

Dental Burs and Endodontic Market by Product (Diamond Burs, Carbide Burs, Endodontic Stainless Steel Files and Endodontic NITI Alloy Files), and Distribution Channel (E-commerce Website, and Pharmacies): Global Opportunity Analysis and Industry Forecast, 2021—2028

<https://marketpublishers.com/r/D55848B1BB20EN.html>

Date: June 2021

Pages: 182

Price: US\$ 6,168.00 (Single User License)

ID: D55848B1BB20EN

Abstracts

The global dental burs and endodontic market was valued at \$1,283.6 million in 2020, and is estimated to reach \$2,125.95 million by 2028, registering a CAGR of 6.7% from 2021 to 2028.

Dental burs are medical devices used in the dental industry. The burs used in dental procedures are manufactured from tungsten carbide and diamond particles. The appropriate selection of burs is necessary for safe and effective removal of dental hard tissues, tooth, and caries. Endodontic is the branch of dentistry that deals with the treatment of dental pulp and the tissues surrounding the roots of the teeth. It includes various procedures such as root canal therapy or endodontic therapy, endodontic surgery, retreatment, dental trauma, and treatment of cracked teeth.

The global dental burs and endodontic market is majorly driven by a rise in geriatric population; an alarming increase in the prevalence of dental disease & condition such as gum disease, cavities, cracked teeth, periodontal disease and dental pulp; a surge in demand for the root canal procedure; advancement in technology for the healthcare sector, rise in awareness regarding dental aesthetics, and upsurge in dental tourism. For instance, according to the World Health Organization (WHO), in 2020, approximately 2.3 billion population was reported to be diagnosed with caries of permanent teeth across the globe. Moreover, the geriatric population is more vulnerable

to dental disorders and tooth loss due to the weakening of jaw muscle and intake of more medication, which reduces saliva flow making teeth more prone to tooth decay. For instance, as per the data published by UN, 962 million population were present above the age of 60 years in 2017, which is expected to double to nearly 2.1 billion by 2050.

According to Centers for Disease Control and Prevention (CDC), 70.1% of the population aged above 65 years and more was reported to be diagnosed with periodontal diseases. Thus, a rise in the geriatric population, development in healthcare sectors, and increase in prevalence of periodontal disease are the factors expected to propel the growth of the dental burs and endodontic market.

Furthermore, dental burs and endodontic products play an important role in the global healthcare sector. Manufacturing of different products such as an endodontic stainless steel file, diamond burs, carbide burs and endodontic NITI alloy files is used in the root canal procedure and pretreatment of root canal procedures such as formation of cavities. Moreover, rise in investment and surge in activities in R&D by various healthcare sectors for development of new dental devices drive the growth of the global market. In addition, rise in adoption of new technology is expected to provide lucrative opportunity for the expansion of the dental burs and endodontic market. For instance, in May 2019, KaVo Kerr, launched the element e-motion Endodontics motor with next-generation adaptive motion technology. The new endodontic devices provide higher cutting efficiency and greater protection against file separation, transportation, and deformation.

On the contrary, high cost associated with dental burs and endodontic products and lack of skilled dentist professionals are the factors anticipated to hinder the market growth during the forecast period. The increase in disposable incomes of emerging economies accelerates the overall state of the economy of the country, which leads to the improvement of health care infrastructure and increase in healthcare expenditure. This encourages many key players to enter the emerging markets, thus anticipating a lucrative growth opportunity for the dental burs and endodontic market.

The dental burs and endodontic market is segmented into the product, distribution channel, and region. By product, the market is classified into diamond burs, carbide burs, endodontic stainless steel files, and endodontic NITI alloy foils. The diamond burs are used for decreasing the tooth structure in order to place crowns or porcelain veneer. Endodontic files are dental surgical instruments used during the root canal treatment. These instruments are employed to clean and shape the root canal. Further, the

diamond burs segment is classified into round shaped diamond burs, pear shaped diamond burs, cross cut tapered diamond burs, and other diamond burs. Furthermore, the carbide burs segment is classified into round shaped carbide burs, pear shaped carbide burs, cross cut tapered carbide burs, and other carbide burs.

By distribution channel, the global market is categorized into e-commerce website and pharmacies. The e-commerce website segment constitutes a major portion of the dental burs and endodontic market and is expected to remain dominant throughout the forecast period. The presence of these products on e-commerce websites provide a huge opportunity for patients, healthcare professionals, clinics, and hospitals, to streamline their purchases of medical equipment such as dental products, wearable devices, and other healthcare devices. At the regional level, the dental burs and endodontic market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The report provides an extensive competitive analysis and profiles of the key market players such as Global Top Inc., Golden Star Medical Co Ltd., Mani Inc., 3M, Prima Dental Manufacturing Ltd., Shinwon Dental Co Ltd., Shenzhen Feihuan Medical Instruments Co Ltd., Shenzhen Rogin Medical Co. Ltd., Spiral Tools Pvt. Ltd., Tri Hawk, Inc.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an in-depth analysis of the global dental burs and endodontic market size along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers market analysis from 2021 to 2028, which is expected to enable the stakeholders to capitalize on the prevailing opportunities in the market.

A comprehensive analysis on region assists to understand the regional market and facilitate the strategic business planning and determine prevailing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the

global dental burs and endodontic market.

KEY MARKET SEGMENTS

By Product

Diamond Burs

Round Shape Diamond Burs

Pear-Shaped Diamond Burs

Cross-Cut Tapered Diamond Burs

Others Diamond Burs

Carbide Burs

Round Shape Diamond Burs

Pear-Shaped Diamond Burs

Cross-Cut Tapered Diamond Burs

Others Diamond Burs

Endodontic Stainless Steel Files

Endodontic NITI Alloy Files

By Distribution Channel

E-Commerce Website

Pharmacies

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

KEY MARKET PLAYERS

Global Top Inc.

Golden Star Medical Co Ltd

Mani Inc.

3M

Prima Dental Manufacturing Ltd

Shinwon Dental Co Ltd

Shenzhen Feihuan Medical Instruments Co Ltd

Shenzhen Rogin Medical Co. Ltd

Spiral Tools Pvt. Ltd

Tri Hawk, Inc.

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FIGURE 19.MANI: NET SALES, 2018–2020 (\$MILLION)

FIGURE 20.MANI: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 21.3M: NET SALES, 2018–2020 (\$MILLION)

FIGURE 22.3M: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 23.3M: REVENUE SHARE, BY REGION, 2020 (%)

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