

Dental Hand Tools Market By Type (Cutting instruments, Examination instruments) , By End User (Hospitals, Dental Clinics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The dental hand tools market was valued at \$1.0 billion in 2023, and is projected to reach \$1.5 billion by 2033, growing at a CAGR of 4% from 2024 to 2033.

Dental hand tools are instruments used by dentists and dental hygienists to perform a variety of tasks during dental procedures. These tools are designed for precise manipulation within the oral cavity to diagnose, treat, and maintain oral health. They are made from stainless steel or other durable materials, ensuring they are strong, corrosion-resistant, and easy to sterilize. Dental hand tools include a wide range of instruments, such as explorers, probes, forceps, scalers, and curettes, each designed for specific functions such as cleaning, shaping, extracting, or repairing teeth.

The dental hand tools market is witnessing robust growth due to factors such as rise in awareness about the importance of maintaining oral health and alarming increase in prevalence of dental conditions such as cavities, periodontal diseases, and malocclusion. As per a study published by the World Health Organization in 2024, 3.5 billion individuals are affected with oral diseases. This highlights the urgent need for dental hand tools for precise and effective treatment. In addition, rise in popularity of aesthetic dental procedures, such as teeth whitening and reshaping, fuels the demand for specialized hand tools used in cosmetic treatments. Furthermore, surge in geriatric population acts as the key driving force of the global market. This is attributed to the fact that elderly population is more prone to dental issues such as tooth loss and gum diseases. A 2024 study published by the World Health Organization revealed that the

number of aged individuals will increase from 1 billion in 2020 to 1.4 billion by 2030. Moreover, the number of individuals aging 80 years and older is estimated to reach 426 million by 2050. Increase in number of dental clinics and multi-specialty hospitals globally has contributed to higher demand for quality dental hand tools, which further augments the market growth. A study published by the U.S. National Institutes of Health's National Library of Medicine revealed that there are at least 1.6 million dentists globally, though their distribution varies significantly across different regions. However, rise in adoption of advanced dental technologies, such as laser dentistry and robotic-assisted procedures, may reduce the reliance on traditional dental hand tools, thus hampering the market growth. Inadequate dental care infrastructure and shortages of dental professionals in rural and underserved regions further hinder the penetration of dental hand tools. As per the World Health Organization, over 68% of WHO Member States report having fewer than 5 dentists per 10,000 population, highlighting disparities in access to dental care. On the contrary, the development of ergonomic and lightweight tools, made from high-grade materials like stainless steel and titanium, enhances practitioner comfort and efficiency, encouraging their adoption. Such developments are expected to offer remunerative opportunities for the expansion of the global market during the forecast period.

The global dental hand tools market is segmented into type, end user, and region. On the basis of type, the market is segregated into cutting instruments and examination instruments. Depending on end user, it is fragmented into hospitals, dental clinics, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the examination instruments segment is expected to dominate the market from 2024 to 2033.

Depending on end user, the dental clinics segment is likely to be lucrative by 2033.

Region wise, North America held the largest market share, in terms of revenue, in 2023, and is likely to dominate the market during the forecast period.

Competition Analysis

The major players operating in the global dental hand tools market include Dentsply Sirona, Integra LifeSciences, KaVo Group, TREE, CFPM, Prima Dental, Brasseler,

Planmeca, Medesy, and BTI Biotechnology .These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

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Expanded list for Company Profiles

Historic market data

SWOT Analysis

Key Market Segments

By Type

Cutting instruments

Examination instruments

By End User

Hospitals

Dental Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Dentsply Sirona

Integra LifeSciences

KaVo Group

TREE

CFPM

Prima Dental

Brasseler

Planmeca

Medesy

BTI Biotechnology

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