

Data Center Switch Market by Port Speed (10G and below, above 10G up to 25G, above 25G up to 40G, above 40G up to 100G, and above 100G), Technology (Ethernet, InfiniBand, and Others), Switch type (Core, ToR Switch, and Others), and Industry (IT & Telecom, Government & Defense, BFSI, Retail, Manufacturing, Media & Entertainment, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

A data center is a premise of networked computers and storage that organizations from various fields use to organize, process, store, and disseminate massive amounts of data. A business usually depends heavily on the applications, services, and data contained within a data center, making it the point of focus and a vital asset for day-to-day activities. The data center switch is usually found in the server area within a data center and is one of the vital requirements in the premises. The data center switch is an emerging technology with a new class of switch and networking infrastructure. The data center switch is a high-performance switch mainly for large enterprises and cloud providers who rely heavily on virtualization. It can be deployed throughout the data center or to anchor a two-tier (leaf-spine) or one-tier flat mesh or fabric architecture.

The global data center switch market holds high potential for the semiconductor industry. The business scenario witnesses an increase in the demand for data center switches, particularly in the developing regions, such as China, India, and others. Companies in this industry have been adopting various innovative techniques to provide customers with advanced and innovative product offerings.

Factors such as growth in cloud computing, surge in edge computing, and increase in government regulations regarding localization of data centers fuel the growth of the data center switch market size. However, high operational cost of data centers is expected to hamper the market growth. Furthermore, increase in smart computing devices is expected to offer lucrative opportunity for the market expansion.

The global data center switch market analysis is carried out based on port speed, technology, switch type, industry, and region. Based on port speed, the market is classified into 10G and below, above 10G up to 25G, above 25G up to 40G, above 40G up to 100G, and above 100G. Based on technology, the market is divided into Ethernet, InfiniBand, and others. On the basis of switch type, the data center switch market is categorized into core, ToR switch, and others. On the basis of industry, the market is analyzed across IT & telecom, government & defense, BFSI, retail, manufacturing, media & entertainment, and others. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA along with their prominent countries.

The key data center switch market leaders profiled in the report include Arista Networks, Jupiter Networks, Huawei, Dell EMC, Mellanox, Cisco, Extreme Networks, Hewlett Packard Enterprise, Ericsson, and ZTE.

These key players adopt several strategies such as new product launch and development, acquisition, partnership and collaboration, and business expansion to increase the data center switch market share during the forecast period.

KEY BENEFITS FOR STAKEHOLDERS

This study includes the analytical depiction of the global data center switch market along with the current trends and future estimations to determine the imminent investment pockets.

The report presents information regarding the key drivers, restraints, and opportunities.

The current market is quantitatively analyzed from 2018 to 2026 to highlight the financial competency of the industry.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the industry.

GLOBAL DATA CENTER SWITCH MARKET SEGMENTATION

BY PORT SPEED:

10G and Below

Above 10G up to 25G

Above 25G up to 40G

Above 40G up to 100G

Above 100G

BY TECHNOLOGY:

Ethernet

InfiniBand

Others

BY SWITCH TYPE:

Core

ToR Switch

Others

BY INDUSTRY:

IT & Telecom

Government & Defense

BFSI

Retail

Manufacturing

Media & Entertainment

Others

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Contents

CHAPTER 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS
 - 2.1.1. Top impacting factors
 - 2.1.2. Top investment pockets
- 2.2. CXO PERSPECTIVE

CHAPTER 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. PARENT/PEER MARKET OVERVIEW
- 3.3. KEY FORCES SHAPING DATA CENTER SWITCH INDUSTRY
 - 3.3.1. Low-to-high bargaining power of suppliers
 - 3.3.2. Moderate-to-high threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Low-to-moderate bargaining power of buyers
- 3.5. INDUSTRY PAIN POINT ANALYSIS
- 3.6. RACE ANALYSIS
- 3.7. PATENT ANALYSIS
 - 3.7.1. By Region (2012-2017)
 - 3.7.2. By Applicant
- 3.8. CASE STUDIES
 - 3.8.1. Case Study
 - 3.8.2. Case Study
- 3.9. MARKET DYNAMICS
 - 3.9.1. Drivers

- 3.9.1.1. Growth in cloud computing
- 3.9.1.2. Growth in edge computing
- 3.9.1.3. Government regulations regarding localization of data centers
- 3.9.2. Restraints
 - 3.9.2.1. High data center operational cost
- 3.9.3. Opportunities
 - 3.9.3.1. Increasing in smart computing devices

CHAPTER 4: DATA CENTER SWITCH MARKET, BY PORT SPEED

4.1. OVERVIEW

4.2. 10G AND BELOW

- 4.2.1. Key market trends, growth factors and opportunities
- 4.2.2. Market size and forecast, by region
- 4.2.3. Market analysis by country

4.3. ABOVE 10G UP TO 25G

- 4.3.1. Key market trends, growth factors, and opportunities
- 4.3.2. Market size and forecast, by region
- 4.3.3. Market analysis by country

4.4. ABOVE 25G UP TO 40G

- 4.4.1. Key market trends, growth factors, and opportunities
- 4.4.2. Market size and forecast, by region
- 4.4.3. Market analysis by country

4.5. ABOVE 40G UP TO 100G

- 4.5.1. Key market trends, growth factors, and opportunities
- 4.5.2. Market size and forecast, by region
- 4.5.3. Market analysis by country

4.6. ABOVE 100G

- 4.6.1. Key market trends, growth factors, and opportunities
- 4.6.2. Market size and forecast, by region
- 4.6.3. Market analysis by country

CHAPTER 5: DATA CENTER SWITCH MARKET, BY TECHNOLOGY

5.1. OVERVIEW

5.2. ETHERNET

- 5.2.1. Key market trends, growth factors and opportunities
- 5.2.2. Market size and forecast, by region
- 5.2.3. Market analysis by country

5.3. INFINIBAND

- 5.3.1. Key market trends, growth factors, and opportunities
- 5.3.2. Market size and forecast, by region
- 5.3.3. Market analysis by country

5.4. OTHERS

- 5.4.1. Key market trends, growth factors, and opportunities
- 5.4.2. Market size and forecast, by region
- 5.4.3. Market analysis by country

CHAPTER 6: DATA CENTER SWITCH MARKET, BY SWITCH TYPE

6.1. OVERVIEW

6.2. CORE

- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast, by region
- 6.2.3. Market analysis by country

6.3. TOR SWITCH

- 6.3.1. Key market trends, growth factors, and opportunities
- 6.3.2. Market size and forecast, by region
- 6.3.3. Market analysis by country

6.4. OTHERS

- 6.4.1. Key market trends, growth factors, and opportunities
- 6.4.2. Market size and forecast, by region
- 6.4.3. Market analysis by country

CHAPTER 7: DATA CENTER SWITCH MARKET, BY APPLICATION

7.1. OVERVIEW

7.2. IT & TELECOM

- 7.2.1. Key market trends, growth factors and opportunities
- 7.2.2. Market size and forecast, by region
- 7.2.3. Market analysis by country

7.3. GOVERNMENT

- 7.3.1. Key market trends, growth factors and opportunities
- 7.3.2. Market size and forecast, by region
- 7.3.3. Market analysis by country

7.4. BFSI

- 7.4.1. Key market trends, growth factors and opportunities
- 7.4.2. Market size and forecast, by region

7.4.3. Market analysis by country

7.5. RETAIL

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by region

7.5.3. Market analysis by country

7.6. MANUFACTURING

7.6.1. Key market trends, growth factors and opportunities

7.6.2. Market size and forecast, by region

7.6.3. Market analysis by country

7.7. MEDIA & ENTERTAINMENT

7.7.1. Key market trends, growth factors and opportunities

7.7.2. Market size and forecast, by region

7.7.3. Market analysis by country

7.8. OTHERS

7.8.1. Key market trends, growth factors and opportunities

7.8.2. Market size and forecast, by region

7.8.3. Market analysis by country

CHAPTER 8: DATA CENTER SWITCH MARKET, BY REGION

8.1. OVERVIEW

8.2. NORTH AMERICA

8.2.1. Key market trends, growth factors and opportunities

8.2.2. Market size and forecast, by port speed

8.2.3. Market size and forecast, by technology

8.2.4. Market size and forecast, by switch type

8.2.5. Market size and forecast, by application

8.2.6. Market analysis by country

8.2.6.1. U.S.

8.2.6.1.1. Socio-Economic & Micro-Macro Indicators

8.2.6.1.2. Market size and forecast, by Port Speed

8.2.6.1.3. Market size and forecast, by technology

8.2.6.1.4. Market size and forecast, by switch type

8.2.6.1.5. Market size and forecast, by application

8.2.6.2. Canada

8.2.6.2.1. Socio-Economic, & Micro-Macro Indicators

8.2.6.2.2. Market size and forecast, by Port Speed

8.2.6.2.3. Market size and forecast, by technology

8.2.6.2.4. Market size and forecast, by switch type

- 8.2.6.2.5. Market size and forecast, by application
- 8.2.6.2.6. Mexico
- 8.2.6.2.7. Socio-Economic, & Micro-Macro Indicators
- 8.2.6.2.8. Market size and forecast, by Port Speed
- 8.2.6.2.9. Market size and forecast, by technology
- 8.2.6.2.10. Market size and forecast, by switch type
- 8.2.6.2.11. Market size and forecast, by application

8.3. EUROPE

- 8.3.1. Key market trends, growth factors and opportunities
- 8.3.2. Market size and forecast, by port speed
- 8.3.3. Market size and forecast, by technology
- 8.3.4. Market size and forecast, by switch type
- 8.3.5. Market size and forecast, by application
- 8.3.6. Market analysis by country
 - 8.3.6.1. UK
 - 8.3.6.1.1. Socio-Economic, & Micro-Macro Indicators
 - 8.3.6.1.2. Market size and forecast, by Port Speed
 - 8.3.6.1.3. Market size and forecast, by technology
 - 8.3.6.1.4. Market size and forecast, by switch type
 - 8.3.6.1.5. Market size and forecast, by application
 - 8.3.6.2. Germany
 - 8.3.6.2.1. Market size and forecast, by Port Speed
 - 8.3.6.2.2. Market size and forecast, by technology
 - 8.3.6.2.3. Market size and forecast, by switch type
 - 8.3.6.2.4. Market size and forecast, by application
 - 8.3.6.2.5. France
 - 8.3.6.2.6. Socio-Economic, & Micro-Macro Indicators
 - 8.3.6.2.7. Market size and forecast, by Port Speed
 - 8.3.6.2.8. Market size and forecast, by technology
 - 8.3.6.2.9. Market size and forecast, by switch type
 - 8.3.6.2.10. Market size and forecast, by application
 - 8.3.6.3. Russia
 - 8.3.6.3.1. Socio-Economic, & Micro-Macro Indicators
 - 8.3.6.3.2. Market size and forecast, by Port Speed
 - 8.3.6.3.3. Market size and forecast, by technology
 - 8.3.6.3.4. Market size and forecast, by switch type
 - 8.3.6.3.5. Market size and forecast, by application
 - 8.3.6.3.6. Rest of Europe
 - 8.3.6.3.7. Socio-Economic, & Micro-Macro Indicators

- 8.3.6.3.8. Market size and forecast, by Port Speed
- 8.3.6.3.9. Market size and forecast, by technology
- 8.3.6.3.10. Market size and forecast, by switch type
- 8.3.6.3.11. Market size and forecast, by application

8.4. ASIA PACIFIC

- 8.4.1. Key market trends, growth factors and opportunities
- 8.4.2. Market size and forecast, by port speed
- 8.4.3. Market size and forecast, by technology
- 8.4.4. Market size and forecast, by switch type
- 8.4.5. Market size and forecast, by application
- 8.4.6. Market analysis by country
 - 8.4.6.1. China
 - 8.4.6.1.1. Socio-Economic, & Micro-Macro Indicators
 - 8.4.6.1.2. Market size and forecast, by Port Speed
 - 8.4.6.1.3. Market size and forecast, by technology
 - 8.4.6.1.4. Market size and forecast, by switch type
 - 8.4.6.1.5. Market size and forecast, by application
 - 8.4.6.2. India
 - 8.4.6.2.1. Socio-Economic, & Micro-Macro Indicators
 - 8.4.6.2.2. Market size and forecast, by Port Speed
 - 8.4.6.2.3. Market size and forecast, by technology
 - 8.4.6.2.4. Market size and forecast, by switch type
 - 8.4.6.2.5. Market size and forecast, by application
 - 8.4.6.3. Japan
 - 8.4.6.3.1. Socio-Economic, & Micro-Macro Indicators
 - 8.4.6.3.2. Market size and forecast, by Port Speed
 - 8.4.6.3.3. Market size and forecast, by technology
 - 8.4.6.3.4. Market size and forecast, by switch type
 - 8.4.6.3.5. Market size and forecast, by application
 - 8.4.6.4. Australia
 - 8.4.6.4.1. Socio-Economic, & Micro-Macro Indicators
 - 8.4.6.4.2. Market size and forecast, by Port Speed
 - 8.4.6.4.3. Market size and forecast, by technology
 - 8.4.6.4.4. Market size and forecast, by switch type
 - 8.4.6.4.5. Market size and forecast, by application
 - 8.4.6.5. Rest of Asia-Pacific
 - 8.4.6.5.1. Socio-Economic, & Micro-Macro Indicators
 - 8.4.6.5.2. Market size and forecast, by Port Speed
 - 8.4.6.5.3. Market size and forecast, by technology

8.4.6.5.4. Market size and forecast, by switch type

8.4.6.5.5. Market size and forecast, by application

8.5. LAMEA

8.5.1. Key market trends, growth factors and opportunities

8.5.2. Market size and forecast, by port speed

8.5.3. Market size and forecast, by technology

8.5.4. Market size and forecast, by switch type

8.5.5. Market size and forecast, by application

8.5.6. Market analysis by country

8.5.6.1. Latin America

8.5.6.1.1. Socio-Economic, & Micro-Macro Indicators

8.5.6.1.2. Market size and forecast, by Port Speed

8.5.6.1.3. Market size and forecast, by technology

8.5.6.1.4. Market size and forecast, by switch type

8.5.6.1.5. Market size and forecast, by application

8.5.6.2. Middle East

8.5.6.2.1. Socio-Economic, & Micro-Macro Indicators

8.5.6.2.2. Market size and forecast, by Port Speed

8.5.6.2.3. Market size and forecast, by technology

8.5.6.2.4. Market size and forecast, by switch type

8.5.6.2.5. Market size and forecast, by application

8.5.6.3. Africa

8.5.6.3.1. Socio-Economic, & Micro-Macro Indicators

8.5.6.3.2. Market size and forecast, by Port Speed

8.5.6.3.3. Market size and forecast, by technology

8.5.6.3.4. Market size and forecast, by switch type

8.5.6.3.5. Market size and forecast, by application

CHAPTER 9: COMPETITIVE LANDSCAPE

9.1. INTRODUCTION

9.1.1. MARKET PLAYER POSITIONING, 2017

9.2. MARKET SHARE ANALYSIS OF TOP PLAYERS, 2018 (%)

9.2.1. Vendor share analysis, by geography

9.3. TOP WINNING STRATEGIES

9.3.1. Top winning strategies, by year

9.3.2. Top winning strategies, by development

9.3.3. Top winning strategies, by company

9.4. PRODUCT MAPPING OF TOP 10 PLAYER

9.5. COMPETITIVE DASHBOARD

9.6. COMPETITIVE HEATMAP

9.7. KEY DEVELOPMENTS

9.7.1. New product launches

9.7.2. Expansions

9.7.3. Mergers and acquisition

9.7.4. Other developments

CHAPTER 10: COMPANY PROFILES: AUTO MAKERS

10.1. ARISTA NETWORKS

10.1.1. Company overview

10.1.2. Company snapshot

10.1.3. Operating business segments

10.1.4. Product portfolio

10.1.5. R&D Expenditure

10.1.6. Business performance

10.1.7. Key strategic moves and developments

10.2. JUPITER NETWORKS

10.2.1. Company overview

10.2.2. Company snapshot

10.2.3. Operating business segments

10.2.4. Product portfolio

10.2.5. R&D Expenditure

10.2.6. Business performance

10.2.7. Key strategic moves and developments

10.3. HUAWEI

10.3.1. Company overview

10.3.2. Company snapshot

10.3.3. Operating business segments

10.3.4. R&D Expenditure

10.3.5. Business performance

10.3.6. Key strategic moves and developments

10.4. DELL EMC

10.4.1. Company overview

10.4.2. Company snapshot

10.4.3. Operating business segments

10.4.4. Product portfolio

10.4.5. R&D Expenditure

- 10.4.6. Business performance
- 10.4.7. Key strategic moves and developments
- 10.4.8. Key strategic moves and developments

10.5. MELLANOX

- 10.5.1. Company overview
- 10.5.2. Company snapshot
- 10.5.3. Operating business segments
- 10.5.4. Product portfolio
- 10.5.5. R&D Expenditure
- 10.5.6. Business performance
- 10.5.7. Key strategic moves and developments

10.6. CISCO

- 10.6.1. Company overview
- 10.6.2. Company snapshot
- 10.6.3. Operating business segments
- 10.6.4. Product portfolio
- 10.6.5. R&D Expenditure
- 10.6.6. Business performance
- 10.6.7. Key strategic moves and developments

10.7. EXTREME NETWORKS

- 10.7.1. Company overview
- 10.7.2. Company snapshot
- 10.7.3. Operating business segments
- 10.7.4. R&D Expenditure
- 10.7.5. Business performance
- 10.7.6. Key strategic moves and developments

10.8. HEWLETT PACKARD

- 10.8.1. Company overview
- 10.8.2. Company snapshot
- 10.8.3. Operating business segments
- 10.8.4. Product portfolio
- 10.8.5. R&D Expenditure
- 10.8.6. Business performance
- 10.8.7. Key strategic moves and developments

10.9. ECRISSE

- 10.9.1. Company overview
- 10.9.2. Company snapshot
- 10.9.3. Operating business segments
- 10.9.4. Product portfolio

10.9.5. R&D Expenditure

10.9.6. Business performance

10.9.7. Key strategic moves and developments

10.10. ZTE

10.10.1. Company overview

10.10.2. Company snapshot

10.10.3. R&D Expenditure

10.10.4. Business performance

10.10.5. Key strategic moves and developments

10.11. OTHER KEY PLAYER PROFILE

10.11.1. Key player snapshot

CHAPTER 11: APPENDIX

List Of Tables

LIST OF TABLES

- TABLE 01. GLOBAL DATA CENTER SWITCH MARKET, BY PORT SPEED, 2019-2026 (\$BILLION)
- TABLE 02. DATA CENTER SWITCH MARKET REVENUE FOR 10G AND BELOW, BY REGION 2019–2026 (\$BILLION)
- TABLE 03. DATA CENTER SWITCH MARKET REVENUE FOR ABOVE 10G UPTO 25G, BY REGION 2019–2026(\$BILLION)
- TABLE 04. DATA CENTER SWITCH MARKET REVENUE FOR ABOVE 25G UP TO 40G, BY REGION 2019–2026(\$BILLION)
- TABLE 05. DATA CENTER SWITCH MARKET REVENUE FOR ABOVE 40G UP TO 100G, BY REGION 2019–2026(\$BILLION)
- TABLE 06. DATA CENTER SWITCH MARKET REVENUE FOR ABOVE 100G, BY REGION 2019–2026(\$BILLION)
- TABLE 07. GLOBAL DATA CENTER SWITCH MARKET, BY TECHNOLOGY, 2019-2026 (\$BILLION)
- TABLE 08. DATA CENTER SWITCH MARKET REVENUE FOR ETHERNET, BY REGION 2019–2026 (\$BILLION)
- TABLE 09. DATA CENTER SWITCH MARKET REVENUE FOR INFINIBAND, BY REGION 2019–2026(\$BILLION)
- TABLE 10. DATA CENTER SWITCH MARKET REVENUE FOR OTHERS, BY REGION 2019–2026(\$BILLION)
- TABLE 11. GLOBAL DATA CENTER SWITCH MARKET, BY SWITCH TYPE, 2019-2026 (\$BILLION)
- TABLE 12. DATA CENTER SWITCH MARKET REVENUE FOR CORE, BY REGION 2019–2026 (\$BILLION)
- TABLE 13. DATA CENTER SWITCH MARKET REVENUE FOR TOR SWITCH, BY REGION 2019–2026(\$BILLION)
- TABLE 14. DATA CENTER SWITCH MARKET REVENUE FOR OTHERS, BY REGION 2019–2026(\$BILLION)
- TABLE 15. GLOBAL DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION, 2019-2026 (\$BILLION)
- TABLE 16. DATA CENTER SWITCHMARKET REVENUE FOR IT & TELECOM, BY REGION 2019–2026(\$BILLION)
- TABLE 17. DATA CENTER SWITCHMARKET VOLUME FOR IT & TELECOM, BY REGION 2019–2026(THOUSAND UNITS)
- TABLE 18. DATA CENTER SWITCHMARKET REVENUE FOR GOVERNMENT, BY

REGION 2019–2026(\$BILLION)

TABLE 19. DATA CENTER SWITCHMARKET REVENUE FOR BFSI, BY REGION
2019–2026(\$BILLION)

TABLE 20. DATA CENTER SWITCHMARKET REVENUE FOR RETAIL, BY REGION
2019–2026(\$BILLION)

TABLE 21. DATA CENTER SWITCHMARKET REVENUE FOR MANUFACTURING,
BY REGION 2019–2026(\$BILLION)

TABLE 22. DATA CENTER SWITCHMARKET REVENUE FOR MEDIA AND
ENTERTAINMENT, BY REGION 2019–2026(\$BILLION)

TABLE 23. DATA CENTER SWITCHMARKET REVENUE FOR OTHERS, BY REGION
2019–2026(\$BILLION)

TABLE 24. NORTH AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
PORT SPEED 2019–2026(\$BILLION)

TABLE 25. NORTH AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 26. NORTH AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
SWITCH TYPE 2019–2026(\$BILLION)

TABLE 27. NORTH AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
APPLICATION 2019–2026(\$BILLION)

TABLE 29. U.S. DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 30. U.S. DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY
2019–2026(\$BILLION)

TABLE 31. U.S. DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 32. U.S. DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 34. CANADA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 35. CANADA DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 36. CANADA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH
TYPE 2019–2026(\$BILLION)

TABLE 37. CANADA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 39. MEXICO DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 40. MEXICO DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 41. MEXICO DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 42. MEXICO DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 44. EUROPE DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 45. EUROPE DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 46. EUROPE DATA CENTER SWITCHMARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 47. EUROPE DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 49. UK DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 50. UK DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 51. UK DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 52. UK DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 54. GERMANY DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 55. GERMANY DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 56. GERMANY DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 57. GERMANY DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 59. FRANCE DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 60. FRANCE DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 61. FRANCE DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 62. FRANCE DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 64. RUSSIA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 65. RUSSIA DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY

2019–2026(\$BILLION)

TABLE 66. RUSSIA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 67. RUSSIA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 69. REST OF EUROPE. DATA CENTER SWITCHMARKET REVENUE, BY
PORT SPEED 2019–2026(\$BILLION)

TABLE 70. REST OF EUROPE DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 71. REST OF EUROPE DATA CENTER SWITCH MARKET REVENUE, BY
SWITCH TYPE 2019–2026(\$BILLION)

TABLE 72. REST OF EUROPE DATA CENTER SWITCHMARKET REVENUE, BY
APPLICATION 2019–2026(\$BILLION)

TABLE 74. ASIA PACIFIC DATA CENTER SWITCHMARKET REVENUE, BY PORT
SPEED 2019–2026(\$BILLION)

TABLE 75. ASIA PACIFIC DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 76. ASIA PACIFIC DATA CENTER SWITCHMARKET REVENUE, BY SWITCH
TYPE 2019–2026(\$BILLION)

TABLE 77. ASIA PACIFIC DATA CENTER SWITCHMARKET REVENUE, BY
APPLICATION 2019–2026(\$BILLION)

TABLE 79. CHINA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 80. CHINA DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY
2019–2026(\$BILLION)

TABLE 81. CHINA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 82. CHINA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 84. INDIA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 85. INDIA DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY
2019–2026(\$BILLION)

TABLE 86. INDIA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 87. INDIA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 89. JAPAN DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 90. JAPAN DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY
2019–2026(\$BILLION)

TABLE 91. JAPAN DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 92. JAPAN DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 94. AUSTRALIA DATA CENTER SWITCHMARKET REVENUE, BY PORT
SPEED 2019–2026(\$BILLION)

TABLE 95. AUSTRALIA DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 96. AUSTRALIA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH
TYPE 2019–2026(\$BILLION)

TABLE 97. AUSTRALIA DATA CENTER SWITCHMARKET REVENUE, BY
APPLICATION 2019–2026(\$BILLION)

TABLE 99. REST OF ASIA-PACIFIC DATA CENTER SWITCHMARKET REVENUE,
BY PORT SPEED 2019–2026(\$BILLION)

TABLE 100. REST OF ASIA-PACIFIC DATA CENTER SWITCHMARKET REVENUE,
BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 101. REST OF ASIA-PACIFIC DATA CENTER SWITCH MARKET REVENUE,
BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 102. REST OF ASIA-PACIFIC DATA CENTER SWITCHMARKET REVENUE,
BY APPLICATION 2019–2026(\$BILLION)

TABLE 104. LAMEA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED
2019–2026(\$BILLION)

TABLE 105. LAMEA DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 106. LAMEA DATA CENTER SWITCHMARKET REVENUE, BY SWITCH TYPE
2019–2026(\$BILLION)

TABLE 107. LAMEA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION
2019–2026(\$BILLION)

TABLE 109. LATIN AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
PORT SPEED 2019–2026(\$BILLION)

TABLE 110. LATIN AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
TECHNOLOGY 2019–2026(\$BILLION)

TABLE 111. LATIN AMERICA DATA CENTER SWITCH MARKET REVENUE, BY
SWITCH TYPE 2019–2026(\$BILLION)

TABLE 112. LATIN AMERICA DATA CENTER SWITCHMARKET REVENUE, BY
APPLICATION 2019–2026(\$BILLION)

TABLE 114. MIDDLE EAST DATA CENTER SWITCHMARKET REVENUE, BY PORT

SPEED 2019–2026(\$BILLION)

TABLE 115. MIDDLE EAST DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 116. MIDDLE EAST DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 117. MIDDLE EAST DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 119. AFRICA DATA CENTER SWITCHMARKET REVENUE, BY PORT SPEED 2019–2026(\$BILLION)

TABLE 120. AFRICA DATA CENTER SWITCHMARKET REVENUE, BY TECHNOLOGY 2019–2026(\$BILLION)

TABLE 121. AFRICA DATA CENTER SWITCH MARKET REVENUE, BY SWITCH TYPE 2019–2026(\$BILLION)

TABLE 122. AFRICA DATA CENTER SWITCHMARKET REVENUE, BY APPLICATION 2019–2026(\$BILLION)

TABLE 124. VENDOR SHARE ANALYSIS, BY GEOGRAPHY, (\$MILLION)

TABLE 125. KEY NEW PRODUCT LAUNCHES (2015-2018)

TABLE 126. KEY EXPANSIONS (2015-2018)

TABLE 127. KEY MERGERS AND ACQUISITION (2015-2018)

TABLE 128. OTHER KEY DEVELOPMENTS (2015-2018)

TABLE 129. ARISTA NETWORKS: COMPANY SNAPSHOT

TABLE 130. ARISTA NETWORKS: OPERATING SEGMENTS

TABLE 131. ARISTA NETWORKS: PRODUCT PORTFOLIO

TABLE 132. JUPITER NETWORKS: COMPANY SNAPSHOT

TABLE 133. JUPITER NETWORKS: OPERATING SEGMENTS

TABLE 134. JUPITER NETWORKS: PRODUCT PORTFOLIO

TABLE 135. HUAWEI: COMPANY SNAPSHOT

TABLE 136. HUAWEI: OPERATING SEGMENTS

TABLE 137. DELL EMC: COMPANY SNAPSHOT

TABLE 138. DELL EMC: OPERATING SEGMENTS

TABLE 139. DELL EMC: PRODUCT PORTFOLIO

TABLE 140. MELLANOX: COMPANY SNAPSHOT

TABLE 141. MELLANOX: OPERATING SEGMENTS

TABLE 142. MELLANOX: PRODUCT PORTFOLIO

TABLE 143. CISCO: COMPANY SNAPSHOT

TABLE 144. CISCO: OPERATING SEGMENTS

TABLE 145. CISCO: PRODUCT PORTFOLIO

TABLE 146. EXTREME NETWORKS COMPANY: COMPANY SNAPSHOT

TABLE 147. EXTREME NETWORKS COMPANY: OPERATING SEGMENTS

TABLE 148. HEWLETT PACKARD: COMPANY SNAPSHOT
TABLE 149. HEWLETT PACKARD: OPERATING SEGMENTS
TABLE 150. HEWLETT PACKARD: PRODUCT PORTFOLIO
TABLE 151. ECRISSEON: COMPANY SNAPSHOT
TABLE 152. ECRISSEON: OPERATING SEGMENTS
TABLE 153. ECRISSEON: PRODUCT PORTFOLIO
TABLE 154. ZTE: COMPANY SNAPSHOT
TABLE 155. LIST OF PATENTS: US
TABLE 156. LIST OF PATENTS: JAPAN
TABLE 157. LIST OF PATENTS: JAPAN

List Of Figures

LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS

FIGURE 02. EXECUTIVE SUMMARY

FIGURE 03. TOP IMPACTING FACTORS

FIGURE 04. TOP INVESTMENT POCKETS

FIGURE 05. RACE ANALYSIS

FIGURE 06. PATENT ANALYSIS, BY REGION

FIGURE 07. PATENT ANALYSIS, BY APPLICANT

FIGURE 08. GLOBAL DATA CENTER SWITCH MARKET, BY PORT SPEED,
2019-2026

FIGURE 09. COMPARATIVE SHARE ANALYSIS OF 10G AND BELOW DATA
CENTER SWITCH MARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 10. COMPARATIVE SHARE ANALYSIS OF ABOVE 10G UP TO 25G DATA
CENTER SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 11. COMPARATIVE SHARE ANALYSIS OF ABOVE 25G UP TO 40G DATA
CENTER SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF ABOVE 40G UP TO 100G DATA
CENTER SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF ABOVE 100G DATA CENTER
SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 14. GLOBAL DATA CENTER SWITCHMARKET, BY TECHNOLOGY,
2019-2026

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF ETHERNET DATA CENTER
SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF INFINIBAND DATA CENTER
SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF OTHERS DATA CENTER
SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 18. GLOBAL DATA CENTER SWITCHMARKET, BY TECHNOLOGY,
2019-2026

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF CORE DATA CENTER
SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF TOR SWITCH DATA CENTER
SWITCH MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF OTHER DATA CENTER SWITCH
MARKET, BY COUNTRY, 2020 & 2026 (%)

FIGURE 22. GLOBAL DATA CENTER SWITCHMARKET, BY APPLICATION, 2019-2026

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF IT & TELECOM DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF GOVERNMENT DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF BFSI DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF RETAIL DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF SELF DRIVING TRUCK DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS OF SELF DRIVING BUS DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS OF OTHERS DATA CENTER SWITCHMARKET, BY COUNTRY, 2019 & 2026 (%)

FIGURE 30. U.S. DATA CENTER SWITCH MARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 31. CANADA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 32. MEXICO DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 33. UK DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 34. GERMANY DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 35. FRANCE DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 36. RUSSIA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 37. REST OF EUROPE DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 38. CHINA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 39. INDIA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 40. JAPAN DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 41. AUSTRALIA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 42. REST OF ASIA-PACIFIC DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 43. LATIN AMERICA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 44. MIDDLE EAST DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 45. AFRICA DATA CENTER SWITCHMARKET REVENUE, 2019-2026(\$BILLION)

FIGURE 46. MARKET PLAYER POSITIONING, 2017

FIGURE 47. MARKET SHARE ANALYSIS: XXXXXXXX MARKET, 2016 (%)

FIGURE 48. TOP WTOP WINNING STRATEGIES, BY YEAR, 2015–2018

FIGURE 49. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015–2018 (%)

FIGURE 50. TOP WINNING STRATEGIES, BY COMPANY, 2015–2018

FIGURE 51. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 52. COMPETITIVE DASHBOARD

FIGURE 53. COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 54. KEY EXECUTIVES (TEMP 2)

FIGURE 55. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 56. ARISTA NETWORKS: REVENUE, 2015–2017 (\$MILLION)

FIGURE 57. ARISTA NETWORKS: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 58. ARISTA NETWORKS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 59. KEY EXECUTIVES (TEMP 2)

FIGURE 60. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 61. JUPITER NETWORKS: REVENUE, 2015–2017 (\$MILLION)

FIGURE 62. JUPITER NETWORKS: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 63. JUPITER NETWORKS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 64. KEY EXECUTIVES (TEMP 2)

FIGURE 65. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 66. HUAWEI: NET SALES, 2015–2017 (\$MILLION)

FIGURE 67. HUAWEI: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 68. HUAWEI: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 69. KEY EXECUTIVES (TEMP 2)

FIGURE 70. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 71. DELL EMC: NET SALES, 2015–2017 (\$MILLION)

FIGURE 72. DELL EMC: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 73. DELL EMC: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 74. KEY EXECUTIVES (TEMP 2)

FIGURE 75. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 76. MELLANOX: REVENUE, 2015–2017 (\$MILLION)

FIGURE 77. MELLANOX: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 78. MELLANOX: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 79. KEY EXECUTIVES (TEMP 2)

FIGURE 80. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 81. CISCO: REVENUE, 2015–2017 (\$MILLION)

FIGURE 82. CISCO: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 83. CISCO: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 84. KEY EXECUTIVES (TEMP 2)

FIGURE 85. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 86. EXTREME NETWORKS COMPANY: REVENUE, 2015–2017 (\$MILLION)

FIGURE 87. EXTREME NETWORKS COMPANY: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 88. EXTREME NETWORKS COMPANY: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 89. KEY EXECUTIVES (TEMP 2)

FIGURE 90. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 91. HEWLETT PACKARD: REVENUE, 2015–2017 (\$MILLION)

FIGURE 92. HEWLETT PACKARD: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 93. HEWLETT PACKARD: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 94. KEY EXECUTIVES (TEMP 2)

FIGURE 95. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 96. ECRISSE: REVENUE, 2015–2017 (\$MILLION)

FIGURE 97. ECRISSE: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 98. ECRISSE: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 99. KEY EXECUTIVES (TEMP 2)

FIGURE 100. R&D EXPENDITURE, 2015–2017 (\$MILLION)

FIGURE 101. ZTE: REVENUE, 2014–2016 (\$MILLION)

FIGURE 102. ZTE: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

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