

Dental 3D Scanners Market By Product (Desktop or Laboratory 3D Dental Scanners, Intraoral 3D Dental Scanners, Hand-held 3D Dental Scanners, Cone Beam Computerized Tomography (CBCT)) , By Type (3D Dental Light Scanner, 3D Dental Laser Scanner) By End User (Hospitals, Dental Clinics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The dental 3D scanners market was valued at \$0.5 billion in 2023, and is projected to reach \$1.0 billion by 2033, growing at a CAGR of 6.8% from 2024 to 2033.

Dental 3D scanner is a cutting-edge imaging device used in dentistry that captures highly detailed and accurate 3D images of patients' teeth and gums. These scanners provide precise digital representations, which are essential for various dental applications such as crowns, bridges, and orthodontic treatments. They enhance the accuracy and efficiency of dental procedures, thereby improving patient experience and treatment outcomes.

The growth of the global dental 3D scanners market is majorly driven by alarming increase in prevalence of dental and periodontal diseases and surge in demand for digital solutions in dental practices. According to a study published by the WHO Global Oral Health Status Report (2022), oral diseases affect around 3.5 individuals across the globe. This number is expected to increase substantially in the coming years, which, in turn, will people the demand for dental 3D scanners. Furthermore, increase in geriatric population significantly contributes toward the growth of the global

market. Aged individuals are highly susceptible to tooth loss and other dental diseases. This is attributed to the fact that calcium in teeth of aged individuals starts to leech out, making them brittle, fragile, easily breakable, and susceptible to dental diseases, thereby necessitating the need for dental 3D scanners. As per a study published by the World Health Organization in March 2023, the global average prevalence of complete tooth loss is estimated to be 23% among people aged 60 years or older. However, high costs associated with acquiring and deploying 3D advanced imaging systems acts as a key deterrent factor of the global market. Moreover, lack of appropriate health facilities to meet population needs in most countries and limited access hamper the market growth. On the contrary, increase in government initiatives to provide access to cutting-edge dental services is expected to offer remunerative opportunities for the expansion of the market during the forecast period. For instance, in 2021 at the 74th World Health Assembly, the World Health Assembly approved a Resolution on oral health. The resolution aims to reduce oral health inequalities, particularly in underserved and vulnerable population. It further aims to improve global oral health and increase awareness about the importance of oral health.

The global dental 3D scanners market is segmented into product, type, end user, and region. On the basis of the product, the market is categorized into desktop or laboratory dental 3D scanners, intraoral dental 3D scanners, hand-held dental 3D scanners, and cone beam computerized tomography (CBCT). By type, it is classified into 3D dental light scanner and 3D dental laser scanner. As per end user, it is divided into hospitals, dental clinics, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Competition Analysis

Competitive analysis and profiles of the major players in the global dental 3D scanners market include 3Shape A/S, Maestr3D, Shining 3D, Envista Holdings Corporation, Densys Ltd., Dentsply Sirona, Planmeca Oy, Institut Straumann AG, 3M, and J. MORITA CORP. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the global market.

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Key Market Segments

By Product

Desktop or Laboratory 3D Dental Scanners

Intraoral 3D Dental Scanners

Hand-held 3D Dental Scanners

Cone Beam Computerized Tomography (CBCT)

By Type

3D Dental Light Scanner

3D Dental Laser Scanner

By End User

Hospitals

Dental Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

3Shape A/S

Maestro 3D

Shining 3D

Envista Holdings Corporation

Densys Ltd

Dentsply Sirona

Planmeca Oy

Institut Straumann AG

3M

J. MORITA CORP

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