

Crawler Camera Systems Market by Product Type (Camera, Crawler, and Others), and End User (Residential, Industrial, and Municipal): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

Crawler camera systems are inspection equipment which has steerable wheels attached to camera unit for easy movement. Crawler camera systems enable user to operate it remotely while capturing/inspecting the footage from the camera. These camera systems are used to check the probable damage site in various pipeline networks. Robotic crawlers are widely used to conduct detailed inspection carried out during repair work. According to AMR, the global crawler camera systems was valued at \$120.2 Mn in 2018 and is anticipated to reach \$191.4 Mn by 2026 end with a CAGR of 6.3% during the forecast period. The crawler camera systems market exhibit incremental revenue opportunity of \$71.2 Mn from 2018-2026.

Crawler camera inspection systems is gaining popularity across industry applications. Advancement in robotic crawler systems had provided the use of crawler cameras into various critical operation including radiographic inspection, automated ultrasonic testing. Many crawler camera inspection systems are available in a range of two and four wheel drive which are capable of operating in variety of pipes and other drainage systems. These systems are also capable of assessing wide range of pipe anomalies including corrosion, mechanical damage, and cracks. The concept of “smart” crawler has been gaining popularity among industrial end users. The companies are continuously taking effort to make more additions to their existing product line. For ex. EnviroSight LLC had recently implemented a more reliable digital technology names CANbus (Controller Area Network bus) which was originally developed by engineers at Robert Bosch GmbH for automotive industry. CANbus enables the crawler to establish connection with all the

component with each other for better communication. The introduction of such novel technologies has eliminated the hurdles associated with traditional modes of operation. Traditionally, the crawler camera system is controlled using multi-conductor cable in which individual wire has been allocated to specific functions. This multi-conductor cables makes the system heavy, fragile and costly to maintain. The camera segment was valued at \$57.7 million in 2018, and is projected to reach \$88.0 million by 2026, growing at a CAGR of 5.7% from 2019 to 2026. North America was the highest contributor to this market, with \$43.3 million in 2018, and is anticipated to reach \$62.4 million by 2026, registering a CAGR of 5.0% over the forecast period.

Premium prices of systems and associated accessories have decreased the adoption of pipeline inspection systems. End user from Asia region are largely focusing on procuring cost effect solution for waste management and sewage management activities due to limited expenditure by government authorities on repair and maintenance. Moreover, the manufacturer are main competing on the basis of product differentiation. Thus, these manufacturers are introducing novel products with high price which are further reduced overall adoption of crawler camera systems. The novel products are also equipped with various services such as software services, maintenance services which are a costlier affair for residential end user. The above factors are collective decreased the overall penetration of crawler camera systems.

Segment review

The Crawler camera systems market is segmented on the basis of product type, end user, and region. Based on product type, the Crawler camera systems market is categorized into Camera, Crawler and Others. The Camera segment was valued at \$57.7 million in 2018, and is projected to reach \$88.0 million by 2026, growing at a CAGR of 5.7% from 2019 to 2026. Based on end user, the crawler camera systems market is segmented into Residential end users, Industrial end users, Municipal end users. The municipal end user segment of the report considers various stakeholder including Contractor, city municipal corporation, DOT, and other government authorities, Geographically, the global Crawler camera systems market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Spain, Italy, and Rest of Europe), Asia-Pacific (China, India, Japan, Australia, South Korea, and Rest of Asia-Pacific), and LAMEA (Middle East, Latin America, and Africa).

The key players profiled in this report include IBAK, Deep Trekker Inc., Rausch Electronics, Mini-Cam Ltd, CUES Inc., Inspector Systems Rainer Hitzel GmbH, iPEK International GmbH, AM Industrial (UK) Ltd., and Subsite Electronics. Other prominent

players analyzed during the course of study are Inuktun Services Ltd., Kummert GmbH, Mini-Cam Ltd., Scanprobe, Spoutvac Industries, EnviroSight LLC, Insight Vision Cameras among others.

Key benefits for stakeholders

The study provides an in-depth analysis of the global crawler camera systems market, with current and future trends to elucidate the imminent investment pockets in the market.

Current and future trends are outlined in the report to determine the overall market attractiveness and single out profitable trends to gain a stronger foothold in the market.

The report provides information regarding drivers, restraints, and opportunities with impact analysis.

A quantitative analysis of the current market and estimation for the same from 2018 to 2026 is provided to showcase the financial competency of the market.

The report tracks the penetration of crawler camera systems in overall market under parent market analysis section of the report. This section also illustrates the coverage of the study along with its inclusions and exclusions.

Porter's five forces model of the industry illustrates competitiveness of the market by analyzing various parameters such as, threat of new entrants, threat of substitutes, bargaining power of the buyers, and bargaining power of the suppliers operating in the market.

Value chain analysis in the report provides a clear understanding of the roles of stakeholders involved in the value chain.

Competitive intelligence highlights the business practices followed by the leading market players across various regions.

Key market segments

The global crawler camera systems market is segmented into

By Product Type

Camera

Crawler

Others

By End User

Residential

Industrial

Municipal

By Region

North America

U.S.

Canada

Mexico

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Europe

Germany

France

UK

Spain

Italy

Rest of Europe

LAMEA

Middle East

Latin America

Africa

Key Players in Value Chain

IBAK

Deep Trekker Inc.

Rausch Electronics

Mini-Cam Ltd

CUES Inc.

Inspector Systems Rainer Hitzel GmbH

iPEK International GmbH

AM Industrial (UK) Ltd.

Subsite Electronics

Inuktun Services Ltd.

Kummert GmbH

Mini-Cam Ltd.

Scanprobe

Spoutvac Industries

Envirosight LLC

Insight Vision Cameras

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Figure 60. EnviroSight Llc: Revenue Share By Segment, 2018 (%)

Figure 61. EnviroSight Llc: Revenue Share By Region, 2018 (%)

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