Dental Consumables, Dental Equipment) , By End User (Hospitals and Clinics, Academic Institute and Research Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/DA86F112229BEN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DA86F112229BEN.html>