

Asthma and COPD Drugs Market by Disease (COPD and Asthma) by Medication Class (Combination Drugs, Inhaled Corticosteroids (ICS), Short Acting Beta Agonists (SABA), Long Acting Beta Agonists (LABA), Leukotriene Antagonists (LTA), Anticholinergics and Others) - Global Opportunity Analysis and Industry Forecasts, 2014-2022

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Abstracts

Asthma is a chronic respiratory disease blocking the airways of the lungs because of the inflammation, mucus production, tighten of muscles. The general symptoms are coughing, wheezing, shortness of breath and/or chest tightness and majorly these symptoms are closely related to the physical activity. There are different types of asthma, exercise-induced bronchoconstriction(EIB), allergic asthma, occupational asthma, childhood asthma. Chronic Obstructive Pulmonary Disease (COPD) is also respiratory disease which causes obstructions and difficulty in breathing, the primary cause of COPD is tobacco smoking and chemical flumes, dust, air pollution are minor causes of the disease. Major symptoms are long lasting cough, mucus that comes out along with cough, shortness of breath.

The world COPD and asthma drugs market is expected to reach \$50,359 million by 2022, growing at a CAGR of 3.7% from 2016 to 2022. Increase in prevalence of asthma and COPD, increase in world ageing population, technological advancement in the treatment of asthma and COPD, growth in initiatives implemented by the government and non-government associations for rise in health awareness play a pivotal role in the growth of the global COPD and asthma drug market. Stringent government regulatory requirement for the approval of COPD and asthma drug, patent expiry of branded hamper the market growth.

The world asthma and COPD drugs market is segmented based on disease and

medication class and geography. On the basis of disease, the market is segmented into COPD and asthma. Based on medication class, the world asthma and COPD drug market is segmented into combination products, short acting beta agonists (SABA), long acting beta agonists (LABA), inhaled corticosteroids (ICS), leukotriene antagonists (LTA), anticholinergics and others. And geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

Key benefits

The study provides an in-depth analysis of the asthma and COPD drug market with current trends and future estimations to elucidate the imminent investment pockets in the market.

The report provides a quantitative analysis from 2014 to 2022 to enable the stakeholders to capitalize on prevailing market opportunities.

Extensive analysis of the asthma and COPD drug market, by medication class, helps in the treatment of asthma and COPD diseases.

Competitive intelligence highlights the business practices followed by leading market players across various geographic regions.

Key market players within the asthma and COPD drug market are profiled in this report and their strategies are analyzed thoroughly, which predicts the competitive outlook of global asthma and COPD drug market.

Key market segments

The world COPD and asthma drug market is segmented by medication class, disease and geography.

MARKET BY DISEASES

COPD

Asthma

MARKET BY MEDICATION CLASS

Combination Products

Seretide/Advair

Symbicort

Relvar/Breo Ellipta

Flutiform

Dulera

Others

Leukotriene Antagonists (LTA)

Singulair

Others

Inhaled Corticosteroids (ICS)

Qvar

Pulmicort

Aerospan

Flovent

Others

Anticholinergics

Spiriva

Others

Short Acting Beta Agonists(SABA)

ProAir

Ventolin

Others

Long Acting Beta Agonists (LABA)

Others

MARKET BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

U.K.

France

Germany

Italy

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

GlaxoSmithKline (GSK)

Novartis AG.

Merck & Co.

Abbott Laboratories.

Boehringer Ingelheim.

AstraZeneca.

Roche Holding AG

Teva Pharmaceutical Industries.

Vectura Group

Pfizer

Other players in the value chain include (profiles not included in the report)

Mylan

Aerovance Inc.

Alkermes Inc.

Almirall SA

Genentech Inc.

Sepracor, Inc.

Skyepharma plc

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
 - 1.4.1 Secondary research
 - 1.4.2 Primary research
 - 1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key findings
 - 3.2.1 Top investment pockets
 - 3.2.2 Top winning strategies
- 3.3 Porters five forces analysis
 - 3.3.1 Bargaining power of buyers (High)
 - 3.3.2 Bargaining power of suppliers (Low to Moderate)
 - 3.3.3 Threat of new entrants (Low)
 - 3.3.4 Threat of substitutes (High)
 - 3.3.5 Intense competitive rivalry
- 3.4 Market dynamics
 - 3.4.1 Drivers
 - 3.4.1.1 Increase in number of asthmatic and COPD patients worldwide
 - 3.4.1.2 Increase in world ageing population
 - 3.4.1.3 Technological advancement in the treatment of asthma and COPD drugs
 - 3.4.1.4 Initiatives taken by various government associations to raise awareness about diagnosis and management of asthma and COPD
 - 3.4.1.5 Increasing number of products in the pipeline
 - 3.4.2 Restraints
 - 3.4.2.1 Stringent regulatory requirements for the approval and commercialization of asthma and COPD drugs

- 3.4.2.2 Asthma and COPD drugs show side effects
- 3.4.2.3 Asthma and COPD drug approval process is expensive and time-consuming
- 3.4.2.4 Patent expiry of asthma and COPD drugs
- 3.4.3 Opportunities
 - 3.4.3.1 Introduction of generic drugs of asthma and COPD drugs
- 3.5 Market share analysis, 2015

CHAPTER 4 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY DISEASE

- 4.1 Overview
- 4.2 Asthma
 - 4.2.1 Global prevalence
 - 4.2.2 Key growth factors and opportunities
 - 4.2.3 Market size and forecast
- 4.3 COPD
 - 4.3.1 Global prevalence
 - 4.3.2 Key growth factors and opportunities
 - 4.3.3 Market size and forecast

CHAPTER 5 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY MEDICATION CLASS

- 5.1 Overview
- 5.2 Combination Drugs
 - 5.2.1 Market size and forecast
 - 5.2.2 Seretide/Advair
 - 5.2.3 Symbicort
 - 5.2.4 Relvar/Breo Ellipta
 - 5.2.5 Flutiform
 - 5.2.6 Dulera
- 5.3 Leukotriene antagonists (LTA)
 - 5.3.1 Market size and forecast
 - 5.3.2 Singulair
- 5.4 Inhaled corticosteroids (ICS)
 - 5.4.1 Market size and forecast
 - 5.4.2 Qvar
 - 5.4.3 Pulmicort
 - 5.4.4 Aerospan
 - 5.4.5 Flovent

5.5 Anticholinergics

5.5.1 Market size and forecast

5.5.2 Spiriva

5.6 Short acting beta agonists (SABA)

5.6.1 Market size and forecast

5.6.2 ProAir

5.6.3 Ventolin

5.7 Long acting beta agonists (LABA)

5.7.1 Market size and forecast

5.8 Others

5.8.1 Market size and forecast

CHAPTER 6 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY GEOGRAPHY, 2015-2022

6.1 Overview

6.1.1 Market size and forecast

6.2 North America

6.2.1 Key market trends

6.2.2 Key growth factors and opportunities

6.2.3 Market size and forecast

6.2.4 U.S.: market size and forecast

6.2.5 Canada market size and forecast

6.2.6 Mexico: market size and forecast

6.3 Europe

6.3.1 Key market trends

6.3.2 Key growth factors and opportunities

6.3.3 Germany: market size and forecast

6.3.4 France market size and forecast

6.3.5 UK: market size and forecast

6.3.6 Italy market size and forecast

6.3.7 Rest of Europe: market size and forecast

6.4 Asia-Pacific

6.4.1 Key market trends

6.4.2 Key growth factors and opportunities

6.4.3 Market size and forecast

6.4.4 Japan: market size and forecast

6.4.5 China market size and forecast

6.4.6 India: market size and forecast

6.4.7 Rest of Asia-Pacific market size and forecast

6.5 LAMEA

6.5.1 Key market trends

6.5.2 Key growth factors and opportunities

6.5.3 Market size and forecast

6.5.4 Latin America: market size and forecast

6.5.5 Middle East market size and forecast

6.5.6 Africa: market size and forecast

CHAPTER 7 GLOBAL ASTHMA AND COPD DRUGS PIPELINE -2015

CHAPTER 8 COMPANY PROFILES

8.1 Boehringer Ingelheim International GmbH

8.1.1 Company overview

8.1.2 Operating business segments

8.1.3 Business performance

8.1.4 Key strategic moves & developments

8.2 Merck & Co., Inc.

8.2.1 Company overview

8.2.2 Operating business segments

8.2.3 Business performance

8.2.4 Key strategic moves & developments

8.3 GlaxoSmithKline PLC.

8.3.1 Company overview

8.3.2 Operating business segments

8.3.3 Business performance

8.3.4 Key strategic moves & developments

8.4 Novartis AG

8.4.1 Company overview

8.4.2 Operating business segments

8.4.3 Business performance

8.4.4 Key strategic moves & developments

8.5 AstraZeneca

8.5.1 Company overview

8.5.2 Operating business segments

8.5.3 Business performance

8.5.4 Key strategic moves & developments

8.6 F. Hoffmann-La Roche Ltd

- 8.6.1 Company overview
- 8.6.2 Operating business segments
- 8.6.3 Business performance
- 8.6.4 Key strategic moves & developments
- 8.7 Teva Pharmaceutical Industries Ltd.
 - 8.7.1 Company overview
 - 8.7.2 Operating business segments
 - 8.7.3 Business performance
 - 8.7.4 Key strategic moves & developments
- 8.8 Vectura Group plc.
 - 8.8.1 Company overview
 - 8.8.2 Operating business segments
 - 8.8.3 Business performance
 - 8.8.4 Key strategic moves & developments
- 8.9 Pfizer, Inc.
 - 8.9.1 Company overview
 - 8.9.2 Operating business segments
 - 8.9.3 Business performance
 - 8.9.4 Key strategic moves & developments
- 8.10 Abbott Laboratories
 - 8.10.1 Company overview
 - 8.10.2 Operating business segments
 - 8.10.3 Business performance
 - 8.10.4 Key strategic moves & developments

List Of Tables

LIST OF TABLES

TABLE 1 ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2014-2022 (\$MILLION)

TABLE 2 ASTHMA AND COPD DRUGS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 3 COPD DRUGS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4 ASTHMA AND COPD DRUGS MARKET, BY MEDICATION CLASS TYPE, 2014-2022 (\$MILLION)

TABLE 5 COMBINATION DRUGS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6 LTA DRUG MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 7 ICS DRUG MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8 ANTICHOLINERGICS DRUG MARKET, BY GEOGRAPHY, TABLE 9 2014-2022 (\$MILLION)

TABLE 10 SABA DRUG MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 11 LABA DRUG MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12 OTHER DRUGS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 13 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY GEOGRAPHY, 2015-2022 (\$MILLION)

TABLE 14 NORTH AMERICA: ASTHMA AND COPD DRUGS MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 15 NORTH AMERICA: ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2014-2022 (\$MILLION)

TABLE 16 NORTH AMERICA: ASTHMA AND COPD DRUGS MARKET, BY MEDICATION CLASS, 2014-2022 (\$MILLION)

TABLE 17 EUROPE: ASTHMA AND COPD DRUGS MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 18 EUROPE: ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2014-2022 (\$MILLION)

TABLE 19 EUROPE: ASTHMA AND COPD DRUGS MARKET, BY MEDICATION CLASS, 2014-2022 (\$MILLION)

TABLE 20 ASIA-PACIFIC: ASTHMA AND COPD DRUGS MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 21 ASIA-PACIFIC: ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2014-2022 (\$MILLION)

TABLE 22 ASIA-PACIFIC: ASTHMA AND COPD DRUGS MARKET, BY MEDICATION

CLASS, 2014-2022 (\$MILLION)

TABLE 23 LAMEA: ASTHMA AND COPD DRUGS MARKET, BY COUNTRY,
2014-2022 (\$MILLION)

TABLE 24 LAMEA: ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2014-2022
(\$MILLION)

TABLE 25 LAMEA: ASTHMA AND COPD DRUGS MARKET, BY MEDICATION
CLASS, 2014-2022 (\$MILLION)

TABLE 26 BOEHRINGER INGELHEIM: COMPANY SNAPSHOT

TABLE 27 BOEHRINGER INGELHEIM: OPERATING SEGMENTS

TABLE 28 MERCK: COMPANY SNAPSHOT

TABLE 29 MERCK: OPERATING SEGMENTS

TABLE 30 GSK: COMPANY SNAPSHOT

TABLE 31 GSK: OPERATING SEGMENTS

TABLE 32 NOVARTIS: COMPANY SNAPSHOT

TABLE 33 NOVARTIS: OPERATING SEGMENTS

TABLE 34 ASTRAZENECA: COMPANY SNAPSHOT

TABLE 35 ASTRAZENECA: OPERATING SEGMENT

TABLE 36 ROCHE: COMPANY SNAPSHOT

TABLE 37 ROCHE: OPERATING SEGMENTS

TABLE 38 TEVA: COMPANY SNAPSHOT

TABLE 39 TEVA: OPERATING SEGMENTS

TABLE 40 VECTURA: COMPANY SNAPSHOT

TABLE 41 VECTURA: OPERATING SEGMENTS

TABLE 42 BOEHRINGER INGELHEIM: COMPANY SNAPSHOT

TABLE 43 PFIZER: OPERATING SEGMENTS

TABLE 44 ABBOTT: COMPANY SNAPSHOT

TABLE 45 ABBOTT: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIG. 1 TOP INVESTMENT POCKETS IN GLOBAL ASTHMA AND COPD DRUGS MARKET

FIG. 2 TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION, 2014-2016

FIG. 3 PORTER'S FIVE FORCES ANALYSIS OF GLOBAL ASTHMA AND COPD DRUGS MARKET

FIG. 4 TOP IMPACTING FACTORS: GLOBAL ASTHMA AND COPD DRUGS MARKET

FIG. 5 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY DISEASE, 2015 & 2022 (% SHARE)

FIG. 6 GLOBAL ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 7 GLOBAL ASTHMA AND COPD DRUGS MARKET, BY GEOGRAPHY, 2015 & 2022 (% SHARE)

FIG. 8 COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 9 COPD DRUGS MARKET, BY GEOGRAPHY, 2015 & 2022 (% SHARE)

FIG. 10 SERETIDE/ADVANTAGE MARKET, 2014-2022 (\$MILLION)

FIG. 11 SYMBICORT MARKET, 2014-2022 (\$MILLION)

FIG. 12 RELVAR/BREO ELLIPTA MARKET, 2014-2022 (\$MILLION)

FIG. 13 FLUTIFORM MARKET, 2014-2022 (\$MILLION)

FIG. 14 FLUTIFORM MARKET, 2014-2022 (\$MILLION)

FIG. 15 SINGULAIR MARKET, 2014-2022 (\$MILLION)

FIG. 16 QVAR MARKET, 2014-2022 (\$MILLION)

FIG. 17 PULMICORT MARKET, 2014-2022 (\$MILLION)

FIG. 18 AEROSPAN MARKET, 2014-2022 (\$MILLION)

FIG. 19 FLOVENT MARKET, 2014-2022 (\$MILLION)

FIG. 20 SPIRIVA MARKET, 2014-2022 (\$MILLION)

FIG. 21 PROAIR MARKET, 2014-2022 (\$MILLION)

FIG. 22 PROAIR MARKET, 2014-2022 (\$MILLION)

FIG. 23 U.S.: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 24 CANADA: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 25 MEXICO: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 26 GERMANY: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 27 FRANCE: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 28 UK: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 29 ITALY: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

FIG. 30 REST OF EUROPE: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)

- FIG. 31 JAPAN: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 32 CHINA: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 33 INDIA: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 34 REST OF ASIA-PACIFIC: ASTHMA AND COPD DRUGS DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 35 LATIN AMERICA: ASTHMA AND COPD DRUGSMARKET, 2014-2022 (\$MILLION)
- FIG. 36 MIDDLE EAST: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 37 AFRICA: ASTHMA AND COPD DRUGS MARKET, 2014-2022 (\$MILLION)
- FIG. 38 BOEHRINGER INGELHEIM: REVENUE, 2013-2015 (\$MILLION)
- FIG. 39 BOEHRINGER INGELHEIM: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 40 BOEHRINGER INGELHEIM: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 41 MERCK: REVENUE, 2013-2015 (\$MILLION)
- FIG. 42 MERCK: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 43 MERCK: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 44 GSK: REVENUE, 2013-2015 (\$MILLION)
- FIG. 45 GSK: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 46 GSK: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 47 NOVARTIS: REVENUE, 2013-2015 (\$MILLION)
- FIG. 48 NOVARTIS: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 49 NOVARTIS: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 50 ASTRAZENECA: REVENUE, 2013-2015 (\$MILLION)
- FIG. 51 ASTRAZENECA: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 52 ASTRAZENECA: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 53 ROCHE: REVENUE, 2013-2015 (\$MILLION)
- FIG. 54 ROCHE: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 55 ROCHE: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 56 TEVA: REVENUE, 2013-2015 (\$MILLION)
- FIG. 57 TEVA: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 58 TEVA: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 59 VECTURA: REVENUE, 2013-2015 (\$MILLION)
- FIG. 60 PFIZER: REVENUE, 2013-2015 (\$MILLION)
- FIG. 61 PFIZER: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
- FIG. 62 PFIZER: REVENUE, BY GEOGRAPHY, 2015 (%)
- FIG. 63 ABBOTT: REVENUE, 2013-2015 (\$MILLION)
- FIG. 64 ABBOTT: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)

FIG. 65 ABBOTT: REVENUE, BY GEOGRAPHY, 2015 (%)

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