

# **Dental Consumables Market by Product [Dental Implants (Root Form Dental Implants and Plate Form Dental Implants), Dental Prosthetics (Crowns, Bridges, Dentures, Abutments, Veneers, and Inlays & Onlays), Endodontics (Endodontic Files, Obturators, and Permanent Endodontic Sealers), Orthodontics (Brackets, Archwires, Anchorage Appliances, and Ligatures), Periodontics (Dental Sutures and Dental Hemostats), Retail Dental Care Essentials (Specialized Dental Pastes, Dental Brushes, Dental Wash Solutions, Whitening Agents, and Dental Floss), and Other Dental Consumables (Dental Splints, Dental Sealants, Dental Burs, Dental Impression Materials, Dental Disposables, Bonding Agents, Patient Bibs, and Aspirator Tubes & Saliva Ejectors)] - Global Opportunity Analysis and Industry Forecast, 2017-2023**

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## **Abstracts**

The global dental consumables market was valued at \$38,921 million in 2016, and is projected to reach \$55,584 million in 2023 at a CAGR of 5.2% from 2017 to 2023. Dental consumables include products such as implants, prosthetics, braces, crowns, dental impression materials, and others. They are used by patients for the treatment of

dental disorders such as tooth restoration, problems associated with gingival tissues, dental impairments dental caries, and periodontal diseases.

Rise in prevalence of dental diseases & conditions and increase in geriatric population, which is more prone to dental disorders & tooth loss significantly drive the growth of the global dental consumables market. Moreover, rise in awareness towards oral hygiene, growth in dental tourism, and support from government to promote awareness about dental disorders in the emerging economies supplement the market growth. However, high cost of dental products and limited reimbursement policies restrain the market growth. Conversely, huge untapped market potential in the emerging countries, such as South Africa and India, and upsurge in the demand for dental cosmetic procedures are expected to provide lucrative opportunities to the market players.

The global dental consumables market is segmented on the basis of product and region. Based on product, the market is classified into dental implants, dental prosthetics, endodontics, orthodontics, periodontics, retail dental care essentials, and other dental consumables. Dental implants are bifurcated into root form and plate form dental implants. Dental prosthetics are further divided into crowns, bridges, dentures, abutments, veneers, and inlays & onlays. The bridges segment is subsegmented into three-unit bridges, four-unit bridges, Maryland bridges, and cantilever bridges. Dentures are categorized as complete dentures and partial dentures. Abutments is further segmented into temporary and definitive abutments. Endodontics segment is subdivided into endodontic files, obturators, and permanent endodontic sealers. Endodontic files are divided on the basis of material and type. Materials consist of stainless steel files and alloy files, and type consists of handheld RC files and rotary files. Orthodontics segment is composed of brackets, archwires, anchorage appliances, and ligatures. Among them, brackets are of two types, namely, fixed and removable. Anchorage appliances consist of bands & buccal tubes and miniscrews. Ligatures are of two types, namely, elastomeric ligatures and wire ligatures. Periodontics segment is bifurcated into dental sutures and dental hemostats. Retail dental care essentials segment is further categorized as dental brushes, specialized dental pastes, dental floss, dental wash solutions, and dental whitening agents. Other dental consumables comprise dental splints, dental sealants, dental burs, dental impression materials, dental disposables, bonding agents, patient bibs, and aspirator tubes & saliva ejectors. The dental burs segment is fragmented into straight, latch type angle, and friction grip angle handpiece shank.

Geographically, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, UK, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

The dental implants & prosthetics market is further segmented on the basis of material

into metals, polymers, ceramics, and biomaterials.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global dental consumables market with current trends and future estimations from 2016 to 2023 to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the market growth is provided.

Identification of factors instrumental in changing the market scenario, rise in opportunities, and identification of key companies that can influence this market on a global & regional scale are provided.

Key players are profiled and their strategies are analyzed thoroughly to understand the competitive outlook of the market.

## KEY MARKET SEGMENTS

### By Product

#### Dental Implants

Root Form Dental Implants

Plate Form Dental Implants

#### Dental Prosthetics

Crowns

Bridges

Three-unit Bridges

Four-unit Bridges

Maryland Bridges

Cantilever Bridges

Dentures

Complete Dentures

Partial Dentures

Abutments

Temporary Abutments

Definitive Abutments

Veneers

Inlays & Onlays

Endodontics

Endodontic Files (Root Canal Treatment)

By Material Type

Stainless Steel Files

Alloy Files

By Type

Handheld RC Files

Rotary Files

Obturators

## Permanent Endodontic Sealers

### Orthodontics

#### Brackets

##### Fixed

##### Removable

### Archwires

### Anchorage Appliances

#### Bands & Buccal Tubes

#### Miniscrews

### Ligatures

#### Elastomeric Ligatures

#### Wire Ligatures

### Periodontics

#### Dental Sutures

#### Dental Hemostats

### Retail Dental Care Essentials

#### Dental Brushes

#### Specialized Dental Pastes

#### Dental Floss

Dental Wash Solutions

Dental Whitening Agents

Other Dental Consumables

Dental Splints

Dental Sealants

Dental Burs

Straight Handpiece Shank

Latch Type Angle Handpiece Shank

Friction Grip Angle Handpiece Shank

Dental Impression Materials

Dental Disposables

Bonding Agents

Patient Bibs

Aspirator Tubes and Saliva Ejectors

Dental Implants & Prosthetics Market, By Material

Metals

Polymers

Ceramics

Biomaterials

## By Region

### North America

U.S.

Canada

Mexico

### Europe

Germany

France

UK

Italy

Spain

Rest of Europe

### Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

### LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

3M Company

Colgate-Palmolive Company

Danaher Corporation

Dentsply Sirona Inc.

Institut Straumann AG

Ivoclar Vivadent

Koninklinje Philips N.V.

OSSTEM IMPLANT Co., Ltd.

Procter & Gamble

Zimmer Biomet Holdings, Inc.



## Contents

### CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS OF THE STUDY
- 2.2. CXO PERSPECTIVE

### CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies, 2016-2017
    - 3.2.2.1. Top winning strategies, by year, 2016-2017
    - 3.2.2.2. Top winning strategies, by development, 2016-2017 (%)
    - 3.2.2.3. Top winning strategies, by company, 2016-2017
- 3.3. MARKET DYNAMICS
  - 3.3.1. Drivers
    - 3.3.1.1. Rise in prevalence of dental diseases
    - 3.3.1.2. Increase in geriatric population
    - 3.3.1.3. Growth in dental tourism
    - 3.3.1.4. Growth in awareness towards oral hygiene
  - 3.3.2. Restraints
    - 3.3.2.1. High cost of dental products
    - 3.3.2.2. Limited reimbursement
  - 3.3.3. Opportunities
    - 3.3.3.1. Upsurge in demand for dental cosmetic procedures
    - 3.3.3.2. Rise in disposable income and lucrative opportunities in the emerging economies

### 3.3.4. Impact analysis

## **CHAPTER 4 DENTAL CONSUMABLES MARKET, BY PRODUCT**

### 4.1. OVERVIEW

#### 4.1.1. Market size and forecast

### 4.2. DENTAL IMPLANTS

#### 4.2.1. Key market trends, growth factors, and opportunities

#### 4.2.2. Market size and forecast

#### 4.2.3. Root form dental implants

##### 4.2.3.1. Market size and forecast

#### 4.2.4. Plate form dental implants

##### 4.2.4.1. Market size and forecast

### 4.3. DENTAL PROSTHETICS

#### 4.3.1. Key market trends, growth factors, and opportunities

#### 4.3.2. Market size and forecast

#### 4.3.3. Crowns

##### 4.3.3.1. Market size and forecast

#### 4.3.4. Bridges

##### 4.3.4.1. Market size and forecast

##### 4.3.4.2. Three-unit bridges

###### 4.3.4.2.1. Market size and forecast

##### 4.3.4.3. Four-unit bridges

###### 4.3.4.3.1. Market size and forecast

##### 4.3.4.4. Maryland bridges

###### 4.3.4.4.1. Market size and forecast

##### 4.3.4.5. Cantilever bridges

###### 4.3.4.5.1. Market size and forecast

#### 4.3.5. Dentures

##### 4.3.5.1. Market size and forecast

##### 4.3.5.2. Complete dentures

###### 4.3.5.2.1. Market size and forecast

##### 4.3.5.3. Partial dentures

###### 4.3.5.3.1. Market size and forecast

#### 4.3.6. Abutments

##### 4.3.6.1. Market size and forecast

##### 4.3.6.2. Temporary abutment

###### 4.3.6.2.1. Market size and forecast

##### 4.3.6.3. Definitive abutments

- 4.3.6.3.1. Market size and forecast
- 4.3.7. Veneers
  - 4.3.7.1. Market size and forecast
- 4.3.8. Inlays & onlays
  - 4.3.8.1. Market size and forecast
- 4.4. ENDODONTICS
  - 4.4.1. Key market trends, growth factors, and opportunities
  - 4.4.2. Market size and forecast
  - 4.4.3. Endodontic files (root canal treatment)
    - 4.4.3.1. Market size and forecast by material type
      - 4.4.3.1.1. Stainless Steel Files
        - 4.4.3.1.1.1. Market size and forecast
      - 4.4.3.1.2. Alloy Files
        - 4.4.3.1.2.1. Market size and forecast
    - 4.4.3.2. Market size and forecast, by type
      - 4.4.3.2.1. Handheld RC files
        - 4.4.3.2.1.1. Market size and forecast
      - 4.4.3.2.2. Rotary files
        - 4.4.3.2.2.1. Market size and forecast
  - 4.4.4. Obturators
    - 4.4.4.1. Market size and forecast
  - 4.4.5. Permanent endodontic sealers
    - 4.4.5.1. Market size and forecast
- 4.5. ORTHODONTICS
  - 4.5.1. Key market trends, growth factors, and opportunities
  - 4.5.2. Market size and forecast
  - 4.5.3. Brackets
    - 4.5.3.1. Market size and forecast
    - 4.5.3.2. Fixed Brackets
      - 4.5.3.2.1. Market size and forecast
    - 4.5.3.3. Removable brackets
      - 4.5.3.3.1. Market size and forecast
  - 4.5.4. Archwires
    - 4.5.4.1. Market size and forecast
  - 4.5.5. Anchorage appliances
    - 4.5.5.1. Market size and forecast
    - 4.5.5.2. Bands & Buccal Tubes
      - 4.5.5.2.1. Market size and forecast
    - 4.5.5.3. Miniscrews

- 4.5.5.3.1. Market size and forecast
- 4.5.6. Ligatures
  - 4.5.6.1. Market size and forecast
  - 4.5.6.2. Elastomeric ligatures
    - 4.5.6.2.1. Market size and forecast
  - 4.5.6.3. Wire ligatures
    - 4.5.6.3.1. Market size and forecast
- 4.6. PERIODONTICS
  - 4.6.1. Key market trends, growth factors, and opportunities
  - 4.6.2. Market size and forecast
  - 4.6.3. Dental sutures
    - 4.6.3.1. Market size and forecast
  - 4.6.4. Dental hemostats
    - 4.6.4.1. Market size and forecast
- 4.7. RETAIL DENTAL CARE ESSENTIALS
  - 4.7.1. Key market trends, growth factors, and opportunities
  - 4.7.2. Market size and forecast
  - 4.7.3. Dental brushes
    - 4.7.3.1. Market size and forecast
  - 4.7.4. Specialized dental pastes
    - 4.7.4.1. Market size and forecast
  - 4.7.5. Dental floss
    - 4.7.5.1. Market size and forecast
  - 4.7.6. Dental wash solution
    - 4.7.6.1. Market size and forecast
  - 4.7.7. Dental whitening agents
    - 4.7.7.1. Market size and forecast
- 4.8. OTHER DENTAL CONSUMABLES
  - 4.8.1. Key market trends, growth factors, and opportunities
  - 4.8.2. Market size and forecast
  - 4.8.3. Dental splints
    - 4.8.3.1. Market size and forecast
  - 4.8.4. Dental sealants
    - 4.8.4.1. Market size and forecast
  - 4.8.5. Dental burs
    - 4.8.5.1. Market size and forecast
    - 4.8.5.2. Straight handpiece shank
      - 4.8.5.2.1.1. Market size and forecast
    - 4.8.5.3. Latch-type angle handpiece shank

- 4.8.5.3.1.1. Market size and forecast
- 4.8.5.4. Friction grip angle handpiece shank
  - 4.8.5.4.1.1. Market size and forecast
- 4.8.6. Dental impression materials
  - 4.8.6.1. Market size and forecast
- 4.8.7. Dental disposables
  - 4.8.7.1. Market size and forecast
- 4.8.8. Bonding agents
  - 4.8.8.1. Market size and forecast
- 4.8.9. Patient bibs
  - 4.8.9.1. Market size and forecast
- 4.8.10. Aspirator tubes and saliva ejectors
  - 4.8.10.1. Market size and forecast

## **CHAPTER 5 DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL**

### **5.1. OVERVIEW**

- 5.1.1. Market size and forecast

### **5.2. METALS**

- 5.2.1. Market size and forecast

### **5.3. POLYMERS**

- 5.3.1. Market size and forecast

### **5.4. CERAMICS**

- 5.4.1. Market size and forecast

### **5.5. BIOMATERIALS**

- 5.5.1. Market size and forecast

## **CHAPTER 6 DENTAL CONSUMABLES MARKET, BY REGION**

### **6.1. OVERVIEW**

- 6.1.1. Market size and forecast

### **6.2. NORTH AMERICA**

- 6.2.1. Key market trends, growth factors, and opportunities
- 6.2.2. North America dental consumables market, by country
  - 6.2.2.1. Market size and forecast
- 6.2.3. U.S.
- 6.2.4. Canada
- 6.2.5. Mexico
- 6.2.6. North America dental consumables market, by product

6.2.7. North America dental implants & prosthetics market, by material

### 6.3. EUROPE

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Europe dental consumables market, by country

6.3.2.1. Market size and forecast

6.3.3. Germany

6.3.4. France

6.3.5. UK

6.3.6. Italy

6.3.7. Spain

6.3.8. Rest of Europe

6.3.9. Europe dental consumables market, by product

6.3.10. Europe dental implants & materials market, by material

### 6.4. ASIA-PACIFIC

6.4.1. Key market trends, growth factors, and opportunities

6.4.2. Asia-Pacific dental consumables market, by country

6.4.2.1. Market size and forecast

6.4.3. Japan

6.4.4. China

6.4.5. India

6.4.6. Australia

6.4.7. South Korea

6.4.8. Rest of Asia-Pacific

6.4.9. Asia-Pacific dental consumables market, by product

6.4.10. Asia-Pacific dental implants & prosthetics market, by material

### 6.5. LAMEA

6.5.1. Key market trends, growth factors, and opportunities

6.5.2. LAMEA dental consumables market, by country

6.5.2.1. Market size and forecast

6.5.3. Brazil

6.5.4. Saudi Arabia

6.5.5. South Africa

6.5.6. Rest of LAMEA

6.5.7. LAMEA dental consumables market, by product

6.5.8. LAMEA dental implants & prosthetics market, by material

## CHAPTER 7 COMPANY PROFILES

### 7.1. 3M COMPANY

- 7.1.1. Company overview
- 7.1.2. Company snapshot
- 7.1.3. Operating business segments
- 7.1.4. Product portfolio
- 7.1.5. Business performance
- 7.2. COLGATE-PALMOLIVE COMPANY
  - 7.2.1. Company overview
  - 7.2.2. Company snapshot
  - 7.2.3. Operating business segments
  - 7.2.4. Product portfolio
  - 7.2.5. Business performance
  - 7.2.6. Key strategic moves and developments
- 7.3. DANAHER CORPORATION
  - 7.3.1. Company overview
  - 7.3.2. Company snapshot
  - 7.3.3. Operating business segments
  - 7.3.4. Product portfolio
  - 7.3.5. Business performance
  - 7.3.6. Key strategic moves and developments
- 7.4. DENTSPLY SIRONA INC.
  - 7.4.1. Company overview
  - 7.4.2. Company snapshot
  - 7.4.3. Operating business segments
  - 7.4.4. Product portfolio
  - 7.4.5. Business performance
  - 7.4.6. Key strategic moves and developments
- 7.5. INSTITUT STRAUMANN AG
  - 7.5.1. Company overview
  - 7.5.2. Company snapshot
  - 7.5.3. Operating business segments
  - 7.5.4. Product portfolio
  - 7.5.5. Business performance
  - 7.5.6. Key strategic moves and developments
- 7.6. IVOCLAR VIVADENT AG
  - 7.6.1. Company overview
  - 7.6.2. Company snapshot
  - 7.6.3. Operating business segments
  - 7.6.4. Product portfolio
  - 7.6.5. Key strategic moves and developments

## 7.7. KONINKLIJKE PHILIPS N.V.

- 7.7.1. Company overview
- 7.7.2. Company snapshot
- 7.7.3. Operating business segments
- 7.7.4. Product portfolio
- 7.7.5. Business performance
- 7.7.6. Key strategic moves and developments

## 7.8. OSSTEM IMPLANT CO., LTD.

- 7.8.1. Company overview
- 7.8.2. Company snapshot
- 7.8.3. Operating business segments
- 7.8.4. Product portfolio

## 7.9. THE PROCTER & GAMBLE COMPANY

- 7.9.1. Company overview
- 7.9.2. Company snapshot
- 7.9.3. Operating business segments
- 7.9.4. Product portfolio
- 7.9.5. Business performance
- 7.9.6. Key strategic moves and developments

## 7.10. ZIMMER BIOMET HOLDINGS, INC.

- 7.10.1. Company overview
- 7.10.2. Company snapshot
- 7.10.3. Operating product categories
- 7.10.4. Product portfolio
- 7.10.5. Business performance
- 7.10.6. Key strategic moves and developments



## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL DENTAL CONSUMABLES MARKET, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 2. GLOBAL DENTAL IMPLANTS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 3. DENTAL IMPLANTS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 4. GLOBAL DENTAL PROSTHETICS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 5. DENTAL PROSTHETICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 6. GLOBAL PROSTHETIC DENTAL BRIDGES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 7. GLOBAL PROSTHETIC DENTURES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 8. GLOBAL DENTAL ABUTMENTS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 9. GLOBAL ENDODONTICS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 10. ENDODONTICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 11. ENDODONTIC FILES MARKET, BY MATERIAL TYPE, 2016-2023 (\$MILLION)

TABLE 12. ENDODONTIC FILES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 13. GLOBAL ORTHODONTICS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 14. ORTHODONTICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 15. GLOBAL ORTHODONTIC BRACKETS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 16. GLOBAL ORTHODONTIC ANCHORAGE APPLIANCES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 17. GLOBAL ORTHODONTIC LIGATURES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 18. GLOBAL PERIODONTICS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 19. PERIODONTICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 20. GLOBAL RETAIL DENTAL CARE ESSENTIALS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 21. RETAIL DENTAL CARE ESSENTIALS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 22. GLOBAL OTHER DENTAL CONSUMABLES MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 23. OTHER DENTAL CONSUMABLES MARKET, BY REGION, 2016-2023

(\$MILLION)

TABLE 24. GLOBAL DENTAL BURS MARKET, BY TYPE, 2016-2023 (\$MILLION)

TABLE 25. GLOBAL DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL, 2016-2023 (\$MILLION)

TABLE 26. METALLIC DENTAL IMPLANTS & PROSTHETICS MARKET, BY REGION, 2016-2023(\$MILLION)

TABLE 27. POLYMERIC DENTAL IMPLANTS & PROSTHETICS MARKET, BY REGION, 2016-2023(\$MILLION)

TABLE 28. CERAMICS DENTAL IMPLANTS & PROSTHETICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 29. BIOMATERIAL DENTAL IMPLANTS & PROSTHETICS MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 30. DENTAL CONSUMABLES MARKET, BY REGION, 2016-2023 (\$MILLION)

TABLE 31. NORTH AMERICA DENTAL CONSUMABLES MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 32. NORTH AMERICA DENTAL CONSUMABLES MARKET, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 33. NORTH AMERICA DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL, 2016-2023 (\$MILLION)

TABLE 34. EUROPE DENTAL CONSUMABLES MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 35. EUROPE DENTAL CONSUMABLES MARKET, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 36. EUROPE DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL, 2016-2023 (\$MILLION)

TABLE 37. ASIA-PACIFIC DENTAL CONSUMABLES MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 38. ASIA-PACIFIC DENTAL CONSUMABLES MARKET, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 39. ASIA-PACIFIC DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL, 2016-2023 (\$MILLION)

TABLE 40. LAMEA DENTAL CONSUMABLES MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 41. LAMEA DENTAL CONSUMABLES MARKET, BY PRODUCT, 2016-2023 (\$MILLION)

TABLE 42. LAMEA DENTAL IMPLANTS & PROSTHETICS MARKET, BY MATERIAL, 2016-2023 (\$MILLION)

TABLE 43. 3M: COMPANY SNAPSHOT

TABLE 44. 3M: OPERATING SEGMENTS

TABLE 45. 3M: PRODUCT PORTFOLIO

TABLE 46. COLGATE: COMPANY SNAPSHOT

TABLE 47. COLGATE: OPERATING SEGMENTS

TABLE 48. COLGATE: PRODUCT PORTFOLIO

TABLE 49. DANAHER: COMPANY SNAPSHOT

TABLE 50. DANAHER: OPERATING SEGMENTS

TABLE 51. DANAHER: PRODUCT PORTFOLIO

TABLE 52. DENTSPLY: COMPANY SNAPSHOT

TABLE 53. DENTSPLY: OPERATING SEGMENTS

TABLE 54. DENTSPLY: PRODUCT PORTFOLIO

TABLE 55. STRAUMANN: COMPANY SNAPSHOT

TABLE 56. STRAUMANN: PRODUCT CATEGORIES

TABLE 57. STRAUMANN: PRODUCT PORTFOLIO

TABLE 58. IVOCLAR VIVADENT: COMPANY SNAPSHOT

TABLE 59. IVOCLAR VIVADENT: PRODUCT CATEGORIES

TABLE 60. IVOCLAR VIVADENT: PRODUCT PORTFOLIO

TABLE 61. PHILIPS: COMPANY SNAPSHOT

TABLE 62. PHILIPS: OPERATING SEGMENTS

TABLE 63. PHILIPS: PRODUCT PORTFOLIO

TABLE 64. OSSTEM IMPLANT: COMPANY SNAPSHOT

TABLE 65. OSSTEM IMPLANT: PRODUCT CATEGORIES

TABLE 66. OSSTEM IMPLANT: PRODUCT PORTFOLIO

TABLE 67. P&G: COMPANY SNAPSHOT

TABLE 68. P&G: OPERATING SEGMENTS

TABLE 69. P&G: PRODUCT PORTFOLIO

TABLE 70. ZIMMER BIOMET: COMPANY SNAPSHOT

TABLE 71. ZIMMER BIOMET: PRODUCT CATEGORIES

TABLE 72. ZIMMER BIOMET: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 1. DENTAL CONSUMABLES MARKET SEGMENTATION

FIGURE 2. TOP INVESTMENT POCKETS

FIGURE 3. PREVALENCE OF DENTAL CARIES IN PERMANENT TEETH AMONG ADULTS IN THE U.S., BY AGE, 2011-2012

FIGURE 4. NUMBER OF PERSONS AGED 65 AND ABOVE IN THE U.S., 1980-2060

FIGURE 5. IMPACT ANALYSIS, 2016

FIGURE 6. GLOBAL ROOT FORM DENTAL IMPLANTS MARKET, 2016-2023 (\$MILLION)

FIGURE 7. GLOBAL PLATE FORM DENTAL IMPLANTS MARKET, 2016-2023 (\$MILLION)

FIGURE 8. GLOBAL DENTAL CROWNS MARKET, 2016-2023 (\$MILLION)

FIGURE 9. GLOBAL THREE-UNIT DENTAL BRIDGES MARKET, 2016-2023 (\$MILLION)

FIGURE 10. GLOBAL FOUR-UNIT DENTAL BRIDGES MARKET, 2016-2023 (\$MILLION)

FIGURE 11. GLOBAL MARYLAND DENTAL BRIDGES MARKET, 2016-2023 (\$MILLION)

FIGURE 12. GLOBAL CANTILEVER DENTAL BRIDGES MARKET, 2016-2023 (\$MILLION)

FIGURE 13. GLOBAL COMPLETE DENTURES MARKET, 2016-2023 (\$MILLION)

FIGURE 14. GLOBAL PARTIAL DENTURES MARKET, 2016-2023 (\$MILLION)

FIGURE 15. GLOBAL TEMPORARY DENTAL ABUTMENTS MARKET, 2016-2023 (\$MILLION)

FIGURE 16. GLOBAL DEFINITIVE DENTAL ABUTMENTS MARKET, 2016-2023 (\$MILLION)

FIGURE 17. GLOBAL VENEERS MARKET, 2016-2023 (\$MILLION)

FIGURE 18. GLOBAL DENTAL INLAYS & ONLAYS MARKET, 2016-2023 (\$MILLION)

FIGURE 19. GLOBAL STAINLESS STEEL ENDODONTIC FILES MARKET, 2016-2023 (\$MILLION)

FIGURE 20. GLOBAL ALLOY ENDODONTIC FILES MARKET, 2016-2023 (\$MILLION)

FIGURE 21. GLOBAL HANDHELD RC ENDODONTIC FILES MARKET, 2016-2023 (\$MILLION)

FIGURE 22. GLOBAL ROTARY ENDODONTIC FILES MARKET, 2016-2023 (\$MILLION)

FIGURE 23. GLOBAL ENDODONTIC OBTURATOR MARKET, 2016-2023 (\$MILLION)

FIGURE 24. GLOBAL PERMANENT ENDODONTIC SEALERS MARKET, 2016-2023 (\$MILLION)

FIGURE 25. GLOBAL ORTHODONTIC FIXED BRACKETS MARKET, 2016-2023 (\$MILLION)

FIGURE 26. GLOBAL ORTHODONTIC REMOVABLE BRACKETS MARKET, 2016-2023 (\$MILLION)

FIGURE 27. GLOBAL ORTHODONTIC ARCHWIRES MARKET, 2016-2023 (\$MILLION)

FIGURE 28. GLOBAL ORTHODONTIC BANDS & BUCCAL TUBES MARKET, 2016-2023 (\$MILLION)

FIGURE 29. GLOBAL ORTHODONTIC MINISCREWS MARKET, 2016-2023 (\$MILLION)

FIGURE 30. GLOBAL ELASTOMERIC ORTHODONTIC LIGATURES MARKET, 2016-2023 (\$MILLION)

FIGURE 31. GLOBAL WIRE ORTHODONTIC LIGATURES MARKET, 2016-2023 (\$MILLION)

FIGURE 32. GLOBAL DENTAL SUTURES MARKET, 2016-2023 (\$MILLION)

FIGURE 33. GLOBAL DENTAL HEMOSTATS MARKET, 2016-2023 (\$MILLION)

FIGURE 34. GLOBAL DENTAL BRUSHES MARKET, 2016-2023 (\$MILLION)

FIGURE 35. GLOBAL SPECIALIZED DENTAL PASTES MARKET, 2016-2023 (\$MILLION)

FIGURE 36. GLOBAL DENTAL FLOSS MARKET, 2016-2023 (\$MILLION)

FIGURE 37. GLOBAL DENTAL WASH SOLUTION MARKET, 2016-2023 (\$MILLION)

FIGURE 38. GLOBAL DENTAL WHITENING AGENTS MARKET, 2016-2023 (\$MILLION)

FIGURE 39. GLOBAL DENTAL SPLINTS MARKET, 2016-2023 (\$MILLION)

FIGURE 40. GLOBAL DENTAL SEALANTS MARKET, 2016-2023 (\$MILLION)

FIGURE 41. GLOBAL STRAIGHT HANDPIECE SHANK MARKET, 2016-2023 (\$MILLION)

FIGURE 42. GLOBAL LATCH-TYPE ANGLE HANDPIECE SHANKS MARKET, 2016-2023 (\$MILLION)

FIGURE 43. GLOBAL FRICTION GRIP ANGLE HANDPIECE SHANK MARKET, 2016-2023 (\$MILLION)

FIGURE 44. GLOBAL DENTAL IMPRESSION MATERIALS MARKET, 2016-2023 (\$MILLION)

FIGURE 45. GLOBAL DENTAL DISPOSABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 46. GLOBAL DENTAL BONDING AGENTS MARKET, 2016-2023 (\$MILLION)

FIGURE 47. GLOBAL DENTAL PATIENT BIBS MARKET, 2016-2023 (\$MILLION)

FIGURE 48. GLOBAL DENTAL ASPIRATOR TUBES AND SALIVA EJECTORS

MARKET, 2016-2023 (\$MILLION)

FIGURE 49. ANNUAL YEARS OF HEALTHY LIFE LOST DUE TO EDENTULISM AND SEVERE TOOTH LOSS IN THE WORLD, BY SEX, 2013 (PER 100,000 PEOPLE)

FIGURE 50. PREVALENCE OF DENTAL CARIES AND UNTREATED TOOTH DECAY IN PERMANENT TEETH IN THE U.S., BY AGE, 2011-2012 (%)

FIGURE 51. U.S. DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 52. CANADA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 53. MEXICO DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 54. ANNUAL YEARS OF HEALTHY LIFE LOST DUE TO EDENTULISM AND SEVERE TOOTH LOSS IN EUROPE, BY COUNTRY, 2013 (PER 100,000 PEOPLE)

FIGURE 55. GERMANY DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 56. FRANCE DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 57. UK DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 58. ITALY DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 59. SPAIN DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 60. REST OF EUROPE DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 61. COST OF A DENTAL IMPLANT IN SELECTED COUNTRIES AS OF 2016 (IN U.S. DOLLARS)

FIGURE 62. JAPAN DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 63. CHINA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 64. INDIA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 65. AUSTRALIA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 66. SOUTH KOREA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 67. REST OF ASIA PACIFIC DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 68. BRAZIL DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 69. SAUDI ARABIA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 70. SOUTH AFRICA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 71. REST OF LAMEA DENTAL CONSUMABLES MARKET, 2016-2023 (\$MILLION)

FIGURE 72. 3M: NET SALES, 2014-2016 (\$MILLION)

FIGURE 73. 3M: REVENUE SHARE BY SEGMENT, 2016 (%)

FIGURE 74. 3M: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

FIGURE 75. COLGATE: NET SALES, 2014-2016 (\$MILLION)

FIGURE 76. COLGATE: REVENUE SHARE BY SEGMENT, 2016 (%)



- FIGURE 77. COLGATE: REVENUE SHARE BY PRODUCT CATEGORY, 2016 (%)
- FIGURE 78. COLGATE: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 79. DANAHER: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 80. DANAHER: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 81. DANAHER: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 82. DENTSPLY: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 83. DENTSPLY: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 84. DENTSPLY: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 85. STRAUMANN: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 86. STRAUMANN: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 87. PHILIPS: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 88. PHILIPS: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 89. P&G: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 90. P&G: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 91. P&G: REVENUE SHARE BY BUSINESS UNIT, 2017 (%)
- FIGURE 92. P&G: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 93. ZIMMER BIOMET: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 94. ZIMMER BIOMET: REVENUE SHARE BY PRODUCT, 2016 (%)
- FIGURE 95. ZIMMER BIOMET: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

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