

# **Data Center Switch Market by Port Speed (10G and below, above 10G up to 25G, above 25G up to 40G, above 40G up to 100G, and above 100G), Technology (Ethernet, InfiniBand, and Others), Switch type (Core, ToR Switch, and Others), and Industry (IT & Telecom, Government & Defense, BFSI, Retail, Manufacturing, Media & Entertainment, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026**

<https://marketpublishers.com/r/D923F017F63EN.html>

Date: June 2019

Pages: 248

Price: US\$ 5,370.00 (Single User License)

ID: D923F017F63EN

## **Abstracts**

A data center is a premise of networked computers and storage that organizations from various fields use to organize, process, store, and disseminate massive amounts of data. A business usually depends heavily on the applications, services, and data contained within a data center, making it the point of focus and a vital asset for day-to-day activities. The data center switch is usually found in the server area within a data center and is one of the vital requirements in the premises. The data center switch is an emerging technology with a new class of switch and networking infrastructure. The data center switch is a high-performance switch mainly for large enterprises and cloud providers who rely heavily on virtualization. It can be deployed throughout the data center or to anchor a two-tier (leaf-spine) or one-tier flat mesh or fabric architecture.

The global data center switch market holds high potential for the semiconductor industry. The business scenario witnesses an increase in the demand for data center switches, particularly in the developing regions, such as China, India, and others. Companies in this industry have been adopting various innovative techniques to provide customers with advanced and innovative product offerings.

Factors such as growth in cloud computing, surge in edge computing, and increase in government regulations regarding localization of data centers fuel the growth of the data center switch market size. However, high operational cost of data centers is expected to hamper the market growth. Furthermore, increase in smart computing devices is expected to offer lucrative opportunity for the market expansion.

The global data center switch market analysis is carried out based on port speed, technology, switch type, industry, and region. Based on port speed, the market is classified into 10G and below, above 10G up to 25G, above 25G up to 40G, above 40G up to 100G, and above 100G. Based on technology, the market is divided into Ethernet, InfiniBand, and others. On the basis of switch type, the data center switch market is categorized into core, ToR switch, and others. On the basis of industry, the market is analyzed across IT & telecom, government & defense, BFSI, retail, manufacturing, media & entertainment, and others. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA along with their prominent countries.

The key data center switch market leaders profiled in the report include Arista Networks, Jupiter Networks, Huawei, Dell EMC, Mellanox, Cisco, Extreme Networks, Hewlett Packard Enterprise, Ericsson, and ZTE.

These key players adopt several strategies such as new product launch and development, acquisition, partnership and collaboration, and business expansion to increase the data center switch market share during the forecast period.

## KEY BENEFITS FOR STAKEHOLDERS

This study includes the analytical depiction of the global data center switch market along with the current trends and future estimations to determine the imminent investment pockets.

The report presents information regarding the key drivers, restraints, and opportunities.

The current market is quantitatively analyzed from 2018 to 2026 to highlight the financial competency of the industry.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the industry.

## GLOBAL DATA CENTER SWITCH MARKET SEGMENTATION

### BY PORT SPEED:

10G and Below

Above 10G up to 25G

Above 25G up to 40G

Above 40G up to 100G

Above 100G

### BY TECHNOLOGY:

Ethernet

InfiniBand

Others

### BY SWITCH TYPE:

Core

ToR Switch

Others

### BY INDUSTRY:

IT & Telecom

Government & Defense

BFSI

Retail

Manufacturing

Media & Entertainment

Others

## BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

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