

Asthma and COPD Drugs Market by Disease (COPD and Asthma) by Medication Class (Combination Drugs, Inhaled Corticosteroids (ICS), Short Acting Beta Agonists (SABA), Long Acting Beta Agonists (LABA), Leukotriene Antagonists (LTA), Anticholinergics and Others) - Global Opportunity Analysis and Industry Forecasts, 2014-2022

<https://marketpublishers.com/r/C4CF1D86DC4EN.html>

Date: October 2016

Pages: 120

Price: US\$ 5,540.00 (Single User License)

ID: C4CF1D86DC4EN

Abstracts

Asthma is a chronic respiratory disease blocking the airways of the lungs because of the inflammation, mucus production, tighten of muscles. The general symptoms are coughing, wheezing, shortness of breath and/or chest tightness and majorly these symptoms are closely related to the physical activity. There are different types of asthma, exercise-induced bronchoconstriction(EIB), allergic asthma, occupational asthma, childhood asthma. Chronic Obstructive Pulmonary Disease (COPD) is also respiratory disease which causes obstructions and difficulty in breathing, the primary cause of COPD is tobacco smoking and chemical flumes, dust, air pollution are minor causes of the disease. Major symptoms are long lasting cough, mucus that comes out along with cough, shortness of breath.

The world COPD and asthma drugs market is expected to reach \$50,359 million by 2022, growing at a CAGR of 3.7% from 2016 to 2022. Increase in prevalence of asthma and COPD, increase in world ageing population, technological advancement in the treatment of asthma and COPD, growth in initiatives implemented by the government and non-government associations for rise in health awareness play a pivotal role in the growth of the global COPD and asthma drug market. Stringent government regulatory requirement for the approval of COPD and asthma drug, patent expiry of branded hamper the market growth.

The world asthma and COPD drugs market is segmented based on disease and

medication class and geography. On the basis of disease, the market is segmented into COPD and asthma. Based on medication class, the world asthma and COPD drug market is segmented into combination products, short acting beta agonists (SABA), long acting beta agonists (LABA), inhaled corticosteroids (ICS), leukotriene antagonists (LTA), anticholinergics and others. And geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

Key benefits

The study provides an in-depth analysis of the asthma and COPD drug market with current trends and future estimations to elucidate the imminent investment pockets in the market.

The report provides a quantitative analysis from 2014 to 2022 to enable the stakeholders to capitalize on prevailing market opportunities.

Extensive analysis of the asthma and COPD drug market, by medication class, helps in the treatment of asthma and COPD diseases.

Competitive intelligence highlights the business practices followed by leading market players across various geographic regions.

Key market players within the asthma and COPD drug market are profiled in this report and their strategies are analyzed thoroughly, which predicts the competitive outlook of global asthma and COPD drug market.

Key market segments

The world COPD and asthma drug market is segmented by medication class, disease and geography.

MARKET BY DISEASES

COPD

Asthma

MARKET BY MEDICATION CLASS

Combination Products

Seretide/Advair

Symbicort

Relvar/Breo Ellipta

Flutiform

Dulera

Others

Leukotriene Antagonists (LTA)

Singulair

Others

Inhaled Corticosteroids (ICS)

Qvar

Pulmicort

Aerospan

Flovent

Others

Anticholinergics

Spiriva

Others

Short Acting Beta Agonists(SABA)

ProAir

Ventolin

Others

Long Acting Beta Agonists (LABA)

Others

MARKET BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

U.K.

France

Germany

Italy

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

GlaxoSmithKline (GSK)

Novartis AG.

Merck & Co.

Abbott Laboratories.

Boehringer Ingelheim.

AstraZeneca.

Roche Holding AG

Teva Pharmaceutical Industries.

Vectura Group

Pfizer

Other players in the value chain include (profiles not included in the report)

Mylan

Aerovance Inc.

Alkermes Inc.

Almirall SA

Genentech Inc.

Sepracor, Inc.

Skyepharma plc

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